

Global Automatic Swarf De-Oiling Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G55382F8C19BEN.html>

Date: April 2026

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: G55382F8C19BEN

Abstracts

According to our (Global Info Research) latest study, the global Automatic Swarf De-Oiling Machine market size was valued at US\$ 331 million in 2025 and is forecast to a readjusted size of US\$ 499 million by 2032 with a CAGR of 6.1% during review period.

Global shipments of Automatic Swarf De-Oiling Machines are projected to reach approximately 11,500 units annually by 2025. The average transaction price for mainstream industrial centrifugal and pressing equipment is estimated at US\$28,000 per unit. This primarily corresponds to automated continuous centrifugal de-oiling systems with processing capacities ranging from 300 kg/h to 3,000 kg/h, excluding large-scale centralized metal scrap processing lines. A single unit accounts for approximately 20%-35% of the investment in metal scrap processing and wastewater recovery systems. Major demand sources include automotive engine and transmission machining lines, aerospace structural component workshops, bearing and precision component manufacturers, aluminum alloy die-casting post-processing workshops, and large machine tool manufacturing bases. Europe and North America together account for approximately 55% of the market, with Germany and Japan exhibiting high technological concentration in high-precision centrifugal structures and automatic control systems. The Asia-Pacific region (China, South Korea, and India) is experiencing significant growth due to the expansion of machining capacity and increasingly stringent environmental regulations. Automatic Swarf De-Oiling Machines are industrial environmental protection and resource recycling equipment used to separate metal chips from cutting fluid generated during machining processes. Their core function is to use centrifugal force or mechanical pressing to recover coolant and lubricating oil adhering to the surface of steel, aluminum, or cast iron chips into a circulating system, while simultaneously reducing the oil content of the chips for

subsequent briquetting, smelting, or external sale. Compared to traditional natural draining or manual filtration methods, automatic chip de-oiling machines offer advantages such as continuous operation, controllable oil content within 1%?3%, and direct return of the recovered liquid to a centralized cooling system. Their engineering positioning is not simply 'waste treatment equipment,' but a key node in metal processing plants to achieve 'coolant recycling + solid waste reduction + environmental compliance.' With the digitalization of workshops and strengthened environmental supervision, this product is evolving from 'auxiliary environmental protection equipment' to a 'core unit for processing system cost optimization and carbon emission management.'

Supply Situation

Upstream components mainly include high-strength stainless steel drum and wear-resistant lining materials, high-speed bearings and spindle assemblies, variable frequency motors and drive systems, PLC control units and sensor modules, and industrial seals and vibration damping components. The centrifugal drum assembly and drive system typically account for 35%?45% of the total BOM cost. Typical upstream suppliers include SKF, Siemens, Schneider Electric, Nidec, and thyssenkrupp Materials.

Manufacturer Features

Goessling: Enhanced high-speed centrifugal drum design to improve the oil removal efficiency and stability of fine steel chips. CEPA: Optimized automatic discharge and vibration control structure to reduce bearing wear under high load conditions. Alfa Laval: Extended separation technology to multi-stage separation of metal chip oil-water mixtures to achieve higher recovery purity. WMV: Upgraded modular automatic control system to achieve centralized chip processing system linkage control. Mayfran: Enhanced overall line integration capabilities, integrating oil removal, briquetting, and conveying systems into a closed-loop processing platform.

Breakthrough Point

For manufacturers of automatic swarf de-oiling machines, the real breakthrough lies not in simply increasing drum speed or expanding processing capacity, but in integrating centrifugal structure design, variable frequency drive systems, and workshop MES data systems into a dynamic load management system. Taking Alfa Laval as an example, it introduces an intelligent control module based on real-time vibration monitoring and load current analysis into its separation equipment, automatically adjusting the speed

and separation cycle when chip size and oil content fluctuate. Compared to traditional fixed-speed operation, the dynamic control structure reduces bearing wear and improves the purity of the recovered fluid, upgrading the equipment from a 'single mechanical separation unit' to a 'predictable maintenance and energy-optimized node,' which has become a key to future competitiveness.

Applications

Automatic swarf de-oiling machines are mainly used in automotive powertrain processing plants, aerospace structural and engine component manufacturing workshops, bearing and gear processing companies, aluminum alloy die-casting finishing bases, and machining centers within large machine tool manufacturing groups. Typical downstream customers include: Toyota, Volkswagen, Bosch, SKF, and GE Aerospace.

