

Global Automatic Steel Cable Crimping Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Steel Cable Crimping Machine market size is expected to reach \$ 313 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

The Automatic Steel Cable Crimping Machine market covers purpose-built powered equipment used to create permanent mechanical terminations on load-bearing steel cable and wire rope. These machines apply controlled hydraulic die-closing, roller-swaging, rotary or radial-forming force to plastically deform aluminium, copper, carbon-steel or stainless-steel ferrules, sleeves and engineered end fittings around the cable. Major product forms comprise automatic-cycle and PLC-controlled hydraulic presses, roller-swaging machines, powered production swagers and integrated cells connecting dereeling, measuring, cutting or fusing, fitting presentation, crimping, inspection and discharge. Key purchasing parameters include rated pressing force, applicable cable diameter, die opening and stroke, working pressure, cycle time, fitting geometry, pressure and displacement repeatability, safety interlocks, recipe control and production traceability. The research scope focuses on equipment and directly bundled controls, dies and standard accessories serving lifting and rigging, marine and offshore systems, aerospace and precision control cables, architectural tension systems, safety restraints and industrial OEM cable assemblies.

Key Findings

In 2025, global Automatic Steel Cable Crimping Machine production reached approximately 35,341. The average price is approximately \$6,000

The validated core formal supplier group contains 18 manufacturers with model-level product evidence

Lifting and rigging remains the largest application while precision cable assemblies require tighter process control

Market Trends

Automatic Steel Cable Crimping Machine development is shifting from basic pressing capacity toward controlled, traceable and operator-assisted production. PLC recipes, automatic pressure termination, adjustable return stroke, rapid die change, safety guarding and pressure-displacement records are becoming more important in equipment selection. Fully integrated automation is advancing most rapidly in small-diameter, specification-stable cable assemblies, where measuring, cutting, terminal feeding, crimping and inspection can be linked economically. Large lifting slings remain difficult to automate end to end because flexible ropes, heavy workpieces and varied eye configurations require manual positioning; consequently, PLC-controlled pressing cycles combined with rigging arms or other handling aids are becoming the preferred upgrade route. Hydraulic die-closing presses continue to dominate ferrule and heavy-sleeve applications, while roller swagers retain a differentiated position in elongated terminals, threaded fittings and precision steel cable assemblies. Customers are also placing greater value on lifecycle service, tooling availability, process documentation and compatibility with proof-testing and quality-management systems.

Market Dynamics

Drivers

Demand is supported by continuing production and replacement of steel cable assemblies used in cranes, ports, shipbuilding, offshore operations, mining, steelmaking, power infrastructure and heavy construction. Safety-critical applications require repeatable terminal geometry, retention strength and documented processing parameters, encouraging fabricators to replace manual or poorly controlled methods with powered automatic-cycle equipment. Capacity additions in Asian rigging and industrial component manufacturing are supporting mid-range machines, while offshore lifting, port machinery and large infrastructure projects sustain demand for high-capacity presses. In aerospace, marine control and engineered OEM applications, tighter

dimensional tolerances and production consistency provide an additional driver for precision roller-swaging and monitored hydraulic systems.

Restraints

Automatic Steel Cable Crimping Machines are specialized capital assets with long service lives, moderate utilization in many rigging workshops and considerable refurbishment potential. These characteristics limit replacement frequency and make annual demand dependent on new facilities, major capacity additions or certification-driven upgrades. Heavy machines require substantial foundations, material-handling equipment, specialized dies and trained operators, increasing the total investment beyond the equipment purchase price. Demand is also restrained by variability in steel, hydraulic and control-component costs, limited standardization across ferrule systems and the availability of alternative termination methods or externally sourced finished cable assemblies in selected applications.

Opportunities

The principal opportunity lies in upgrading installed hydraulic presses with recipe management, pressure and displacement monitoring, automatic return control, digital production records and improved safeguarding. Integrated production cells offer additional potential in high-volume small-diameter cable assemblies, particularly where manufacturers need repeatable cutting length, automated fitting presentation and inline dimensional inspection. Regional manufacturing localization creates opportunities for competitively priced equipment, local tooling and faster service in Asia and other import-dependent markets. Higher-capacity presses, rigging arms and system packages linking cutting, annealing, crimping and proof testing are positioned to benefit from offshore projects, heavy lifting and specialized infrastructure investment.

