

Global Automatic Transmission Motorcycle (Automatic Motorcycles) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Transmission Motorcycle (Automatic Motorcycles) market size is expected to reach \$ 40873 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of automatic transmission motorcycle reached approximately 7.76 million units, with an average global market price of around US\$3,000 per unit. In the same year, the global total production capacity of automatic transmission motorcycle reached 9.7 million units units. The industry average gross profit margin of this product reached 25%. Automatic transmission motorcycles (automatic motorcycles) refer to motorcycles that utilize technologies such as automatic clutches, continuously variable transmissions (CVTs), dual-clutch transmissions (DCTs), and automated manual transmissions (AMTs) to transmit power and change gear ratios without the rider manually operating a clutch or gearshift lever during starting and gear shifting. Their core objectives are to reduce the complexity of riding operations, improve the convenience of urban commuting, and enhance smoothness and comfort at low speeds. Compared to traditional manual transmission motorcycles, automatic transmission motorcycles rely more heavily on the coordinated control of electronic control units (ECUs), sensors, and actuators.

The upstream of the automatic transmission motorcycle (automatic motorcycles) industry chain mainly includes engines and powertrain components, core components of automatic transmission systems, electronic control systems, and materials. The midstream consists of vehicle manufacturers responsible for powertrain integration, chassis design, electronic system calibration, and vehicle assembly. The downstream comprises the sales and service system, including brand dealerships, motorcycle retail

channels, e-commerce platforms, ride-sharing platforms, and repair and after-sales service networks. Furthermore, finance and insurance, the modification market, and the motorcycle culture ecosystem also constitute part of the extended industry chain.

The future growth of automatic transmission motorcycles (automatic motorcycles) will mainly come from three directions: First, the trend of 'lightweight and convenient' urban transportation is driving the continued penetration of automatic transmission models in emerging Asian markets; second, technological upgrades, including the integration of DCT, electronic throttle, intelligent riding assistance systems, and electrification, are transforming automatic transmission motorcycles from 'convenience tools' to 'intelligent transportation tools'; and third, the structural substitution brought about by the development of electric motorcycles is leading to the integration of traditional CVT scooters with electric single-speed systems. In the long term, automatic transmissions will gradually expand from a 'scooter-dominated structure' to more crossover models, becoming one of the mainstream configurations for low- and mid-displacement motorcycles, but high-end manual transmissions will still retain a certain market share in sporty and professional scenarios.

This report studies the global Automatic Transmission Motorcycle (Automatic Motorcycles) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Transmission Motorcycle (Automatic Motorcycles) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Transmission Motorcycle (Automatic Motorcycles) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Transmission Motorcycle (Automatic Motorcycles) total production and demand, 2021-2032, (Units)

Global Automatic Transmission Motorcycle (Automatic Motorcycles) total production value, 2021-2032, (USD Million)

Global Automatic Transmission Motorcycle (Automatic Motorcycles) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Transmission Motorcycle (Automatic Motorcycles) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) domestic production, consumption, key domestic manufacturers and share

Global Automatic Transmission Motorcycle (Automatic Motorcycles) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Transmission Motorcycle (Automatic Motorcycles) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Transmission Motorcycle (Automatic Motorcycles) production by Sales Channels, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Transmission Motorcycle (Automatic Motorcycles) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honda, Yamaha, BMW, KTM, Zongshen, Letenmoto, Zhejiang Qianjiang Motorcycle, Benda Motorcycles, Lifeng Group Ltd., Great Wall Motors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Transmission Motorcycle (Automatic Motorcycles) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Sales Channels. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Transmission Motorcycle (Automatic Motorcycles) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Transmission Motorcycle (Automatic Motorcycles) Market,
Segmentation by Type:

CVT

AMT

DCT

Global Automatic Transmission Motorcycle (Automatic Motorcycles) Market,
Segmentation by Powertrain Type:

Fuel-powered Automatic Motorcycle

Electric-powered Automatic Motorcycle

Global Automatic Transmission Motorcycle (Automatic Motorcycles) Market,
Segmentation by Vehicle Structure:

Scooter Models

Cruise Models

Adventure Models

Light Urban Commuter Models

Global Automatic Transmission Motorcycle (Automatic Motorcycles) Market,
Segmentation by Sales Channels:

Online Sales

Offline Sales

Companies Profiled:

Honda

Yamaha

BMW

KTM

Zongshen

Letenmoto

Zhejiang Qianjiang Motorcycle

Benda Motorcycles

Lifeng Group Ltd.

