

Global Automatic LED Chip Sorting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic LED Chip Sorting Machine market size is expected to reach \$ 5426 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

Automatic LED Chip Sorting Machine is a specialized piece of semiconductor equipment used to automatically sort LED chips by testing and classifying them based on parameters such as brightness, color, wavelength, voltage, and defects. It achieves fast batch sorting of chips, improving sorting speed and reducing manual errors, ensuring consistency and reliability of final products. These machines are critical in LED chip manufacturing, particularly for high-volume production where precision and throughput are essential.

The upstream segment includes suppliers of high-resolution imaging systems, motion control systems, pick-and-place heads, vacuum systems, and AI/vision inspection software. The midstream segment encompasses system design, integration, manufacturing, calibration, and quality testing performed by specialized semiconductor equipment manufacturers. The downstream segment serves LED chip manufacturers, display panel producers, automotive lighting suppliers, consumer electronics OEMs, and optoelectronics packaging houses.

The global average selling price for automatic LED chip sorting machines is approximately US\$380,000 per unit, with annual sales volume reaching approximately 6,600 units in 2025. The industry maintains gross margins between 30% and 45%.

The global automatic LED chip sorting machine market is experiencing robust growth, driven by the accelerating adoption of Mini/Micro LED technology, increasing demand

for high-brightness LEDs across automotive lighting and display applications, and the imperative for manufacturers to improve throughput and quality consistency . Manual inspection and sorting processes have proven to be a bottleneck, introducing variability and limiting scale, prompting a shift toward automated, high-speed sorting lines .

A notable trend reshaping the market is the convergence of machine vision, robotics, and artificial intelligence in sorting platforms. Whereas early systems relied on simple optical thresholding, modern platforms employ deep learning models to detect microscopic defects, color inconsistencies, and structural anomalies with unprecedented accuracy . This shift toward intelligent sorting enables manufacturers to achieve micron-level precision at throughputs exceeding traditional methods by an order of magnitude .

Another significant development is the integration of smart sensors and IoT connectivity, facilitating seamless data exchange between sorting equipment and production management systems. Operators can monitor performance metrics in real time, predict maintenance needs before failures occur, and adjust process parameters on the fly to maintain optimal yields . The emergence of modular hardware designs allows rapid reconfiguration of sorting lines to accommodate new chip geometries and power classes .

This report studies the global Automatic LED Chip Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic LED Chip Sorting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic LED Chip Sorting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic LED Chip Sorting Machine total production and demand, 2021-2032, (K Units)

Global Automatic LED Chip Sorting Machine total production value, 2021-2032, (USD Million)

Global Automatic LED Chip Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production

site)

Global Automatic LED Chip Sorting Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic LED Chip Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic LED Chip Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic LED Chip Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic LED Chip Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic LED Chip Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cohu, Inc., Advantest Corporation, Kanematsu Corporation, Chroma ATE Inc., Ueno Seiki Co., Ltd., ATECO Co., Ltd., Pentamaster Corporation Berhad, SYNAX Co., Ltd., Canon Machinery Inc., ASM Pacific Technology Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic LED Chip Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic LED Chip Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic LED Chip Sorting Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Automatic LED Chip Sorting Machine Market, Segmentation by Technology:

Coaxial Sorting System

Reflective Approach

Transmitted Method

Global Automatic LED Chip Sorting Machine Market, Segmentation by Chip Type:

High-Power LED (>1W)

Mid-Power LED

Low-Power LED

Global Automatic LED Chip Sorting Machine Market, Segmentation by Application:

LED Chip

LED Package

5G Optical Chip

Other

Companies Profiled:

Cohu, Inc.

Advantest Corporation

Kanematsu Corporation

Chroma ATE Inc.

Ueno Seiki Co., Ltd.

ATECO Co., Ltd.

Pentamaster Corporation Berhad

SYNAX Co., Ltd.

Canon Machinery Inc.

ASM Pacific Technology Ltd.

MPI Corporation

Saultech Technology Co., Ltd.

FitTech Co., Ltd.

UJ Technology Co., Ltd.

YoungTek Electronics Corp.

Silicon Electric Semiconductor Equipment Co., Ltd.

Shanghai Shiyu Precision Equipment Co., Ltd.

GF Integrated Circuit Equipment Co., Ltd.

Mengqi Semiconductor Equipment Co., Ltd.

Changchuan Technology Co., Ltd.

Acroview Technology Co., Ltd.

Dashi Technology Co., Ltd.

Kincoto Electronics Equipment Co., Ltd.

Exis-Tech

Shenzhen Liande Automatic Equipment Co., Ltd.

Shenzhen iN-Cube Automation Co., Ltd.

Shenzhen Zhaoyangguang Technology Co., Ltd.

Shenzhen SK Automation Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Automatic LED Chip Sorting Machine market?
2. What is the demand of the global Automatic LED Chip Sorting Machine market?
3. What is the year over year growth of the global Automatic LED Chip Sorting Machine market?
4. What is the production and production value of the global Automatic LED Chip Sorting Machine market?
5. Who are the key producers in the global Automatic LED Chip Sorting Machine

market?

6. What are the growth factors driving the market demand?

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Figure 65. Automatic LED Chip Sorting Machine Procurement Model

Figure 66. Automatic LED Chip Sorting Machine Sales Model

Figure 67. Automatic LED Chip Sorting Machine Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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