

# Global Automatic Transmission Oil Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA376754247AEN.html>

Date: June 2026

Pages: 188

Price: US\$ 4,480.00 (Single User License)

ID: GA376754247AEN

## Abstracts

The global Automatic Transmission Oil Pump market size is expected to reach \$ 3036 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

An Automatic Transmission Oil Pump is the core oil-supply and pressure-generation assembly installed in the hydraulic system of an automatic transmission. It is typically built as a compact pump housing with an end cover, and its internal structure usually includes an internal gear rotor set, external gear or vane mechanism, pump chamber, drive shaft, valve plate, suction port, discharge port, pressure-regulating and relief components, and seals. Electrified versions may further integrate an electric motor, controller, wiring interface, and electronic protection unit. Its operating principle is to generate continuous oil flow and build target hydraulic pressure under engine drive or motor drive, so as to supply pressure oil for clutches, brakes, actuators, torque converter functions, and lubrication and cooling circuits, while also contributing to lubrication, heat dissipation, cooling, and part of the energy-management function. By product form, it can be divided into mechanical main pumps, electric auxiliary pumps, dual-pump systems, and integrated pump modules. It is widely used in hydraulic automatic transmissions, continuously variable transmissions, dual-clutch transmissions, and dedicated hybrid transmissions for passenger vehicles, light commercial vehicles, and part of the medium and heavy commercial vehicle market. Key manufacturing requirements include high volumetric efficiency, low noise and pulsation, strong low-temperature suction capability, wear resistance, leakage control, oil compatibility, cleanliness, long-term durability, and thermal stability.

The market expansion of Automatic Transmission Oil Pump is not driven only by total vehicle output; it is more strongly supported by the rise in unit value brought by

automatic transmission penetration and hybridization. Passenger vehicles and light commercial vehicles worldwide still rely heavily on gasoline and hybrid platforms equipped with transmission systems, while AT, CVT, DCT, and dedicated hybrid transmissions continue to coexist. At the same time, start-stop, coasting, short EV-mode driving, pressure retention during engine-off shifting, clutch pre-charge, and e-drive lubrication and cooling requirements are increasing. This is accelerating the adoption of electric auxiliary pumps, dual-pump solutions, and integrated oil-circuit modules in addition to conventional mechanical main pumps. For suppliers, once platform capability is established in efficiency, low noise, cold-start performance, durability, and control strategy, customer penetration becomes deeper, unit value improves, platform life extends, and follow-on vehicle replication becomes easier, with especially strong localization opportunities in Asia and particularly China.

The main risks in this market come from the mismatch between technology upgrading and changes in downstream powertrain structure. The continued rise of battery electric vehicles gradually reduces the incremental space for traditional hydraulic automatic transmissions and part of the CVT market. Meanwhile, in the remaining hybrid and high-efficiency transmission segment, OEMs continue to push for lower cost, smaller package size, lighter weight, lower noise, higher contamination tolerance, and wider temperature capability. Validation cycles are long and failure costs are high, so even if a new entrant can produce prototypes, it is still difficult to pass durability testing, full-transmission matching, oil compatibility, NVH performance, and mass-production consistency requirements. Another important risk comes from integration: pumps, valves, motors, controllers, and thermal-management modules are being integrated more rapidly, and a purely mechanical pump supplier without electronics, software, and system-matching capability can easily lose nomination opportunities to module suppliers.

Downstream demand is moving from simple pressure supply toward efficient pressure generation, precise control, and integrated cooling-lubrication management. In conventional automatic transmissions, the main demand remains centered on low leakage, low pulsation, low torque loss, and cost optimization. In hybrid, DCT, and dedicated hybrid transmission applications, collaboration between electric oil pumps and mechanical main pumps is becoming more common for pressure retention, shifting, cooling, and lubrication when the engine is stopped. In electric drive systems, oil-management modules with dielectric-oil compatibility, high-temperature resistance, high-speed capability, compact packaging, and intelligent control are growing faster. Regionally, China, Japan, South Korea, Europe, and North America remain the main demand centers. China contributes a large number of new programs, Japan and South

Korea remain strong in hybrid and precision-pump technology, while Europe and North America place greater emphasis on efficiency, decarbonization, and full-vehicle reliability validation.

This report studies the global Automatic Transmission Oil Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Transmission Oil Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Transmission Oil Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Transmission Oil Pump total production and demand, 2021-2032, (K Units)

Global Automatic Transmission Oil Pump total production value, 2021-2032, (USD Million)

Global Automatic Transmission Oil Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Transmission Oil Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Transmission Oil Pump domestic production, consumption, key domestic manufacturers and share

Global Automatic Transmission Oil Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Transmission Oil Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Transmission Oil Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Transmission Oil Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall, Johnson Electric, AISIN, Nidec, Valeo, MAHLE, Bosch, Mitsubishi Electric, Hanon Systems, JTEKT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Transmission Oil Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Transmission Oil Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Transmission Oil Pump Market, Segmentation by Type:

Internal Gear Pump

External Gear Pump

Vane Pump

Others

Global Automatic Transmission Oil Pump Market, Segmentation by Pressure Supply Architecture:

Single Mechanical Pump

Single Electric Pump

Dual-Pump System

Others

Global Automatic Transmission Oil Pump Market, Segmentation by Installation Architecture:

In-Transmission Integrated Pump

Flange-Mounted Pump

External Auxiliary Pump

Others

Global Automatic Transmission Oil Pump Market, Segmentation by Application:

Light Vehicle

Heavy Vehicle

Commercial Vehicle

Companies Profiled:

Rheinmetall

Johnson Electric

AISIN

Nidec

Valeo

MAHLE

Bosch

Mitsubishi Electric

Hanon Systems

JTEKT

HYUNDAI TRANSYS

SHW

KYB

Mikuni

Mitsuba

JATCO

Punch Powertrain

Yamada Manufacturing

Toyo Advanced Technologies

Myunghwa

Motonic

GMB Korea

Tsang Yow Industrial

Scherzinger

Ningbo Shenglong Automotive Powertrain System

Hunan Meihu Intelligent Manufacturing

Fuxin Dare Automotive Parts

Zhejiang Wodeer Technology Group

VHIT Automotive Systems (Wuxi)

Allison Transmission

#### Key Questions Answered:

1. How big is the global Automatic Transmission Oil Pump market?
2. What is the demand of the global Automatic Transmission Oil Pump market?
3. What is the year over year growth of the global Automatic Transmission Oil Pump market?
4. What is the production and production value of the global Automatic Transmission Oil Pump market?
5. Who are the key producers in the global Automatic Transmission Oil Pump market?
6. What are the growth factors driving the market demand?

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