

Global Automatic Transfer Switches Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Transfer Switches market size is expected to reach \$ 2559 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

This report studies the Automatic Transfer Switches market. An automatic transfer switch (ATS) is a device that automatically transfers a power supply from its primary source to a backup source when it senses a failure or outage in the primary source. When a failure occurs in a primary power system, the ATS invokes a standby power source, such as an uninterruptible power supply. An ATS can also start up more long-term backup power systems, such as local diesel generators, to run electric equipment until utility power is restored.

Global Automatic Transfer Switches key players include GE, Eaton, Cummins, Briggs & Stratton, ABB, etc. Global top five manufacturers hold a share about 50%. United States and Europe is the largest market, both with a share about 30%, followed by Japan, with a share about 20 percent. In terms of product, Closed transition is the largest segment, with a share about 30%. And in terms of application, the largest application is Industrial, followed by Commercial, Residential.

This report studies the global Automatic Transfer Switches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Transfer Switches and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Transfer Switches that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Transfer Switches total production and demand, 2021-2032, (K Units)

Global Automatic Transfer Switches total production value, 2021-2032, (USD Million)

Global Automatic Transfer Switches production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Transfer Switches consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Transfer Switches domestic production, consumption, key domestic manufacturers and share

Global Automatic Transfer Switches production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Transfer Switches production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Transfer Switches production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Transfer Switches market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE, Eaton, Cummins, KOHLER, ABB, Briggs & Stratton, Vertiv, GENERAC, Socomec, Thomson Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Transfer Switches market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Transfer Switches Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Transfer Switches Market, Segmentation by Type:

Open transition

Closed transition

Static transfer switch (STS)

Others

Global Automatic Transfer Switches Market, Segmentation by Application:

Industrial

Commercial

Residential

Companies Profiled:

GE

Eaton

Cummins

KOHLER

ABB

Briggs & Stratton

Vertiv

GENERAC

Socomec

Thomson Power Systems

Key Questions Answered:

1. How big is the global Automatic Transfer Switches market?
2. What is the demand of the global Automatic Transfer Switches market?
3. What is the year over year growth of the global Automatic Transfer Switches market?
4. What is the production and production value of the global Automatic Transfer Switches market?
5. Who are the key producers in the global Automatic Transfer Switches market?
6. What are the growth factors driving the market demand?

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