

Global Automatic Peritoneal Dialysis Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Peritoneal Dialysis Machine market size is expected to reach \$ 1440 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

A fully automated peritoneal dialysis machine (APD) is a home dialysis device that automatically completes the 'infusion-indwelling-drainage' cycle at night or during a set time. It controls dosage, time, and pressure through a program, and features alarms, data logging, and safety interlocks to help kidney failure patients complete peritoneal dialysis treatment at home.

Upstream: Medical-grade plastics and consumables (tubing, bags, cartridges), pumps, valves and motors, sensors and control boards, software and communication modules, sterilization/disinfection, and dialysate raw materials, etc. Downstream: Hospital nephrology departments and dialysis centers, home dialysis service providers, distribution channels, health insurance/commercial insurance payers, and end patients. In 2025, the global unit price of a fully automated peritoneal dialysis machine was US\$19,140, with sales of 47,450 units and a global annual production capacity of 48,000 units. The industry profit margin was 25-30%.

Global Market Future Development Trends:

Home-based Care and Increased Penetration: The aging population, rising burdens from chronic diseases, and healthcare cost control are driving the shift from in-hospital to home care. APDs (Automatic Patient Detectors) are increasing adoption due to their advantages of nighttime automation and reduced nursing burden, while patient education and follow-up systems will be further improved.

Intelligent Connectivity and Security Upgrades: Remote monitoring, cloud-based prescription adjustments, anomaly alerts, and closed-loop management are accelerating their implementation. Regarding risks such as peritonitis, devices will strengthen aseptic connections, leak/pressure monitoring, traceability of disposable

consumables, and user-friendly human-machine interaction.

Product Form and Global Expansion: Portability, low noise and energy efficiency, consumable integration, and multi-scenario power supply are becoming the direction of iteration. Emerging markets are experiencing significant growth driven by policies and localized supply chains. Manufacturers are consolidating long-term revenue through service networks, consumable bundling, and comprehensive solutions.

This report studies the global Automatic Peritoneal Dialysis Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Peritoneal Dialysis Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Peritoneal Dialysis Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Peritoneal Dialysis Machine total production and demand, 2021-2032, (Units)

Global Automatic Peritoneal Dialysis Machine total production value, 2021-2032, (USD Million)

Global Automatic Peritoneal Dialysis Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Peritoneal Dialysis Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Peritoneal Dialysis Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Peritoneal Dialysis Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Peritoneal Dialysis Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Peritoneal Dialysis Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Peritoneal Dialysis Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, Fresenius Medical Care, Medionics International, Byonyks, JMS Co., Ltd., Mitra Industries, Guangzhou Yueshen Medical Equipment?YSENMED?, CN-Meditech?ConvMed?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Peritoneal Dialysis Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Peritoneal Dialysis Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Peritoneal Dialysis Machine Market, Segmentation by Type:

CAPD

APD

Global Automatic Peritoneal Dialysis Machine Market, Segmentation by Interconnectivity and Data Management Capabilities:

Offline Basic Type

Networked Remote Management Type

Integrated Closed-Loop Safety Type

Global Automatic Peritoneal Dialysis Machine Market, Segmentation by Drive Method:

Peristaltic Pump Type

Piston Pump Type

Solenoid Valve Type

Global Automatic Peritoneal Dialysis Machine Market, Segmentation by Application:

Hospital

Clinic

Household

Companies Profiled:

Baxter

Fresenius Medical Care

Medionics International

Byonyks

JMS Co., Ltd.

Mitra Industries

Guangzhou Yueshen Medical Equipment?YSENMED?

CN-Meditech?ConvMed?

Key Questions Answered:

1. How big is the global Automatic Peritoneal Dialysis Machine market?
2. What is the demand of the global Automatic Peritoneal Dialysis Machine market?
3. What is the year over year growth of the global Automatic Peritoneal Dialysis Machine market?
4. What is the production and production value of the global Automatic Peritoneal Dialysis Machine market?
5. Who are the key producers in the global Automatic Peritoneal Dialysis Machine market?
6. What are the growth factors driving the market demand?

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