Challenges

The industry faces inconsistent terminology and varying interpretations of automatic operation, making product comparison and supplier qualification difficult. Some suppliers provide complete mechanical-splicing systems, while others offer a basic hydraulic press or externally manufactured equipment under their own brand. Equipment qualification is application-specific because cable construction, ferrule material, terminal geometry, die profile and required breaking performance interact

directly. Manufacturers must therefore combine machine engineering with process knowledge, tooling control and dependable after-sales support. Project-driven orders for very large presses can also create pronounced revenue volatility, while smaller regional suppliers may struggle to maintain international certification support, spare-parts availability and overseas service coverage.

Industry Chain Analysis

The upstream chain comprises alloy-steel frames, hydraulic cylinders and power units, pumps, valves, motors, PLCs, sensors, safety components, precision dies, ferrules and engineered end fittings. Large presses require high-strength structural components and controlled machining, while automatic-cycle models add electronic controls, pressure regulation, guarded operating systems and, increasingly, process-data acquisition. Availability and quality of dies are especially important because the die profile, closing dimension and surface condition directly influence termination consistency. Upstream cost exposure is therefore concentrated in heavy fabricated or cast structures, hydraulic components, machining, tooling and low-volume control integration rather than in high-volume standardized parts.

Midstream manufacturers create value through mechanical design, tonnage and stroke configuration, hydraulic integration, die-system matching, process validation, assembly, calibration and commissioning. Higher-value suppliers extend this role into ferrule selection, cutting and annealing equipment, proof-testing systems, operator training and lifecycle service. Downstream customers include wire-rope sling fabricators, marine and offshore rigging companies, aircraft and control-cable producers, architectural cable-system manufacturers and industrial OEM assembly plants. Profitability generally improves where suppliers can combine equipment with proprietary tooling, qualified process knowledge, accessories and recurring service, while standalone price-focused presses face greater competitive pressure.

Segment Insights

Hydraulic die-closing machines represent the principal product route because they cover mainstream ferrule-secured lifting slings and can be configured from workshop-scale equipment to multi-thousand-ton presses. Medium-capacity machines serve the broadest customer base, while heavy-capacity systems generate substantially higher unit values but more volatile project-based demand. Roller and rotary swagers form a

smaller but technically distinct segment, serving precision terminals, threaded fittings, standing rigging and other applications requiring progressive radial reduction rather than opposed-die compression.

Automatic-cycle and PLC-controlled machines account for the practical center of the market. They automate pressure attainment, stroke limitation and piston return while retaining operator loading and workpiece positioning. Fully automatic integrated systems remain concentrated in small-diameter, repetitive production, whereas powered semi-automatic machines remain relevant for smaller workshops and low-mix or project-based work. System packages combining presses, dies, ferrules, cutting equipment, handling devices and proof-testing capabilities offer stronger differentiation than standalone machines.

Downstream Market Opportunities

Lifting and rigging remains the largest downstream opportunity, particularly in ports, cranes, shipbuilding, mining, steel, power and heavy construction, where ferrule-secured steel wire-rope slings require reliable and repeatable fabrication. Marine, offshore wind and heavy-lift projects create opportunities for high-capacity equipment and handling assistance, while aerospace controls, boat rigging, architectural tension systems, road-safety barriers and industrial control cables support smaller precision machines. The most attractive emerging applications are those combining safety-critical performance with repeat production, traceability requirements and an economic case for replacing manual handling with controlled automatic cycles.

Regional Insights

Europe is a leading high-value demand and technology region, supported by established mechanical-splicing practices, formal ferrule-secured termination requirements and a strong installed base of system-oriented suppliers. European specialists are particularly competitive in heavy-duty presses, qualified ferrule systems, tooling and proof-testing packages. China has the largest identified supplier population and the deepest regional long tail, with manufacturing concentrated in established hydraulic-equipment clusters. Its competitive position is strongest in medium- and high-capacity presses, custom engineering, delivery flexibility and equipment cost, although supplier verification, process documentation and international service capabilities remain uneven.

Taiwan occupies a focused export position in PLC-controlled wire-rope processing equipment, while North America is comparatively strong in small-diameter aircraft, marine and industrial cable assemblies. South Korea and India have a limited but visible regional manufacturing presence. Japan, Southeast Asia, the Middle East and several other markets are more dependent on imported machinery and locally delivered service. Asia represents the most dynamic localization opportunity, while Europe and North America continue to emphasize certified processes, installed-base replacement, productivity improvement and digital quality records.

