

Global Automatic Nucleic Acid Extractor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Nucleic Acid Extractor market size was valued at US\$ 900 million in 2025 and is forecast to a readjusted size of US\$ 1357 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global Automatic Nucleic Acid Extractor production reached approximately 19,230 units?with an average global market price of around US\$ 45,500 per unit, and a gross profit margin of approximately 20%-40%. Automatic Nucleic Acid Extractors are automated laboratory instruments used to extract and purify DNA or RNA from biological samples such as blood, swabs, tissues, cells, microorganisms, saliva, and clinical specimens. These instruments commonly use magnetic bead, spin-column, or liquid-handling workflows to complete lysis, nucleic acid binding, washing, elution, and sample transfer steps with limited manual intervention. They are used before PCR, qPCR, sequencing, genotyping, infectious disease testing, oncology testing, forensic analysis, and genomics research. Their core value is to improve extraction consistency, sample throughput, contamination control, reproducibility, and laboratory efficiency in clinical, research, and biopharmaceutical workflows.

The industrial chain of Automatic Nucleic Acid Extractor includes upstream components such as magnetic beads, extraction kits, spin columns, plastic consumables, pipette tips, deep-well plates, pumps, motors, magnetic modules, heating modules, sensors, control boards, robotic arms, software, and sterile packaging materials. The midstream consists of instrument design, fluidic module integration, extraction protocol development, mechanical assembly, calibration, quality testing, reagent compatibility validation, software integration, and contamination-control design. Downstream applications mainly include hospitals, clinical laboratories, disease control centers,

research institutions, biopharmaceutical companies, sequencing laboratories, forensic laboratories, veterinary testing, food safety testing, and public health screening. Related services cover installation, training, maintenance, calibration, software upgrades, reagent supply, and technical support.

The market for Automatic Nucleic Acid Extractors is growing rapidly as molecular diagnostics, infectious disease testing, genomics research, oncology testing, biopharmaceutical development, and high-throughput laboratory workflows continue to expand. A key trend is the shift toward higher-throughput extractors, magnetic bead workflows, contamination-reduction designs, open reagent compatibility, compact platforms, and integration with downstream PCR or sequencing systems. Customers are paying more attention to extraction efficiency, sample capacity, reproducibility, turnaround time, reagent cost, data connectivity, and maintenance convenience. In the coming years, suppliers with strengths in automation design, reagent integration, contamination control, software connectivity, and after-sales support are expected to gain competitive advantages. Overall, the industry is moving toward faster, more standardized, more flexible, and more integrated nucleic acid sample preparation instruments.

This report is a detailed and comprehensive analysis for global Automatic Nucleic Acid Extractor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Nucleic Acid Extractor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Nucleic Acid Extractor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Nucleic Acid Extractor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (US\$/Unit), 2021-2032

Global Automatic Nucleic Acid Extractor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Nucleic Acid Extractor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Nucleic Acid Extractor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Thermo Fisher Scientific, Qiagen, Promega, Hain Lifescience, PerkinElmer, Esco Lifesciences, Bioneer, AutoGen, Biosan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Nucleic Acid Extractor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Throughput

Med Throughput

High Throughput

Market segment by Sample Type

Blood

Tissue

Others

Market segment by Structure

Benchtop

Floor-standing

Others

Market segment by Application

Hospital

Laboratory

Others

Major players covered

Roche

Thermo Fisher Scientific

Qiagen

Promega

Hain Lifescience

PerkinElmer

Esco Lifesciences

Bioneer

AutoGen

Biosan

Genolution

Analytik Jena

Tianlong

Hamilton

ELITechGroup

MGI Tech

Sansure Biotech

Zybio

Bioer Technology

TANBead

Kurabo

Aurora

BioGerm

Liferiver

Yocon

PRCXI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Nucleic Acid Extractor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Nucleic Acid Extractor, with price, sales quantity, revenue, and global market share of Automatic Nucleic Acid Extractor from 2021 to 2026.

Chapter 3, the Automatic Nucleic Acid Extractor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Nucleic Acid Extractor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Nucleic Acid Extractor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Nucleic Acid Extractor.

Chapter 14 and 15, to describe Automatic Nucleic Acid Extractor sales channel, distributors, customers, research findings and conclusion.

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