

Global Automatic Panel Saw Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Panel Saw market size is expected to reach \$ 1662 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

An Automatic Panel Saw is an automated sizing and cutting machine used in panel furniture and wood-based panel processing. It belongs to the panel cutting and sawing segment of woodworking machinery. The machine is generally built in a horizontal or vertical machine-tool configuration and consists of a heavy-duty frame, worktable, feeding clamps, pressure beam, positioning fence, main saw blade, scoring saw blade, saw carriage transmission system, CNC control unit, touch screen, dust-extraction interface, and safety guards. During operation, large-format boards such as MDF, particleboard, plywood, blockboard, laminated panels, fire-resistant boards, and decorative panels are placed on the table or an automatic loading platform. Cutting dimensions, orders, or optimized cutting patterns are entered through software, while the servo system performs positioning, clamping, feeding, and sawing to divide panels into accurately sized workpieces with high efficiency and low material waste. By automation level, it can be classified as an automatic panel saw, computerized panel saw, electronic panel saw, CNC panel saw, or an integrated cutting line with automatic loading and unloading. By structure, it includes horizontal beam saws, vertical panel saws, and sliding-table panel saws. It is mainly used in panel furniture, whole-house customization, cabinets and wardrobes, office furniture, wooden doors, interior decoration, wood-based panel converting, and industrial packaging, serving as a key upstream process before edge banding, drilling, sorting, and assembly.

The core opportunity in the global Automatic Panel Saw market comes from the long-term transformation of panel furniture manufacturing from experience-driven manual operations to data-driven, standardized, and flexible production. As a key upstream

machine connecting raw panel storage, sizing, edge banding, drilling, sorting, and assembly, an automatic panel saw is no longer merely a piece of cutting equipment. It has become a fundamental production node for material yield management, fast order response, and factory rhythm control. With rising labor costs, shortages of skilled woodworking operators, increasingly fragmented customized furniture orders, and higher requirements for delivery speed and quality consistency, automatic panel saws equipped with CNC control, cutting optimization, automatic feeding, scoring systems, dust extraction, and safety protection are evolving into intelligent manufacturing units. Their industrial value lies not only in replacing manual sawing, but also in reducing material waste, improving dimensional accuracy, lowering rework rates, enhancing workshop safety, and supporting flexible order-based production. For equipment manufacturers, the market opportunity is shifting from selling standalone machines to offering integrated solutions combining cutting units, software, automatic loading and unloading, and downstream process connectivity. For investors, this is not a typical high-volatility consumer growth segment, but it has strong manufacturing-upgrade characteristics and a stable logic of industrial penetration. Future growth will be mainly driven by continuous automation, cost reduction, efficiency improvement, and lean manufacturing demand from panel furniture, whole-house customization, cabinets and wardrobes, office furniture, wooden doors, and decorative material processing industries, along with capacity expansion in emerging markets and replacement demand in mature markets. The challenge for the automatic panel saw industry is not the absence of demand, but the clear structural divergence taking place within the market. Entry barriers for low- and mid-end products are relatively limited, and there is strong substitution among ordinary automatic panel saws, sliding table saws, and low-configuration CNC cutting equipment, resulting in intensified price competition, product homogenization, and channel pressure. Companies that lack core control systems, precision mechanical processing capabilities, software algorithms, and after-sales service networks will find it difficult to build sustainable global competitiveness through simple assembly and low-price sales. At the same time, downstream furniture demand is influenced by real estate cycles, consumer confidence, commercial space investment, and export trade conditions. When end-market furniture orders slow, equipment purchasing decisions are often postponed, creating cyclical volatility. In addition, the development of CNC nesting machines, flexible cutting lines, robotic loading and unloading systems, and whole-plant intelligent manufacturing solutions is redefining the boundary of traditional panel saws. Some customers may no longer purchase panel saws as standalone equipment, but instead evaluate them as one module within a complete production-line investment. This means market opportunities will not be evenly distributed among all participants. They will increasingly concentrate around companies with high-precision cutting technology, stable control systems,

