

Global Automatic Nucleic Acid Extractor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF05DBF85929EN.html>

Date: June 2026

Pages: 195

Price: US\$ 4,480.00 (Single User License)

ID: GF05DBF85929EN

Abstracts

The global Automatic Nucleic Acid Extractor market size is expected to reach \$ 1357 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Nucleic Acid Extractor production reached approximately 19,230 units?with an average global market price of around US\$ 45,500 per unit, and a gross profit margin of approximately 20%-40%. Automatic Nucleic Acid Extractors are automated laboratory instruments used to extract and purify DNA or RNA from biological samples such as blood, swabs, tissues, cells, microorganisms, saliva, and clinical specimens. These instruments commonly use magnetic bead, spin-column, or liquid-handling workflows to complete lysis, nucleic acid binding, washing, elution, and sample transfer steps with limited manual intervention. They are used before PCR, qPCR, sequencing, genotyping, infectious disease testing, oncology testing, forensic analysis, and genomics research. Their core value is to improve extraction consistency, sample throughput, contamination control, reproducibility, and laboratory efficiency in clinical, research, and biopharmaceutical workflows.

The industrial chain of Automatic Nucleic Acid Extractor includes upstream components such as magnetic beads, extraction kits, spin columns, plastic consumables, pipette tips, deep-well plates, pumps, motors, magnetic modules, heating modules, sensors, control boards, robotic arms, software, and sterile packaging materials. The midstream consists of instrument design, fluidic module integration, extraction protocol development, mechanical assembly, calibration, quality testing, reagent compatibility validation, software integration, and contamination-control design. Downstream applications mainly include hospitals, clinical laboratories, disease control centers, research institutions, biopharmaceutical companies, sequencing laboratories, forensic

laboratories, veterinary testing, food safety testing, and public health screening. Related services cover installation, training, maintenance, calibration, software upgrades, reagent supply, and technical support.

The market for Automatic Nucleic Acid Extractors is growing rapidly as molecular diagnostics, infectious disease testing, genomics research, oncology testing, biopharmaceutical development, and high-throughput laboratory workflows continue to expand. A key trend is the shift toward higher-throughput extractors, magnetic bead workflows, contamination-reduction designs, open reagent compatibility, compact platforms, and integration with downstream PCR or sequencing systems. Customers are paying more attention to extraction efficiency, sample capacity, reproducibility, turnaround time, reagent cost, data connectivity, and maintenance convenience. In the coming years, suppliers with strengths in automation design, reagent integration, contamination control, software connectivity, and after-sales support are expected to gain competitive advantages. Overall, the industry is moving toward faster, more standardized, more flexible, and more integrated nucleic acid sample preparation instruments.

This report studies the global Automatic Nucleic Acid Extractor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Nucleic Acid Extractor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Nucleic Acid Extractor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Nucleic Acid Extractor total production and demand, 2021-2032, (Units)

Global Automatic Nucleic Acid Extractor total production value, 2021-2032, (USD Million)

Global Automatic Nucleic Acid Extractor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Nucleic Acid Extractor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Nucleic Acid Extractor domestic production, consumption, key domestic manufacturers and share

Global Automatic Nucleic Acid Extractor production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Nucleic Acid Extractor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Nucleic Acid Extractor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Nucleic Acid Extractor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Thermo Fisher Scientific, Qiagen, Promega, Hain Lifescience, PerkinElmer, Esco Lifesciences, Bioneer, AutoGen, Biosan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Nucleic Acid Extractor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Nucleic Acid Extractor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Nucleic Acid Extractor Market, Segmentation by Type:

Low Throughput

Med Throughput

High Throughput

Global Automatic Nucleic Acid Extractor Market, Segmentation by Sample Type:

Blood

Tissue

Others

Global Automatic Nucleic Acid Extractor Market, Segmentation by Structure:

Benchtop

Floor-standing

Others

Global Automatic Nucleic Acid Extractor Market, Segmentation by Application:

Hospital

Laboratory

Others

Companies Profiled:

Roche

Thermo Fisher Scientific

Qiagen

Promega

Hain Lifescience

PerkinElmer

Esco Lifesciences

Bioneer

AutoGen

Biosan

Genolution

Analytik Jena

Tianlong

Hamilton

ELITechGroup

MGI Tech

Sansure Biotech

Zybio

Bioer Technology

TANBead

Kurabo

Aurora

BioGerm

Liferiver

Yocon

PRCXI

Key Questions Answered:

1. How big is the global Automatic Nucleic Acid Extractor market?
2. What is the demand of the global Automatic Nucleic Acid Extractor market?
3. What is the year over year growth of the global Automatic Nucleic Acid Extractor market?
4. What is the production and production value of the global Automatic Nucleic Acid Extractor market?
5. Who are the key producers in the global Automatic Nucleic Acid Extractor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automatic Nucleic Acid Extractor Introduction
- 1.2 World Automatic Nucleic Acid Extractor Supply & Forecast
 - 1.2.1 World Automatic Nucleic Acid Extractor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automatic Nucleic Acid Extractor Production (2021-2032)
 - 1.2.3 World Automatic Nucleic Acid Extractor Pricing Trends (2021-2032)
- 1.3 World Automatic Nucleic Acid Extractor Production by Region (Based on Production Site)
 - 1.3.1 World Automatic Nucleic Acid Extractor Production Value by Region (2021-2032)
 - 1.3.2 World Automatic Nucleic Acid Extractor Production by Region (2021-2032)
 - 1.3.3 World Automatic Nucleic Acid Extractor Average Price by Region (2021-2032)
 - 1.3.4 North America Automatic Nucleic Acid Extractor Production (2021-2032)
 - 1.3.5 Europe Automatic Nucleic Acid Extractor Production (2021-2032)
 - 1.3.6 China Automatic Nucleic Acid Extractor Production (2021-2032)
 - 1.3.7 Japan Automatic Nucleic Acid Extractor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automatic Nucleic Acid Extractor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automatic Nucleic Acid Extractor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automatic Nucleic Acid Extractor Demand (2021-2032)
- 2.2 World Automatic Nucleic Acid Extractor Consumption by Region
 - 2.2.1 World Automatic Nucleic Acid Extractor Consumption by Region (2021-2026)
 - 2.2.2 World Automatic Nucleic Acid Extractor Consumption Forecast by Region (2027-2032)
- 2.3 United States Automatic Nucleic Acid Extractor Consumption (2021-2032)
- 2.4 China Automatic Nucleic Acid Extractor Consumption (2021-2032)
- 2.5 Europe Automatic Nucleic Acid Extractor Consumption (2021-2032)
- 2.6 Japan Automatic Nucleic Acid Extractor Consumption (2021-2032)
- 2.7 South Korea Automatic Nucleic Acid Extractor Consumption (2021-2032)
- 2.8 ASEAN Automatic Nucleic Acid Extractor Consumption (2021-2032)
- 2.9 India Automatic Nucleic Acid Extractor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automatic Nucleic Acid Extractor Production Value by Manufacturer (2021-2026)
- 3.2 World Automatic Nucleic Acid Extractor Production by Manufacturer (2021-2026)
- 3.3 World Automatic Nucleic Acid Extractor Average Price by Manufacturer (2021-2026)
- 3.4 Automatic Nucleic Acid Extractor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automatic Nucleic Acid Extractor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automatic Nucleic Acid Extractor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automatic Nucleic Acid Extractor in 2025
- 3.6 Automatic Nucleic Acid Extractor Market: Overall Company Footprint Analysis
 - 3.6.1 Automatic Nucleic Acid Extractor Market: Region Footprint
 - 3.6.2 Automatic Nucleic Acid Extractor Market: Company Product Type Footprint
 - 3.6.3 Automatic Nucleic Acid Extractor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automatic Nucleic Acid Extractor Production Value Comparison
 - 4.1.1 United States VS China: Automatic Nucleic Acid Extractor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automatic Nucleic Acid Extractor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automatic Nucleic Acid Extractor Production Comparison
 - 4.2.1 United States VS China: Automatic Nucleic Acid Extractor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automatic Nucleic Acid Extractor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automatic Nucleic Acid Extractor Consumption Comparison
 - 4.3.1 United States VS China: Automatic Nucleic Acid Extractor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automatic Nucleic Acid Extractor Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automatic Nucleic Acid Extractor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic Nucleic Acid Extractor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Nucleic Acid Extractor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Nucleic Acid Extractor Production (2021-2026)

4.5 China Based Automatic Nucleic Acid Extractor Manufacturers and Market Share

4.5.1 China Based Automatic Nucleic Acid Extractor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Nucleic Acid Extractor Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Nucleic Acid Extractor Production (2021-2026)

4.6 Rest of World Based Automatic Nucleic Acid Extractor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Nucleic Acid Extractor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Nucleic Acid Extractor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Nucleic Acid Extractor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automatic Nucleic Acid Extractor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low Throughput

5.2.2 Med Throughput

5.2.3 High Throughput

5.3 Market Segment by Type

5.3.1 World Automatic Nucleic Acid Extractor Production by Type (2021-2032)

5.3.2 World Automatic Nucleic Acid Extractor Production Value by Type (2021-2032)

5.3.3 World Automatic Nucleic Acid Extractor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SAMPLE TYPE

6.1 World Automatic Nucleic Acid Extractor Market Size Overview by Sample Type:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Sample Type

6.2.1 Blood

6.2.2 Tissue

6.2.3 Others

6.3 Market Segment by Sample Type

6.3.1 World Automatic Nucleic Acid Extractor Production by Sample Type (2021-2032)

6.3.2 World Automatic Nucleic Acid Extractor Production Value by Sample Type
(2021-2032)

6.3.3 World Automatic Nucleic Acid Extractor Average Price by Sample Type
(2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

