

Global Automatic Rice Grading Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Rice Grading Machine market size is expected to reach \$ 978 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

An Automatic Rice Grading Machine is a specialized agricultural processing equipment designed to automatically sort and classify milled rice grains into distinct quality grades based on physical attributes including length, size, shape, density, color, and absence of defects or foreign materials, utilizing mechanical screens, optical sensors, gravity separation, and advanced control systems to minimize human intervention while ensuring consistent, high-precision sorting at varying production capacities, from small-scale operations to large industrial rice mills, with the primary goal of improving final product quality, maximizing market value, and meeting domestic and international quality standards.

In 2025, global Automatic Rice Grading Machine production reached approximately 58,711 units, with an average global market price of around US\$ 12,500 per unit. The production capacity of Automatic Rice Grading Machine is approximately 74 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain for automatic rice grading machines comprises raw material suppliers providing steel, stainless steel, and aluminum for structural components; motor manufacturers supplying variable-frequency electric motors; sensor and electronic component producers offering optical cameras, color recognition modules, and microcontrollers; screen and sieve manufacturers providing precision mesh and indented cylinders; bearing and belt suppliers for mechanical transmission systems; and software developers creating AI-powered sorting algorithms and control interfaces, with

additional inputs from plastic part fabricators for housing and user panels. These components are sourced by machinery manufacturers who assemble, test, and distribute the finished machines to downstream users including large-scale commercial rice mills, medium-sized regional processing facilities, agricultural cooperatives, grain export/import companies for quality control, food processing plants for pre-milling and post-milling sorting, and research institutions for agronomic studies and quality analysis, with integration capabilities into fully automated rice processing lines that include cleaning, dehushing, milling, and packaging stages.

The cost structure of automatic rice grading machines is dominated by direct material costs accounting for approximately 45-50% of total manufacturing expenses, including high-grade steel for frames, stainless steel for contact parts, electric motors, optical sensors, control panels, and precision screens; direct labor costs representing 20-25% of total costs, covering wages for assembly line workers, quality control personnel, and technical staff involved in machine testing, calibration, and software programming; and manufacturing overhead costs making up 25-30% of total expenses, which include facility rent, utilities, equipment depreciation, research and development expenditures for technological advancements, administrative costs, and logistics expenses for component sourcing and finished product distribution, with additional variable costs for after-sales service, warranty provisions, and marketing activities that typically range from 5-8% of total revenue and vary by manufacturer size and market segment.

This report studies the global Automatic Rice Grading Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Rice Grading Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Rice Grading Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Rice Grading Machine total production and demand, 2021-2032, (Units)

Global Automatic Rice Grading Machine total production value, 2021-2032, (USD Million)

Global Automatic Rice Grading Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Rice Grading Machine consumption by region & country, CAGR,

2021-2032 & (Units)

U.S. VS China: Automatic Rice Grading Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Rice Grading Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Rice Grading Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Rice Grading Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Rice Grading Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include M. G. Industries, Hubei Fotma Machinery Co., Ltd, Orange Sorting Machines (India) Private Limited, Pugos Technologies, Rice Processing, Suri Engineers, NN Engineering Products, Lushan Win Tone Engineering Technology.,Ltd, Jiangsu Hualiang Machinery Co.,Ltd., Hunan Chenzhou Grain and Oil Machinery Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Rice Grading Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Rice Grading Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Rice Grading Machine Market, Segmentation by Type:

Mechanical Length Graders

Optical Color Sorters

Gravity Separators

Global Automatic Rice Grading Machine Market, Segmentation by Processing Capacity:

Small Capacity?? 2 t/h

Medium Capacity?2 - 5 t/h

Large Capacity?> 5 t/h

Global Automatic Rice Grading Machine Market, Segmentation by Application:

Rice Mills and Processing Plants

Food Quality Control and Inspection Agencies

Supermarkets and Large-Scale Retailers

Others

Companies Profiled:

M. G. Industries

Hubei Fotma Machinery Co., Ltd

Orange Sorting Machines (India) Private Limited

Pugos Technologies

Rice Processing

Suri Engineers

NN Engineering Products

Lushan Win Tone Engineering Technology.,Ltd

Jiangsu Hualiang Machinery Co.,Ltd.

Hunan Chenzhou Grain and Oil Machinery Co., Ltd

Hubei PinYang Technology

Victor Farm Machinery

Oddly Rice Mill

Taizy Agro Machine

Henan Institute of Grain Machinery Manufacturing Co., Ltd

Zhengzhou Hongjia Grain Machinery Co., Ltd

RICETEC Machinery

Sona Machinery Limited

Seedburo Equipment Company

US Agrotech

Böhrler Group

Anon

Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd.

Hubei Yongxiang Grain Machinery Co., Ltd.

Henan Co-Grain Machinery Engineering Co., Ltd.

Satake Corporation

AGI MILLTEC

Hefei Titan Optoelectronic Technology Co., Ltd.

Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics)

Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Automatic Rice Grading Machine market?
2. What is the demand of the global Automatic Rice Grading Machine market?
3. What is the year over year growth of the global Automatic Rice Grading Machine market?
4. What is the production and production value of the global Automatic Rice Grading Machine market?
5. Who are the key producers in the global Automatic Rice Grading Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automatic Rice Grading Machine Introduction
- 1.2 World Automatic Rice Grading Machine Supply & Forecast
 - 1.2.1 World Automatic Rice Grading Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automatic Rice Grading Machine Production (2021-2032)
 - 1.2.3 World Automatic Rice Grading Machine Pricing Trends (2021-2032)
- 1.3 World Automatic Rice Grading Machine Production by Region (Based on Production Site)
 - 1.3.1 World Automatic Rice Grading Machine Production Value by Region (2021-2032)
 - 1.3.2 World Automatic Rice Grading Machine Production by Region (2021-2032)
 - 1.3.3 World Automatic Rice Grading Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Automatic Rice Grading Machine Production (2021-2032)
 - 1.3.5 Europe Automatic Rice Grading Machine Production (2021-2032)
 - 1.3.6 China Automatic Rice Grading Machine Production (2021-2032)
 - 1.3.7 Japan Automatic Rice Grading Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automatic Rice Grading Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automatic Rice Grading Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automatic Rice Grading Machine Demand (2021-2032)
- 2.2 World Automatic Rice Grading Machine Consumption by Region
 - 2.2.1 World Automatic Rice Grading Machine Consumption by Region (2021-2026)
 - 2.2.2 World Automatic Rice Grading Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Automatic Rice Grading Machine Consumption (2021-2032)
- 2.4 China Automatic Rice Grading Machine Consumption (2021-2032)
- 2.5 Europe Automatic Rice Grading Machine Consumption (2021-2032)
- 2.6 Japan Automatic Rice Grading Machine Consumption (2021-2032)
- 2.7 South Korea Automatic Rice Grading Machine Consumption (2021-2032)
- 2.8 ASEAN Automatic Rice Grading Machine Consumption (2021-2032)
- 2.9 India Automatic Rice Grading Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automatic Rice Grading Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Automatic Rice Grading Machine Production by Manufacturer (2021-2026)
- 3.3 World Automatic Rice Grading Machine Average Price by Manufacturer (2021-2026)
- 3.4 Automatic Rice Grading Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automatic Rice Grading Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automatic Rice Grading Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automatic Rice Grading Machine in 2025
- 3.6 Automatic Rice Grading Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Automatic Rice Grading Machine Market: Region Footprint
 - 3.6.2 Automatic Rice Grading Machine Market: Company Product Type Footprint
 - 3.6.3 Automatic Rice Grading Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automatic Rice Grading Machine Production Value Comparison
 - 4.1.1 United States VS China: Automatic Rice Grading Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automatic Rice Grading Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automatic Rice Grading Machine Production Comparison
 - 4.2.1 United States VS China: Automatic Rice Grading Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automatic Rice Grading Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automatic Rice Grading Machine Consumption Comparison
 - 4.3.1 United States VS China: Automatic Rice Grading Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automatic Rice Grading Machine Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automatic Rice Grading Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic Rice Grading Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Rice Grading Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Rice Grading Machine Production (2021-2026)

4.5 China Based Automatic Rice Grading Machine Manufacturers and Market Share

4.5.1 China Based Automatic Rice Grading Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Rice Grading Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Rice Grading Machine Production (2021-2026)

4.6 Rest of World Based Automatic Rice Grading Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Rice Grading Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Rice Grading Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Rice Grading Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automatic Rice Grading Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Mechanical Length Graders

5.2.2 Optical Color Sorters

5.2.3 Gravity Separators

5.3 Market Segment by Type

5.3.1 World Automatic Rice Grading Machine Production by Type (2021-2032)

5.3.2 World Automatic Rice Grading Machine Production Value by Type (2021-2032)

5.3.3 World Automatic Rice Grading Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROCESSING CAPACITY

6.1 World Automatic Rice Grading Machine Market Size Overview by Processing Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Processing Capacity

6.2.1 Small Capacity?? 2 t/h

6.2.2 Medium Capacity?2 - 5 t/h

6.2.3 Large Capacity?> 5 t/h

6.3 Market Segment by Processing Capacity

6.3.1 World Automatic Rice Grading Machine Production by Processing Capacity (2021-2032)

6.3.2 World Automatic Rice Grading Machine Production Value by Processing Capacity (2021-2032)

6.3.3 World Automatic Rice Grading Machine Average Price by Processing Capacity (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Automatic Rice Grading Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Rice Mills and Processing Plants

7.2.2 Food Quality Control and Inspection Agencies

7.2.3 Supermarkets and Large-Scale Retailers

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Automatic Rice Grading Machine Production by Application (2021-2032)

7.3.2 World Automatic Rice Grading Machine Production Value by Application (2021-2032)

7.3.3 World Automatic Rice Grading Machine Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 M. G. Industries

8.1.1 M. G. Industries Details

8.1.2 M. G. Industries Major Business

8.1.3 M. G. Industries Automatic Rice Grading Machine Product and Services

8.1.4 M. G. Industries Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 M. G. Industries Recent Developments/Updates

8.1.6 M. G. Industries Competitive Strengths & Weaknesses

8.2 Hubei Fotma Machinery Co., Ltd

8.2.1 Hubei Fotma Machinery Co., Ltd Details

8.2.2 Hubei Fotma Machinery Co., Ltd Major Business

8.2.3 Hubei Fotma Machinery Co., Ltd Automatic Rice Grading Machine Product and Services

8.2.4 Hubei Fotma Machinery Co., Ltd Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Hubei Fotma Machinery Co., Ltd Recent Developments/Updates

8.2.6 Hubei Fotma Machinery Co., Ltd Competitive Strengths & Weaknesses

8.3 Orange Sorting Machines (India) Private Limited

8.3.1 Orange Sorting Machines (India) Private Limited Details

8.3.2 Orange Sorting Machines (India) Private Limited Major Business

8.3.3 Orange Sorting Machines (India) Private Limited Automatic Rice Grading Machine Product and Services

8.3.4 Orange Sorting Machines (India) Private Limited Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Orange Sorting Machines (India) Private Limited Recent Developments/Updates