optimization software, equipment interconnectivity, global service response capability, and scenario-based solution expertise. For policy evaluation and industrial adoption, it is important to recognize that the automatic panel saw is not an isolated machine, but a foundational node in the intelligent upgrading chain of woodworking machinery. Its adoption effect depends on the downstream company's level of digital management, order organization capability, panel standardization, and coordination with adjacent processes. From the perspective of downstream demand, the long-term market for automatic panel saws will continue to be supported by global residential space renewal, customized consumption, industrialized furniture production, and the expanding use of wood-based panels. Panel furniture remains widely used in residential, office, commercial, hotel, education, and public building scenarios because of its high material utilization, controllable cost, design flexibility, and suitability for scaled manufacturing. As consumers demand more storage systems, integrated kitchens, wardrobes, office partitions, and modular furniture, furniture producers must balance multiple specifications, small-batch production, fast delivery, and consistent quality. This is precisely where automatic panel saws create value. In mature markets, demand is mainly driven by replacement of aging equipment, stricter dust-extraction and environmental requirements, labor cost pressure, and smart factory upgrades. In emerging markets, demand is driven by furniture manufacturing capacity construction, export processing capability, and the scaling of local furniture brands. In the future, customers will no longer evaluate equipment only by cutting speed and price. They will pay greater attention to cutting accuracy, material loss rate, software compatibility, connectivity with edge banding and drilling equipment, ease of maintenance, safety compliance, and the supplier's process-support capability. Therefore, the growth logic of the automatic panel saw market will shift from equipment penetration to efficiency upgrading, from single-machine procurement to factory process redesign, and from mechanical performance competition to integrated competition in machinery, software, data, and service. Overall, this is not a declining industry; it is entering a stage of high-quality upgrading after low-end expansion. The market is indeed tightening, but mainly for low-value, low-barrier, and low-service-capability capacity. High-end, intelligent, flexible, and globally serviceable solutions will remain the most attractive industrial opportunities.

This report studies the global Automatic Panel Saw production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Panel Saw and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Automatic Panel Saw that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Panel Saw total production and demand, 2021-2032, (Units)

Global Automatic Panel Saw total production value, 2021-2032, (USD Million)

Global Automatic Panel Saw production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Panel Saw consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Panel Saw domestic production, consumption, key domestic manufacturers and share

Global Automatic Panel Saw production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Panel Saw production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Panel Saw production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Panel Saw market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOMAG, Biesse, SCM, IMA Schelling, WEINIG Group, Nanxing Machinery, KDT, Felder Group, Altendorf, Giben, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Panel Saw market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Panel Saw Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Panel Saw Market, Segmentation by Type:

Fully-automatic

Semi-automatic

Global Automatic Panel Saw Market, Segmentation by Machine Structure:

Horizontal Beam Panel Saw

Vertical Panel Saw

Sliding Table Panel Saw

Gantry-Type Panel Saw

Global Automatic Panel Saw Market, Segmentation by Precision Grade:

Standard Precision Panel Saw

High Precision Panel Saw

Heavy-Duty Precision Panel Saw

Global Automatic Panel Saw Market, Segmentation by Application:

Panel Furniture

Wood Based Panel

Wooden Door & Floor Board

Others

Companies Profiled:

HOMAG

Biesse

SCM

IMA Schelling

WEINIG Group

Nanxing Machinery

KDT

Felder Group

Altendorf

Giben

STRIEBIG

Safety Speed

Putsch Meniconi

Holytek

TAI CHAN

GONGYOU

New MAS

Unisunx

Guangdong Sandar

Hendrick

Key Questions Answered:

