

# Global Automatic Storage and Retrieval Systems (ASRS) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automatic Storage and Retrieval Systems (ASRS) market size was valued at USD 7023.6 million in 2023 and is forecast to a readjusted size of USD 11130 million by 2030 with a CAGR of 6.8% during review period.

Automated Storage & Retrieval System (AS/RS) are computer- and robot-aided systems that can retrieve items or store them in specific locations. The system is usually comprised of predefined locations where machines can follow established routes to get items.

Asia-Pacific is the largest consumption region, followed by North America and Europe.

The Global Info Research report includes an overview of the development of the Automatic Storage and Retrieval Systems (ASRS) industry chain, the market status of Distribution Centers (Fully Automated Warehouse, Semi Automated Warehouse), Automotive (Fully Automated Warehouse, Semi Automated Warehouse), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automatic Storage and Retrieval Systems (ASRS).

Regionally, the report analyzes the Automatic Storage and Retrieval Systems (ASRS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automatic Storage and Retrieval Systems (ASRS) market, with robust domestic demand, supportive policies, and a strong manufacturing

base.

### Key Features:

The report presents comprehensive understanding of the Automatic Storage and Retrieval Systems (ASRS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automatic Storage and Retrieval Systems (ASRS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Fully Automated Warehouse, Semi Automated Warehouse).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automatic Storage and Retrieval Systems (ASRS) market.

**Regional Analysis:** The report involves examining the Automatic Storage and Retrieval Systems (ASRS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automatic Storage and Retrieval Systems (ASRS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automatic Storage and Retrieval Systems (ASRS):

**Company Analysis:** Report covers individual Automatic Storage and Retrieval Systems (ASRS) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automatic Storage and Retrieval Systems (ASRS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Distribution Centers, Automotive).

**Technology Analysis:** Report covers specific technologies relevant to Automatic Storage and Retrieval Systems (ASRS). It assesses the current state, advancements, and potential future developments in Automatic Storage and Retrieval Systems (ASRS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automatic Storage and Retrieval Systems (ASRS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automatic Storage and Retrieval Systems (ASRS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Fully Automated Warehouse

Semi Automated Warehouse

### Market segment by Application

Distribution Centers

Automotive

Electronics & Semiconductors

Machinery Manufacturing

Others

Market segment by players, this report covers

Kardex Group

Daifuku

Murata Machinery, Ltd.

SSI Schaefer AG

TGW Logistics Group GmbH

Dematic Corp. (Kion Group AG)

Mecalux, S.A.

Knapp AG

Beumer Group GmbH & Co. KG

KUKA AG

Bastian Solutions, LLC

System Logistics Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automatic Storage and Retrieval Systems (ASRS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automatic Storage and Retrieval Systems (ASRS), with revenue, gross margin and global market share of Automatic Storage and Retrieval Systems (ASRS) from 2019 to 2024.

Chapter 3, the Automatic Storage and Retrieval Systems (ASRS) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Automatic Storage and Retrieval Systems (ASRS) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automatic Storage and Retrieval Systems (ASRS).

Chapter 13, to describe Automatic Storage and Retrieval Systems (ASRS) research findings and conclusion.

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