

Global Automatic Medical Device Cleaning System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Medical Device Cleaning System market size was valued at US\$ 1852 million in 2025 and is forecast to a readjusted size of US\$ 2782 million by 2032 with a CAGR of 6.1% during review period.

An Automatic Medical Device Cleaning System is a medical device that integrates multiple processes including pre-washing, main washing, rinsing, thermal disinfection, and drying into a single automated cycle, designed to perform standardized cleaning and thermal disinfection of reusable surgical instruments, endoscopes, ultrasound probes, and other medical devices. The core industrial value of this system lies in its replacement of traditional manual brushing and rinsing, which relied heavily on individual skill, with a programmable mechanized process. This fundamentally resolves the issue of inconsistent cleaning results caused by operational variations in manual methods, while significantly reducing healthcare workers' occupational exposure risk to patient blood, bodily fluids, and pathogenic microorganisms. As global requirements for healthcare-associated infection prevention and control continue to escalate, and as regulatory demands for traceability and validation of the instrument reprocessing process become increasingly stringent, manual cleaning methods face compliance challenges due to their difficulty in providing objective, traceable process records. Consequently, the automatic medical device cleaning system is rapidly becoming the core technological foundation of central sterile supply departments in modern healthcare facilities. Its industrial boundaries are also extending from pure equipment sales to comprehensive solutions encompassing cleaning validation services, digital workflow management software, and standardized consumables.

Market Development Opportunities and Key Drivers

The Khamsin system, developed collaboratively by Aston University in the United Kingdom and PFE Medical, has reduced endoscopic manual cleaning time from several hours to just minutes through a novel technological approach. The persistent high incidence of healthcare-associated infections globally has elevated instrument reprocessing to the highest strategic priority for medical institutions, creating an urgent need to transition from manual cleaning to automated equipment. China's National Medical Products Administration has issued the YY/T 0734 series of industry standards, which clearly specify the general requirements and test methods for washer-disinfectors, providing clear technical specifications for standardized application and market access.

Market Challenges and Risks

The foremost challenge is the difficulty of adapting to complex, precision instruments, particularly flexible endoscopes with long, narrow lumens where biofilm is notoriously difficult to eliminate using conventional cleaning processes, representing a persistent blind spot in infection risk. The high procurement cost of automatic cleaning systems and associated high-quality enzymatic detergents and other consumables poses a significant economic barrier for budget-constrained small and medium-sized medical institutions and emerging markets. The rapid evolution of regulatory standards also presents a continuous challenge to manufacturers, with the U.S. Food and Drug Administration imposing stricter automation requirements for complex device reprocessing and encouraging the use of systems with single-use components.

Downstream Demand Trends

In North America and Europe, large hospitals and third-party sterilization centers have strong demand for fully automated washer-disinfectors with integrated data logging capabilities, urgently needing systems that automatically generate complete electronic records of cleaning parameters, cycle batches, and operator information to meet stringent compliance audit requirements. Specialized automated cleaning systems for ultrasound probes and flexible endoscopes are becoming a new growth driver, with Nanosonics' Trophon series having established a mature global market for high-level disinfection of ultrasound probes, and its next-generation CORIS system signaling the advance of automated cleaning into conquering the technical challenge of endoscope lumens.

Regional Trends

The North American market, supported by a highly mature healthcare reimbursement system, a zero-tolerance policy toward healthcare-associated infections, and frequent technological iteration, remains the core stronghold for high-end automated cleaning systems, with market focus on intelligent upgrades and compliance retrofitting of existing equipment. The Asia-Pacific region, led by China and India, is the fastest-growing market globally, driven by government-led large-scale plans for new healthcare infrastructure construction and upgrades, alongside a rapidly rising awareness of infection control across society. The European market is growing steadily under the stringent regulations of the European Medical Device Regulation, focusing on energy-efficient retrofitting of existing equipment and seamless integration with hospital information systems. In emerging markets such as the Middle East, Africa, and Latin America, the primary drivers of equipment adoption are international medical aid projects and the expansion of private healthcare networks, where there exists a substantial and persistent gap for basic, easy-to-operate, robust, and cost-effective automated cleaning equipment.

This report is a detailed and comprehensive analysis for global Automatic Medical Device Cleaning System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Medical Device Cleaning System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Automatic Medical Device Cleaning System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Automatic Medical Device Cleaning System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Automatic Medical Device Cleaning System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Medical Device Cleaning System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Medical Device Cleaning System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STERIS, Getinge, Miele, Belimed, Steelco, Tuttnauer, Smeg Instruments, MMM Group, CISA, Matachana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Medical Device Cleaning System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Spray Cleaning System

Ultrasonic Cleaning System

Flushing Cleaning System

Market segment by Disinfection Method

Thermal Disinfection System

Chemical Disinfection System

Low Temperature Disinfection System

Market segment by Chamber Quantity

Single-Chamber Cleaning System

Multi-Chamber Type Cleaning System

Market segment by Drying Method

Hot Air Drying System

Vacuum Drying System

Market segment by Application

Medical Device Manufacturing

Hospital Operating Room

Dental Clinic

Major players covered

STERIS

Getinge

Miele

Belimed

Steelco

Tuttnauer

Smeg Instruments

MMM Group

CISA

Matachana

DEKO MedTech

AT-OS

Shinva

Laoken

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Medical Device Cleaning System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Medical Device Cleaning System, with price, sales quantity, revenue, and global market share of Automatic Medical Device Cleaning System from 2021 to 2026.

Chapter 3, the Automatic Medical Device Cleaning System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Medical Device Cleaning System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Medical Device Cleaning System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Medical Device Cleaning System.

Chapter 14 and 15, to describe Automatic Medical Device Cleaning System sales channel, distributors, customers, research findings and conclusion.

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