

# Global Automatic Nesting Software Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Automatic Nesting Software market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Automatic nesting software is a computer program that is used to optimize the arrangement of shapes or parts on a sheet of material, such as metal, wood, or fabric, in order to minimize waste and maximize material utilization. The software automatically calculates the most efficient way to nest the shapes within the available space, taking into account factors such as material dimensions, part sizes, and cutting constraints. This helps to reduce material costs, increase production efficiency, and minimize manual effort in the nesting process.

The global market for automatic nesting software is expected to grow at a steady pace in the coming years, driven by the need for efficient material utilization, increasing adoption of automation, and the focus on cost reduction in industries.

In terms of regional analysis, North America and Europe are the leading markets for automatic nesting software, owing to the presence of a large number of manufacturing industries and the high adoption of automation technologies. Asia Pacific is also expected to witness significant growth due to the rapid industrialization and increasing focus on cost reduction in countries like China and India.

One of the key drivers of the market is the growing demand for efficient material utilization. Automatic nesting software helps in optimizing material usage by arranging and fitting multiple parts onto a single sheet of material, thereby reducing waste and

minimizing costs. This is particularly important in industries such as automotive, aerospace, and furniture manufacturing, where material costs can be substantial.

Another factor driving the market is the increasing adoption of automation in manufacturing processes. Automatic nesting software enables manufacturers to automate the process of arranging and nesting parts, eliminating the need for manual intervention. This not only saves time but also improves accuracy and reduces the risk of errors. As manufacturers increasingly focus on improving productivity and efficiency, the demand for automatic nesting software is expected to grow.

Cost reduction is also a significant factor contributing to the market growth. Automatic nesting software helps in reducing material waste, optimizing production schedules, and improving overall efficiency, leading to cost savings for manufacturers. With increasing competition and the need to remain competitive in the global market, companies are actively seeking ways to reduce costs, which is driving the demand for automatic nesting software.

However, there are certain challenges that the market faces. One of the key challenges is the high initial investment required for implementing automatic nesting software. The cost of software licenses, hardware, and training can be significant, especially for small and medium-sized enterprises. This can act as a barrier to adoption, particularly in developing regions.

Moreover, the market is highly competitive, with several players offering automatic nesting software solutions. This intensifies the competition and puts pressure on companies to continuously innovate and differentiate their offerings. Additionally, the market is also witnessing the emergence of cloud-based automatic nesting software solutions, which provide flexibility and scalability to manufacturers.

The Global Info Research report includes an overview of the development of the Automatic Nesting Software industry chain, the market status of Manufacturing (On-Premises, Cloud Computing), Packaging (On-Premises, Cloud Computing), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automatic Nesting Software.

Regionally, the report analyzes the Automatic Nesting Software markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automatic Nesting Software market, with robust domestic demand,

supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automatic Nesting Software market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automatic Nesting Software industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Deployment Type (e.g., On-Premises, Cloud Computing).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automatic Nesting Software market.

**Regional Analysis:** The report involves examining the Automatic Nesting Software market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automatic Nesting Software market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automatic Nesting Software:

**Company Analysis:** Report covers individual Automatic Nesting Software players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automatic Nesting Software This may involve surveys, interviews, and

analysis of consumer reviews and feedback from different by Application (Manufacturing, Packaging).

**Technology Analysis:** Report covers specific technologies relevant to Automatic Nesting Software. It assesses the current state, advancements, and potential future developments in Automatic Nesting Software areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automatic Nesting Software market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automatic Nesting Software market is split by Deployment Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Deployment Type, and by Application in terms of value.

### Market segment by Deployment Type

On-Premises

Cloud Computing

### Market segment by Application

Manufacturing

Packaging

Printing

Construction

Market segment by players, this report covers

Nanjing Xuesi Information Technology

Shanghai Zhuochang Digital Technology

Fastcam Software (Shanghai)

SIGMANEST

Shanghai Daoruan Information Technology

Shanghai Friendless Electronic Technology Corporation Limited

Changzhou Earthman Software

Wuhan Zhige Technology

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automatic Nesting Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automatic Nesting Software, with revenue, gross

margin and global market share of Automatic Nesting Software from 2018 to 2023.

Chapter 3, the Automatic Nesting Software competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Deployment Type and application, with consumption value and growth rate by Deployment Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and Automatic Nesting Software market forecast, by regions, deployment type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automatic Nesting Software.

Chapter 13, to describe Automatic Nesting Software research findings and conclusion.

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