

Global Automatic Plate Washer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G51CD36C34A9EN.html>

Date: January 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: G51CD36C34A9EN

Abstracts

The global Automatic Plate Washer market size is expected to reach \$ 264 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032). Automatic Plate Washer is a programmable laboratory instrument that washes microplates by dispensing wash solution into wells and removing liquid in controlled cycles to clear unbound materials between assay steps. It automates the rinse and aspiration process with consistent fluid handling and repeatable protocols, helping laboratories reduce manual variability, improve assay signal quality, and increase throughput in plate based workflows such as immunoassays and screening. Automatic plate washers typically cost between \$2,000 and \$9,000, with industry gross margins ranging from 40% to 60%.

Upstream, automated microplate washers are built from fluid handling subsystems including pumps, valves, manifolds, aspiration and dispense heads, tubing, reservoirs, and filtration elements, combined with sensors, embedded controllers, user interface modules, power components, and instrument control software, with housings and structural parts supplied through injection molding and sheet metal fabrication, followed by assembly, calibration, and quality testing. Downstream, they are commercialized through direct instrument sales teams and laboratory distributors to biopharma and biotech laboratories, CROs, academic core facilities, and clinical and diagnostic laboratories, frequently positioned as part of a broader microplate workflow alongside readers and incubators and evaluated on protocol fit, validation documentation, integration readiness, and service responsiveness. After installation, recurring activity is supported by preventive maintenance, spare parts and consumable replacement items such as tubing sets and wash heads, as well as training and application support that sustains uptime and method consistency.

The automatic plate washer market is a steady and highly workflow driven segment of laboratory equipment where demand is anchored in routine assay operations rather

than discretionary innovation spending. Purchasing decisions concentrate on reliability, wash consistency, low carryover risk, and ease of cleaning because these factors directly affect assay background, repeatability, and operator time. Competitive intensity is shaped by a split between cost focused suppliers serving basic ELISA workflows and premium vendors that differentiate through stronger protocol control, better integration with plate readers and automation platforms, and more dependable service coverage. Over time, market momentum follows laboratory standardization trends, replacement cycles, and the gradual shift toward higher throughput and more traceable processes in regulated or quality conscious environments.

This report studies the global Automatic Plate Washer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Plate Washer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Plate Washer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Plate Washer total production and demand, 2021-2032, (Units)

Global Automatic Plate Washer total production value, 2021-2032, (USD Million)

Global Automatic Plate Washer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Plate Washer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Plate Washer domestic production, consumption, key domestic manufacturers and share

Global Automatic Plate Washer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Plate Washer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Plate Washer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Plate Washer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Agilent Technologies, Bio-Rad Laboratories, Tecan, Biobase, Molecular Devices, Berthold Technologies, Dynex Technologies, CYTENA, Awareness Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Plate Washer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Plate Washer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Plate Washer Market, Segmentation by Type:

General-purpose

Special-purpose

Global Automatic Plate Washer Market, Segmentation by Compatibility:

96-well Only

96 and 384-well Capable

Deep-well Compatible

Global Automatic Plate Washer Market, Segmentation by Function:

Basic Type

Multifunctional Type

Global Automatic Plate Washer Market, Segmentation by Application:

Hospitals and Clinical Labs

Biopharma and Biotech

CROs and CDMOs

Others

Companies Profiled:

Thermo Fisher Scientific

Agilent Technologies

Bio-Rad Laboratories

Tecan

Biobase

Molecular Devices

Berthold Technologies

Dynex Technologies

CYTENA

Awareness Technology

CAPP (AHN Biotechnologie)

Biosan

Mindray

Autobio

KHB

URIT

Rayto

Key Questions Answered:

1. How big is the global Automatic Plate Washer market?
2. What is the demand of the global Automatic Plate Washer market?
3. What is the year over year growth of the global Automatic Plate Washer market?
4. What is the production and production value of the global Automatic Plate Washer market?
5. Who are the key producers in the global Automatic Plate Washer market?
6. What are the growth factors driving the market demand?

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