Great Wall Motors

Suzuki

Kawasaki

Piaggio Group

Peugeot Motorcycles

Key Questions Answered:

1. How big is the global Automatic Transmission Motorcycle (Automatic Motorcycles) market?
2. What is the demand of the global Automatic Transmission Motorcycle (Automatic Motorcycles) market?
3. What is the year over year growth of the global Automatic Transmission Motorcycle (Automatic Motorcycles) market?
4. What is the production and production value of the global Automatic Transmission Motorcycle (Automatic Motorcycles) market?
5. Who are the key producers in the global Automatic Transmission Motorcycle (Automatic Motorcycles) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Automatic Transmission Motorcycle (Automatic Motorcycles) Introduction

1.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Supply & Forecast

1.2.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value (2021 & 2025 & 2032)

1.2.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032)

1.2.3 World Automatic Transmission Motorcycle (Automatic Motorcycles) Pricing Trends (2021-2032)

1.3 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Region (Based on Production Site)

1.3.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Region (2021-2032)

1.3.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Region (2021-2032)

1.3.3 World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Region (2021-2032)

1.3.4 North America Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032)

1.3.5 Europe Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032)

1.3.6 China Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032)

1.3.7 Japan Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032)

1.3.8 South Korea Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032)

1.3.9 India Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032)

1.3.10 Mexico Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Automatic Transmission Motorcycle (Automatic Motorcycles) Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Automatic Transmission Motorcycle (Automatic Motorcycles) Major Market

Trends

2 DEMAND SUMMARY

2.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Demand (2021-2032)

2.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption by Region

2.2.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption by Region (2021-2026)

2.2.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption Forecast by Region (2027-2032)

2.3 United States Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032)

2.4 China Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032)

2.5 Europe Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032)

2.6 Japan Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032)

2.7 South Korea Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032)

2.8 ASEAN Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032)

2.9 India Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Manufacturer (2021-2026)

3.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Manufacturer (2021-2026)

3.3 World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Manufacturer (2021-2026)

3.4 Automatic Transmission Motorcycle (Automatic Motorcycles) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automatic Transmission Motorcycle (Automatic Motorcycles) Industry

Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automatic Transmission Motorcycle (Automatic Motorcycles) in 2025

3.5.3 Global Concentration Ratios (CR8) for Automatic Transmission Motorcycle (Automatic Motorcycles) in 2025

3.6 Automatic Transmission Motorcycle (Automatic Motorcycles) Market: Overall Company Footprint Analysis

3.6.1 Automatic Transmission Motorcycle (Automatic Motorcycles) Market: Region Footprint

3.6.2 Automatic Transmission Motorcycle (Automatic Motorcycles) Market: Company Product Type Footprint

3.6.3 Automatic Transmission Motorcycle (Automatic Motorcycles) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Comparison

4.1.1 United States VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) Production Comparison

4.2.1 United States VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption Comparison

4.3.1 United States VS China: Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automatic Transmission Motorcycle (Automatic

Motorcycles) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2026)

4.5 China Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers and Market Share

4.5.1 China Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2026)

4.6 Rest of World Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 CVT

5.2.2 AMT

5.2.3 DCT

5.3 Market Segment by Type

5.3.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Type (2021-2032)

5.3.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Type (2021-2032)

5.3.3 World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POWERTRAIN TYPE

6.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Market Size Overview by Powertrain Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Powertrain Type

6.2.1 Fuel-powered Automatic Motorcycle

6.2.2 Electric-powered Automatic Motorcycle

6.3 Market Segment by Powertrain Type

6.3.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Powertrain Type (2021-2032)

6.3.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Powertrain Type (2021-2032)

6.3.3 World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Powertrain Type (2021-2032)

7 MARKET ANALYSIS BY VEHICLE STRUCTURE

7.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Market Size Overview by Vehicle Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Vehicle Structure

