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Global Automatic Modified Atmosphere Packaging Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Modified Atmosphere Packaging Machine market size is expected to reach $ 2429 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Automatic Modified Atmosphere Packaging Machine refers to fully automated packaging equipment designed to replace or modify the atmosphere surrounding a product before hermetic sealing. The equipment typically performs package conveying, evacuation or gas flushing, protective-gas injection, sealing, film cutting and finished-package discharge automatically.

Major equipment types include automatic tray sealers, thermoforming modified atmosphere packaging machines, horizontal flow-wrapping MAP machines, vertical form-fill-seal MAP machines and other integrated automatic packaging lines. Commercial systems commonly use nitrogen, carbon dioxide, oxygen or customized gas mixtures according to the characteristics of the packaged product.

In 2025, the global average selling price is estimated at approximately US$75,000 per unit, global sales volume at approximately 21.20 thousand units, and the average manufacturer gross margin at approximately 37%.The upstream segment mainly includes stainless steel, servo motors, vacuum pumps, gas-control valves, gas sensors, PLCs, industrial computers, conveyors, sealing modules, heating components, cutters, packaging-film feeding systems and electrical control components. The midstream segment covers machine design, vacuum and gas-flushing system development, sealing-system manufacturing, automation programming, equipment assembly, gas-control calibration, performance testing and production-line integration. The downstream

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segment mainly includes food processors, pharmaceutical manufacturers, medical-product companies, electronics manufacturers, central kitchens and contract packaging companies.

Automatic modified atmosphere packaging equipment is benefiting from growing demand for longer food shelf life and higher packaging-line productivity. MAP technology replaces ordinary package air with a controlled gas mixture, slowing product deterioration while allowing manufacturers to maintain fresh-product characteristics during distribution and retail.

Automation has become an important competitive factor. Modern MAP equipment integrates servo-driven motion, recipe management, automated gas flushing, vacuum control, film handling and production-line communication, allowing manufacturers to reduce manual intervention and improve package consistency.

Tray sealing remains one of the most important MAP equipment formats. Automatic tray sealers are widely used for meat, poultry, seafood, fresh produce and prepared foods, while thermoforming and horizontal flow-wrapping equipment provide greater flexibility for high-volume products and flexible package formats. Public market research identifies tray sealing as one of the largest MAP equipment categories.

Future growth will be supported by ready-to-eat foods, centralized food processing, fresh-food retail and reduced food-waste requirements. Machine connectivity, real-time monitoring and predictive maintenance are also expected to become increasingly important features in high-output packaging lines.

Report Scope

This report studies the global Automatic Modified Atmosphere Packaging Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Modified Atmosphere Packaging Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Modified Atmosphere Packaging Machine that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Automatic Modified Atmosphere Packaging Machine total production and demand, 2021-2032, (K Units)

Global Automatic Modified Atmosphere Packaging Machine total production value, 2021-2032, (USD Million)

Global Automatic Modified Atmosphere Packaging Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Modified Atmosphere Packaging Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Modified Atmosphere Packaging Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Modified Atmosphere Packaging Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Modified Atmosphere Packaging Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Modified Atmosphere Packaging Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Modified Atmosphere Packaging Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MULTIVAC Group, ULMA Packaging, Proseal UK Ltd., G. Mondini S.p.A., Ishida Co., Ltd., Reepack S.r.l., PFM Packaging Machinery S.p.A., IMA Ilapak International S.A., ORICS Industries, Inc., SEALPAC GmbH, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Modified Atmosphere Packaging Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Modified Atmosphere Packaging Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Automatic Modified Atmosphere Packaging Machine Market, Segmentation by Type:

Fully Automatic Modified Atmosphere Packaging Machine

Semi-automatic Modified Atmosphere Packaging Machine

Global Automatic Modified Atmosphere Packaging Machine Market, Segmentation by Atmosphere Replacement Method:

Vacuum-Gas Replacement

Direct Gas Flushing

Continuous Gas Flushing

Global Automatic Modified Atmosphere Packaging Machine Market, Segmentation by Production Speed:

Up to 30 Packs/min

Above 30 to 80 Packs/min

Above 80 to 150 Packs/min

Above 150 Packs/min

Global Automatic Modified Atmosphere Packaging Machine Market, Segmentation by Application:

Meat, Poultry and Seafood

Dairy Products

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Fresh Fruit and Vegetables

Bakery and Prepared Foods

Others

Companies Profiled:

MULTIVAC Group

ULMA Packaging

Proseal UK Ltd.

G. Mondini S.p.A.

Ishida Co., Ltd.

Reepack S.r.l.

PFM Packaging Machinery S.p.A.

IMA Ilapak International S.A.

ORICS Industries, Inc.

SEALPAC GmbH

Utien Pack Co., Ltd.

Dajiang Machinery Equipment Co., Ltd.

Chengdu Rodbol Machinery Co., Ltd.

Key Questions Answered

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1. How big is the global Automatic Modified Atmosphere Packaging Machine market?
2. What is the demand of the global Automatic Modified Atmosphere Packaging Machine market?
3. What is the year over year growth of the global Automatic Modified Atmosphere Packaging Machine market?
4. What is the total value of the global Automatic Modified Atmosphere Packaging Machine market?
5. Who are the Major Players in the global Automatic Modified Atmosphere Packaging Machine market?
6. What are the growth factors driving the market demand?

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