

# Global Automatic Rebar Welding Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automatic Rebar Welding Equipment market size was valued at US\$ 127 million in 2025 and is forecast to a readjusted size of US\$ 192 million by 2032 with a CAGR of 3.8% during review period.

Automatic Rebar Welding Equipment refers to automated machinery and integrated production systems used to weld reinforcing steel bars or wires into reinforcement meshes, cages, lattice girders and other prefabricated reinforcement assemblies for reinforced-concrete construction. These systems typically integrate rebar or wire feeding, straightening, positioning, spacing control, resistance welding, cutting, stacking and digital production control into a continuous or highly automated manufacturing process, thereby replacing a significant portion of manual rebar positioning and welding operations. Depending on the equipment configuration, raw material can be supplied from coils, pre-cut bars or a combination of both, while programmable controls allow manufacturers to produce reinforcement elements with different dimensions, bar diameters, wire spacings and geometries. Resistance welding, particularly automated spot or multi-point resistance welding, is the dominant welding principle in reinforcement mesh production; for example, Schlatter describes its reinforcement mesh systems as resistance-welding systems, while EVG offers fully automatic reinforcing mesh lines using technologies including medium-frequency DC welding. Modern equipment can cover standard reinforcing mesh as well as customized engineered mesh, reinforcement cages, lattice girders and reinforcement components for precast concrete, with some systems capable of automatically switching between different reinforcement geometries and small or large production batches. Automatic Rebar Welding Equipment prices vary significantly by automation level, rebar diameter, welding width and line configuration,

with standard systems typically priced at around US\$20,000–100,000 per set and high-end fully automatic lines reaching US\$150,000–300,000 or more, while global annual sales are generally estimated at several hundred to over one thousand units.

The global Automatic Rebar Welding Equipment market is closely linked to the industrialization and automation of reinforced-concrete construction, particularly the expansion of precast concrete production, centralized rebar fabrication, infrastructure construction and automated reinforcement processing. Market demand is gradually shifting from conventional fixed-specification mesh welding machines toward flexible, highly automated production lines capable of processing multiple bar diameters and reinforcement geometries, supporting small-batch customized production and integrating upstream straightening and cutting with downstream bending, handling and logistics. Leading suppliers such as EVG, Schlatter and Progress Maschinen & Automation are increasingly emphasizing automatic feeding, rapid product changeover, digital production management and highly flexible engineered-mesh manufacturing; Progress, for example, offers automated mesh welding, lattice girder welding and cage welding systems and states that different machine models can process wire diameters from approximately 5 mm to 25 mm. The market is also benefiting from structural labor shortages in construction and precast factories, rising labor costs, tighter requirements for dimensional consistency and welding quality, and the increasing adoption of BIM- and data-driven reinforcement manufacturing. Recent installations disclosed by Progress show precast producers introducing automated mesh welding plants, reinforcement logistics and robotic handling to reduce manual processing and improve production efficiency. From a competitive perspective, the market remains relatively specialized, with European manufacturers maintaining strong positions in high-speed mesh welding, flexible engineered reinforcement and integrated precast automation, while Asian manufacturers are expanding through competitively priced automatic mesh and cage welding systems. Future market growth is expected to increasingly concentrate on flexible automation, customized reinforcement production, intelligent controls, integrated factory logistics and the replacement of labor-intensive reinforcement fabrication, rather than simply increasing the number of conventional standalone welding machines.

## Report Scope

This report is a detailed and comprehensive analysis for global Automatic Rebar Welding Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## **Key Features:**

Global Automatic Rebar Welding Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Rebar Welding Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Rebar Welding Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Rebar Welding Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

## **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Rebar Welding Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Rebar Welding Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVG, Schlatter Group, Progress

Maschinen & Automation, MEP Group, mbk Maschinenbau, EUROBEND, AWM (Schnell Group), Clifford Machines & Technology, Apilion machines & services GmbH, Schnell Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Automatic Rebar Welding Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## **Market Segmentation**

### **Market segment by Type**

Reinforcement Mesh Welding Machines

Rebar Cage Welding Machines

Lattice Girder Welding Machines

Others

### **Market segment by Diameter Range**

≤6 mm

6–12 mm

12 mm

### **Market segment by Welding Technology**

Resistance Welding Equipment

Gas-Shielded Arc Welding Equipment

Flash Butt Welding Equipment

Others

## **Market segment by Application**

Building Construction

Precast Concrete

Infrastructure Construction

Tunnels and Mining

Others

## **Major players covered**

EVG

Schlatter Group

Progress Maschinen & Automation

MEP Group

mbk Maschinenbau

EUROBEND

AWM (Schnell Group)

Clifford Machines & Technology

Apilion machines & services GmbH

Schnell Group

Jianke Intelligent Equipment Manufacturing

Jiaoyang Welding Industries Hebei

Ningbo Xinzhou Welding Equipment

## **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **Chapter Outline**

Chapter 1, to describe Automatic Rebar Welding Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Rebar Welding Equipment, with price, sales quantity, revenue, and global market share of Automatic Rebar Welding Equipment from 2021 to 2026.

Chapter 3, the Automatic Rebar Welding Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Automatic Rebar Welding Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Rebar Welding Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Rebar Welding Equipment.

Chapter 14 and 15, to describe Automatic Rebar Welding Equipment sales channel, distributors, customers, research findings and conclusion.

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