8.3.6 Orange Sorting Machines (India) Private Limited Competitive Strengths & Weaknesses

8.4 Pugos Technologies

8.4.1 Pugos Technologies Details

8.4.2 Pugos Technologies Major Business

8.4.3 Pugos Technologies Automatic Rice Grading Machine Product and Services

8.4.4 Pugos Technologies Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Pugos Technologies Recent Developments/Updates

8.4.6 Pugos Technologies Competitive Strengths & Weaknesses

8.5 Rice Processing

8.5.1 Rice Processing Details

8.5.2 Rice Processing Major Business

8.5.3 Rice Processing Automatic Rice Grading Machine Product and Services

8.5.4 Rice Processing Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Rice Processing Recent Developments/Updates

8.5.6 Rice Processing Competitive Strengths & Weaknesses

8.6 Suri Engineers

8.6.1 Suri Engineers Details

8.6.2 Suri Engineers Major Business

- 8.6.3 Suri Engineers Automatic Rice Grading Machine Product and Services
- 8.6.4 Suri Engineers Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Suri Engineers Recent Developments/Updates
- 8.6.6 Suri Engineers Competitive Strengths & Weaknesses
- 8.7 NN Engineering Products
 - 8.7.1 NN Engineering Products Details
 - 8.7.2 NN Engineering Products Major Business
 - 8.7.3 NN Engineering Products Automatic Rice Grading Machine Product and Services
 - 8.7.4 NN Engineering Products Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 NN Engineering Products Recent Developments/Updates
 - 8.7.6 NN Engineering Products Competitive Strengths & Weaknesses
- 8.8 Lushan Win Tone Engineering Technology.,Ltd
 - 8.8.1 Lushan Win Tone Engineering Technology.,Ltd Details
 - 8.8.2 Lushan Win Tone Engineering Technology.,Ltd Major Business
 - 8.8.3 Lushan Win Tone Engineering Technology.,Ltd Automatic Rice Grading Machine Product and Services
 - 8.8.4 Lushan Win Tone Engineering Technology.,Ltd Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Lushan Win Tone Engineering Technology.,Ltd Recent Developments/Updates
 - 8.8.6 Lushan Win Tone Engineering Technology.,Ltd Competitive Strengths & Weaknesses
- 8.9 Jiangsu Hualiang Machinery Co,Ltd.
 - 8.9.1 Jiangsu Hualiang Machinery Co,Ltd. Details
 - 8.9.2 Jiangsu Hualiang Machinery Co,Ltd. Major Business
 - 8.9.3 Jiangsu Hualiang Machinery Co,Ltd. Automatic Rice Grading Machine Product and Services
 - 8.9.4 Jiangsu Hualiang Machinery Co,Ltd. Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Jiangsu Hualiang Machinery Co,Ltd. Recent Developments/Updates
 - 8.9.6 Jiangsu Hualiang Machinery Co,Ltd. Competitive Strengths & Weaknesses
- 8.10 Hunan Chenzhou Grain and Oil Machinery Co., Ltd
 - 8.10.1 Hunan Chenzhou Grain and Oil Machinery Co., Ltd Details
 - 8.10.2 Hunan Chenzhou Grain and Oil Machinery Co., Ltd Major Business
 - 8.10.3 Hunan Chenzhou Grain and Oil Machinery Co., Ltd Automatic Rice Grading Machine Product and Services
 - 8.10.4 Hunan Chenzhou Grain and Oil Machinery Co., Ltd Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.10.5 Hunan Chenzhou Grain and Oil Machinery Co., Ltd Recent Developments/Updates
- 8.10.6 Hunan Chenzhou Grain and Oil Machinery Co., Ltd Competitive Strengths & Weaknesses
- 8.11 Hubei PinYang Technology
 - 8.11.1 Hubei PinYang Technology Details
 - 8.11.2 Hubei PinYang Technology Major Business
 - 8.11.3 Hubei PinYang Technology Automatic Rice Grading Machine Product and Services
 - 8.11.4 Hubei PinYang Technology Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Hubei PinYang Technology Recent Developments/Updates
 - 8.11.6 Hubei PinYang Technology Competitive Strengths & Weaknesses
- 8.12 Victor Farm Machinery
 - 8.12.1 Victor Farm Machinery Details
 - 8.12.2 Victor Farm Machinery Major Business
 - 8.12.3 Victor Farm Machinery Automatic Rice Grading Machine Product and Services
 - 8.12.4 Victor Farm Machinery Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Victor Farm Machinery Recent Developments/Updates
 - 8.12.6 Victor Farm Machinery Competitive Strengths & Weaknesses
- 8.13 Oddly Rice Mill
 - 8.13.1 Oddly Rice Mill Details
 - 8.13.2 Oddly Rice Mill Major Business
 - 8.13.3 Oddly Rice Mill Automatic Rice Grading Machine Product and Services
 - 8.13.4 Oddly Rice Mill Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Oddly Rice Mill Recent Developments/Updates
 - 8.13.6 Oddly Rice Mill Competitive Strengths & Weaknesses
- 8.14 Taizy Agro Machine
 - 8.14.1 Taizy Agro Machine Details
 - 8.14.2 Taizy Agro Machine Major Business
 - 8.14.3 Taizy Agro Machine Automatic Rice Grading Machine Product and Services
 - 8.14.4 Taizy Agro Machine Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Taizy Agro Machine Recent Developments/Updates
 - 8.14.6 Taizy Agro Machine Competitive Strengths & Weaknesses
- 8.15 Henan Institute of Grain Machinery Manufacturing Co., Ltd
 - 8.15.1 Henan Institute of Grain Machinery Manufacturing Co., Ltd Details