7.2.1 Scooter Models

7.2.2 Cruise Models

7.2.3 Adventure Models

7.2.4 Light Urban Commuter Models

7.3 Market Segment by Vehicle Structure

7.3.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Vehicle Structure (2021-2032)

7.3.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Vehicle Structure (2021-2032)

7.3.3 World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Vehicle Structure (2021-2032)

8 MARKET ANALYSIS BY SALES CHANNELS

8.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Market Size Overview by Sales Channels: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Sales Channels

8.2.1 Online Sales

8.2.2 Offline Sales

8.3 Market Segment by Sales Channels

8.3.1 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Sales Channels (2021-2032)

8.3.2 World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Sales Channels (2021-2032)

8.3.3 World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Sales Channels (2021-2032)

9 COMPANY PROFILES

9.1 Honda

9.1.1 Honda Details

9.1.2 Honda Major Business

9.1.3 Honda Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

9.1.4 Honda Automatic Transmission Motorcycle (Automatic Motorcycles) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Honda Recent Developments/Updates

9.1.6 Honda Competitive Strengths & Weaknesses

9.2 Yamaha

9.2.1 Yamaha Details

9.2.2 Yamaha Major Business

9.2.3 Yamaha Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

9.2.4 Yamaha Automatic Transmission Motorcycle (Automatic Motorcycles) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Yamaha Recent Developments/Updates

9.2.6 Yamaha Competitive Strengths & Weaknesses

9.3 BMW

9.3.1 BMW Details

9.3.2 BMW Major Business

9.3.3 BMW Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

9.3.4 BMW Automatic Transmission Motorcycle (Automatic Motorcycles) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 BMW Recent Developments/Updates

9.3.6 BMW Competitive Strengths & Weaknesses

9.4 KTM

9.4.1 KTM Details

9.4.2 KTM Major Business

9.4.3 KTM Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

9.4.4 KTM Automatic Transmission Motorcycle (Automatic Motorcycles) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 KTM Recent Developments/Updates

9.4.6 KTM Competitive Strengths & Weaknesses

9.5 Zongshen

9.5.1 Zongshen Details

9.5.2 Zongshen Major Business

9.5.3 Zongshen Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

9.5.4 Zongshen Automatic Transmission Motorcycle (Automatic Motorcycles) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Zongshen Recent Developments/Updates

9.5.6 Zongshen Competitive Strengths & Weaknesses

9.6 Letenmoto

9.6.1 Letenmoto Details

9.6.2 Letenmoto Major Business

9.6.3 Letenmoto Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

9.6.4 Letenmoto Automatic Transmission Motorcycle (Automatic Motorcycles) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Letenmoto Recent Developments/Updates

9.6.6 Letenmoto Competitive Strengths & Weaknesses

9.7 Zhejiang Qianjiang Motorcycle

9.7.1 Zhejiang Qianjiang Motorcycle Details

9.7.2 Zhejiang Qianjiang Motorcycle Major Business

9.7.3 Zhejiang Qianjiang Motorcycle Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

9.7.4 Zhejiang Qianjiang Motorcycle Automatic Transmission Motorcycle (Automatic Motorcycles) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Zhejiang Qianjiang Motorcycle Recent Developments/Updates

9.7.6 Zhejiang Qianjiang Motorcycle Competitive Strengths & Weaknesses

9.8 Benda Motorcycles

9.8.1 Benda Motorcycles Details

9.8.2 Benda Motorcycles Major Business

9.8.3 Benda Motorcycles Automatic Transmission Motorcycle (Automatic Motorcycles)
Product and Services

9.8.4 Benda Motorcycles Automatic Transmission Motorcycle (Automatic Motorcycles)
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Benda Motorcycles Recent Developments/Updates

9.8.6 Benda Motorcycles Competitive Strengths & Weaknesses

9.9 Lifeng Group Ltd.

9.9.1 Lifeng Group Ltd. Details

9.9.2 Lifeng Group Ltd. Major Business

9.9.3 Lifeng Group Ltd. Automatic Transmission Motorcycle (Automatic Motorcycles)
Product and Services

9.9.4 Lifeng Group Ltd. Automatic Transmission Motorcycle (Automatic Motorcycles)
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Lifeng Group Ltd. Recent Developments/Updates

