

Global Automatic Silver Sintering Die Attach Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5334CCA77F6EN.html>

Date: June 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G5334CCA77F6EN

Abstracts

The global Automatic Silver Sintering Die Attach Machine market size is expected to reach \$ 241 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Silver Sintering Die Attach Machine production reached approximately 387 units?with an average global market price of around US\$ 375,000 per unit, and a gross profit margin of approximately 20%-40%. Automatic Silver Sintering Die Attach Machine is a highly specialized piece of semiconductor packaging equipment designed to automatically attach semiconductor dies (chips) to substrates or lead frames using silver sintering technology?a process that replaces traditional soldering with silver paste or foil to form a strong, thermally and electrically conductive bond.

The Automatic Silver Sintering Die Attach Machine market is developing rapidly, supported by the fast expansion of power semiconductors and the shift toward higher-reliability packaging technologies. Silver sintering is increasingly favored in advanced power device packaging because it offers superior thermal conductivity, high-temperature capability, and strong long-term reliability compared with conventional soldering in demanding applications. Demand is especially strong in SiC and GaN modules, EV power electronics, charging systems, renewable energy converters, and industrial drives. Product development is moving toward higher throughput, more precise pressure and temperature control, advanced vision alignment, data traceability, and tighter integration with smart factory systems. At the same time, customers are paying more attention to process repeatability, equipment uptime, and total cost of ownership. However, the market still faces pressure from high capital investment, process complexity, silver material cost, and qualification requirements in automotive

and industrial sectors. Overall, the segment is expected to maintain strong growth as advanced power packaging continues to upgrade.

This report studies the global Automatic Silver Sintering Die Attach Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Silver Sintering Die Attach Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Silver Sintering Die Attach Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Silver Sintering Die Attach Machine total production and demand, 2021-2032, (Units)

Global Automatic Silver Sintering Die Attach Machine total production value, 2021-2032, (USD Million)

Global Automatic Silver Sintering Die Attach Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Silver Sintering Die Attach Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Silver Sintering Die Attach Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Silver Sintering Die Attach Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Silver Sintering Die Attach Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Silver Sintering Die Attach Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Silver Sintering Die Attach Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boschman, ASMPT, AMX Automatrix, BESI, Infotech AG, NIKKISO, PINK GmbH Thermosysteme, Shenzhen Advanced Joining, Zhuhai Silicon Cool Technology, Chenglian Kaida Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Silver Sintering Die Attach Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Silver Sintering Die Attach Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Silver Sintering Die Attach Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Automatic Silver Sintering Die Attach Machine Market, Segmentation by Heating Methods:

Hot Pressing

Pulse Heating

Others

Global Automatic Silver Sintering Die Attach Machine Market, Segmentation by Mounting Object:

Single-chip Type

Multi-chip Type

Global Automatic Silver Sintering Die Attach Machine Market, Segmentation by Application:

Power Semiconductor Device

RF Power Device

High Performance LED

Others

Companies Profiled:

Boschman

ASMPT

AMX Automatrix

BESI

Infotech AG

NIKKISO

PINK GmbH Thermosysteme

Shenzhen Advanced Joining

Zhuhai Silicon Cool Technology

Chenglian Kaida Technology

Quick Intelligent Equipment

Zhongke Guangzhi

JH Advanced Semiconductor

Key Questions Answered:

1. How big is the global Automatic Silver Sintering Die Attach Machine market?
2. What is the demand of the global Automatic Silver Sintering Die Attach Machine market?
3. What is the year over year growth of the global Automatic Silver Sintering Die Attach Machine market?
4. What is the production and production value of the global Automatic Silver Sintering Die Attach Machine market?
5. Who are the key producers in the global Automatic Silver Sintering Die Attach Machine market?
6. What are the growth factors driving the market demand?

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