8.15.2 Henan Institute of Grain Machinery Manufacturing Co., Ltd Major Business

8.15.3 Henan Institute of Grain Machinery Manufacturing Co., Ltd Automatic Rice Grading Machine Product and Services

8.15.4 Henan Institute of Grain Machinery Manufacturing Co., Ltd Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Henan Institute of Grain Machinery Manufacturing Co., Ltd Recent Developments/Updates

8.15.6 Henan Institute of Grain Machinery Manufacturing Co., Ltd Competitive Strengths & Weaknesses

8.16 Zhengzhou Hongjia Grain Machinery Co., Ltd

8.16.1 Zhengzhou Hongjia Grain Machinery Co., Ltd Details

8.16.2 Zhengzhou Hongjia Grain Machinery Co., Ltd Major Business

8.16.3 Zhengzhou Hongjia Grain Machinery Co., Ltd Automatic Rice Grading Machine Product and Services

8.16.4 Zhengzhou Hongjia Grain Machinery Co., Ltd Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Zhengzhou Hongjia Grain Machinery Co., Ltd Recent Developments/Updates

8.16.6 Zhengzhou Hongjia Grain Machinery Co., Ltd Competitive Strengths & Weaknesses

8.17 RICETEC Machinery

8.17.1 RICETEC Machinery Details

8.17.2 RICETEC Machinery Major Business

8.17.3 RICETEC Machinery Automatic Rice Grading Machine Product and Services

8.17.4 RICETEC Machinery Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 RICETEC Machinery Recent Developments/Updates

8.17.6 RICETEC Machinery Competitive Strengths & Weaknesses

8.18 Sona Machinery Limited

8.18.1 Sona Machinery Limited Details

8.18.2 Sona Machinery Limited Major Business

8.18.3 Sona Machinery Limited Automatic Rice Grading Machine Product and Services

8.18.4 Sona Machinery Limited Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Sona Machinery Limited Recent Developments/Updates

8.18.6 Sona Machinery Limited Competitive Strengths & Weaknesses

8.19 Seedburo Equipment Company

8.19.1 Seedburo Equipment Company Details

8.19.2 Seedburo Equipment Company Major Business

8.19.3 Seedburo Equipment Company Automatic Rice Grading Machine Product and Services

8.19.4 Seedburo Equipment Company Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 Seedburo Equipment Company Recent Developments/Updates

8.19.6 Seedburo Equipment Company Competitive Strengths & Weaknesses

8.20 US Agrotech

8.20.1 US Agrotech Details

8.20.2 US Agrotech Major Business

8.20.3 US Agrotech Automatic Rice Grading Machine Product and Services

8.20.4 US Agrotech Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 US Agrotech Recent Developments/Updates

8.20.6 US Agrotech Competitive Strengths & Weaknesses

8.21 B?hler Group

8.21.1 B?hler Group Details

8.21.2 B?hler Group Major Business

8.21.3 B?hler Group Automatic Rice Grading Machine Product and Services

8.21.4 B?hler Group Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 B?hler Group Recent Developments/Updates

8.21.6 B?hler Group Competitive Strengths & Weaknesses

8.22 Anon

8.22.1 Anon Details

8.22.2 Anon Major Business

8.22.3 Anon Automatic Rice Grading Machine Product and Services

8.22.4 Anon Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Anon Recent Developments/Updates

8.22.6 Anon Competitive Strengths & Weaknesses

8.23 Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd.

8.23.1 Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Details

8.23.2 Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Major Business

8.23.3 Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Automatic Rice Grading Machine Product and Services

8.23.4 Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Recent Developments/Updates

8.23.6 Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Competitive Strengths & Weaknesses

8.24 Hubei Yongxiang Grain Machinery Co., Ltd.

8.24.1 Hubei Yongxiang Grain Machinery Co., Ltd. Details

8.24.2 Hubei Yongxiang Grain Machinery Co., Ltd. Major Business

8.24.3 Hubei Yongxiang Grain Machinery Co., Ltd. Automatic Rice Grading Machine Product and Services

8.24.4 Hubei Yongxiang Grain Machinery Co., Ltd. Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 Hubei Yongxiang Grain Machinery Co., Ltd. Recent Developments/Updates

8.24.6 Hubei Yongxiang Grain Machinery Co., Ltd. Competitive Strengths & Weaknesses

8.25 Henan Co-Grain Machinery Engineering Co., Ltd.

8.25.1 Henan Co-Grain Machinery Engineering Co., Ltd. Details

8.25.2 Henan Co-Grain Machinery Engineering Co., Ltd. Major Business

8.25.3 Henan Co-Grain Machinery Engineering Co., Ltd. Automatic Rice Grading Machine Product and Services

8.25.4 Henan Co-Grain Machinery Engineering Co., Ltd. Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.25.5 Henan Co-Grain Machinery Engineering Co., Ltd. Recent Developments/Updates

8.25.6 Henan Co-Grain Machinery Engineering Co., Ltd. Competitive Strengths & Weaknesses

8.26 Satake Corporation

8.26.1 Satake Corporation Details

8.26.2 Satake Corporation Major Business

8.26.3 Satake Corporation Automatic Rice Grading Machine Product and Services

8.26.4 Satake Corporation Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.26.5 Satake Corporation Recent Developments/Updates

