

Global Automatic Metal Swarf De-Oiling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Metal Swarf De-Oiling System market size was valued at US\$ 331 million in 2025 and is forecast to a readjusted size of US\$ 499 million by 2032 with a CAGR of 6.1% during review period.

Global shipments of Automatic Metal Swarf De-Oiling Systems are projected to reach approximately 11,500 units annually by 2025. The average transaction price for mainstream industrial centrifugal and pressing equipment is estimated at US\$28,000 per unit. This primarily corresponds to automated continuous centrifugal de-oiling systems with processing capacities ranging from 300 kg/h to 3,000 kg/h, excluding large-scale centralized metal scrap processing lines. A single unit accounts for approximately 20%–35% of the investment in metal scrap processing and wastewater recovery systems. Major demand sources include automotive engine and transmission machining lines, aerospace structural component workshops, bearing and precision component manufacturers, aluminum alloy die-casting post-processing workshops, and large machine tool manufacturing bases. Europe and North America together account for approximately 55% of the market, with Germany and Japan exhibiting high technological concentration in high-precision centrifugal structures and automatic control systems. The Asia-Pacific region (China, South Korea, and India) is experiencing significant growth due to the expansion of machining capacity and increasingly stringent environmental regulations. Automatic Metal Swarf De-Oiling Systems are industrial environmental protection and resource recycling equipment used to separate metal chips from cutting fluid generated during machining processes. Their core function is to use centrifugal force or mechanical pressing to recover coolant and lubricating oil adhering to the surface of steel, aluminum, or cast iron chips into a

circulating system, while simultaneously reducing the oil content of the chips for subsequent briquetting, smelting, or external sale. Compared to traditional natural draining or manual filtration methods, automatic chip de-oiling machines offer advantages such as continuous operation, controllable oil content within 1%–3%, and direct return of the recovered liquid to a centralized cooling system. Their engineering positioning is not simply 'waste treatment equipment,' but a key node in metal processing plants to achieve 'coolant recycling + solid waste reduction + environmental compliance.' With the digitalization of workshops and strengthened environmental supervision, this product is evolving from 'auxiliary environmental protection equipment' to a 'core unit for processing system cost optimization and carbon emission management.'

This report is a detailed and comprehensive analysis for global Automatic Metal Swarf De-Oiling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Maximum Throughput and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Metal Swarf De-Oiling System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Metal Swarf De-Oiling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Metal Swarf De-Oiling System market size and forecasts, by Maximum Throughput and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Metal Swarf De-Oiling System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automatic Metal Swarf De-Oiling System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Metal Swarf De-Oiling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Goessling, CEPA, Alfa Laval, WMV, LM Industry, Mayfran, Rousselet Robatel, ECOCUT-TECH, FAMA Srl, Lanner Anlagenbau, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Metal Swarf De-Oiling System market is split by Maximum Throughput and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Maximum Throughput, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Maximum Throughput

?1000 kg/h

?1000 kg/h

Market segment by Residual Oil Content

?1%

1%–3%

3%–5%

Market segment by Operating Mode

Batch Type

Continuous Type

Market segment by Application

Automotive

Aerospace

Metalworking

Others

Major players covered

Goessling

CEPA

Alfa Laval

WMV

LM Industry

Mayfran

Rousselet Robatel

ECOCUT-TECH

FAMA Srl

Lanner Anlagenbau

Steimel

Walther Trowal

ARP GmbH

Kromas

HEINKEL

Fase Mechanical Engineering

MKR

Hong Tay Yue Enterprise

Dolphin Centrifuge

Ameloid

Enerpat

Chin Minn Industries

SENZ

Gerun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Metal Swarf De-Oiling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Metal Swarf De-Oiling System, with price, sales quantity, revenue, and global market share of Automatic Metal Swarf De-Oiling System from 2021 to 2026.

Chapter 3, the Automatic Metal Swarf De-Oiling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Metal Swarf De-Oiling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Maximum Throughput and by Application, with sales market share and growth rate by Maximum Throughput, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Metal Swarf De-Oiling System market forecast, by regions, by Maximum Throughput, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Metal Swarf De-Oiling System.

Chapter 14 and 15, to describe Automatic Metal Swarf De-Oiling System sales channel, distributors, customers, research findings and conclusion.

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