1. How big is the global Automatic Panel Saw market?
2. What is the demand of the global Automatic Panel Saw market?
3. What is the year over year growth of the global Automatic Panel Saw market?
4. What is the production and production value of the global Automatic Panel Saw market?
5. Who are the key producers in the global Automatic Panel Saw market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automatic Panel Saw Introduction
- 1.2 World Automatic Panel Saw Supply & Forecast
 - 1.2.1 World Automatic Panel Saw Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automatic Panel Saw Production (2021-2032)
 - 1.2.3 World Automatic Panel Saw Pricing Trends (2021-2032)
- 1.3 World Automatic Panel Saw Production by Region (Based on Production Site)
 - 1.3.1 World Automatic Panel Saw Production Value by Region (2021-2032)
 - 1.3.2 World Automatic Panel Saw Production by Region (2021-2032)
 - 1.3.3 World Automatic Panel Saw Average Price by Region (2021-2032)
 - 1.3.4 North America Automatic Panel Saw Production (2021-2032)
 - 1.3.5 Europe Automatic Panel Saw Production (2021-2032)
 - 1.3.6 China Automatic Panel Saw Production (2021-2032)
 - 1.3.7 Japan Automatic Panel Saw Production (2021-2032)
 - 1.3.8 South Korea Automatic Panel Saw Production (2021-2032)
 - 1.3.9 India Automatic Panel Saw Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automatic Panel Saw Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automatic Panel Saw Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automatic Panel Saw Demand (2021-2032)
- 2.2 World Automatic Panel Saw Consumption by Region
 - 2.2.1 World Automatic Panel Saw Consumption by Region (2021-2026)
 - 2.2.2 World Automatic Panel Saw Consumption Forecast by Region (2027-2032)
- 2.3 United States Automatic Panel Saw Consumption (2021-2032)
- 2.4 China Automatic Panel Saw Consumption (2021-2032)
- 2.5 Europe Automatic Panel Saw Consumption (2021-2032)
- 2.6 Japan Automatic Panel Saw Consumption (2021-2032)
- 2.7 South Korea Automatic Panel Saw Consumption (2021-2032)
- 2.8 ASEAN Automatic Panel Saw Consumption (2021-2032)
- 2.9 India Automatic Panel Saw Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automatic Panel Saw Production Value by Manufacturer (2021-2026)
- 3.2 World Automatic Panel Saw Production by Manufacturer (2021-2026)
- 3.3 World Automatic Panel Saw Average Price by Manufacturer (2021-2026)
- 3.4 Automatic Panel Saw Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automatic Panel Saw Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automatic Panel Saw in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automatic Panel Saw in 2025
- 3.6 Automatic Panel Saw Market: Overall Company Footprint Analysis
 - 3.6.1 Automatic Panel Saw Market: Region Footprint
 - 3.6.2 Automatic Panel Saw Market: Company Product Type Footprint
 - 3.6.3 Automatic Panel Saw Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automatic Panel Saw Production Value Comparison
 - 4.1.1 United States VS China: Automatic Panel Saw Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automatic Panel Saw Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automatic Panel Saw Production Comparison
 - 4.2.1 United States VS China: Automatic Panel Saw Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automatic Panel Saw Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automatic Panel Saw Consumption Comparison
 - 4.3.1 United States VS China: Automatic Panel Saw Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automatic Panel Saw Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automatic Panel Saw Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic Panel Saw Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Panel Saw Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Panel Saw Production (2021-2026)

4.5 China Based Automatic Panel Saw Manufacturers and Market Share

4.5.1 China Based Automatic Panel Saw Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Panel Saw Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Panel Saw Production (2021-2026)

4.6 Rest of World Based Automatic Panel Saw Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Panel Saw Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Panel Saw Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Panel Saw Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automatic Panel Saw Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fully-automatic

5.2.2 Semi-automatic

5.3 Market Segment by Type

5.3.1 World Automatic Panel Saw Production by Type (2021-2032)

5.3.2 World Automatic Panel Saw Production Value by Type (2021-2032)

5.3.3 World Automatic Panel Saw Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MACHINE STRUCTURE

6.1 World Automatic Panel Saw Market Size Overview by Machine Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Machine Structure

6.2.1 Horizontal Beam Panel Saw

6.2.2 Vertical Panel Saw

6.2.3 Sliding Table Panel Saw

- 6.2.4 Gantry-Type Panel Saw
- 6.3 Market Segment by Machine Structure
 - 6.3.1 World Automatic Panel Saw Production by Machine Structure (2021-2032)
 - 6.3.2 World Automatic Panel Saw Production Value by Machine Structure (2021-2032)
 - 6.3.3 World Automatic Panel Saw Average Price by Machine Structure (2021-2032)

7 MARKET ANALYSIS BY PRECISION GRADE

- 7.1 World Automatic Panel Saw Market Size Overview by Precision Grade: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Precision Grade
 - 7.2.1 Standard Precision Panel Saw
 - 7.2.2 High Precision Panel Saw
 - 7.2.3 Heavy-Duty Precision Panel Saw
- 7.3 Market Segment by Precision Grade
 - 7.3.1 World Automatic Panel Saw Production by Precision Grade (2021-2032)
 - 7.3.2 World Automatic Panel Saw Production Value by Precision Grade (2021-2032)
 - 7.3.3 World Automatic Panel Saw Average Price by Precision Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Automatic Panel Saw Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Panel Furniture
 - 8.2.2 Wood Based Panel
 - 8.2.3 Wooden Door & Floor Board
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Automatic Panel Saw Production by Application (2021-2032)
 - 8.3.2 World Automatic Panel Saw Production Value by Application (2021-2032)
 - 8.3.3 World Automatic Panel Saw Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 HOMAG
 - 9.1.1 HOMAG Details
 - 9.1.2 HOMAG Major Business
 - 9.1.3 HOMAG Automatic Panel Saw Product and Services