7.1 World Automatic Nucleic Acid Extractor Market Size Overview by Structure: 2021
VS 2025 VS 2032

7.2 Segment Introduction by Structure

7.2.1 Benchtop

7.2.2 Floor-standing

7.2.3 Others

7.3 Market Segment by Structure

7.3.1 World Automatic Nucleic Acid Extractor Production by Structure (2021-2032)

7.3.2 World Automatic Nucleic Acid Extractor Production Value by Structure
(2021-2032)

7.3.3 World Automatic Nucleic Acid Extractor Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automatic Nucleic Acid Extractor Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Laboratory

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Automatic Nucleic Acid Extractor Production by Application (2021-2032)

8.3.2 World Automatic Nucleic Acid Extractor Production Value by Application

(2021-2032)

8.3.3 World Automatic Nucleic Acid Extractor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Roche

9.1.1 Roche Details

9.1.2 Roche Major Business

9.1.3 Roche Automatic Nucleic Acid Extractor Product and Services

9.1.4 Roche Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Roche Recent Developments/Updates

9.1.6 Roche Competitive Strengths & Weaknesses

9.2 Thermo Fisher Scientific

9.2.1 Thermo Fisher Scientific Details

9.2.2 Thermo Fisher Scientific Major Business

9.2.3 Thermo Fisher Scientific Automatic Nucleic Acid Extractor Product and Services

9.2.4 Thermo Fisher Scientific Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Thermo Fisher Scientific Recent Developments/Updates

9.2.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

9.3 Qiagen

9.3.1 Qiagen Details

9.3.2 Qiagen Major Business

9.3.3 Qiagen Automatic Nucleic Acid Extractor Product and Services

9.3.4 Qiagen Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Qiagen Recent Developments/Updates

9.3.6 Qiagen Competitive Strengths & Weaknesses

9.4 Promega

9.4.1 Promega Details

9.4.2 Promega Major Business

9.4.3 Promega Automatic Nucleic Acid Extractor Product and Services

9.4.4 Promega Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Promega Recent Developments/Updates

9.4.6 Promega Competitive Strengths & Weaknesses

9.5 Hain Lifescience

9.5.1 Hain Lifescience Details

- 9.5.2 Hain Lifescience Major Business
- 9.5.3 Hain Lifescience Automatic Nucleic Acid Extractor Product and Services
- 9.5.4 Hain Lifescience Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Hain Lifescience Recent Developments/Updates
- 9.5.6 Hain Lifescience Competitive Strengths & Weaknesses
- 9.6 PerkinElmer
 - 9.6.1 PerkinElmer Details
 - 9.6.2 PerkinElmer Major Business
 - 9.6.3 PerkinElmer Automatic Nucleic Acid Extractor Product and Services
 - 9.6.4 PerkinElmer Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 PerkinElmer Recent Developments/Updates
 - 9.6.6 PerkinElmer Competitive Strengths & Weaknesses
- 9.7 Esco Lifesciences
 - 9.7.1 Esco Lifesciences Details
 - 9.7.2 Esco Lifesciences Major Business
 - 9.7.3 Esco Lifesciences Automatic Nucleic Acid Extractor Product and Services
 - 9.7.4 Esco Lifesciences Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Esco Lifesciences Recent Developments/Updates
 - 9.7.6 Esco Lifesciences Competitive Strengths & Weaknesses
- 9.8 Bioneer
 - 9.8.1 Bioneer Details
 - 9.8.2 Bioneer Major Business
 - 9.8.3 Bioneer Automatic Nucleic Acid Extractor Product and Services
 - 9.8.4 Bioneer Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Bioneer Recent Developments/Updates
 - 9.8.6 Bioneer Competitive Strengths & Weaknesses
- 9.9 AutoGen
 - 9.9.1 AutoGen Details
 - 9.9.2 AutoGen Major Business
 - 9.9.3 AutoGen Automatic Nucleic Acid Extractor Product and Services
 - 9.9.4 AutoGen Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 AutoGen Recent Developments/Updates
 - 9.9.6 AutoGen Competitive Strengths & Weaknesses
- 9.10 Biosan

