

Global Automatic Magnetic Cell Sorter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Magnetic Cell Sorter market size was valued at US\$ 1073 million in 2025 and is forecast to a readjusted size of US\$ 1849 million by 2032 with a CAGR of 8.1% during review period.

The fully automatic magnetic cell sorter is a device used to quickly and efficiently separate and purify target cells. It uses magnetic bead-labeled sorting technology and an automated operating system to accurately sort, enrich and separate cell samples. Through the action of the magnetic field, the system can quickly separate target cells from complex mixed cell populations. It is widely used in biotechnology, medical diagnosis, clinical research and other fields, providing important technical support for applications such as cell analysis, pathological diagnosis and gene therapy.

The fully automated magnetic cell sorting instrument industry chain mainly comprises three segments: upstream core materials and component supply, midstream equipment R&D and manufacturing, and downstream applications and services. The upstream segment provides key raw materials and components such as magnetic beads, microfluidic chips, sensors, precision pumps and valves, and control modules, with relatively low gross profit margins, generally between 20% and 35%. The midstream segment, the core segment, consists of the R&D, production, and software control system of the fully automated magnetic cell sorting instrument. Relying on procurement from research institutions and hospitals, it boasts higher gross profit margins, typically between 55% and 75%. Downstream applications cover basic research, stem cell research, immunotherapy, clinical sample processing, and drug screening, with gross profit margins of approximately 35% to 50%. Customized services for clinical and pharmaceutical companies can further enhance profit margins. Overall, the value of the

industry chain is mainly concentrated in the midstream instrument manufacturing and downstream value-added application segments.

In 2025, the average price of a fully automated magnetic cell sorting instrument was US\$300,000 per unit, with sales of 3,477 units.

The fully automatic magnetic cell sorter is an important technological innovation in the field of modern biomedicine. Its highly automated and precise cell sorting capabilities have brought great convenience and breakthroughs to scientific research and clinical diagnosis. By combining magnetic bead labeling and magnetic field sorting technology, these systems can achieve rapid, efficient and repeatable sorting of specific cells, providing key support for the development of fields such as cell therapy, immunotherapy and cancer diagnosis. Its advantages in improving experimental efficiency, reducing operational risks and improving sorting accuracy will further promote the progress of biomedical research and clinical applications, and make greater contributions to human health.

This report is a detailed and comprehensive analysis for global Automatic Magnetic Cell Sorter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Magnetic Cell Sorter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Magnetic Cell Sorter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Magnetic Cell Sorter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Magnetic Cell Sorter market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Magnetic Cell Sorter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Magnetic Cell Sorter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, STEMCELL Technologies, Sony Biotechnology, Miltenyi Biotec, NanoCelect Biomedical, BD Biosciences, Miltenyi Biotec, BeaverBio, BioRad Laboratories, Union Biometrica, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Magnetic Cell Sorter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Channel System

Multi-Channel System

Market segment by Sorting Principle

Immunomagnetic Beads Sorting

Magnetic Particle Sorting

Market segment by Automation Level

Semi-Automatic Magnetic Sorting Instrument

Fully Automatic Magnetic Sorting Instrument

Market segment by Application

Pharmaceutical Industry

Scientific Research

Others

Major players covered

Thermo Fisher Scientific

STEMCELL Technologies

Sony Biotechnology

Miltenyi Biotec

NanoCollect Biomedical

BD Biosciences

Miltenyi Biotec

BeaverBio

Bio?Rad Laboratories

Union Biometrica

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Magnetic Cell Sorter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Magnetic Cell Sorter, with price, sales quantity, revenue, and global market share of Automatic Magnetic Cell Sorter from 2021 to 2026.

Chapter 3, the Automatic Magnetic Cell Sorter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Magnetic Cell Sorter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Magnetic Cell Sorter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Magnetic Cell Sorter.

Chapter 14 and 15, to describe Automatic Magnetic Cell Sorter sales channel, distributors, customers, research findings and conclusion.

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