9.1.4 HOMAG Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 HOMAG Recent Developments/Updates

9.1.6 HOMAG Competitive Strengths & Weaknesses

9.2 Biesse

9.2.1 Biesse Details

9.2.2 Biesse Major Business

9.2.3 Biesse Automatic Panel Saw Product and Services

9.2.4 Biesse Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Biesse Recent Developments/Updates

9.2.6 Biesse Competitive Strengths & Weaknesses

9.3 SCM

9.3.1 SCM Details

9.3.2 SCM Major Business

9.3.3 SCM Automatic Panel Saw Product and Services

9.3.4 SCM Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 SCM Recent Developments/Updates

9.3.6 SCM Competitive Strengths & Weaknesses

9.4 IMA Schelling

9.4.1 IMA Schelling Details

9.4.2 IMA Schelling Major Business

9.4.3 IMA Schelling Automatic Panel Saw Product and Services

9.4.4 IMA Schelling Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 IMA Schelling Recent Developments/Updates

9.4.6 IMA Schelling Competitive Strengths & Weaknesses

9.5 WEINIG Group

9.5.1 WEINIG Group Details

9.5.2 WEINIG Group Major Business

9.5.3 WEINIG Group Automatic Panel Saw Product and Services

9.5.4 WEINIG Group Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 WEINIG Group Recent Developments/Updates

9.5.6 WEINIG Group Competitive Strengths & Weaknesses

9.6 Nanxing Machinery

9.6.1 Nanxing Machinery Details

9.6.2 Nanxing Machinery Major Business

- 9.6.3 Nanxing Machinery Automatic Panel Saw Product and Services
- 9.6.4 Nanxing Machinery Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Nanxing Machinery Recent Developments/Updates
- 9.6.6 Nanxing Machinery Competitive Strengths & Weaknesses
- 9.7 KDT
 - 9.7.1 KDT Details
 - 9.7.2 KDT Major Business
 - 9.7.3 KDT Automatic Panel Saw Product and Services
 - 9.7.4 KDT Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 KDT Recent Developments/Updates
 - 9.7.6 KDT Competitive Strengths & Weaknesses
- 9.8 Felder Group
 - 9.8.1 Felder Group Details
 - 9.8.2 Felder Group Major Business
 - 9.8.3 Felder Group Automatic Panel Saw Product and Services
 - 9.8.4 Felder Group Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Felder Group Recent Developments/Updates
 - 9.8.6 Felder Group Competitive Strengths & Weaknesses
- 9.9 Altendorf
 - 9.9.1 Altendorf Details
 - 9.9.2 Altendorf Major Business
 - 9.9.3 Altendorf Automatic Panel Saw Product and Services
 - 9.9.4 Altendorf Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Altendorf Recent Developments/Updates
 - 9.9.6 Altendorf Competitive Strengths & Weaknesses
- 9.10 Giben
 - 9.10.1 Giben Details
 - 9.10.2 Giben Major Business
 - 9.10.3 Giben Automatic Panel Saw Product and Services
 - 9.10.4 Giben Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Giben Recent Developments/Updates
 - 9.10.6 Giben Competitive Strengths & Weaknesses
- 9.11 STRIEBIG
 - 9.11.1 STRIEBIG Details

- 9.11.2 STRIEBIG Major Business
- 9.11.3 STRIEBIG Automatic Panel Saw Product and Services
- 9.11.4 STRIEBIG Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 STRIEBIG Recent Developments/Updates
- 9.11.6 STRIEBIG Competitive Strengths & Weaknesses
- 9.12 Safety Speed
 - 9.12.1 Safety Speed Details
 - 9.12.2 Safety Speed Major Business
 - 9.12.3 Safety Speed Automatic Panel Saw Product and Services
 - 9.12.4 Safety Speed Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Safety Speed Recent Developments/Updates
 - 9.12.6 Safety Speed Competitive Strengths & Weaknesses
- 9.13 Putsch Meniconi
 - 9.13.1 Putsch Meniconi Details
 - 9.13.2 Putsch Meniconi Major Business
 - 9.13.3 Putsch Meniconi Automatic Panel Saw Product and Services
 - 9.13.4 Putsch Meniconi Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Putsch Meniconi Recent Developments/Updates
 - 9.13.6 Putsch Meniconi Competitive Strengths & Weaknesses
- 9.14 Holytek
 - 9.14.1 Holytek Details
 - 9.14.2 Holytek Major Business
 - 9.14.3 Holytek Automatic Panel Saw Product and Services
 - 9.14.4 Holytek Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Holytek Recent Developments/Updates
 - 9.14.6 Holytek Competitive Strengths & Weaknesses
- 9.15 TAI CHAN
 - 9.15.1 TAI CHAN Details
 - 9.15.2 TAI CHAN Major Business
 - 9.15.3 TAI CHAN Automatic Panel Saw Product and Services
 - 9.15.4 TAI CHAN Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 TAI CHAN Recent Developments/Updates
 - 9.15.6 TAI CHAN Competitive Strengths & Weaknesses
- 9.16 GONGYOU