- 9.10.1 Biosan Details
- 9.10.2 Biosan Major Business
- 9.10.3 Biosan Automatic Nucleic Acid Extractor Product and Services
- 9.10.4 Biosan Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Biosan Recent Developments/Updates
- 9.10.6 Biosan Competitive Strengths & Weaknesses
- 9.11 Genolution
- 9.11.1 Genolution Details
- 9.11.2 Genolution Major Business
- 9.11.3 Genolution Automatic Nucleic Acid Extractor Product and Services
- 9.11.4 Genolution Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Genolution Recent Developments/Updates
- 9.11.6 Genolution Competitive Strengths & Weaknesses
- 9.12 Analytik Jena
- 9.12.1 Analytik Jena Details
- 9.12.2 Analytik Jena Major Business
- 9.12.3 Analytik Jena Automatic Nucleic Acid Extractor Product and Services
- 9.12.4 Analytik Jena Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Analytik Jena Recent Developments/Updates
- 9.12.6 Analytik Jena Competitive Strengths & Weaknesses
- 9.13 Tianlong
- 9.13.1 Tianlong Details
- 9.13.2 Tianlong Major Business
- 9.13.3 Tianlong Automatic Nucleic Acid Extractor Product and Services
- 9.13.4 Tianlong Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Tianlong Recent Developments/Updates
- 9.13.6 Tianlong Competitive Strengths & Weaknesses
- 9.14 Hamilton
- 9.14.1 Hamilton Details
- 9.14.2 Hamilton Major Business
- 9.14.3 Hamilton Automatic Nucleic Acid Extractor Product and Services
- 9.14.4 Hamilton Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Hamilton Recent Developments/Updates
- 9.14.6 Hamilton Competitive Strengths & Weaknesses

9.15 ELITechGroup

9.15.1 ELITechGroup Details

9.15.2 ELITechGroup Major Business

9.15.3 ELITechGroup Automatic Nucleic Acid Extractor Product and Services

9.15.4 ELITechGroup Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 ELITechGroup Recent Developments/Updates

9.15.6 ELITechGroup Competitive Strengths & Weaknesses

9.16 MGI Tech

9.16.1 MGI Tech Details

9.16.2 MGI Tech Major Business

9.16.3 MGI Tech Automatic Nucleic Acid Extractor Product and Services

9.16.4 MGI Tech Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 MGI Tech Recent Developments/Updates

9.16.6 MGI Tech Competitive Strengths & Weaknesses

9.17 Sansure Biotech

9.17.1 Sansure Biotech Details

9.17.2 Sansure Biotech Major Business

9.17.3 Sansure Biotech Automatic Nucleic Acid Extractor Product and Services

9.17.4 Sansure Biotech Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Sansure Biotech Recent Developments/Updates

9.17.6 Sansure Biotech Competitive Strengths & Weaknesses

9.18 Zybio

9.18.1 Zybio Details

9.18.2 Zybio Major Business

9.18.3 Zybio Automatic Nucleic Acid Extractor Product and Services

9.18.4 Zybio Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Zybio Recent Developments/Updates

9.18.6 Zybio Competitive Strengths & Weaknesses

9.19 Bioer Technology

9.19.1 Bioer Technology Details

9.19.2 Bioer Technology Major Business

9.19.3 Bioer Technology Automatic Nucleic Acid Extractor Product and Services

9.19.4 Bioer Technology Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Bioer Technology Recent Developments/Updates

9.19.6 Bioer Technology Competitive Strengths & Weaknesses

9.20 TANBead

9.20.1 TANBead Details

9.20.2 TANBead Major Business

9.20.3 TANBead Automatic Nucleic Acid Extractor Product and Services

9.20.4 TANBead Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 TANBead Recent Developments/Updates

9.20.6 TANBead Competitive Strengths & Weaknesses

9.21 Kurabo

9.21.1 Kurabo Details

9.21.2 Kurabo Major Business

9.21.3 Kurabo Automatic Nucleic Acid Extractor Product and Services

9.21.4 Kurabo Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Kurabo Recent Developments/Updates

9.21.6 Kurabo Competitive Strengths & Weaknesses

9.22 Aurora

9.22.1 Aurora Details

9.22.2 Aurora Major Business

9.22.3 Aurora Automatic Nucleic Acid Extractor Product and Services

9.22.4 Aurora Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Aurora Recent Developments/Updates

9.22.6 Aurora Competitive Strengths & Weaknesses

9.23 BioGerm

9.23.1 BioGerm Details

9.23.2 BioGerm Major Business

9.23.3 BioGerm Automatic Nucleic Acid Extractor Product and Services

9.23.4 BioGerm Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 BioGerm Recent Developments/Updates

9.23.6 BioGerm Competitive Strengths & Weaknesses

9.24 Liferiver

9.24.1 Liferiver Details

9.24.2 Liferiver Major Business

9.24.3 Liferiver Automatic Nucleic Acid Extractor Product and Services

9.24.4 Liferiver Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Liferiver Recent Developments/Updates

9.24.6 Liferiver Competitive Strengths & Weaknesses

9.25 Yocon

9.25.1 Yocon Details

9.25.2 Yocon Major Business

9.25.3 Yocon Automatic Nucleic Acid Extractor Product and Services

9.25.4 Yocon Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Yocon Recent Developments/Updates

9.25.6 Yocon Competitive Strengths & Weaknesses

9.26 PRCXI

9.26.1 PRCXI Details

9.26.2 PRCXI Major Business

9.26.3 PRCXI Automatic Nucleic Acid Extractor Product and Services

9.26.4 PRCXI Automatic Nucleic Acid Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 PRCXI Recent Developments/Updates