9.9.6 Lifeng Group Ltd. Competitive Strengths & Weaknesses

9.10 Great Wall Motors

9.10.1 Great Wall Motors Details

9.10.2 Great Wall Motors Major Business

9.10.3 Great Wall Motors Automatic Transmission Motorcycle (Automatic Motorcycles)
Product and Services

9.10.4 Great Wall Motors Automatic Transmission Motorcycle (Automatic Motorcycles)
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Great Wall Motors Recent Developments/Updates

9.10.6 Great Wall Motors Competitive Strengths & Weaknesses

9.11 Suzuki

9.11.1 Suzuki Details

9.11.2 Suzuki Major Business

9.11.3 Suzuki Automatic Transmission Motorcycle (Automatic Motorcycles) Product
and Services

9.11.4 Suzuki Automatic Transmission Motorcycle (Automatic Motorcycles)
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Suzuki Recent Developments/Updates

9.11.6 Suzuki Competitive Strengths & Weaknesses

9.12 Kawasaki

9.12.1 Kawasaki Details

9.12.2 Kawasaki Major Business

9.12.3 Kawasaki Automatic Transmission Motorcycle (Automatic Motorcycles) Product
and Services

- 9.12.4 Kawasaki Automatic Transmission Motorcycle (Automatic Motorcycles)
Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Kawasaki Recent Developments/Updates
- 9.12.6 Kawasaki Competitive Strengths & Weaknesses
- 9.13 Piaggio Group
 - 9.13.1 Piaggio Group Details
 - 9.13.2 Piaggio Group Major Business
 - 9.13.3 Piaggio Group Automatic Transmission Motorcycle (Automatic Motorcycles)
Product and Services
 - 9.13.4 Piaggio Group Automatic Transmission Motorcycle (Automatic Motorcycles)
Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Piaggio Group Recent Developments/Updates
 - 9.13.6 Piaggio Group Competitive Strengths & Weaknesses
- 9.14 Peugeot Motorcycles
 - 9.14.1 Peugeot Motorcycles Details
 - 9.14.2 Peugeot Motorcycles Major Business
 - 9.14.3 Peugeot Motorcycles Automatic Transmission Motorcycle (Automatic
Motorcycles) Product and Services
 - 9.14.4 Peugeot Motorcycles Automatic Transmission Motorcycle (Automatic
Motorcycles) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Peugeot Motorcycles Recent Developments/Updates
 - 9.14.6 Peugeot Motorcycles Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automatic Transmission Motorcycle (Automatic Motorcycles) Industry Chain
- 10.2 Automatic Transmission Motorcycle (Automatic Motorcycles) Upstream Analysis
 - 10.2.1 Automatic Transmission Motorcycle (Automatic Motorcycles) Core Raw
Materials
 - 10.2.2 Main Manufacturers of Automatic Transmission Motorcycle (Automatic
Motorcycles) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automatic Transmission Motorcycle (Automatic Motorcycles) Production Mode
- 10.6 Automatic Transmission Motorcycle (Automatic Motorcycles) Procurement Model
- 10.7 Automatic Transmission Motorcycle (Automatic Motorcycles) Industry Sales Model
and Sales Channels
 - 10.7.1 Automatic Transmission Motorcycle (Automatic Motorcycles) Sales Model
 - 10.7.2 Automatic Transmission Motorcycle (Automatic Motorcycles) Typical

Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Market Share by Region (2021-2026)

Table 5. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Market Share by Region (2027-2032)

Table 6. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Region (2021-2026) & (Units)

Table 7. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Region (2027-2032) & (Units)

Table 8. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Market Share by Region (2021-2026)

Table 9. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Market Share by Region (2027-2032)

Table 10. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automatic Transmission Motorcycle (Automatic Motorcycles) Major Market Trends

Table 13. World Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption by Region (2021-2026) & (Units)

Table 15. World Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic Transmission Motorcycle (Automatic Motorcycles) Producers in 2025

Table 18. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automatic Transmission Motorcycle (Automatic Motorcycles) Producers in 2025

