

Global Automatic Metallurgical Mounting Press Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Metallurgical Mounting Press market size is expected to reach \$ 97 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Metallurgical Mounting Press production reached approximately 31.9 k units, with an average global market price of around US\$2,380 per unit. Automatic metallographic mounting press is a professional automated equipment used to prepare metallographic samples. In metallography, mounting is typically the second process step after sectioning. Mounting encapsulates the sampled material with a plastic shell and prepares the sample for the following metallographic grinding and polishing step. In many cases it leads to a simplified sample preparation and thus to better results.

The global market for Metallurgical Mounting Press is undergoing a structural upgrade from manual and semi-automatic operations toward fully automated, intelligent, and high-efficiency integration. Rising demands for precision and efficiency in material testing from downstream sectors such as new energy vehicles, semiconductor packaging, aerospace, and electronics are driving laboratory demand for programmable automatic mounting systems with closed-loop multi-parameter control. From a technological perspective, hot compression mounting and vacuum cold mounting technologies continue to mature, while emerging processes such as UV-curable mounting significantly reduce curing time, substantially improving sample throughput and laboratory efficiency while lowering energy consumption and emissions. Application areas have expanded from traditional metal analysis to emerging fields including lithium battery electrodes, 3D-printed metal parts, ceramic matrix composites, and biomedical samples. Regionally, Asia-Pacific, with its dense manufacturing activity and strong

demand from emerging applications, has become the most dynamic growth region for automatic mounting presses, while North America and Europe focus primarily on intelligent upgrades of existing laboratory equipment. From a policy perspective, government equipment renewal programs and domestic product procurement support policies in major manufacturing countries have created a favorable environment for the adoption of automated testing equipment. Overall, industry competition is shifting from single-device performance toward comprehensive capabilities encompassing multi-process integration, software optimization, and complete sample preparation solutions, ushering in a new development phase driven by technological innovation and system integration.

This report studies the global Automatic Metallurgical Mounting Press production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Metallurgical Mounting Press and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Metallurgical Mounting Press that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Metallurgical Mounting Press total production and demand, 2021-2032, (Units)

Global Automatic Metallurgical Mounting Press total production value, 2021-2032, (USD Million)

Global Automatic Metallurgical Mounting Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Metallurgical Mounting Press consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Metallurgical Mounting Press domestic production, consumption, key domestic manufacturers and share

Global Automatic Metallurgical Mounting Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Metallurgical Mounting Press production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Metallurgical Mounting Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Metallurgical Mounting Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Struers, LECO, Buehler, QATM (Verder), Allied, METKON, Kemet, PRESI, LAM PLAN, TOP TECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Metallurgical Mounting Press market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Metallurgical Mounting Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Metallurgical Mounting Press Market, Segmentation by Type:

Hot Mounting Press

Cold Mounting Press

Global Automatic Metallurgical Mounting Press Market, Segmentation by Automation Level:

Fully Automatic

Semi-automatic

Global Automatic Metallurgical Mounting Press Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Automatic Metallurgical Mounting Press Market, Segmentation by Application:

Industrial Production

Laboratory

Companies Profiled:

Struers

LECO

Buehler

QATM (Verder)

Allied

METKON

Kemet

PRESI

LAM PLAN

TOP TECH

Shanghai Metallurgical Equipment

Key Questions Answered:

1. How big is the global Automatic Metallurgical Mounting Press market?
2. What is the demand of the global Automatic Metallurgical Mounting Press market?
3. What is the year over year growth of the global Automatic Metallurgical Mounting Press market?
4. What is the production and production value of the global Automatic Metallurgical Mounting Press market?
5. Who are the key producers in the global Automatic Metallurgical Mounting Press market?
6. What are the growth factors driving the market demand?

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