- 9.16.1 GONGYOU Details
- 9.16.2 GONGYOU Major Business
- 9.16.3 GONGYOU Automatic Panel Saw Product and Services
- 9.16.4 GONGYOU Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 GONGYOU Recent Developments/Updates
- 9.16.6 GONGYOU Competitive Strengths & Weaknesses
- 9.17 New MAS
 - 9.17.1 New MAS Details
 - 9.17.2 New MAS Major Business
 - 9.17.3 New MAS Automatic Panel Saw Product and Services
 - 9.17.4 New MAS Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 New MAS Recent Developments/Updates
 - 9.17.6 New MAS Competitive Strengths & Weaknesses
- 9.18 Unisunx
 - 9.18.1 Unisunx Details
 - 9.18.2 Unisunx Major Business
 - 9.18.3 Unisunx Automatic Panel Saw Product and Services
 - 9.18.4 Unisunx Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Unisunx Recent Developments/Updates
 - 9.18.6 Unisunx Competitive Strengths & Weaknesses
- 9.19 Guangdong Sandar
 - 9.19.1 Guangdong Sandar Details
 - 9.19.2 Guangdong Sandar Major Business
 - 9.19.3 Guangdong Sandar Automatic Panel Saw Product and Services
 - 9.19.4 Guangdong Sandar Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Guangdong Sandar Recent Developments/Updates
 - 9.19.6 Guangdong Sandar Competitive Strengths & Weaknesses
- 9.20 Hendrick
 - 9.20.1 Hendrick Details
 - 9.20.2 Hendrick Major Business
 - 9.20.3 Hendrick Automatic Panel Saw Product and Services
 - 9.20.4 Hendrick Automatic Panel Saw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Hendrick Recent Developments/Updates
 - 9.20.6 Hendrick Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automatic Panel Saw Industry Chain
- 10.2 Automatic Panel Saw Upstream Analysis
 - 10.2.1 Automatic Panel Saw Core Raw Materials
 - 10.2.2 Main Manufacturers of Automatic Panel Saw Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automatic Panel Saw Production Mode
- 10.6 Automatic Panel Saw Procurement Model
- 10.7 Automatic Panel Saw Industry Sales Model and Sales Channels
 - 10.7.1 Automatic Panel Saw Sales Model
 - 10.7.2 Automatic Panel Saw Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automatic Panel Saw Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic Panel Saw Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic Panel Saw Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic Panel Saw Production Value Market Share by Region (2021-2026)

Table 5. World Automatic Panel Saw Production Value Market Share by Region (2027-2032)

Table 6. World Automatic Panel Saw Production by Region (2021-2026) & (Units)

Table 7. World Automatic Panel Saw Production by Region (2027-2032) & (Units)

Table 8. World Automatic Panel Saw Production Market Share by Region (2021-2026)

Table 9. World Automatic Panel Saw Production Market Share by Region (2027-2032)

Table 10. World Automatic Panel Saw Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automatic Panel Saw Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automatic Panel Saw Major Market Trends

Table 13. World Automatic Panel Saw Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automatic Panel Saw Consumption by Region (2021-2026) & (Units)

Table 15. World Automatic Panel Saw Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automatic Panel Saw Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic Panel Saw Producers in 2025

Table 18. World Automatic Panel Saw Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automatic Panel Saw Producers in 2025

Table 20. World Automatic Panel Saw Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automatic Panel Saw Company Evaluation Quadrant

Table 22. World Automatic Panel Saw Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Automatic Panel Saw Production Site of Key Manufacturer

Table 24. Automatic Panel Saw Market: Company Product Type Footprint

Table 25. Automatic Panel Saw Market: Company Product Application Footprint

Table 26. Automatic Panel Saw Competitive Factors

Table 27. Automatic Panel Saw New Entrant and Capacity Expansion Plans

Table 28. Automatic Panel Saw Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Panel Saw Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Panel Saw Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automatic Panel Saw Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automatic Panel Saw Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Panel Saw Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Panel Saw Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Panel Saw Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automatic Panel Saw Production Market Share (2021-2026)