Table 20. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automatic Transmission Motorcycle (Automatic Motorcycles) Company Evaluation Quadrant

Table 22. World Automatic Transmission Motorcycle (Automatic Motorcycles) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic Transmission Motorcycle (Automatic Motorcycles) Production Site of Key Manufacturer

Table 24. Automatic Transmission Motorcycle (Automatic Motorcycles) Market: Company Product Type Footprint

Table 25. Automatic Transmission Motorcycle (Automatic Motorcycles) Market: Company Product Application Footprint

Table 26. Automatic Transmission Motorcycle (Automatic Motorcycles) Competitive Factors

Table 27. Automatic Transmission Motorcycle (Automatic Motorcycles) New Entrant and Capacity Expansion Plans

Table 28. Automatic Transmission Motorcycle (Automatic Motorcycles) Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Transmission Motorcycle (Automatic Motorcycles) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Market Share (2021-2026)

Table 37. China Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic Transmission Motorcycle (Automatic Motorcycles) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automatic Transmission Motorcycle (Automatic Motorcycles) Production Market Share (2021-2026)

Table 47. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Type (2021-2026) & (Units)

Table 49. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Type (2027-2032) & (Units)

Table 50. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value by Powertrain Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Powertrain Type (2021-2026) & (Units)

Table 56. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production by Powertrain Type (2027-2032) & (Units)

Table 57. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value by Powertrain Type (2021-2026) & (USD Million)

Table 58. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value by Powertrain Type (2027-2032) & (USD Million)

Table 59. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Powertrain Type (2021-2026) & (US\$/Unit)

Table 60. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Powertrain Type (2027-2032) & (US\$/Unit)

Table 61. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value by Vehicle Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production by Vehicle Structure (2021-2026) & (Units)

Table 63. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production by Vehicle Structure (2027-2032) & (Units)

Table 64. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value by Vehicle Structure (2021-2026) & (USD Million)

Table 65. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value by Vehicle Structure (2027-2032) & (USD Million)

Table 66. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Vehicle Structure (2021-2026) & (US\$/Unit)

Table 67. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Vehicle Structure (2027-2032) & (US\$/Unit)

Table 68. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value by Sales Channels, (USD Million), 2021 & 2025 & 2032

Table 69. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production by Sales Channels (2021-2026) & (Units)

Table 70. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production by Sales Channels (2027-2032) & (Units)

Table 71. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value by Sales Channels (2021-2026) & (USD Million)

Table 72. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value by Sales Channels (2027-2032) & (USD Million)

Table 73. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Sales Channels (2021-2026) & (US\$/Unit)

Table 74. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Sales Channels (2027-2032) & (US\$/Unit)

Table 75. Honda Basic Information, Manufacturing Base and Competitors

Table 76. Honda Major Business

Table 77. Honda Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

Table 78. Honda Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Honda Recent Developments/Updates
Table 80. Honda Competitive Strengths & Weaknesses
Table 81. Yamaha Basic Information, Manufacturing Base and Competitors
Table 82. Yamaha Major Business
Table 83. Yamaha Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 84. Yamaha Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Yamaha Recent Developments/Updates
Table 86. Yamaha Competitive Strengths & Weaknesses
Table 87. BMW Basic Information, Manufacturing Base and Competitors
Table 88. BMW Major Business
Table 89. BMW Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 90. BMW Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. BMW Recent Developments/Updates
Table 92. BMW Competitive Strengths & Weaknesses
Table 93. KTM Basic Information, Manufacturing Base and Competitors
Table 94. KTM Major Business
Table 95. KTM Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 96. KTM Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. KTM Recent Developments/Updates
Table 98. KTM Competitive Strengths & Weaknesses
Table 99. Zongshen Basic Information, Manufacturing Base and Competitors
Table 100. Zongshen Major Business
Table 101. Zongshen Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 102. Zongshen Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Zongshen Recent Developments/Updates
Table 104. Zongshen Competitive Strengths & Weaknesses
Table 105. Letenmoto Basic Information, Manufacturing Base and Competitors
Table 106. Letenmoto Major Business
Table 107. Letenmoto Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 108. Letenmoto Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Letenmoto Recent Developments/Updates
Table 110. Letenmoto Competitive Strengths & Weaknesses
Table 111. Zhejiang Qianjiang Motorcycle Basic Information, Manufacturing Base and Competitors
Table 112. Zhejiang Qianjiang Motorcycle Major Business
Table 113. Zhejiang Qianjiang Motorcycle Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 114. Zhejiang Qianjiang Motorcycle Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Zhejiang Qianjiang Motorcycle Recent Developments/Updates
Table 116. Zhejiang Qianjiang Motorcycle Competitive Strengths & Weaknesses
Table 117. Benda Motorcycles Basic Information, Manufacturing Base and Competitors
Table 118. Benda Motorcycles Major Business
Table 119. Benda Motorcycles Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 120. Benda Motorcycles Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Benda Motorcycles Recent Developments/Updates
Table 122. Benda Motorcycles Competitive Strengths & Weaknesses
Table 123. Lifeng Group Ltd. Basic Information, Manufacturing Base and Competitors
Table 124. Lifeng Group Ltd. Major Business
Table 125. Lifeng Group Ltd. Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 126. Lifeng Group Ltd. Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Lifeng Group Ltd. Recent Developments/Updates
Table 128. Lifeng Group Ltd. Competitive Strengths & Weaknesses

