

Global Automatic Semiconductor Probe Station Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Semiconductor Probe Station market size was valued at US\$ 1308 million in 2024 and is forecast to a readjusted size of USD 1934 million by 2031 with a CAGR of 5.7% during review period.

A probe station is a device used to detect the electrical characteristics of a wafer during semiconductor development and manufacturing. Electrical testing involves sending test signals from a tester or tester to each device on the wafer through a probe or probe card, and obtaining signal feedback from each device. Automatic Semiconductor Probe Station is a type of semiconductor testing equipment. Its main function is to achieve automatic alignment and contact between the probe and the test point on the wafer or chip to perform electrical characteristic measurement, functional testing or other related analysis.

At present, the explosive growth of global demand for artificial intelligence (AI) and high-performance computing (HPC) has accelerated the development progress of cutting-edge technologies, the commercialization of products, market development, and the layout of the industrial chain, effectively driving the market demand for related computing power and storage chips. After two years of technological improvements and ecological construction, emerging consumer electronic products such as smart wearable devices and smart homes have given birth to hot products such as AppleVision, becoming an important driving force for the growth of the semiconductor market. Automotive electronics, lithium batteries, photovoltaics and other previous high-speed growth fields have entered a critical window period for technology route selection and technology pattern reconstruction. New formats and models such as industrial

Internet, smart medical care, and smart cities are accelerating their transformation, empowering social development and bringing about an increase in overall semiconductor market demand. According to statistics from the World Integrated Circuit Association (WICA), the global semiconductor market size in 2024 was about US\$620.2 billion, a year-on-year increase of 17%.

From the perspective of product structure, it is expected that the two main integrated circuit categories will drive market growth with double-digit growth, with logic chips expected to grow by 21% and memory expected to grow by 61.3%. Other categories such as discrete devices, optoelectronic devices, sensors and analog chips are expected to have a negative growth of 2%-10%. Thanks to the surge in demand for computing chips from AI big models such as ChatGPT, the market growth rate of logic chips such as GPU, FPGA, and ASIC in 2024 will be 4 percentage points higher than the industry average. The current market demand for Hopper remains strong, and AI manufacturers expect continued growth in Blackwell. With the repeated computing upgrades of AI big models, the market demand for high-performance logic chips will continue to rise in the future. By 2030, the semiconductor market size is expected to reach US\$1 trillion, with a compound annual growth rate of approximately 8%.

Wafer testing is an important step performed during the manufacturing process of semiconductor devices. In this step, which is performed before the wafer is sent to chip preparation, all individual integrated circuits present on the wafer are tested for functional defects by applying special test patterns to them. Automatic Semiconductor Probe Station are usually responsible for loading and unloading wafers from carriers and are equipped with automatic pattern recognition optics that can align wafers with sufficient accuracy to ensure accurate alignment between contact pads on the wafer and probe tips. For electrical testing, a set of microscopic contacts or probes of a probe card are fixed in place while the wafer vacuum-mounted on the wafer chuck is moved into electrical contact. When a die is electrically tested, the probe station moves the wafer to the next die and the next test begins. In the chip manufacturing and testing process, Automatic Semiconductor Probe Station are used for wafer-level testing, which can detect defective chips in a timely manner and play a vital role in chip manufacturing. According to our data, the global sales of Automatic Semiconductor Probe Station will be 14,000 units in 2024, and it is expected to exceed 20,000 units by 2030, with a compound annual growth rate of approximately 6.4%.

In the global competition landscape of Automatic Semiconductor Probe Station, Tokyo Seimitsu, Tokyo Electron, and Semis occupy a large market share, with CR3 reaching 70% in 2024, and the market concentration is relatively high. The manufacturers of

Automatic Semiconductor Probe Station in China (including Taiwan) are mainly Shen Zhen Sidea, FitTech, etc.; in the Chinese market, high-end Automatic Semiconductor Probe Station are dominated by imports from the international market (Tokyo Seimitsu, Tokyo Electron, Semis, etc.), and low-end and mid-end products have begun to form a trend of domestic substitution. As the country pays more and more attention to independent technology research and development and policy support, it is expected that the domestic market will have great potential in the future.

Automatic Semiconductor Probe Station can be divided into two categories according to the structure of the workbench: Ball Screw Linear Translation Stage and Plane Stepper Motor XY-Stage, namely: Plane Stepper Motor XY-Stage probe stations represented by American companies and Ball Screw Linear Translation Stage probe stations produced in Japan and European countries. According to our data, in 2024, the market share of Automatic Semiconductor Probe Station in the Ball Screw Linear Translation Stage will exceed 65%, and the share will continue to grow.

The downstream customers of the Automatic Semiconductor Probe Station industry chain mainly include integrated device manufacturers (IDMs), outsourced packaging and testing companies (OSATs), etc. According to research, OSATs currently account for more than 60% of the market share. In general, the growth in demand for Automatic Semiconductor Probe Station ultimately depends on the growth in the application range of chips, the increase in chip demand, the diversification of chip design models by chip design companies, and the change in the number of chips produced by foundries.

The advantages of Automatic Semiconductor Probe Station are their high degree of automation, high precision and versatility, which can greatly improve test efficiency and accuracy. However, with the continuous development of semiconductor technology, the requirements for test equipment are also getting higher and higher. Therefore, Automatic Semiconductor Probe Station need to be continuously updated and upgraded to adapt to new test needs and challenges.

This report is a detailed and comprehensive analysis for global Automatic Semiconductor Probe Station market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Semiconductor Probe Station market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Semiconductor Probe Station market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Semiconductor Probe Station market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Semiconductor Probe Station market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Semiconductor Probe Station

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Semiconductor Probe Station market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokyo Seimitsu, Tokyo Electron, Semics, Shen Zhen Sidea, FitTech, FormFactor, MPI, Semishare Electronic, MarTek (Electroglas), MicroXact, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Semiconductor Probe Station market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ball Screw Linear Translation Stage

Plane Stepper Motor XY-Stage

Market segment by Application

IDMs

OSAT

Research Institute

Others

Major players covered

Tokyo Seimitsu

Tokyo Electron

Semics

Shen Zhen Sidea

FitTech

FormFactor

MPI

Semishare Electronic

MarTek (Electroglas)

MicroXact

Wentworth Laboratories

SemiProbe

ESDEMC Technology

STAR TECHNOLOGIES

Pegasus Instrument

POMME TECHNOLOGIES

Tec Semiconductor Equipment (Shenzhen)

ChangChun Guanghua Micro-Electronic Equipment

Hangzhou Changchuan Technology

Semipeak

Chengdu Yunyi Zhichuang Technology

Titan Micro Electronics

Jingxin Intelligent Equipment (Suzhou)

LINKPHYSICS

Shanghai Junchen Automation Technology

CETC(45th Research Institutes)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Semiconductor Probe Station product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Semiconductor Probe Station, with price, sales quantity, revenue, and global market share of Automatic Semiconductor Probe Station from 2020 to 2025.

Chapter 3, the Automatic Semiconductor Probe Station competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Semiconductor Probe Station breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automatic Semiconductor Probe Station market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Semiconductor Probe Station.

Chapter 14 and 15, to describe Automatic Semiconductor Probe Station sales channel,

distributors, customers, research findings and conclusion.

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