

Global Automatic Soft Pack Tissue Wrapping Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Soft Pack Tissue Wrapping Machine market size was valued at US\$ 372 million in 2025 and is forecast to a readjusted size of US\$ 501 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global Automatic Soft Pack Tissue Wrapping Machine production reached approximately 24,130 units with an average global market price of around US\$ 15,000 per unit, and a gross profit margin of approximately 20%-40%. Automatic Soft Pack Tissue Wrapping Machines are high-speed packaging systems designed to wrap facial tissue stacks into flexible soft packs using PE, BOPP, or recyclable mono-material films. They automate tissue infeed, counting and compression, film forming, longitudinal and end sealing, perforation or easy-open features, and discharge to downstream bundling or case packing. Soft-pack formats require precise compression control to protect tissue softness while achieving stable pack shape and tight sealing. Key requirements include gentle handling, low dust sensitivity, accurate stack positioning, stable sealing temperature control, fast size changeover, and high OEE on continuous converting lines. These machines are widely used in FMCG tissue plants to match higher converting speeds and improve hygiene and pack consistency.

The industrial chain of Automatic Soft Pack Tissue Wrapping Machines includes upstream components such as frames, servo motors, vacuum conveyors, belts, sensors, PLC/HMI, sealing heaters, temperature controllers, pneumatic modules, cutting knives, film unwinders, and safety systems. Midstream manufacturing covers mechanical assembly, electrical integration, software programming, motion tuning, sealing validation, performance testing, and factory acceptance tests. Downstream

users include tissue manufacturers, hygiene product converters, and contract packaging plants. Services include installation, line integration, change parts supply, training, preventive maintenance, and spare parts support.

The Automatic Soft Pack Tissue Wrapping Machine market is supported by stable tissue consumption and continuous upgrades of high-speed converting lines, where packaging is increasingly the throughput bottleneck. Soft packs remain the mainstream for facial tissues in many regions due to low material cost and efficient logistics, pushing demand for reliable, high-OEE wrappers. Buyers prioritize gentle handling, sealing consistency, fast changeover, and film-saving features such as optimized tension control and downgauging compatibility. Trends include more servo-driven motion for precision, integrated inspection for seal defects and missing tissues, and seamless integration with bundlers and case packers. Sustainability is reshaping specifications, with recyclable mono-material films and reduced plastic targets requiring wider sealing windows and better process control. Constraints include capex sensitivity among smaller mills, variability in film quality, and the need for strong maintenance skills to keep high-speed lines stable. Overall, growth is steady, driven by automation, premium pack appearance, and efficiency pressure.

This report is a detailed and comprehensive analysis for global Automatic Soft Pack Tissue Wrapping Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Soft Pack Tissue Wrapping Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Soft Pack Tissue Wrapping Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Soft Pack Tissue Wrapping Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and

average selling prices (US\$/Unit), 2021-2032

Global Automatic Soft Pack Tissue Wrapping Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Soft Pack Tissue Wrapping Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Soft Pack Tissue Wrapping Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SENNING GmbH, IMA Group, UNIMAX GROUP, Soontrue Machinery, Zhejiang Onepaper Smart Equipment, Baosuo Paper Machinery Manufacture, IMAKO, Fujian Xinyun Machinery, Dingye Machinery, OK Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Soft Pack Tissue Wrapping Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vertical Type

Horizontal Type

Market segment by Automation Level

Fully-automatic

Semi-automatic

Market segment by Speed

up to 100 Packs per Minute

up to 150 Packs per Minute

up to 220 Packs per Minute

Others

Market segment by Application

Napkins

Facial Tissues

Others

Major players covered

SENNING GmbH

IMA Group

UNIMAX GROUP

Soontrue Machinery

Zhejiang Onepaper Smart Equipment

Baosuo Paper Machinery Manufacture

IMAKO

Fujian Xinyun Machinery

Dingye Machinery

OK Technology

SEI Intelligence

Wuu Sheng Machinery

Liuzhou ZODE Machinery Sci-Tech

ACE MACHINERY

Foshan Nanhai Yekon Tissue Paper Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Soft Pack Tissue Wrapping Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Soft Pack Tissue Wrapping Machine, with price, sales quantity, revenue, and global market share of Automatic Soft Pack Tissue Wrapping Machine from 2021 to 2026.

Chapter 3, the Automatic Soft Pack Tissue Wrapping Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Soft Pack Tissue Wrapping Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Soft Pack Tissue Wrapping Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Soft Pack Tissue Wrapping Machine.

Chapter 14 and 15, to describe Automatic Soft Pack Tissue Wrapping Machine sales channel, distributors, customers, research findings and conclusion.

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