8.26.6 Satake Corporation Competitive Strengths & Weaknesses

8.27 AGI MILLTEC

8.27.1 AGI MILLTEC Details

8.27.2 AGI MILLTEC Major Business

8.27.3 AGI MILLTEC Automatic Rice Grading Machine Product and Services

8.27.4 AGI MILLTEC Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.27.5 AGI MILLTEC Recent Developments/Updates

8.27.6 AGI MILLTEC Competitive Strengths & Weaknesses

8.28 Hefei Titan Optoelectronic Technology Co., Ltd.

8.28.1 Hefei Titan Optoelectronic Technology Co., Ltd. Details

8.28.2 Hefei Titan Optoelectronic Technology Co., Ltd. Major Business

8.28.3 Hefei Titan Optoelectronic Technology Co., Ltd. Automatic Rice Grading Machine Product and Services

8.28.4 Hefei Titan Optoelectronic Technology Co., Ltd. Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.28.5 Hefei Titan Optoelectronic Technology Co., Ltd. Recent Developments/Updates

8.28.6 Hefei Titan Optoelectronic Technology Co., Ltd. Competitive Strengths & Weaknesses

8.29 Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics)

8.29.1 Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Details

8.29.2 Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Major Business

8.29.3 Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Automatic Rice Grading Machine Product and Services

8.29.4 Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.29.5 Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Recent Developments/Updates

8.29.6 Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Competitive Strengths & Weaknesses

8.30 Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd.

8.30.1 Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Details

8.30.2 Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Major Business

8.30.3 Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Automatic Rice Grading Machine Product and Services

8.30.4 Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Automatic Rice Grading Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.30.5 Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Recent Developments/Updates

8.30.6 Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Automatic Rice Grading Machine Industry Chain

- 9.2 Automatic Rice Grading Machine Upstream Analysis
 - 9.2.1 Automatic Rice Grading Machine Core Raw Materials
 - 9.2.2 Main Manufacturers of Automatic Rice Grading Machine Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Automatic Rice Grading Machine Production Mode
- 9.6 Automatic Rice Grading Machine Procurement Model
- 9.7 Automatic Rice Grading Machine Industry Sales Model and Sales Channels
 - 9.7.1 Automatic Rice Grading Machine Sales Model
 - 9.7.2 Automatic Rice Grading Machine Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automatic Rice Grading Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic Rice Grading Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic Rice Grading Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic Rice Grading Machine Production Value Market Share by Region (2021-2026)

Table 5. World Automatic Rice Grading Machine Production Value Market Share by Region (2027-2032)

Table 6. World Automatic Rice Grading Machine Production by Region (2021-2026) & (Units)

Table 7. World Automatic Rice Grading Machine Production by Region (2027-2032) & (Units)

Table 8. World Automatic Rice Grading Machine Production Market Share by Region (2021-2026)

Table 9. World Automatic Rice Grading Machine Production Market Share by Region (2027-2032)

Table 10. World Automatic Rice Grading Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automatic Rice Grading Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automatic Rice Grading Machine Major Market Trends

Table 13. World Automatic Rice Grading Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automatic Rice Grading Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Automatic Rice Grading Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automatic Rice Grading Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic Rice Grading Machine Producers in 2025

Table 18. World Automatic Rice Grading Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automatic Rice Grading Machine Producers in 2025

Table 20. World Automatic Rice Grading Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automatic Rice Grading Machine Company Evaluation Quadrant

Table 22. World Automatic Rice Grading Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic Rice Grading Machine Production Site of Key Manufacturer

Table 24. Automatic Rice Grading Machine Market: Company Product Type Footprint

Table 25. Automatic Rice Grading Machine Market: Company Product Application Footprint

Table 26. Automatic Rice Grading Machine Competitive Factors

Table 27. Automatic Rice Grading Machine New Entrant and Capacity Expansion Plans

Table 28. Automatic Rice Grading Machine Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Rice Grading Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Rice Grading Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automatic Rice Grading Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automatic Rice Grading Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Rice Grading Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Rice Grading Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Rice Grading Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automatic Rice Grading Machine Production Market Share (2021-2026)

Table 37. China Based Automatic Rice Grading Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Rice Grading Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic Rice Grading Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic Rice Grading Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automatic Rice Grading Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic Rice Grading Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic Rice Grading Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic Rice Grading Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic Rice Grading Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automatic Rice Grading Machine Production Market Share (2021-2026)

Table 47. World Automatic Rice Grading Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic Rice Grading Machine Production by Type (2021-2026) & (Units)

Table 49. World Automatic Rice Grading Machine Production by Type (2027-2032) & (Units)

Table 50. World Automatic Rice Grading Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic Rice Grading Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic Rice Grading Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automatic Rice Grading Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automatic Rice Grading Machine Production Value by Processing Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic Rice Grading Machine Production by Processing Capacity (2021-2026) & (Units)

Table 56. World Automatic Rice Grading Machine Production by Processing Capacity (2027-2032) & (Units)

Table 57. World Automatic Rice Grading Machine Production Value by Processing Capacity (2021-2026) & (USD Million)

Table 58. World Automatic Rice Grading Machine Production Value by Processing Capacity (2027-2032) & (USD Million)

Table 59. World Automatic Rice Grading Machine Average Price by Processing Capacity (2021-2026) & (US\$/Unit)

Table 60. World Automatic Rice Grading Machine Average Price by Processing

Capacity (2027-2032) & (US\$/Unit)