Competitive Landscape Analysis

The Automatic Steel Cable Crimping Machine market is fragmented but technologically tiered. The validated core formal supplier group contains 18 manufacturers, supplemented by regional and lower-transparency companies retained in the extended supplier pool. The leading system-oriented tier competes through broad press-capacity ranges, qualified ferrule and die systems, process expertise, testing equipment and international service. Official portfolios from Talurit and SAHM SPLICE demonstrate this integrated positioning, while WIROP combines PLC-controlled hydraulic equipment with broad capacity coverage. Specialized suppliers such as Wiretechnik and Loos & Co. differentiate through roller-swaging and small-diameter cable-assembly applications. Chinese manufacturers compete primarily through capacity breadth, customization, shorter delivery cycles and cost, with selected suppliers expanding toward automated controls and export-oriented service. Future competition will increasingly depend on traceable process control, tooling systems, handling automation, system packaging and lifecycle support rather than maximum pressing force alone.

Report Scope

This report studies the global Automatic Steel Cable Crimping Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Steel Cable Crimping Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Steel Cable Crimping Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Steel Cable Crimping Machine total production and demand, 2021-2032, (K Units)

Global Automatic Steel Cable Crimping Machine total production value, 2021-2032, (USD Million)

Global Automatic Steel Cable Crimping Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Steel Cable Crimping Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Steel Cable Crimping Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Steel Cable Crimping Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Steel Cable Crimping Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Steel Cable Crimping Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Steel Cable Crimping Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Talurit AB, SAHM SPLICE GmbH, WIROP Industrial Co., Ltd., Jiangsu Xingtai Hydraulic Manufacture Co., Ltd., SOV Hydraulic Technology (Shanghai) Co., Ltd., Loos & Co., Inc., Jiangsu Canete Machinery Manufacturing Co., Ltd., Chenli Group Co., Ltd., Wiretechnik AB, Japan Automatic Machine Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Steel Cable Crimping Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Steel Cable Crimping Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automatic Steel Cable Crimping Machine Market,

Segmentation by Type:

Die-Closing Hydraulic Swagers

Rotary Swagers

Others

Global Automatic Steel Cable Crimping Machine Market, Segmentation by Automation Level:

Fully Automatic Integrated Systems

PLC Swagers

Powered Semi-Automatic Swagers

Others

Global Automatic Steel Cable Crimping Machine Market, Segmentation by Maximum Crimping Force:

Light-Duty Models: Pressing Force 50–200 Tons

Medium-Duty Industrial Models: 200–650 Tons

Heavy-Duty Models: 650–3000 Tons

Global Automatic Steel Cable Crimping Machine Market, Segmentation by Application:

Lifting and Rigging

Marine and Offshore

Aerospace and Control Cable

Others

Companies Profiled:

Talurit AB

SAHM SPLICE GmbH

WIROP Industrial Co., Ltd.

Jiangsu Xingtai Hydraulic Manufacture Co., Ltd.

SOV Hydraulic Technology (Shanghai) Co., Ltd.

Loos & Co., Inc.

Jiangsu Canete Machinery Manufacturing Co., Ltd.

Chenli Group Co., Ltd.

Wiretechnik AB

Japan Automatic Machine Co.,Ltd

JST Manufacturing

Dawson Group Ltd.

Jiangsu Shengli Machinery Manufacturing Co., Ltd.

Hohyun Industry

Zhangjiagang Bobo Machinery Co., Ltd.

Wristrong Industry Co., Ltd.

KLIFTING

Jiangsu Feiyao Machinery Manufacturing Co., Ltd.

Taizhou Soly Machinery Manufacturing Co., Ltd.

S.P.M. Engineering Works

Key Questions Answered

1. How big is the global Automatic Steel Cable Crimping Machine market?
2. What is the demand of the global Automatic Steel Cable Crimping Machine market?
3. What is the year over year growth of the global Automatic Steel Cable Crimping Machine market?
4. What is the total value of the global Automatic Steel Cable Crimping Machine market?
5. Who are the Major Players in the global Automatic Steel Cable Crimping Machine market?
6. What are the growth factors driving the market demand?

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