9.26.6 PRCXI Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automatic Nucleic Acid Extractor Industry Chain

10.2 Automatic Nucleic Acid Extractor Upstream Analysis

10.2.1 Automatic Nucleic Acid Extractor Core Raw Materials

10.2.2 Main Manufacturers of Automatic Nucleic Acid Extractor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automatic Nucleic Acid Extractor Production Mode

10.6 Automatic Nucleic Acid Extractor Procurement Model

10.7 Automatic Nucleic Acid Extractor Industry Sales Model and Sales Channels

10.7.1 Automatic Nucleic Acid Extractor Sales Model

10.7.2 Automatic Nucleic Acid Extractor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automatic Nucleic Acid Extractor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic Nucleic Acid Extractor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic Nucleic Acid Extractor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic Nucleic Acid Extractor Production Value Market Share by Region (2021-2026)

Table 5. World Automatic Nucleic Acid Extractor Production Value Market Share by Region (2027-2032)

Table 6. World Automatic Nucleic Acid Extractor Production by Region (2021-2026) & (Units)

Table 7. World Automatic Nucleic Acid Extractor Production by Region (2027-2032) & (Units)

Table 8. World Automatic Nucleic Acid Extractor Production Market Share by Region (2021-2026)

Table 9. World Automatic Nucleic Acid Extractor Production Market Share by Region (2027-2032)

Table 10. World Automatic Nucleic Acid Extractor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automatic Nucleic Acid Extractor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automatic Nucleic Acid Extractor Major Market Trends

Table 13. World Automatic Nucleic Acid Extractor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automatic Nucleic Acid Extractor Consumption by Region (2021-2026) & (Units)

Table 15. World Automatic Nucleic Acid Extractor Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automatic Nucleic Acid Extractor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic Nucleic Acid Extractor Producers in 2025

Table 18. World Automatic Nucleic Acid Extractor Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automatic Nucleic Acid Extractor Producers in 2025

Table 20. World Automatic Nucleic Acid Extractor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automatic Nucleic Acid Extractor Company Evaluation Quadrant

Table 22. World Automatic Nucleic Acid Extractor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic Nucleic Acid Extractor Production Site of Key Manufacturer

Table 24. Automatic Nucleic Acid Extractor Market: Company Product Type Footprint

Table 25. Automatic Nucleic Acid Extractor Market: Company Product Application Footprint

Table 26. Automatic Nucleic Acid Extractor Competitive Factors

Table 27. Automatic Nucleic Acid Extractor New Entrant and Capacity Expansion Plans

Table 28. Automatic Nucleic Acid Extractor Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Nucleic Acid Extractor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Nucleic Acid Extractor Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automatic Nucleic Acid Extractor Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automatic Nucleic Acid Extractor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Nucleic Acid Extractor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Nucleic Acid Extractor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Nucleic Acid Extractor Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automatic Nucleic Acid Extractor Production Market Share (2021-2026)

Table 37. China Based Automatic Nucleic Acid Extractor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Nucleic Acid Extractor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic Nucleic Acid Extractor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic Nucleic Acid Extractor Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automatic Nucleic Acid Extractor Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic Nucleic Acid Extractor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic Nucleic Acid Extractor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic Nucleic Acid Extractor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic Nucleic Acid Extractor Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automatic Nucleic Acid Extractor Production Market Share (2021-2026)

Table 47. World Automatic Nucleic Acid Extractor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic Nucleic Acid Extractor Production by Type (2021-2026) & (Units)

Table 49. World Automatic Nucleic Acid Extractor Production by Type (2027-2032) & (Units)

Table 50. World Automatic Nucleic Acid Extractor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic Nucleic Acid Extractor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic Nucleic Acid Extractor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automatic Nucleic Acid Extractor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automatic Nucleic Acid Extractor Production Value by Sample Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic Nucleic Acid Extractor Production by Sample Type (2021-2026) & (Units)

Table 56. World Automatic Nucleic Acid Extractor Production by Sample Type (2027-2032) & (Units)

Table 57. World Automatic Nucleic Acid Extractor Production Value by Sample Type (2021-2026) & (USD Million)

Table 58. World Automatic Nucleic Acid Extractor Production Value by Sample Type (2027-2032) & (USD Million)

Table 59. World Automatic Nucleic Acid Extractor Average Price by Sample Type (2021-2026) & (US\$/Unit)

Table 60. World Automatic Nucleic Acid Extractor Average Price by Sample Type

(2027-2032) & (US\$/Unit)

Table 61. World Automatic Nucleic Acid Extractor Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Nucleic Acid Extractor Production by Structure (2021-2026) & (Units)