Table 61. World Automatic Rice Grading Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Rice Grading Machine Production by Application (2021-2026) & (Units)

Table 63. World Automatic Rice Grading Machine Production by Application (2027-2032) & (Units)

Table 64. World Automatic Rice Grading Machine Production Value by Application (2021-2026) & (USD Million)

Table 65. World Automatic Rice Grading Machine Production Value by Application (2027-2032) & (USD Million)

Table 66. World Automatic Rice Grading Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Automatic Rice Grading Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. M. G. Industries Basic Information, Manufacturing Base and Competitors

Table 69. M. G. Industries Major Business

Table 70. M. G. Industries Automatic Rice Grading Machine Product and Services

Table 71. M. G. Industries Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. M. G. Industries Recent Developments/Updates

Table 73. M. G. Industries Competitive Strengths & Weaknesses

Table 74. Hubei Fotma Machinery Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 75. Hubei Fotma Machinery Co., Ltd Major Business

Table 76. Hubei Fotma Machinery Co., Ltd Automatic Rice Grading Machine Product and Services

Table 77. Hubei Fotma Machinery Co., Ltd Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Hubei Fotma Machinery Co., Ltd Recent Developments/Updates

Table 79. Hubei Fotma Machinery Co., Ltd Competitive Strengths & Weaknesses

Table 80. Orange Sorting Machines (India) Private Limited Basic Information, Manufacturing Base and Competitors

Table 81. Orange Sorting Machines (India) Private Limited Major Business

Table 82. Orange Sorting Machines (India) Private Limited Automatic Rice Grading Machine Product and Services

Table 83. Orange Sorting Machines (India) Private Limited Automatic Rice Grading

Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Orange Sorting Machines (India) Private Limited Recent Developments/Updates

Table 85. Orange Sorting Machines (India) Private Limited Competitive Strengths & Weaknesses

Table 86. Pugos Technologies Basic Information, Manufacturing Base and Competitors

Table 87. Pugos Technologies Major Business

Table 88. Pugos Technologies Automatic Rice Grading Machine Product and Services

Table 89. Pugos Technologies Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Pugos Technologies Recent Developments/Updates

Table 91. Pugos Technologies Competitive Strengths & Weaknesses

Table 92. Rice Processing Basic Information, Manufacturing Base and Competitors

Table 93. Rice Processing Major Business

Table 94. Rice Processing Automatic Rice Grading Machine Product and Services

Table 95. Rice Processing Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Rice Processing Recent Developments/Updates

Table 97. Rice Processing Competitive Strengths & Weaknesses

Table 98. Suri Engineers Basic Information, Manufacturing Base and Competitors

Table 99. Suri Engineers Major Business

Table 100. Suri Engineers Automatic Rice Grading Machine Product and Services

Table 101. Suri Engineers Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Suri Engineers Recent Developments/Updates

Table 103. Suri Engineers Competitive Strengths & Weaknesses

Table 104. NN Engineering Products Basic Information, Manufacturing Base and Competitors

Table 105. NN Engineering Products Major Business

Table 106. NN Engineering Products Automatic Rice Grading Machine Product and Services

Table 107. NN Engineering Products Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. NN Engineering Products Recent Developments/Updates

Table 109. NN Engineering Products Competitive Strengths & Weaknesses
Table 110. Lushan Win Tone Engineering Technology.,Ltd Basic Information, Manufacturing Base and Competitors
Table 111. Lushan Win Tone Engineering Technology.,Ltd Major Business
Table 112. Lushan Win Tone Engineering Technology.,Ltd Automatic Rice Grading Machine Product and Services
Table 113. Lushan Win Tone Engineering Technology.,Ltd Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Lushan Win Tone Engineering Technology.,Ltd Recent Developments/Updates
Table 115. Lushan Win Tone Engineering Technology.,Ltd Competitive Strengths & Weaknesses
Table 116. Jiangsu Hualiang Machinery Co,Ltd. Basic Information, Manufacturing Base and Competitors
Table 117. Jiangsu Hualiang Machinery Co,Ltd. Major Business
Table 118. Jiangsu Hualiang Machinery Co,Ltd. Automatic Rice Grading Machine Product and Services
Table 119. Jiangsu Hualiang Machinery Co,Ltd. Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Jiangsu Hualiang Machinery Co,Ltd. Recent Developments/Updates
Table 121. Jiangsu Hualiang Machinery Co,Ltd. Competitive Strengths & Weaknesses
Table 122. Hunan Chenzhou Grain and Oil Machinery Co., Ltd Basic Information, Manufacturing Base and Competitors
Table 123. Hunan Chenzhou Grain and Oil Machinery Co., Ltd Major Business
Table 124. Hunan Chenzhou Grain and Oil Machinery Co., Ltd Automatic Rice Grading Machine Product and Services
Table 125. Hunan Chenzhou Grain and Oil Machinery Co., Ltd Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Hunan Chenzhou Grain and Oil Machinery Co., Ltd Recent Developments/Updates
Table 127. Hunan Chenzhou Grain and Oil Machinery Co., Ltd Competitive Strengths & Weaknesses
Table 128. Hubei PinYang Technology Basic Information, Manufacturing Base and Competitors
Table 129. Hubei PinYang Technology Major Business
Table 130. Hubei PinYang Technology Automatic Rice Grading Machine Product and

Services

Table 131. Hubei PinYang Technology Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Hubei PinYang Technology Recent Developments/Updates

Table 133. Hubei PinYang Technology Competitive Strengths & Weaknesses

Table 134. Victor Farm Machinery Basic Information, Manufacturing Base and Competitors

