

# Global Automatic Pouring Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automatic Pouring Machine market size is expected to reach \$ 833 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of Automatic pouring machines reached 15,000 units, with an average selling price of US\$35,000. This product is mainly used in casting, metal processing, automotive, and electronics industries. Its high degree of automation effectively improves production efficiency and reduces human error. Upstream raw materials mainly include high-strength steel, electrical control systems, and hydraulic components, with steel and electronic components accounting for the largest share. Downstream users primarily include foundries, automobile manufacturers, and machinery manufacturers, providing application scenarios and demand support for automatic casting machines. With the development of industrial automation and intelligent manufacturing, the demand for automatic casting machines is gradually expanding. Especially under the requirements of high-precision and high-efficiency production, the high reliability and multi-functionality of the equipment have become key to market competition. Leading companies in the industry are gradually gaining market dominance through technological innovation and service expansion, while small and medium-sized enterprises leverage their competitive advantages in cost and delivery time. In terms of total capacity, the global annual output of automatic casting machines is close to 25,000 units, mainly concentrated in the Asian and European markets. Gross profit margins are generally high, ranging from approximately 18% to 22%. Downstream consumption is primarily driven by the automotive, precision casting, and industrial equipment manufacturing sectors, with demand continuing to grow. Upstream material consumption mainly focuses on precision metal materials and electronic control components. Looking ahead, with increasing demand for intelligent and customized solutions, the market for automatic casting machines will further segment and expand.

Intelligent control, energy conservation, environmental protection, and automation upgrades will become the core of competitiveness for businesses. From the demand side, automated pouring machines benefit from the casting industry's transformation towards automation, reduced manpower, and high-consistency production. The increasing demands for stable pouring quality and cycle time control in the automotive parts, construction machinery, rail transportation, and high-end equipment manufacturing sectors are driving companies to accelerate the replacement of manual pouring with automated equipment. Demand is being driven by both the upgrading of existing production lines and the construction of new lines, providing a solid foundation for continued market growth.

From a technological perspective, equipment is upgrading from a single pouring function to intelligent systems integrating pouring, temperature measurement, weighing, online compensation, and data acquisition. Servo drives, visual positioning, and MES integration are becoming standard features in high-end products. Manufacturers with algorithmic control and process database capabilities are more likely to create technological barriers and penetrate large casting groups and smart factory projects, leading to continuously increasing product added value and customer loyalty.

From a competitive landscape perspective, international brands still hold an advantage in high-end large-scale automated pouring lines and complex alloy pouring. Domestic manufacturers have advantages in cost-effectiveness and service responsiveness in the low-to-mid-end and customized markets, and are penetrating the mid-to-high-end market by localizing core components and strengthening software capabilities. The overall market exhibits a structure of 'high-end concentration, mid-range crowding, and low-end fragmentation,' with price competition and technological upgrades coexisting.

Regional and industry structure: The Asia-Pacific region, especially China, is the primary growth market, benefiting from concentrated casting capacity and manufacturing upgrades. Europe focuses on replacement of existing capacity, emphasizing energy conservation and safety standards. Emerging markets are gradually increasing volume driven by basic industrial construction. Among downstream applications, automobiles and auto parts remain the largest, followed by wind power, construction machinery, and general casting.

From a risk and opportunity perspective, cyclical fluctuations in the casting industry, slowing downstream investment, and rising raw material prices may suppress short-term demand. However, in the long term, stricter environmental policies, rising labor costs, and the advancement of smart manufacturing will continue to increase the penetration rate of automated casting machines. Manufacturers with complete solution capabilities, capable of providing process consulting and full lifecycle services, are expected to gain higher premiums and more stable growth in future competition. This report studies the global Automatic Pouring Machine production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Pouring Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Pouring Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automatic Pouring Machine total production and demand, 2021-2032, (Units)

Global Automatic Pouring Machine total production value, 2021-2032, (USD Million)

Global Automatic Pouring Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Pouring Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Pouring Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Pouring Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Pouring Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Pouring Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Pouring Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinto America, K?NKEL WAGNER, Borunte, Juneng Machinery, Giesserei Lexikon, Stemma Srl, Guangdong Rongke Industrial Equipment Co., Ltd, Ben Chuang, WEIER, SUZHU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Pouring Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Pouring Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automatic Pouring Machine Market, Segmentation by Type:

Pneumatic/Hydraulic Servo Drive

All-Electric Servo Drive

#### Global Automatic Pouring Machine Market, Segmentation by Casting Mechanism:

Tilting Casting Machine

Bottom Casting Machine

Electromagnetic Pump Casting Machine

Others

#### Global Automatic Pouring Machine Market, Segmentation by Capacity Range:

Capacity Range: 0.5kg - 500kg

Capacity Range: 500kg - 5000kg

Others

Global Automatic Pouring Machine Market, Segmentation by Application:

Foundry Industry

Construction Industry

Others

**Companies Profiled:**

Sinto America

K?NKEL WAGNER

Borunte

Juneng Machinery

Giesserei Lexikon

Stemma Srl

Guangdong Rongke Industrial Equipment Co., Ltd

Ben Chuang

WEIER

SUZHU

Inductotherm Corp.

RUITAI

**WENZHOU SOGU TECHNOLOGY CO.,LTD****Key Questions Answered:**

1. How big is the global Automatic Pouring Machine market?
2. What is the demand of the global Automatic Pouring Machine market?
3. What is the year over year growth of the global Automatic Pouring Machine market?
4. What is the production and production value of the global Automatic Pouring Machine market?
5. Who are the key producers in the global Automatic Pouring Machine market?
6. What are the growth factors driving the market demand?

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