

# Global Automatic Tray De-Stacking Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA27EAACC120EN.html>

Date: March 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: GA27EAACC120EN

## Abstracts

The global Automatic Tray De-Stacking Machine market size is expected to reach \$ 393 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Automatic Tray De-Stacking Machine is an automated industrial system that separates trays from a stacked pile and feeds them one-by-one into a downstream process in a controlled orientation and cadence. It typically uses mechanical separation, vacuum pick, servo-driven lifts, and sensors to ensure reliable singulation, prevent double-picks or jams, and synchronize tray supply with packaging, assembly, washing, or production lines to reduce manual handling and stabilize throughput. Automatic Tray De-Stacking Machines typically cost several thousand dollars each, with industry profit margins generally ranging from 10% to 30%.

Upstream, the supply chain includes fabricated frames and guarding, precision mechanical modules such as lifters, guides, belts, and actuators, plus pneumatics, vacuum generators, servomotors, sensors, PLCs, HMIs, and safety components, with integration work often delivered by OEM engineering teams or system integrators. Downstream, these machines are sold into high-throughput operations that use trays as carriers, including food processing and packaging lines, pharmaceutical and medical device packaging, electronics and parts handling, and warehousing or intralogistics, typically bundled with conveyors, denesters, orienters, pick-and-place robots, vision inspection, and line control software, and supported by installation, commissioning, spare parts, and preventive maintenance services.

This report studies the global Automatic Tray De-Stacking Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Tray De-Stacking Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Tray De-Stacking Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automatic Tray De-Stacking Machine total production and demand, 2021-2032, (K Units)

Global Automatic Tray De-Stacking Machine total production value, 2021-2032, (USD Million)

Global Automatic Tray De-Stacking Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Tray De-Stacking Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Tray De-Stacking Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Tray De-Stacking Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Tray De-Stacking Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Tray De-Stacking Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Tray De-Stacking Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MULTIVAC Group, Graphic Packaging International, Ishida, SEALPAC, Handtmann, BW Integrated Systems, MPE UK, AFA Systems, Vemag Maschinenbau, Italianpack, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Tray De-Stacking Machine market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Automatic Tray De-Stacking Machine Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Automatic Tray De-Stacking Machine Market, Segmentation by Type:**

200 Trays per Minute and Below

200 Trays per Minute Above

**Global Automatic Tray De-Stacking Machine Market, Segmentation by Line Integration:**

Online

Offline

## Global Automatic Tray De-Stacking Machine Market, Segmentation by Application:

Food and Beverage

Pharmaceutical

Others

## Companies Profiled:

MULTIVAC Group

Graphic Packaging International

Ishida

SEALPAC

Handtmann

BW Integrated Systems

MPE UK

AFA Systems

Vemag Maschinenbau

Italianpack

Reepack

The Platinum Packaging Group

Tesi Industrial Europa

Variovac

Pineberry Manufacturing

MGS Machine

QUPAQ

Royal Houdijk

V-Tech Venture

AFFELDT Maschinenbau

Tramper Technology

Chengdu Rodbol Machinery

**Key Questions Answered:**

1. How big is the global Automatic Tray De-Stacking Machine market?
2. What is the demand of the global Automatic Tray De-Stacking Machine market?
3. What is the year over year growth of the global Automatic Tray De-Stacking Machine market?
4. What is the production and production value of the global Automatic Tray De-Stacking Machine market?
5. Who are the key producers in the global Automatic Tray De-Stacking Machine market?
6. What are the growth factors driving the market demand?

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