Table 129. Great Wall Motors Basic Information, Manufacturing Base and Competitors
Table 130. Great Wall Motors Major Business
Table 131. Great Wall Motors Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 132. Great Wall Motors Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Great Wall Motors Recent Developments/Updates
Table 134. Great Wall Motors Competitive Strengths & Weaknesses
Table 135. Suzuki Basic Information, Manufacturing Base and Competitors
Table 136. Suzuki Major Business
Table 137. Suzuki Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 138. Suzuki Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Suzuki Recent Developments/Updates
Table 140. Suzuki Competitive Strengths & Weaknesses
Table 141. Kawasaki Basic Information, Manufacturing Base and Competitors
Table 142. Kawasaki Major Business
Table 143. Kawasaki Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 144. Kawasaki Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Kawasaki Recent Developments/Updates
Table 146. Kawasaki Competitive Strengths & Weaknesses
Table 147. Piaggio Group Basic Information, Manufacturing Base and Competitors
Table 148. Piaggio Group Major Business
Table 149. Piaggio Group Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services
Table 150. Piaggio Group Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Piaggio Group Recent Developments/Updates
Table 152. Piaggio Group Competitive Strengths & Weaknesses
Table 153. Peugeot Motorcycles Basic Information, Manufacturing Base and Competitors
Table 154. Peugeot Motorcycles Major Business

Table 155. Peugeot Motorcycles Automatic Transmission Motorcycle (Automatic Motorcycles) Product and Services

Table 156. Peugeot Motorcycles Automatic Transmission Motorcycle (Automatic Motorcycles) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Peugeot Motorcycles Recent Developments/Updates

Table 158. Peugeot Motorcycles Competitive Strengths & Weaknesses

Table 159. Global Key Players of Automatic Transmission Motorcycle (Automatic Motorcycles) Upstream (Raw Materials)

Table 160. Global Automatic Transmission Motorcycle (Automatic Motorcycles) Typical Customers

Table 161. Automatic Transmission Motorcycle (Automatic Motorcycles) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automatic Transmission Motorcycle (Automatic Motorcycles) Picture
- Figure 2. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032) & (Units)
- Figure 5. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Value Market Share by Region (2021-2032)
- Figure 7. World Automatic Transmission Motorcycle (Automatic Motorcycles) Production Market Share by Region (2021-2032)
- Figure 8. North America Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032) & (Units)
- Figure 9. Europe Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032) & (Units)
- Figure 10. China Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032) & (Units)
- Figure 11. Japan Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032) & (Units)
- Figure 12. South Korea Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032) & (Units)
- Figure 13. India Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032) & (Units)
- Figure 14. Mexico Automatic Transmission Motorcycle (Automatic Motorcycles) Production (2021-2032) & (Units)
- Figure 15. Automatic Transmission Motorcycle (Automatic Motorcycles) Market Drivers
- Figure 16. Factors Affecting Demand
- Figure 17. World Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032) & (Units)
- Figure 18. World Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption Market Share by Region (2021-2032)
- Figure 19. United States Automatic Transmission Motorcycle (Automatic Motorcycles) Consumption (2021-2032) & (Units)

