

# Global Automatic Transfer Switches Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automatic Transfer Switches market size was valued at USD 1380.9 million in 2023 and is forecast to a readjusted size of USD 2120 million by 2030 with a CAGR of 6.3% during review period.

This report studies the Automatic Transfer Switches market. An automatic transfer switch (ATS) is a device that automatically transfers a power supply from its primary source to a backup source when it senses a failure or outage in the primary source. When a failure occurs in a primary power system, the ATS invokes a standby power source, such as an uninterruptible power supply. An ATS can also start up more long-term backup power systems, such as local diesel generators, to run electric equipment until utility power is restored.

Global Automatic Transfer Switches key players include GE, Eaton, Cummins, Briggs & Stratton, ABB, etc. Global top five manufacturers hold a share about 50%. United States and Europe is the largest market, both with a share about 30%, followed by Japan, with a share about 20 percent. In terms of product, Closed transition is the largest segment, with a share about 30%. And in terms of application, the largest application is Industrial, followed by Commercial, Residential.

The Global Info Research report includes an overview of the development of the Automatic Transfer Switches industry chain, the market status of Industrial (Open transition, Closed transition), Commercial (Open transition, Closed transition), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automatic Transfer Switches.

Regionally, the report analyzes the Automatic Transfer Switches markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automatic Transfer Switches market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automatic Transfer Switches market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automatic Transfer Switches industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Open transition, Closed transition).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automatic Transfer Switches market.

**Regional Analysis:** The report involves examining the Automatic Transfer Switches market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automatic Transfer Switches market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automatic Transfer Switches:

**Company Analysis:** Report covers individual Automatic Transfer Switches manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automatic Transfer Switches. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial, Commercial).

**Technology Analysis:** Report covers specific technologies relevant to Automatic Transfer Switches. It assesses the current state, advancements, and potential future developments in Automatic Transfer Switches areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automatic Transfer Switches market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automatic Transfer Switches market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Open transition

Closed transition

Static transfer switch (STS)

Others

### Market segment by Application

Industrial

Commercial

Residential

#### Major players covered

GE

Eaton

Cummins

KOHLER

ABB

Briggs & Stratton

Vertiv

GENERAC

Socomec

Thomson Power Systems

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Transfer Switches product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Transfer Switches, with price, sales, revenue and global market share of Automatic Transfer Switches from 2019 to 2024.

Chapter 3, the Automatic Transfer Switches competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Transfer Switches breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automatic Transfer Switches market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Transfer Switches.

Chapter 14 and 15, to describe Automatic Transfer Switches sales channel, distributors, customers, research findings and conclusion.

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