

# Global Automatic Microbial Identification System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automatic Microbial Identification System market size was valued at US\$ 202 million in 2025 and is forecast to a readjusted size of US\$ 307 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global production capacity of automatic microbial identification systems reached approximately 8,000 units, with actual output around 6,500 units. The average selling price was about USD 120,000 per unit, and leading manufacturers achieved gross margins of 45%–60%. An automatic microbial identification system is a fully integrated laboratory instrument that automates the process of identifying microorganisms from clinical, environmental, or industrial samples. It employs technologies such as mass spectrometry (e.g., MALDI-TOF), PCR, and advanced bioinformatics to rapidly and accurately determine microbial species and strains with minimal manual intervention.

Upstream suppliers provide key components such as high-precision mass spectrometers, PCR modules, optical detectors, microfluidic chips, and reagent kits. Midstream manufacturers integrate these into automated instruments with sample preparation, data acquisition, and analytics software, ensuring reliability and compliance with laboratory standards. Leading producers include companies with strong R&D and regulatory capabilities in the US, Europe, and Asia. Downstream, distribution channels include medical equipment distributors, direct hospital procurement, and OEM partnerships. End users are clinical diagnostic laboratories, hospitals, public health agencies, and food or environmental testing labs that demand accurate, high-throughput microbial identification. Key product attributes include speed, accuracy,

database comprehensiveness, and integration with laboratory information systems.

The automatic microbial identification system market is expanding as demand for rapid, accurate microbial diagnosis increases across clinical, food safety, and environmental sectors. Fully automated systems are favored for their ability to reduce manual workload, improve reproducibility, and provide high throughput with integrated data analytics. Adoption is strongest in hospitals and reference laboratories in North America and Europe, driven by stringent regulatory requirements and advanced laboratory infrastructure, while Asia Pacific shows robust growth due to increased healthcare investment and diagnostic capacity expansion. Technological innovations such as advanced mass spectrometry and integrated bioinformatics improve identification speed and accuracy. Challenges include high upfront costs and the need for skilled operators, but overall adoption is expected to grow steadily as labs modernize and seek improved diagnostic performance.

This report is a detailed and comprehensive analysis for global Automatic Microbial Identification System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automatic Microbial Identification System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Microbial Identification System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Microbial Identification System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Microbial Identification System market shares of main players,

shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit),  
2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Microbial Identification System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Microbial Identification System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher, Beckman Coulter, bioMérieux, Bruker, BD, Charles River, Mindray, Autobio, LABAUTO, Zybio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Automatic Microbial Identification System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Biochemical Reaction-Based Identification System

MALDI-TOF Mass Spectrometry Identification System

Fluorescence-Based Identification System

Molecular Biology-Based Identification System

Others

## Market segment by Target Microorganism

Bacterial Identification

Fungal Identification

## Market segment by Application

Healthcare Industry

Food & Beverage Industry

Environmental Industry

Other Industries

## Major players covered

Thermo Fisher

Beckman Coulter

bioMérieux

Bruker

BD

Charles River

Mindray

Autobio

LABAUTO

Zybio

Quetest

Meihua Yiliao

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Automatic Microbial Identification System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Microbial Identification System, with price, sales quantity, revenue, and global market share of Automatic Microbial Identification System from 2021 to 2026.

Chapter 3, the Automatic Microbial Identification System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Microbial Identification System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Microbial Identification System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Microbial Identification System.

Chapter 14 and 15, to describe Automatic Microbial Identification System sales channel, distributors, customers, research findings and conclusion.

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