

Global Automatic Parking Systems (APS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Parking Systems (APS) market size is expected to reach \$ 2559 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

Automated parking system (APS) is a mechanical system designed to minimize the area and/or volume required for parking cars. Like a multi-story parking garage, an APS provides parking for cars on multiple levels stacked vertically to maximize the number of parking spaces while minimizing land usage. The APS, however, utilizes a mechanical system to transport cars to and from parking spaces (rather than the driver) in order to eliminate much of the space wasted in a multi-story parking garage. While a multi-story parking garage is similar to multiple parking lots stacked vertically, an APS is more similar to an automated storage and retrieval system for cars.

The upstream supply chain for multi-storey car parks typically comprises structural materials and components, MEP and low-voltage systems, plus design/engineering and project management. Downstream demand comes from municipalities/transport hubs, commercial real estate and industrial parks, and institutional owners (hospitals/universities).

In 2025, global automated parking system (APS) production reached approximately 1 million units, with an average global market price is \$2,000 per unit.

Automated Parking Systems (APS) are a critical urban infrastructure and electromechanical solution set that increases parking density by mechanizing vehicle storage and retrieval, significantly reducing circulation space compared with conventional ramp garages. As land constraints intensify in major cities and

redevelopment/TOD projects proliferate, APS demand has accelerated—shifting from a niche space-saving add-on to a pragmatic configuration for dense commercial, residential, hospital, and mixed-use developments.

Technologically, the market is evolving from more standardized formats such as puzzle systems and tower/silo ASRS-like structures toward higher-throughput, more flexible architectures—e.g., shuttle-based designs, AGV-based systems, and rail-guided cart (RGC) solutions—enabled by improved controls, sensing, and safety redundancy. Platform choices are also diverging between palletized and non-palletized approaches, reflecting trade-offs among standardization, stability, vehicle variability, and user experience. Increasingly, software, remote monitoring, diagnostics, spares strategy, and service-level delivery are becoming as decisive as hardware in competitive differentiation.

Regionally, Asia-Pacific is typically a major installation and growth hub due to dense urbanization, land scarcity, and strong new-build plus retrofit pipelines. Europe shows strong demand for high-reliability, compliance-driven systems aligned with stringent safety norms and mature mechanical-parking adoption. North America is more concentrated in high land-cost downtown projects and select premium residential/medical/commercial applications, often prioritizing throughput, retrieval time, and lifecycle economics. In practice, regional differences are shaped more by project mix, codes/fire regulations, and developer priorities (civil-works savings vs service experience) than by core system fundamentals.

Opportunities are driven by three structural tailwinds: (1) ongoing urban densification and redevelopment, where APS maximizes stalls per footprint; (2) smart-city integration that improves parking asset operability (access control, billing, occupancy analytics), strengthening APS + software platform synergies; and (3) EV penetration, which increasingly couples parking with charging infrastructure and operational scheduling—raising the value of integrated system design.

This report studies the global Automatic Parking Systems (APS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Parking Systems (APS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Parking Systems (APS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Parking Systems (APS) total production and demand, 2021-2032, (K Units)

Global Automatic Parking Systems (APS) total production value, 2021-2032, (USD Million)

Global Automatic Parking Systems (APS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Parking Systems (APS) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Parking Systems (APS) domestic production, consumption, key domestic manufacturers and share

Global Automatic Parking Systems (APS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Parking Systems (APS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Parking Systems (APS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Parking Systems (APS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IHI Parking System, Wuyang Parking, Dayang Parking, XIZI Parking System, Yeefung Industry Equipment, Klaus Multiparking, ShinMaywa, Tongbao Parking Equipment, Woehr, Maoyuan Parking Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Parking Systems (APS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Parking Systems (APS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Parking Systems (APS) Market, Segmentation by Type:

Semi-automatic Type

Fully-automatic Type

Global Automatic Parking Systems (APS) Market, Segmentation by Mechanical Motion Mechanism:

Plane Moving Type

Vertical Lift Tower Type

Aisle Stacker Type

Lift-and-Shift Type

Easy lifting

Vertical Circulating Type

Multi-layer Circulation Type

Global Automatic Parking Systems (APS) Market, Segmentation by Ownership Model:

Government Investment

Commercial Real Estate

Other

Global Automatic Parking Systems (APS) Market, Segmentation by Application:

Residential

Public

Business

Companies Profiled:

IHI Parking System

Wuyang Parking

Dayang Parking

XIZI Parking System

Yeefung Industry Equipment

Klaus Multiparking

ShinMaywa

Tongbao Parking Equipment

Wohr

Maoyuan Parking Equipment

Huaxing Intelligent Parking

Wipro PARI

Mitsubishi Heavy Industries

Nissei Build Kogyo

RR Parkon

CIMCIOT

Sampu Garage

Tada

Key Questions Answered:

1. How big is the global Automatic Parking Systems (APS) market?
2. What is the demand of the global Automatic Parking Systems (APS) market?
3. What is the year over year growth of the global Automatic Parking Systems (APS) market?
4. What is the production and production value of the global Automatic Parking Systems (APS) market?
5. Who are the key producers in the global Automatic Parking Systems (APS) market?
6. What are the growth factors driving the market demand?

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