Table 37. China Based Automatic Panel Saw Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Panel Saw Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic Panel Saw Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic Panel Saw Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automatic Panel Saw Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic Panel Saw Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic Panel Saw Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic Panel Saw Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic Panel Saw Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automatic Panel Saw Production Market Share (2021-2026)

Table 47. World Automatic Panel Saw Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic Panel Saw Production by Type (2021-2026) & (Units)

Table 49. World Automatic Panel Saw Production by Type (2027-2032) & (Units)

Table 50. World Automatic Panel Saw Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic Panel Saw Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic Panel Saw Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automatic Panel Saw Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automatic Panel Saw Production Value by Machine Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic Panel Saw Production by Machine Structure (2021-2026) & (Units)

Table 56. World Automatic Panel Saw Production by Machine Structure (2027-2032) & (Units)

Table 57. World Automatic Panel Saw Production Value by Machine Structure (2021-2026) & (USD Million)

Table 58. World Automatic Panel Saw Production Value by Machine Structure (2027-2032) & (USD Million)

Table 59. World Automatic Panel Saw Average Price by Machine Structure (2021-2026) & (US\$/Unit)

Table 60. World Automatic Panel Saw Average Price by Machine Structure (2027-2032) & (US\$/Unit)

Table 61. World Automatic Panel Saw Production Value by Precision Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Panel Saw Production by Precision Grade (2021-2026) & (Units)

Table 63. World Automatic Panel Saw Production by Precision Grade (2027-2032) & (Units)

Table 64. World Automatic Panel Saw Production Value by Precision Grade (2021-2026) & (USD Million)

Table 65. World Automatic Panel Saw Production Value by Precision Grade (2027-2032) & (USD Million)

Table 66. World Automatic Panel Saw Average Price by Precision Grade (2021-2026) &

(US\$/Unit)

Table 67. World Automatic Panel Saw Average Price by Precision Grade (2027-2032) & (US\$/Unit)

Table 68. World Automatic Panel Saw Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automatic Panel Saw Production by Application (2021-2026) & (Units)

Table 70. World Automatic Panel Saw Production by Application (2027-2032) & (Units)

Table 71. World Automatic Panel Saw Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automatic Panel Saw Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automatic Panel Saw Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automatic Panel Saw Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. HOMAG Basic Information, Manufacturing Base and Competitors

Table 76. HOMAG Major Business

Table 77. HOMAG Automatic Panel Saw Product and Services

Table 78. HOMAG Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. HOMAG Recent Developments/Updates

Table 80. HOMAG Competitive Strengths & Weaknesses

Table 81. Biesse Basic Information, Manufacturing Base and Competitors

Table 82. Biesse Major Business

Table 83. Biesse Automatic Panel Saw Product and Services

Table 84. Biesse Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Biesse Recent Developments/Updates

Table 86. Biesse Competitive Strengths & Weaknesses

Table 87. SCM Basic Information, Manufacturing Base and Competitors

Table 88. SCM Major Business

Table 89. SCM Automatic Panel Saw Product and Services

Table 90. SCM Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. SCM Recent Developments/Updates

Table 92. SCM Competitive Strengths & Weaknesses

Table 93. IMA Schelling Basic Information, Manufacturing Base and Competitors

Table 94. IMA Schelling Major Business

Table 95. IMA Schelling Automatic Panel Saw Product and Services

- Table 96. IMA Schelling Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. IMA Schelling Recent Developments/Updates
- Table 98. IMA Schelling Competitive Strengths & Weaknesses
- Table 99. WEINIG Group Basic Information, Manufacturing Base and Competitors
- Table 100. WEINIG Group Major Business
- Table 101. WEINIG Group Automatic Panel Saw Product and Services
- Table 102. WEINIG Group Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. WEINIG Group Recent Developments/Updates
- Table 104. WEINIG Group Competitive Strengths & Weaknesses
- Table 105. Nanxing Machinery Basic Information, Manufacturing Base and Competitors
- Table 106. Nanxing Machinery Major Business
- Table 107. Nanxing Machinery Automatic Panel Saw Product and Services
- Table 108. Nanxing Machinery Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Nanxing Machinery Recent Developments/Updates
- Table 110. Nanxing Machinery Competitive Strengths & Weaknesses
- Table 111. KDT Basic Information, Manufacturing Base and Competitors
- Table 112. KDT Major Business
- Table 113. KDT Automatic Panel Saw Product and Services
- Table 114. KDT Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. KDT Recent Developments/Updates
- Table 116. KDT Competitive Strengths & Weaknesses
- Table 117. Felder Group Basic Information, Manufacturing Base and Competitors
- Table 118. Felder Group Major Business
- Table 119. Felder Group Automatic Panel Saw Product and Services
- Table 120. Felder Group Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Felder Group Recent Developments/Updates
- Table 122. Felder Group Competitive Strengths & Weaknesses
- Table 123. Altendorf Basic Information, Manufacturing Base and Competitors
- Table 124. Altendorf Major Business
- Table 125. Altendorf Automatic Panel Saw Product and Services
- Table 126. Altendorf Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Altendorf Recent Developments/Updates

