

Global Automatic Rebar Welding Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Rebar Welding Equipment market size is expected to reach \$ 192 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Automatic Rebar Welding Equipment refers to automated machinery and integrated production systems used to weld reinforcing steel bars or wires into reinforcement meshes, cages, lattice girders and other prefabricated reinforcement assemblies for reinforced-concrete construction. These systems typically integrate rebar or wire feeding, straightening, positioning, spacing control, resistance welding, cutting, stacking and digital production control into a continuous or highly automated manufacturing process, thereby replacing a significant portion of manual rebar positioning and welding operations. Depending on the equipment configuration, raw material can be supplied from coils, pre-cut bars or a combination of both, while programmable controls allow manufacturers to produce reinforcement elements with different dimensions, bar diameters, wire spacings and geometries. Resistance welding, particularly automated spot or multi-point resistance welding, is the dominant welding principle in reinforcement mesh production; for example, Schlatter describes its reinforcement mesh systems as resistance-welding systems, while EVG offers fully automatic reinforcing mesh lines using technologies including medium-frequency DC welding. Modern equipment can cover standard reinforcing mesh as well as customized engineered mesh, reinforcement cages, lattice girders and reinforcement components for precast concrete, with some systems capable of automatically switching between different reinforcement geometries and small or large production batches. Automatic Rebar Welding Equipment prices vary significantly by automation level, rebar diameter, welding width and line configuration, with standard systems typically priced at around US\$20,000–100,000 per set and high-end fully automatic lines reaching US\$150,000–300,000 or more, while global annual

sales are generally estimated at several hundred to over one thousand units.

The global Automatic Rebar Welding Equipment market is closely linked to the industrialization and automation of reinforced-concrete construction, particularly the expansion of precast concrete production, centralized rebar fabrication, infrastructure construction and automated reinforcement processing. Market demand is gradually shifting from conventional fixed-specification mesh welding machines toward flexible, highly automated production lines capable of processing multiple bar diameters and reinforcement geometries, supporting small-batch customized production and integrating upstream straightening and cutting with downstream bending, handling and logistics. Leading suppliers such as EVG, Schlatter and Progress Maschinen & Automation are increasingly emphasizing automatic feeding, rapid product changeover, digital production management and highly flexible engineered-mesh manufacturing; Progress, for example, offers automated mesh welding, lattice girder welding and cage welding systems and states that different machine models can process wire diameters from approximately 5 mm to 25 mm. The market is also benefiting from structural labor shortages in construction and precast factories, rising labor costs, tighter requirements for dimensional consistency and welding quality, and the increasing adoption of BIM- and data-driven reinforcement manufacturing. Recent installations disclosed by Progress show precast producers introducing automated mesh welding plants, reinforcement logistics and robotic handling to reduce manual processing and improve production efficiency. From a competitive perspective, the market remains relatively specialized, with European manufacturers maintaining strong positions in high-speed mesh welding, flexible engineered reinforcement and integrated precast automation, while Asian manufacturers are expanding through competitively priced automatic mesh and cage welding systems. Future market growth is expected to increasingly concentrate on flexible automation, customized reinforcement production, intelligent controls, integrated factory logistics and the replacement of labor-intensive reinforcement fabrication, rather than simply increasing the number of conventional standalone welding machines.

Report Scope

This report studies the global Automatic Rebar Welding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Rebar Welding Equipment and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Rebar Welding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Rebar Welding Equipment total production and demand, 2021-2032, (Units)

Global Automatic Rebar Welding Equipment total production value, 2021-2032, (USD Million)

Global Automatic Rebar Welding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Rebar Welding Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Rebar Welding Equipment domestic production, consumption, key domestic manufacturers and share

Global Automatic Rebar Welding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Rebar Welding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Rebar Welding Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Rebar Welding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVG, Schlatter Group, Progress Maschinen & Automation, MEP Group, mbk Maschinenbau, EUROBEND, AWM (Schnell Group), Clifford Machines & Technology, Apilion machines & services GmbH,

Schnell Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Rebar Welding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Rebar Welding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automatic Rebar Welding Equipment Market, Segmentation by Type:

Reinforcement Mesh Welding Machines

Rebar Cage Welding Machines

Lattice Girder Welding Machines

Others

Global Automatic Rebar Welding Equipment Market, Segmentation by Diameter Range:

≤6 mm

6–12 mm

12 mm

Global Automatic Rebar Welding Equipment Market, Segmentation by Welding Technology:

Resistance Welding Equipment

Gas-Shielded Arc Welding Equipment

Flash Butt Welding Equipment

Others

Global Automatic Rebar Welding Equipment Market, Segmentation by Application:

Building Construction

Precast Concrete

Infrastructure Construction

Tunnels and Mining

Others

Companies Profiled:

EVG

Schlatter Group

Progress Maschinen & Automation

MEP Group

mbk Maschinenbau

EUROBEND

AWM (Schnell Group)

Clifford Machines & Technology

Apilion machines & services GmbH

Schnell Group

Jianke Intelligent Equipment Manufacturing

Jiaoyang Welding Industries Hebei

Ningbo Xinzhou Welding Equipment

Key Questions Answered

1. How big is the global Automatic Rebar Welding Equipment market?
2. What is the demand of the global Automatic Rebar Welding Equipment market?
3. What is the year over year growth of the global Automatic Rebar Welding Equipment market?
4. What is the total value of the global Automatic Rebar Welding Equipment market?
5. Who are the Major Players in the global Automatic Rebar Welding Equipment market?
6. What are the growth factors driving the market demand?

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