Table 135. Victor Farm Machinery Major Business

Table 136. Victor Farm Machinery Automatic Rice Grading Machine Product and Services

Table 137. Victor Farm Machinery Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Victor Farm Machinery Recent Developments/Updates

Table 139. Victor Farm Machinery Competitive Strengths & Weaknesses

Table 140. Oddly Rice Mill Basic Information, Manufacturing Base and Competitors

Table 141. Oddly Rice Mill Major Business

Table 142. Oddly Rice Mill Automatic Rice Grading Machine Product and Services

Table 143. Oddly Rice Mill Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Oddly Rice Mill Recent Developments/Updates

Table 145. Oddly Rice Mill Competitive Strengths & Weaknesses

Table 146. Taizy Agro Machine Basic Information, Manufacturing Base and Competitors

Table 147. Taizy Agro Machine Major Business

Table 148. Taizy Agro Machine Automatic Rice Grading Machine Product and Services

Table 149. Taizy Agro Machine Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Taizy Agro Machine Recent Developments/Updates

Table 151. Taizy Agro Machine Competitive Strengths & Weaknesses

Table 152. Henan Institute of Grain Machinery Manufacturing Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 153. Henan Institute of Grain Machinery Manufacturing Co., Ltd Major Business

Table 154. Henan Institute of Grain Machinery Manufacturing Co., Ltd Automatic Rice Grading Machine Product and Services

Table 155. Henan Institute of Grain Machinery Manufacturing Co., Ltd Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million),

Gross Margin and Market Share (2021-2026)

Table 156. Henan Institute of Grain Machinery Manufacturing Co., Ltd Recent Developments/Updates

Table 157. Henan Institute of Grain Machinery Manufacturing Co., Ltd Competitive Strengths & Weaknesses

Table 158. Zhengzhou Hongjia Grain Machinery Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 159. Zhengzhou Hongjia Grain Machinery Co., Ltd Major Business

Table 160. Zhengzhou Hongjia Grain Machinery Co., Ltd Automatic Rice Grading Machine Product and Services

Table 161. Zhengzhou Hongjia Grain Machinery Co., Ltd Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Zhengzhou Hongjia Grain Machinery Co., Ltd Recent Developments/Updates

Table 163. Zhengzhou Hongjia Grain Machinery Co., Ltd Competitive Strengths & Weaknesses

Table 164. RICETEC Machinery Basic Information, Manufacturing Base and Competitors

Table 165. RICETEC Machinery Major Business

Table 166. RICETEC Machinery Automatic Rice Grading Machine Product and Services

Table 167. RICETEC Machinery Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. RICETEC Machinery Recent Developments/Updates

Table 169. RICETEC Machinery Competitive Strengths & Weaknesses

Table 170. Sona Machinery Limited Basic Information, Manufacturing Base and Competitors

Table 171. Sona Machinery Limited Major Business

Table 172. Sona Machinery Limited Automatic Rice Grading Machine Product and Services

Table 173. Sona Machinery Limited Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Sona Machinery Limited Recent Developments/Updates

Table 175. Sona Machinery Limited Competitive Strengths & Weaknesses

Table 176. Seedburo Equipment Company Basic Information, Manufacturing Base and Competitors

Table 177. Seedburo Equipment Company Major Business

Table 178. Seedburo Equipment Company Automatic Rice Grading Machine Product and Services

Table 179. Seedburo Equipment Company Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Seedburo Equipment Company Recent Developments/Updates

Table 181. Seedburo Equipment Company Competitive Strengths & Weaknesses

Table 182. US Agrotech Basic Information, Manufacturing Base and Competitors

Table 183. US Agrotech Major Business

Table 184. US Agrotech Automatic Rice Grading Machine Product and Services

Table 185. US Agrotech Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. US Agrotech Recent Developments/Updates

Table 187. US Agrotech Competitive Strengths & Weaknesses

Table 188. B?hler Group Basic Information, Manufacturing Base and Competitors

Table 189. B?hler Group Major Business

Table 190. B?hler Group Automatic Rice Grading Machine Product and Services

Table 191. B?hler Group Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. B?hler Group Recent Developments/Updates

Table 193. B?hler Group Competitive Strengths & Weaknesses

Table 194. Anon Basic Information, Manufacturing Base and Competitors

Table 195. Anon Major Business

Table 196. Anon Automatic Rice Grading Machine Product and Services

Table 197. Anon Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Anon Recent Developments/Updates

Table 199. Anon Competitive Strengths & Weaknesses

Table 200. Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 201. Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Major Business

Table 202. Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Automatic Rice Grading Machine Product and Services

Table 203. Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Recent

Developments/Updates

Table 205. Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 206. Hubei Yongxiang Grain Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 207. Hubei Yongxiang Grain Machinery Co., Ltd. Major Business

Table 208. Hubei Yongxiang Grain Machinery Co., Ltd. Automatic Rice Grading Machine Product and Services

Table 209. Hubei Yongxiang Grain Machinery Co., Ltd. Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Hubei Yongxiang Grain Machinery Co., Ltd. Recent Developments/Updates

Table 211. Hubei Yongxiang Grain Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 212. Henan Co-Grain Machinery Engineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 213. Henan Co-Grain Machinery Engineering Co., Ltd. Major Business

Table 214. Henan Co-Grain Machinery Engineering Co., Ltd. Automatic Rice Grading Machine Product and Services

Table 215. Henan Co-Grain Machinery Engineering Co., Ltd. Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Henan Co-Grain Machinery Engineering Co., Ltd. Recent Developments/Updates

