

# Global Automatic Leak Detection Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automatic Leak Detection Equipment market size was valued at US\$ 236 million in 2025 and is forecast to a readjusted size of US\$ 422 million by 2032 with a CAGR of 8.6% during review period.

Automatic leak detection equipment is a type of intelligent device used to monitor and detect liquid and gas leaks in pipelines, storage tanks or industrial equipment in real time. It automatically identifies leaks and issues alarms through sensors, imaging technology or sound wave detection, helping to locate the source of leaks in a timely manner to prevent accidents, waste of resources or environmental pollution. This type of equipment is widely used in industries such as oil and gas, chemicals, water supply, and electricity, improving system safety and operating efficiency.

The automatic leak detection equipment industry chain primarily consists of three segments: upstream core components and materials supply, midstream equipment manufacturing and system integration, and downstream application services and maintenance. The upstream segment includes suppliers of raw materials and key components such as sensors (gas, liquid, pressure, ultrasonic), control modules, data acquisition equipment, communication modules, and detection materials, with a typical gross profit margin of 20%-35%. The midstream segment comprises automatic leak detection equipment manufacturers and system integrators, responsible for equipment design, assembly, software algorithm development, data analysis platform construction, and automatic alarm system integration. This segment typically has a gross profit margin of 30%-45% and is the core value-generating segment of the industry chain. The downstream segment provides equipment installation, maintenance, training, and

remote monitoring services to customers in industries such as industrial manufacturing, energy, pharmaceuticals, automotive, and semiconductors. While the gross profit margin in this segment is relatively lower, typically 15%?25%, profitability can be improved through economies of scale and long-term service contracts. Overall, the industry chain is characterized by a combination of technology and hardware/software integration, high dependence on upstream components, high added value in the midstream segment, and stable downstream services.

In 2025, the average price of automatic leak detection equipment will be \$5,500 per unit, with sales of 41,636 units, a total production capacity of 59,000 units, and a gross profit margin of approximately 39%.

Automatic leak detection equipment plays a vital role in modern industry, significantly improving safety and reducing operational risks. As global awareness of environmental protection and resource conservation increases, these devices not only help companies identify and deal with potential leaks in a timely manner, but also effectively prevent accidents and reduce negative impacts on the environment. In addition, with the advancement of technology, automatic leak detection equipment is becoming more intelligent and efficient, and can be combined with the Internet of Things (IoT) and big data analysis to achieve remote monitoring and real-time data analysis, thereby improving overall operational efficiency and response speed. Therefore, investing in automatic leak detection equipment is not only a compliance requirement for enterprises, but also an important step in achieving sustainable development.

This report is a detailed and comprehensive analysis for global Automatic Leak Detection Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automatic Leak Detection Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Leak Detection Equipment market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Leak Detection Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Leak Detection Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Leak Detection Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Leak Detection Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Schneider Electric, FLIR Systems, Siemens, INFICON, Emerson Electric, Atmos International, Perma-Pipe International Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Automatic Leak Detection Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Sensor-Based Leak Detection Equipment

Imaging and Monitoring Technology-Based Equipment

Others

## Market segment by Detection Technology

Air Leak Detection Type

Liquid Leak Detection Type

Others

## Market segment by Instructions for Use

Online Monitoring Type

Offline Monitoring Type

## Market segment by Application

Oil and Gas

Chemicals and Pharmaceuticals

Power and Energy

Others

## Major players covered

Honeywell

Schneider Electric

FLIR Systems

Siemens

INFICON

Emerson Electric

Atmos International

Perma-Pipe International Holdings

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Automatic Leak Detection Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Leak Detection Equipment, with price, sales quantity, revenue, and global market share of Automatic Leak Detection Equipment from 2021 to 2026.

Chapter 3, the Automatic Leak Detection Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Leak Detection Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Leak Detection Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Leak Detection Equipment.

Chapter 14 and 15, to describe Automatic Leak Detection Equipment sales channel, distributors, customers, research findings and conclusion.

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