Table 63. World Automatic Nucleic Acid Extractor Production by Structure (2027-2032) & (Units)

Table 64. World Automatic Nucleic Acid Extractor Production Value by Structure (2021-2026) & (USD Million)

Table 65. World Automatic Nucleic Acid Extractor Production Value by Structure (2027-2032) & (USD Million)

Table 66. World Automatic Nucleic Acid Extractor Average Price by Structure (2021-2026) & (US\$/Unit)

Table 67. World Automatic Nucleic Acid Extractor Average Price by Structure (2027-2032) & (US\$/Unit)

Table 68. World Automatic Nucleic Acid Extractor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automatic Nucleic Acid Extractor Production by Application (2021-2026) & (Units)

Table 70. World Automatic Nucleic Acid Extractor Production by Application (2027-2032) & (Units)

Table 71. World Automatic Nucleic Acid Extractor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automatic Nucleic Acid Extractor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automatic Nucleic Acid Extractor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automatic Nucleic Acid Extractor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Roche Basic Information, Manufacturing Base and Competitors

Table 76. Roche Major Business

Table 77. Roche Automatic Nucleic Acid Extractor Product and Services

Table 78. Roche Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Roche Recent Developments/Updates

Table 80. Roche Competitive Strengths & Weaknesses

Table 81. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 82. Thermo Fisher Scientific Major Business

Table 83. Thermo Fisher Scientific Automatic Nucleic Acid Extractor Product and Services

Table 84. Thermo Fisher Scientific Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Thermo Fisher Scientific Recent Developments/Updates

Table 86. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 87. Qiagen Basic Information, Manufacturing Base and Competitors

Table 88. Qiagen Major Business

Table 89. Qiagen Automatic Nucleic Acid Extractor Product and Services

Table 90. Qiagen Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Qiagen Recent Developments/Updates

Table 92. Qiagen Competitive Strengths & Weaknesses

Table 93. Promega Basic Information, Manufacturing Base and Competitors

Table 94. Promega Major Business

Table 95. Promega Automatic Nucleic Acid Extractor Product and Services

Table 96. Promega Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Promega Recent Developments/Updates

Table 98. Promega Competitive Strengths & Weaknesses

Table 99. Hain Lifescience Basic Information, Manufacturing Base and Competitors

Table 100. Hain Lifescience Major Business

Table 101. Hain Lifescience Automatic Nucleic Acid Extractor Product and Services

Table 102. Hain Lifescience Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Hain Lifescience Recent Developments/Updates

Table 104. Hain Lifescience Competitive Strengths & Weaknesses

Table 105. PerkinElmer Basic Information, Manufacturing Base and Competitors

Table 106. PerkinElmer Major Business

Table 107. PerkinElmer Automatic Nucleic Acid Extractor Product and Services

Table 108. PerkinElmer Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. PerkinElmer Recent Developments/Updates

Table 110. PerkinElmer Competitive Strengths & Weaknesses

Table 111. Esco Lifesciences Basic Information, Manufacturing Base and Competitors

Table 112. Esco Lifesciences Major Business

Table 113. Esco Lifesciences Automatic Nucleic Acid Extractor Product and Services

Table 114. Esco Lifesciences Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Esco Lifesciences Recent Developments/Updates

Table 116. Esco Lifesciences Competitive Strengths & Weaknesses

Table 117. Bioneer Basic Information, Manufacturing Base and Competitors

Table 118. Bioneer Major Business

Table 119. Bioneer Automatic Nucleic Acid Extractor Product and Services

Table 120. Bioneer Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Bioneer Recent Developments/Updates

Table 122. Bioneer Competitive Strengths & Weaknesses

Table 123. AutoGen Basic Information, Manufacturing Base and Competitors

Table 124. AutoGen Major Business

Table 125. AutoGen Automatic Nucleic Acid Extractor Product and Services

Table 126. AutoGen Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. AutoGen Recent Developments/Updates

Table 128. AutoGen Competitive Strengths & Weaknesses

Table 129. Biosan Basic Information, Manufacturing Base and Competitors

Table 130. Biosan Major Business

Table 131. Biosan Automatic Nucleic Acid Extractor Product and Services

Table 132. Biosan Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Biosan Recent Developments/Updates

Table 134. Biosan Competitive Strengths & Weaknesses

Table 135. Genolution Basic Information, Manufacturing Base and Competitors

Table 136. Genolution Major Business

Table 137. Genolution Automatic Nucleic Acid Extractor Product and Services

Table 138. Genolution Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Genolution Recent Developments/Updates

Table 140. Genolution Competitive Strengths & Weaknesses

Table 141. Analytik Jena Basic Information, Manufacturing Base and Competitors

Table 142. Analytik Jena Major Business

Table 143. Analytik Jena Automatic Nucleic Acid Extractor Product and Services

Table 144. Analytik Jena Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Analytik Jena Recent Developments/Updates