Technological Trends

In terms of technological trends, this product is transforming from a 'mechanical separation device' to an 'intelligent and environmentally friendly processing node.' Taking the Alfa Laval as an example, it records vibration frequency, oil water content, and separation efficiency data through a digital monitoring module, and optimizes the speed curve using algorithms. Future trends include upgrading to high-wear-resistant drum materials, optimizing low-energy-consumption variable frequency control systems, and using AI-based operational status recognition models. By collecting speed, current waveform, and vibration data, a predictive maintenance database is established to proactively identify bearing failures and load anomalies, thereby reducing downtime losses and maintenance costs.

Example

In an environmental upgrade project at a large automotive transmission manufacturing base in Germany, Goessling provided multiple sets of continuous automatic swarf de-oiling machines to replace the original manual oil draining and semi-automatic filter press devices. The project required the equipment to achieve an oil content of less than 2%, with the recovered liquid directly returned to the centralized coolant system, and to operate in conjunction with the workshop's automated conveyor line. This project demonstrates the 'core node for resource recovery and environmental compliance' attribute of the automatic chip degreasing machine in modern machining systems.

Market Influencing Factors

The core influencing factors of the automatic swarf de-oiling machine market do not depend on the replacement cycle of a single piece of equipment, but are closely related to the global machining capacity layout, the strengthening of environmental emission regulations, and the fluctuation of metal raw material prices. On the one hand, stricter environmental regulations and rising hazardous waste treatment costs in Europe and the United States make companies more inclined to reduce external disposal costs through degreasing equipment; on the other hand, fluctuations in steel and aluminum prices prompt processing plants to improve the purity of metal chip recycling to obtain higher reuse value. It is worth noting that this market shows a pattern in which European companies have a high concentration in high-end centrifugal separation technology and integrated production lines, while Chinese companies have economies of scale in mid-range equipment manufacturing and cost control. Future competition will revolve around separation efficiency, automated production line integration capabilities, and intelligent operation and maintenance systems, rather than simply competing on equipment prices. Overall, the industry has the characteristics of steady growth and environmental policy-driven attributes, and its competitive essence is shifting from 'mechanical manufacturing capabilities' to system-level capabilities of 'resource recycling efficiency and digital system integration capabilities.'

This report is a detailed and comprehensive analysis for global Automatic Swarf De-Oiling Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Maximum Throughput and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Swarf De-Oiling Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Swarf De-Oiling Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Swarf De-Oiling Machine market size and forecasts, by Maximum Throughput and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Swarf De-Oiling Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Swarf De-Oiling Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Swarf De-Oiling Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Goessling, CEPA, Alfa Laval, WMV, LM Industry, Mayfran, Rousselet Robatel, ECOCUT-TECH, FAMA Srl, Lanner Anlagenbau, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Swarf De-Oiling Machine market is split by Maximum Throughput and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Maximum Throughput, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Maximum Throughput

?1000 kg/h

?1000 kg/h

Market segment by Residual Oil Content

?1%

1%?3%

3%?5%

Market segment by Operating Mode

Batch Type

Continuous Type

Market segment by Application

Automotive

Aerospace

Metalworking

Others

Major players covered

Goessling

CEPA

Alfa Laval

WMV

LM Industry

Mayfran

Rousselet Robatel

ECOCUT-TECH

FAMA Srl

Lanner Anlagenbau

Steimel

Walther Trowal

ARP GmbH

Kromas

HEINKEL

Fase Mechanical Engineering

MKR

Hong Tay Yue Enterprise

Dolphin Centrifuge

Ameloid

Enerpat

Chin Minn Industries

SENZ

Gerun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Swarf De-Oiling Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Swarf De-Oiling Machine, with price, sales quantity, revenue, and global market share of Automatic Swarf De-Oiling Machine from 2021 to 2026.

Chapter 3, the Automatic Swarf De-Oiling Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Swarf De-Oiling Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Maximum Throughput and by Application, with sales market share and growth rate by Maximum Throughput, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Swarf De-Oiling Machine market forecast, by regions, by Maximum Throughput, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Swarf De-Oiling Machine.

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