Figure 20. China Automatic Transmission Motorcycle (Automatic Motorcycles)
Consumption (2021-2032) & (Units)

Figure 21. Europe Automatic Transmission Motorcycle (Automatic Motorcycles)
Consumption (2021-2032) & (Units)

Figure 22. Japan Automatic Transmission Motorcycle (Automatic Motorcycles)
Consumption (2021-2032) & (Units)

Figure 23. South Korea Automatic Transmission Motorcycle (Automatic Motorcycles)
Consumption (2021-2032) & (Units)

Figure 24. ASEAN Automatic Transmission Motorcycle (Automatic Motorcycles)
Consumption (2021-2032) & (Units)

Figure 25. India Automatic Transmission Motorcycle (Automatic Motorcycles)
Consumption (2021-2032) & (Units)

Figure 26. Producer Shipments of Automatic Transmission Motorcycle (Automatic
Motorcycles) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Automatic Transmission
Motorcycle (Automatic Motorcycles) Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Automatic Transmission
Motorcycle (Automatic Motorcycles) Markets in 2025

Figure 29. United States VS China: Automatic Transmission Motorcycle (Automatic
Motorcycles) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automatic Transmission Motorcycle (Automatic
Motorcycles) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Automatic Transmission Motorcycle (Automatic
Motorcycles) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Automatic Transmission Motorcycle
(Automatic Motorcycles) Production Market Share 2025

Figure 33. China Based Manufacturers Automatic Transmission Motorcycle (Automatic
Motorcycles) Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Automatic Transmission Motorcycle
(Automatic Motorcycles) Production Market Share 2025

Figure 35. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value Market Share by Type in 2025

Figure 37. CVT

Figure 38. AMT

Figure 39. DCT

Figure 40. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Market Share by Type (2021-2032)

Figure 41. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value Market Share by Type (2021-2032)

Figure 42. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average
Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value by Powertrain Type, (USD Million), 2021 & 2025 & 2032

Figure 44. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value Market Share by Powertrain Type in 2025

Figure 45. Fuel-powered Automatic Motorcycle

Figure 46. Electric-powered Automatic Motorcycle

Figure 47. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Market Share by Powertrain Type (2021-2032)

Figure 48. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value Market Share by Powertrain Type (2021-2032)

Figure 49. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average
Price by Powertrain Type (2021-2032) & (US\$/Unit)

Figure 50. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value by Vehicle Structure, (USD Million), 2021 & 2025 & 2032

Figure 51. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value Market Share by Vehicle Structure in 2025

Figure 52. Scooter Models

Figure 53. Cruise Models

Figure 54. Adventure Models

Figure 55. Light Urban Commuter Models

Figure 56. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Market Share by Vehicle Structure (2021-2032)

Figure 57. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value Market Share by Vehicle Structure (2021-2032)

Figure 58. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average
Price by Vehicle Structure (2021-2032) & (US\$/Unit)

Figure 59. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value by Sales Channels, (USD Million), 2021 & 2025 & 2032

Figure 60. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Value Market Share by Sales Channels in 2025

Figure 61. Online Sales

Figure 62. Offline Sales

Figure 63. World Automatic Transmission Motorcycle (Automatic Motorcycles)
Production Market Share by Sales Channels (2021-2032)

Figure 64. World Automatic Transmission Motorcycle (Automatic Motorcycles)

Production Value Market Share by Sales Channels (2021-2032)

Figure 65. World Automatic Transmission Motorcycle (Automatic Motorcycles) Average Price by Sales Channels (2021-2032) & (US\$/Unit)

Figure 66. Automatic Transmission Motorcycle (Automatic Motorcycles) Industry Chain

Figure 67. Automatic Transmission Motorcycle (Automatic Motorcycles) Procurement Model

Figure 68. Automatic Transmission Motorcycle (Automatic Motorcycles) Sales Model

Figure 69. Automatic Transmission Motorcycle (Automatic Motorcycles) Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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