

Global Automatic Material Handling System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Material Handling System market size is expected to reach \$ 95855 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Automated Material Handling Systems (AMHS) are systems that automatically receive, transfer, store, and distribute materials in production or warehousing processes through conveying, sorting, stacking, AGV/AMR, and control software. With automation, informatization, and high reliability at their core, they significantly improve logistics efficiency and operational safety.

Upstream components mainly include mechanical structural parts, drive motors and servo systems, sensors, PLCs and industrial computers, industrial software, and communication equipment; downstream applications primarily target manufacturing plants, semiconductor and electronics production lines, e-commerce and third-party logistics warehousing, airports, and pharmaceutical cold chain logistics.

In 2025, the global market price for automated material handling systems was \$35,000 per unit, with sales of approximately 1.75 million units, a global production capacity of 2 million units, and an industry profit margin of 28%.

Global Market Future Development Trends

The global manufacturing and logistics sectors face rising labor costs and insufficient stability, driving companies to accelerate the adoption of Automated Material Handling Systems (AMHS) to replace manual labor. AMHS's advantages in continuous operation, efficiency consistency, and safety are significant, making it the infrastructure for smart factories and large warehouses, with market demand maintaining medium-to-high-speed growth.

In the future, AMHS will deeply integrate AGV/AMR, machine vision, and AI scheduling algorithms to achieve flexible layout and dynamic path optimization. The system will no longer be limited to fixed conveyor lines but will evolve towards a modular and scalable

architecture to adapt to multi-variety, small-batch, and rapid changeover production modes, improving overall return on investment.

With the application of Industrial Internet and digital twin technologies, AMHS is transforming from 'hardware delivery' to 'system platform + services.' Through data collection, predictive maintenance, and energy efficiency management, the system's lifecycle value is significantly enhanced, driving the global automated material handling market towards a high-value-added, long-term service model.

This report studies the global Automatic Material Handling System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Material Handling System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Material Handling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Material Handling System total production and demand, 2021-2032, (K Units)

Global Automatic Material Handling System total production value, 2021-2032, (USD Million)

Global Automatic Material Handling System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Material Handling System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Material Handling System domestic production, consumption, key domestic manufacturers and share

Global Automatic Material Handling System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Material Handling System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Material Handling System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Material Handling System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daifuku, Dematic, Vanderlande, SSI Schaefer, TGW Logistics, KNAPP, Murata Machinery, Beumer Group, Toyota Industries, Honeywell Intelligrated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Material Handling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Material Handling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Material Handling System Market, Segmentation by Type:

Automated Storage & Retrieval Systems

Automated Conveyor & Sortation Systems

Automated Guided Vehicle Systems

Robotic Systems

Others

Global Automatic Material Handling System Market, Segmentation by Automation Level:

Basic Automation System

Highly Automated System

Intelligent System

Global Automatic Material Handling System Market, Segmentation by System Architecture:

Fixed AMHS

Flexible AMHS

Hybrid AMHS

Global Automatic Material Handling System Market, Segmentation by Application:

Warehousing and Logistics

Manufacturing

Semiconductor and Electronics Cleanrooms

Airports and Express Sorting

Others

Companies Profiled:

Daifuku

Dematic

Vanderlande

SSI Schaefer

TGW Logistics

KNAPP

Murata Machinery

Beumer Group

Toyota Industries

Honeywell Intelligrated

K?rber Supply Chain

Swisslog

Mecalux

Fives Group

Siemens

Key Questions Answered:

1. How big is the global Automatic Material Handling System market?
2. What is the demand of the global Automatic Material Handling System market?
3. What is the year over year growth of the global Automatic Material Handling System market?
4. What is the production and production value of the global Automatic Material Handling System market?
5. Who are the key producers in the global Automatic Material Handling System market?
6. What are the growth factors driving the market demand?

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