- Table 128. Altendorf Competitive Strengths & Weaknesses
- Table 129. Giben Basic Information, Manufacturing Base and Competitors
- Table 130. Giben Major Business
- Table 131. Giben Automatic Panel Saw Product and Services
- Table 132. Giben Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Giben Recent Developments/Updates
- Table 134. Giben Competitive Strengths & Weaknesses
- Table 135. STRIEBIG Basic Information, Manufacturing Base and Competitors
- Table 136. STRIEBIG Major Business
- Table 137. STRIEBIG Automatic Panel Saw Product and Services
- Table 138. STRIEBIG Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. STRIEBIG Recent Developments/Updates
- Table 140. STRIEBIG Competitive Strengths & Weaknesses
- Table 141. Safety Speed Basic Information, Manufacturing Base and Competitors
- Table 142. Safety Speed Major Business
- Table 143. Safety Speed Automatic Panel Saw Product and Services
- Table 144. Safety Speed Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Safety Speed Recent Developments/Updates
- Table 146. Safety Speed Competitive Strengths & Weaknesses
- Table 147. Putsch Meniconi Basic Information, Manufacturing Base and Competitors
- Table 148. Putsch Meniconi Major Business
- Table 149. Putsch Meniconi Automatic Panel Saw Product and Services
- Table 150. Putsch Meniconi Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Putsch Meniconi Recent Developments/Updates
- Table 152. Putsch Meniconi Competitive Strengths & Weaknesses
- Table 153. Holytek Basic Information, Manufacturing Base and Competitors
- Table 154. Holytek Major Business
- Table 155. Holytek Automatic Panel Saw Product and Services
- Table 156. Holytek Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Holytek Recent Developments/Updates
- Table 158. Holytek Competitive Strengths & Weaknesses
- Table 159. TAI CHAN Basic Information, Manufacturing Base and Competitors
- Table 160. TAI CHAN Major Business
- Table 161. TAI CHAN Automatic Panel Saw Product and Services

- Table 162. TAI CHAN Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. TAI CHAN Recent Developments/Updates
- Table 164. TAI CHAN Competitive Strengths & Weaknesses
- Table 165. GONGYOU Basic Information, Manufacturing Base and Competitors
- Table 166. GONGYOU Major Business
- Table 167. GONGYOU Automatic Panel Saw Product and Services
- Table 168. GONGYOU Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. GONGYOU Recent Developments/Updates
- Table 170. GONGYOU Competitive Strengths & Weaknesses
- Table 171. New MAS Basic Information, Manufacturing Base and Competitors
- Table 172. New MAS Major Business
- Table 173. New MAS Automatic Panel Saw Product and Services
- Table 174. New MAS Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. New MAS Recent Developments/Updates
- Table 176. New MAS Competitive Strengths & Weaknesses
- Table 177. Unisunx Basic Information, Manufacturing Base and Competitors
- Table 178. Unisunx Major Business
- Table 179. Unisunx Automatic Panel Saw Product and Services
- Table 180. Unisunx Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Unisunx Recent Developments/Updates
- Table 182. Unisunx Competitive Strengths & Weaknesses
- Table 183. Guangdong Sandar Basic Information, Manufacturing Base and Competitors
- Table 184. Guangdong Sandar Major Business
- Table 185. Guangdong Sandar Automatic Panel Saw Product and Services
- Table 186. Guangdong Sandar Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Guangdong Sandar Recent Developments/Updates
- Table 188. Guangdong Sandar Competitive Strengths & Weaknesses
- Table 189. Hendrick Basic Information, Manufacturing Base and Competitors
- Table 190. Hendrick Major Business
- Table 191. Hendrick Automatic Panel Saw Product and Services
- Table 192. Hendrick Automatic Panel Saw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Hendrick Recent Developments/Updates

Table 194. Hendrick Competitive Strengths & Weaknesses

Table 195. Global Key Players of Automatic Panel Saw Upstream (Raw Materials)