Table 217. Henan Co-Grain Machinery Engineering Co., Ltd. Competitive Strengths & Weaknesses

Table 218. Satake Corporation Basic Information, Manufacturing Base and Competitors

Table 219. Satake Corporation Major Business

Table 220. Satake Corporation Automatic Rice Grading Machine Product and Services

Table 221. Satake Corporation Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. Satake Corporation Recent Developments/Updates

Table 223. Satake Corporation Competitive Strengths & Weaknesses

Table 224. AGI MILLTEC Basic Information, Manufacturing Base and Competitors

Table 225. AGI MILLTEC Major Business

Table 226. AGI MILLTEC Automatic Rice Grading Machine Product and Services

Table 227. AGI MILLTEC Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 228. AGI MILLTEC Recent Developments/Updates

Table 229. AGI MILLTEC Competitive Strengths & Weaknesses

Table 230. Hefei Titan Optoelectronic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 231. Hefei Titan Optoelectronic Technology Co., Ltd. Major Business

Table 232. Hefei Titan Optoelectronic Technology Co., Ltd. Automatic Rice Grading Machine Product and Services

Table 233. Hefei Titan Optoelectronic Technology Co., Ltd. Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 234. Hefei Titan Optoelectronic Technology Co., Ltd. Recent Developments/Updates

Table 235. Hefei Titan Optoelectronic Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 236. Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Basic Information, Manufacturing Base and Competitors

Table 237. Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Major Business

Table 238. Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Automatic Rice Grading Machine Product and Services

Table 239. Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 240. Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Recent Developments/Updates

Table 241. Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics) Competitive Strengths & Weaknesses

Table 242. Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 243. Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Major Business

Table 244. Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Automatic Rice Grading Machine Product and Services

Table 245. Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Automatic Rice Grading Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 246. Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Recent Developments/Updates

Table 247. Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 248. Global Key Players of Automatic Rice Grading Machine Upstream (Raw Materials)

Table 249. Global Automatic Rice Grading Machine Typical Customers

Table 250. Automatic Rice Grading Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automatic Rice Grading Machine Picture

Figure 2. World Automatic Rice Grading Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automatic Rice Grading Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automatic Rice Grading Machine Production (2021-2032) & (Units)

Figure 5. World Automatic Rice Grading Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automatic Rice Grading Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Automatic Rice Grading Machine Production Market Share by Region (2021-2032)

Figure 8. North America Automatic Rice Grading Machine Production (2021-2032) & (Units)

Figure 9. Europe Automatic Rice Grading Machine Production (2021-2032) & (Units)

Figure 10. China Automatic Rice Grading Machine Production (2021-2032) & (Units)

Figure 11. Japan Automatic Rice Grading Machine Production (2021-2032) & (Units)

Figure 12. Automatic Rice Grading Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automatic Rice Grading Machine Consumption (2021-2032) & (Units)

Figure 15. World Automatic Rice Grading Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Automatic Rice Grading Machine Consumption (2021-2032) & (Units)

Figure 17. China Automatic Rice Grading Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Automatic Rice Grading Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Automatic Rice Grading Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Automatic Rice Grading Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Automatic Rice Grading Machine Consumption (2021-2032) & (Units)

Figure 22. India Automatic Rice Grading Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automatic Rice Grading Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automatic Rice Grading

Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automatic Rice Grading Machine Markets in 2025

Figure 26. United States VS China: Automatic Rice Grading Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automatic Rice Grading Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automatic Rice Grading Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automatic Rice Grading Machine Production Market Share 2025

Figure 30. China Based Manufacturers Automatic Rice Grading Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automatic Rice Grading Machine Production Market Share 2025

Figure 32. World Automatic Rice Grading Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automatic Rice Grading Machine Production Value Market Share by Type in 2025

Figure 34. Mechanical Length Graders

Figure 35. Optical Color Sorters

Figure 36. Gravity Separators

Figure 37. World Automatic Rice Grading Machine Production Market Share by Type (2021-2032)

Figure 38. World Automatic Rice Grading Machine Production Value Market Share by Type (2021-2032)

Figure 39. World Automatic Rice Grading Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Automatic Rice Grading Machine Production Value by Processing Capacity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automatic Rice Grading Machine Production Value Market Share by Processing Capacity in 2025

Figure 42. Small Capacity?? 2 t/h

Figure 43. Medium Capacity?2 - 5 t/h

Figure 44. Large Capacity?> 5 t/h

Figure 45. World Automatic Rice Grading Machine Production Market Share by Processing Capacity (2021-2032)

Figure 46. World Automatic Rice Grading Machine Production Value Market Share by Processing Capacity (2021-2032)

Figure 47. World Automatic Rice Grading Machine Average Price by Processing Capacity (2021-2032) & (US\$/Unit)

Figure 48. World Automatic Rice Grading Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automatic Rice Grading Machine Production Value Market Share by Application in 2025

Figure 50. Rice Mills and Processing Plants

Figure 51. Food Quality Control and Inspection Agencies

Figure 52. Supermarkets and Large-Scale Retailers

Figure 53. Others

Figure 54. World Automatic Rice Grading Machine Production Market Share by Application (2021-2032)

Figure 55. World Automatic Rice Grading Machine Production Value Market Share by Application (2021-2032)

Figure 56. World Automatic Rice Grading Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 57. Automatic Rice Grading Machine Industry Chain

Figure 58. Automatic Rice Grading Machine Procurement Model

Figure 59. Automatic Rice Grading Machine Sales Model

Figure 60. Automatic Rice Grading Machine Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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