Table 146. Analytik Jena Competitive Strengths & Weaknesses

Table 147. Tianlong Basic Information, Manufacturing Base and Competitors

Table 148. Tianlong Major Business

Table 149. Tianlong Automatic Nucleic Acid Extractor Product and Services

Table 150. Tianlong Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Tianlong Recent Developments/Updates

Table 152. Tianlong Competitive Strengths & Weaknesses

Table 153. Hamilton Basic Information, Manufacturing Base and Competitors

Table 154. Hamilton Major Business

Table 155. Hamilton Automatic Nucleic Acid Extractor Product and Services

Table 156. Hamilton Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Hamilton Recent Developments/Updates

Table 158. Hamilton Competitive Strengths & Weaknesses

Table 159. ELITechGroup Basic Information, Manufacturing Base and Competitors

Table 160. ELITechGroup Major Business

Table 161. ELITechGroup Automatic Nucleic Acid Extractor Product and Services

Table 162. ELITechGroup Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. ELITechGroup Recent Developments/Updates

Table 164. ELITechGroup Competitive Strengths & Weaknesses

Table 165. MGI Tech Basic Information, Manufacturing Base and Competitors

Table 166. MGI Tech Major Business

Table 167. MGI Tech Automatic Nucleic Acid Extractor Product and Services

Table 168. MGI Tech Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. MGI Tech Recent Developments/Updates

Table 170. MGI Tech Competitive Strengths & Weaknesses

Table 171. Sansure Biotech Basic Information, Manufacturing Base and Competitors

Table 172. Sansure Biotech Major Business

Table 173. Sansure Biotech Automatic Nucleic Acid Extractor Product and Services

Table 174. Sansure Biotech Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Sansure Biotech Recent Developments/Updates

Table 176. Sansure Biotech Competitive Strengths & Weaknesses

Table 177. Zybio Basic Information, Manufacturing Base and Competitors

Table 178. Zybio Major Business

Table 179. Zybio Automatic Nucleic Acid Extractor Product and Services

Table 180. Zybio Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Zybio Recent Developments/Updates

Table 182. Zybio Competitive Strengths & Weaknesses

Table 183. Bioer Technology Basic Information, Manufacturing Base and Competitors

Table 184. Bioer Technology Major Business

Table 185. Bioer Technology Automatic Nucleic Acid Extractor Product and Services

Table 186. Bioer Technology Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Bioer Technology Recent Developments/Updates

Table 188. Bioer Technology Competitive Strengths & Weaknesses

Table 189. TANBead Basic Information, Manufacturing Base and Competitors

Table 190. TANBead Major Business

Table 191. TANBead Automatic Nucleic Acid Extractor Product and Services

Table 192. TANBead Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. TANBead Recent Developments/Updates

Table 194. TANBead Competitive Strengths & Weaknesses

Table 195. Kurabo Basic Information, Manufacturing Base and Competitors

Table 196. Kurabo Major Business

Table 197. Kurabo Automatic Nucleic Acid Extractor Product and Services

Table 198. Kurabo Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Kurabo Recent Developments/Updates

Table 200. Kurabo Competitive Strengths & Weaknesses	
Table 201. Aurora Basic Information, Manufacturing Base and Competitors	
Table 202. Aurora Major Business	
Table 203. Aurora Automatic Nucleic Acid Extractor Product and Services	
Table 204. Aurora Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)	
Table 205. Aurora Recent Developments/Updates	
Table 206. Aurora Competitive Strengths & Weaknesses	
Table 207. BioGerm Basic Information, Manufacturing Base and Competitors	
Table 208. BioGerm Major Business	
Table 209. BioGerm Automatic Nucleic Acid Extractor Product and Services	
Table 210. BioGerm Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)	
Table 211. BioGerm Recent Developments/Updates	
Table 212. BioGerm Competitive Strengths & Weaknesses	
Table 213. Liferiver Basic Information, Manufacturing Base and Competitors	
Table 214. Liferiver Major Business	
Table 215. Liferiver Automatic Nucleic Acid Extractor Product and Services	
Table 216. Liferiver Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)	
Table 217. Liferiver Recent Developments/Updates	
Table 218. Liferiver Competitive Strengths & Weaknesses	
Table 219. Yocon Basic Information, Manufacturing Base and Competitors	
Table 220. Yocon Major Business	
Table 221. Yocon Automatic Nucleic Acid Extractor Product and Services	
Table 222. Yocon Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)	
Table 223. Yocon Recent Developments/Updates	
Table 224. Yocon Competitive Strengths & Weaknesses	
Table 225. PRCXI Basic Information, Manufacturing Base and Competitors	
Table 226. PRCXI Major Business	
Table 227. PRCXI Automatic Nucleic Acid Extractor Product and Services	
Table 228. PRCXI Automatic Nucleic Acid Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)	
Table 229. PRCXI Recent Developments/Updates	