Table 196. Global Automatic Panel Saw Typical Customers

Table 197. Automatic Panel Saw Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automatic Panel Saw Picture

Figure 2. World Automatic Panel Saw Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automatic Panel Saw Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automatic Panel Saw Production (2021-2032) & (Units)

Figure 5. World Automatic Panel Saw Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automatic Panel Saw Production Value Market Share by Region (2021-2032)

Figure 7. World Automatic Panel Saw Production Market Share by Region (2021-2032)

Figure 8. North America Automatic Panel Saw Production (2021-2032) & (Units)

Figure 9. Europe Automatic Panel Saw Production (2021-2032) & (Units)

Figure 10. China Automatic Panel Saw Production (2021-2032) & (Units)

Figure 11. Japan Automatic Panel Saw Production (2021-2032) & (Units)

Figure 12. South Korea Automatic Panel Saw Production (2021-2032) & (Units)

Figure 13. India Automatic Panel Saw Production (2021-2032) & (Units)

Figure 14. Automatic Panel Saw Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Automatic Panel Saw Consumption (2021-2032) & (Units)

Figure 17. World Automatic Panel Saw Consumption Market Share by Region (2021-2032)

Figure 18. United States Automatic Panel Saw Consumption (2021-2032) & (Units)

Figure 19. China Automatic Panel Saw Consumption (2021-2032) & (Units)

Figure 20. Europe Automatic Panel Saw Consumption (2021-2032) & (Units)

Figure 21. Japan Automatic Panel Saw Consumption (2021-2032) & (Units)

Figure 22. South Korea Automatic Panel Saw Consumption (2021-2032) & (Units)

Figure 23. ASEAN Automatic Panel Saw Consumption (2021-2032) & (Units)

Figure 24. India Automatic Panel Saw Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of Automatic Panel Saw by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Automatic Panel Saw Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Automatic Panel Saw Markets in 2025

Figure 28. United States VS China: Automatic Panel Saw Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automatic Panel Saw Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automatic Panel Saw Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automatic Panel Saw Production Market Share 2025

Figure 32. China Based Manufacturers Automatic Panel Saw Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automatic Panel Saw Production Market Share 2025

Figure 34. World Automatic Panel Saw Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automatic Panel Saw Production Value Market Share by Type in 2025

Figure 36. Fully-automatic

Figure 37. Semi-automatic

Figure 38. World Automatic Panel Saw Production Market Share by Type (2021-2032)

Figure 39. World Automatic Panel Saw Production Value Market Share by Type (2021-2032)

Figure 40. World Automatic Panel Saw Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Automatic Panel Saw Production Value by Machine Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automatic Panel Saw Production Value Market Share by Machine Structure in 2025

Figure 43. Horizontal Beam Panel Saw

Figure 44. Vertical Panel Saw

Figure 45. SlidingTable Panel Saw

Figure 46. Gantry-Type Panel Saw

Figure 47. World Automatic Panel Saw Production Market Share by Machine Structure (2021-2032)

Figure 48. World Automatic Panel Saw Production Value Market Share by Machine Structure (2021-2032)

Figure 49. World Automatic Panel Saw Average Price by Machine Structure (2021-2032) & (US\$/Unit)

Figure 50. World Automatic Panel Saw Production Value by Precision Grade, (USD Million), 2021 & 2025 & 2032

Figure 51. World Automatic Panel Saw Production Value Market Share by Precision Grade in 2025

Figure 52. Standard Precision Panel Saw

Figure 53. High Precision Panel Saw

Figure 54. Heavy-Duty Precision Panel Saw

Figure 55. World Automatic Panel Saw Production Market Share by Precision Grade (2021-2032)

Figure 56. World Automatic Panel Saw Production Value Market Share by Precision Grade (2021-2032)

Figure 57. World Automatic Panel Saw Average Price by Precision Grade (2021-2032) & (US\$/Unit)

Figure 58. World Automatic Panel Saw Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Automatic Panel Saw Production Value Market Share by Application in 2025

Figure 60. Panel Furniture

Figure 61. Wood Based Panel

Figure 62. Wooden Door & Floor Board

Figure 63. Others

Figure 64. World Automatic Panel Saw Production Market Share by Application (2021-2032)

Figure 65. World Automatic Panel Saw Production Value Market Share by Application (2021-2032)

Figure 66. World Automatic Panel Saw Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Automatic Panel Saw Industry Chain

Figure 68. Automatic Panel Saw Procurement Model

Figure 69. Automatic Panel Saw Sales Model

Figure 70. Automatic Panel Saw Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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