

Global Automatic Medical Device Cleaning System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Medical Device Cleaning System market size is expected to reach \$ 2782 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

An Automatic Medical Device Cleaning System is a medical device that integrates multiple processes including pre-washing, main washing, rinsing, thermal disinfection, and drying into a single automated cycle, designed to perform standardized cleaning and thermal disinfection of reusable surgical instruments, endoscopes, ultrasound probes, and other medical devices. The core industrial value of this system lies in its replacement of traditional manual brushing and rinsing, which relied heavily on individual skill, with a programmable mechanized process. This fundamentally resolves the issue of inconsistent cleaning results caused by operational variations in manual methods, while significantly reducing healthcare workers' occupational exposure risk to patient blood, bodily fluids, and pathogenic microorganisms. As global requirements for healthcare-associated infection prevention and control continue to escalate, and as regulatory demands for traceability and validation of the instrument reprocessing process become increasingly stringent, manual cleaning methods face compliance challenges due to their difficulty in providing objective, traceable process records. Consequently, the automatic medical device cleaning system is rapidly becoming the core technological foundation of central sterile supply departments in modern healthcare facilities. Its industrial boundaries are also extending from pure equipment sales to comprehensive solutions encompassing cleaning validation services, digital workflow management software, and standardized consumables.

Market Development Opportunities and Key Drivers

The Khamsin system, developed collaboratively by Aston University in the United Kingdom and PFE Medical, has reduced endoscopic manual cleaning time from several hours to just minutes through a novel technological approach. The persistent high incidence of healthcare-associated infections globally has elevated instrument reprocessing to the highest strategic priority for medical institutions, creating an urgent need to transition from manual cleaning to automated equipment. China's National Medical Products Administration has issued the YY/T 0734 series of industry standards, which clearly specify the general requirements and test methods for washer-disinfectors, providing clear technical specifications for standardized application and market access.

Market Challenges and Risks

The foremost challenge is the difficulty of adapting to complex, precision instruments, particularly flexible endoscopes with long, narrow lumens where biofilm is notoriously difficult to eliminate using conventional cleaning processes, representing a persistent blind spot in infection risk. The high procurement cost of automatic cleaning systems and associated high-quality enzymatic detergents and other consumables poses a significant economic barrier for budget-constrained small and medium-sized medical institutions and emerging markets. The rapid evolution of regulatory standards also presents a continuous challenge to manufacturers, with the U.S. Food and Drug Administration imposing stricter automation requirements for complex device reprocessing and encouraging the use of systems with single-use components.

Downstream Demand Trends

In North America and Europe, large hospitals and third-party sterilization centers have strong demand for fully automated washer-disinfectors with integrated data logging capabilities, urgently needing systems that automatically generate complete electronic records of cleaning parameters, cycle batches, and operator information to meet stringent compliance audit requirements. Specialized automated cleaning systems for ultrasound probes and flexible endoscopes are becoming a new growth driver, with Nanosonics' Trophon series having established a mature global market for high-level disinfection of ultrasound probes, and its next-generation CORIS system signaling the advance of automated cleaning into conquering the technical challenge of endoscope lumens.

Regional Trends

The North American market, supported by a highly mature healthcare reimbursement system, a zero-tolerance policy toward healthcare-associated infections, and frequent technological iteration, remains the core stronghold for high-end automated cleaning systems, with market focus on intelligent upgrades and compliance retrofitting of existing equipment. The Asia-Pacific region, led by China and India, is the fastest-growing market globally, driven by government-led large-scale plans for new healthcare infrastructure construction and upgrades, alongside a rapidly rising awareness of infection control across society. The European market is growing steadily under the stringent regulations of the European Medical Device Regulation, focusing on energy-efficient retrofitting of existing equipment and seamless integration with hospital information systems. In emerging markets such as the Middle East, Africa, and Latin America, the primary drivers of equipment adoption are international medical aid projects and the expansion of private healthcare networks, where there exists a substantial and persistent gap for basic, easy-to-operate, robust, and cost-effective automated cleaning equipment.

This report studies the global Automatic Medical Device Cleaning System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Medical Device Cleaning System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Medical Device Cleaning System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Medical Device Cleaning System total production and demand, 2021-2032, (Units)

Global Automatic Medical Device Cleaning System total production value, 2021-2032, (USD Million)

Global Automatic Medical Device Cleaning System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Medical Device Cleaning System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Medical Device Cleaning System domestic production, consumption, key domestic manufacturers and share

Global Automatic Medical Device Cleaning System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Medical Device Cleaning System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Medical Device Cleaning System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Medical Device Cleaning System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STERIS, Getinge, Miele, Belimed, Steelco, Tuttnauer, Smeg Instruments, MMM Group, CISA, Matachana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Medical Device Cleaning System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Medical Device Cleaning System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Medical Device Cleaning System Market, Segmentation by Type:

Spray Cleaning System

Ultrasonic Cleaning System

Flushing Cleaning System

Global Automatic Medical Device Cleaning System Market, Segmentation by Disinfection Method:

Thermal Disinfection System

Chemical Disinfection System

Low Temperature Disinfection System

Global Automatic Medical Device Cleaning System Market, Segmentation by Chamber Quantity:

Single-Chamber Cleaning System

Multi-Chamber Type Cleaning System

Global Automatic Medical Device Cleaning System Market, Segmentation by Drying Method:

Hot Air Drying System

Vacuum Drying System

Global Automatic Medical Device Cleaning System Market, Segmentation by Application:

Medical Device Manufacturing

Hospital Operating Room

Dental Clinic

Companies Profiled:

STERIS

Getinge

Miele

Belimed

Steelco

Tuttnauer

Smeg Instruments

MMM Group

CISA

Matachana

DEKO MedTech

AT-OS

Shinva

Laoken

Key Questions Answered:

1. How big is the global Automatic Medical Device Cleaning System market?
2. What is the demand of the global Automatic Medical Device Cleaning System market?
3. What is the year over year growth of the global Automatic Medical Device Cleaning System market?
4. What is the production and production value of the global Automatic Medical Device Cleaning System market?
5. Who are the key producers in the global Automatic Medical Device Cleaning System market?
6. What are the growth factors driving the market demand?

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