Table 230. PRCXI Competitive Strengths & Weaknesses

Table 231. Global Key Players of Automatic Nucleic Acid Extractor Upstream (Raw Materials)

Table 232. Global Automatic Nucleic Acid Extractor Typical Customers

Table 233. Automatic Nucleic Acid Extractor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automatic Nucleic Acid Extractor Picture

Figure 2. World Automatic Nucleic Acid Extractor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automatic Nucleic Acid Extractor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automatic Nucleic Acid Extractor Production (2021-2032) & (Units)

Figure 5. World Automatic Nucleic Acid Extractor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automatic Nucleic Acid Extractor Production Value Market Share by Region (2021-2032)

Figure 7. World Automatic Nucleic Acid Extractor Production Market Share by Region (2021-2032)

Figure 8. North America Automatic Nucleic Acid Extractor Production (2021-2032) & (Units)

Figure 9. Europe Automatic Nucleic Acid Extractor Production (2021-2032) & (Units)

Figure 10. China Automatic Nucleic Acid Extractor Production (2021-2032) & (Units)

Figure 11. Japan Automatic Nucleic Acid Extractor Production (2021-2032) & (Units)

Figure 12. Automatic Nucleic Acid Extractor Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automatic Nucleic Acid Extractor Consumption (2021-2032) & (Units)

Figure 15. World Automatic Nucleic Acid Extractor Consumption Market Share by Region (2021-2032)

Figure 16. United States Automatic Nucleic Acid Extractor Consumption (2021-2032) & (Units)

Figure 17. China Automatic Nucleic Acid Extractor Consumption (2021-2032) & (Units)

Figure 18. Europe Automatic Nucleic Acid Extractor Consumption (2021-2032) & (Units)

Figure 19. Japan Automatic Nucleic Acid Extractor Consumption (2021-2032) & (Units)

Figure 20. South Korea Automatic Nucleic Acid Extractor Consumption (2021-2032) & (Units)

Figure 21. ASEAN Automatic Nucleic Acid Extractor Consumption (2021-2032) & (Units)

Figure 22. India Automatic Nucleic Acid Extractor Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automatic Nucleic Acid Extractor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automatic Nucleic Acid

Extractor Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automatic Nucleic Acid Extractor Markets in 2025

Figure 26. United States VS China: Automatic Nucleic Acid Extractor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automatic Nucleic Acid Extractor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automatic Nucleic Acid Extractor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automatic Nucleic Acid Extractor Production Market Share 2025

Figure 30. China Based Manufacturers Automatic Nucleic Acid Extractor Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automatic Nucleic Acid Extractor Production Market Share 2025

Figure 32. World Automatic Nucleic Acid Extractor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automatic Nucleic Acid Extractor Production Value Market Share by Type in 2025

Figure 34. Low Throughput

Figure 35. Med Throughput

Figure 36. High Throughput

Figure 37. World Automatic Nucleic Acid Extractor Production Market Share by Type (2021-2032)

Figure 38. World Automatic Nucleic Acid Extractor Production Value Market Share by Type (2021-2032)

Figure 39. World Automatic Nucleic Acid Extractor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Automatic Nucleic Acid Extractor Production Value by Sample Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automatic Nucleic Acid Extractor Production Value Market Share by Sample Type in 2025

Figure 42. Blood

Figure 43. Tissue

Figure 44. Others

Figure 45. World Automatic Nucleic Acid Extractor Production Market Share by Sample Type (2021-2032)

Figure 46. World Automatic Nucleic Acid Extractor Production Value Market Share by Sample Type (2021-2032)

Figure 47. World Automatic Nucleic Acid Extractor Average Price by Sample Type (2021-2032) & (US\$/Unit)

Figure 48. World Automatic Nucleic Acid Extractor Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automatic Nucleic Acid Extractor Production Value Market Share by Structure in 2025

Figure 50. Benchtop

Figure 51. Floor-standing

Figure 52. Others

Figure 53. World Automatic Nucleic Acid Extractor Production Market Share by Structure (2021-2032)

Figure 54. World Automatic Nucleic Acid Extractor Production Value Market Share by Structure (2021-2032)

Figure 55. World Automatic Nucleic Acid Extractor Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 56. World Automatic Nucleic Acid Extractor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Automatic Nucleic Acid Extractor Production Value Market Share by Application in 2025

Figure 58. Hospital

Figure 59. Laboratory

Figure 60. Others

Figure 61. World Automatic Nucleic Acid Extractor Production Market Share by Application (2021-2032)

Figure 62. World Automatic Nucleic Acid Extractor Production Value Market Share by Application (2021-2032)

Figure 63. World Automatic Nucleic Acid Extractor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Automatic Nucleic Acid Extractor Industry Chain

Figure 65. Automatic Nucleic Acid Extractor Procurement Model

Figure 66. Automatic Nucleic Acid Extractor Sales Model

Figure 67. Automatic Nucleic Acid Extractor Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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