

Global Automatic Pressure Infusor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Pressure Infusor market size is expected to reach \$ 1021 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

An Automatic Pressure Infusor is a medical device designed to deliver intravenous fluids under controlled pressure, typically utilizing an inflatable cuff that wraps around a fluid bag and a manual or automated pressure pump. By maintaining consistent cuff pressure, the device ensures rapid, hands-free fluid delivery into the patient's circulatory system. These devices are critical in emergency medicine, surgical operating rooms, and intensive care units where rapid volume resuscitation or consistent pressure flow is required. Automatic infusors often feature safety mechanisms such as pressure relief valves to prevent over-infusion and pressure gauges for monitoring. From a value chain perspective, upstream includes medical-grade TPU/PVC material suppliers, pressure gauge and valve component manufacturers, and silicone tubing producers; midstream involves cuff and pump assembly, device calibration, sterilization, and packaging; downstream demand spans hospital emergency departments, operating rooms, military field hospitals, and EMS/ambulance services. In 2025, the average selling price is approximately US\$280 per unit, global sales volume is about 2,125k units, and gross margins generally range from 15% to 30%, driven by material compliance costs, pressure control precision, and regulatory certification requirements.

The market for automatic pressure infusors is experiencing steady growth driven by the increasing volume of emergency and trauma cases requiring rapid fluid resuscitation, as well as the expansion of surgical and anesthesia services globally. The shift toward portable and lightweight infusion systems is also notable, supporting the growing demand for compact equipment in ambulances and military medical kits.

Technological advancements are focused on enhancing pressure stability and user safety. Manufacturers are integrating features such as auto-hold pressure valves to reduce clinician workload, precision pressure gauges to prevent barotrauma, and ergonomic pump designs for one-handed operation. Additionally, the rise of battery-powered automatic infusors is improving portability, offering consistent flow rates without reliance on manual pumping.

From a clinical perspective, the adoption of these devices is increasing in both pre-hospital settings and long-term care environments. The need for reliable, low-maintenance equipment is driving hospitals to replace manual pressure bags with automatic systems, reducing the risk of pressure fluctuations and improving patient safety.

This report studies the global Automatic Pressure Infusor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Pressure Infusor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Pressure Infusor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Pressure Infusor total production and demand, 2021-2032, (K Units)

Global Automatic Pressure Infusor total production value, 2021-2032, (USD Million)

Global Automatic Pressure Infusor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Pressure Infusor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Pressure Infusor domestic production, consumption, key domestic manufacturers and share

Global Automatic Pressure Infusor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Pressure Infusor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Pressure Infusor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Pressure Infusor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belmont Instrument, LLC, Stryker Corporation, Smisson Medical, ReNu Medical Inc., Arjo Australia Pty Ltd, Shenzhen Mindray Bio-Medical Electronics, Zoll Medical Corporation, Wuhan Tianhong Medical Technology, Shenzhen Bister Medical Device, Rudolf Riester GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Pressure Infusor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Pressure Infusor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Pressure Infusor Market, Segmentation by Type:

Reusable

Disposable

Global Automatic Pressure Infusor Market, Segmentation by Pressure Range:

Low Pressure Infusor (
Standard Pressure Infusor (300-600 mmHg)

High Pressure Infusor (> 600 mmHg)

Global Automatic Pressure Infusor Market, Segmentation by Portability:

Benchtop / Stationary

Portable / Transport

Global Automatic Pressure Infusor Market, Segmentation by Application:

Emergency & Trauma Care

Operating Room / Anesthesia

Intensive Care Unit (ICU)

Military / Field Rescue

Companies Profiled:

Belmont Instrument, LLC

Stryker Corporation

Smisson Medical

ReNu Medical Inc.

Arjo Australia Pty Ltd

Shenzhen Mindray Bio-Medical Electronics

Zoll Medical Corporation

Wuhan Tianhong Medical Technology

Shenzhen Bister Medical Device

Rudolf Riester GmbH

VBM Medizintechnik GmbH

Smiths Medical

Baxter International Inc.

B. Braun Melsungen AG

Shenzhen Comen Medical Instruments

Key Questions Answered:

1. How big is the global Automatic Pressure Infusor market?
2. What is the demand of the global Automatic Pressure Infusor market?
3. What is the year over year growth of the global Automatic Pressure Infusor market?
4. What is the production and production value of the global Automatic Pressure Infusor market?
5. Who are the key producers in the global Automatic Pressure Infusor market?
6. What are the growth factors driving the market demand?

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