

# Global Automatic Leak Detection Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCD0757C13C9EN.html>

Date: January 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: GCD0757C13C9EN

## Abstracts

The global Automatic Leak Detection Equipment market size is expected to reach \$ 422 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Automatic leak detection equipment is a type of intelligent device used to monitor and detect liquid and gas leaks in pipelines, storage tanks or industrial equipment in real time. It automatically identifies leaks and issues alarms through sensors, imaging technology or sound wave detection, helping to locate the source of leaks in a timely manner to prevent accidents, waste of resources or environmental pollution. This type of equipment is widely used in industries such as oil and gas, chemicals, water supply, and electricity, improving system safety and operating efficiency.

The automatic leak detection equipment industry chain primarily consists of three segments: upstream core components and materials supply, midstream equipment manufacturing and system integration, and downstream application services and maintenance. The upstream segment includes suppliers of raw materials and key components such as sensors (gas, liquid, pressure, ultrasonic), control modules, data acquisition equipment, communication modules, and detection materials, with a typical gross profit margin of 20%-35%. The midstream segment comprises automatic leak detection equipment manufacturers and system integrators, responsible for equipment design, assembly, software algorithm development, data analysis platform construction, and automatic alarm system integration. This segment typically has a gross profit margin of 30%-45% and is the core value-generating segment of the industry chain. The downstream segment provides equipment installation, maintenance, training, and remote monitoring services to customers in industries such as industrial manufacturing, energy, pharmaceuticals, automotive, and semiconductors. While the gross profit margin in this segment is relatively lower, typically 15%-25%, profitability can be improved through economies of scale and long-term service contracts. Overall, the

industry chain is characterized by a combination of technology and hardware/software integration, high dependence on upstream components, high added value in the midstream segment, and stable downstream services.

In 2025, the average price of automatic leak detection equipment will be \$5,500 per unit, with sales of 41,636 units, a total production capacity of 59,000 units, and a gross profit margin of approximately 39%.

Automatic leak detection equipment plays a vital role in modern industry, significantly improving safety and reducing operational risks. As global awareness of environmental protection and resource conservation increases, these devices not only help companies identify and deal with potential leaks in a timely manner, but also effectively prevent accidents and reduce negative impacts on the environment. In addition, with the advancement of technology, automatic leak detection equipment is becoming more intelligent and efficient, and can be combined with the Internet of Things (IoT) and big data analysis to achieve remote monitoring and real-time data analysis, thereby improving overall operational efficiency and response speed. Therefore, investing in automatic leak detection equipment is not only a compliance requirement for enterprises, but also an important step in achieving sustainable development.

This report studies the global Automatic Leak Detection Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Leak Detection Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Leak Detection Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automatic Leak Detection Equipment total production and demand, 2021-2032, (Units)

Global Automatic Leak Detection Equipment total production value, 2021-2032, (USD Million)

Global Automatic Leak Detection Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Leak Detection Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Leak Detection Equipment domestic production, consumption, key domestic manufacturers and share

Global Automatic Leak Detection Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Leak Detection Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Leak Detection Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Leak Detection Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Schneider Electric, FLIR Systems, Siemens, INFICON, Emerson Electric, Atmos International, Perma-Pipe International Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Leak Detection Equipment market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Leak Detection Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Leak Detection Equipment Market, Segmentation by Type:

Sensor-Based Leak Detection Equipment

Imaging and Monitoring Technology-Based Equipment

Others

Global Automatic Leak Detection Equipment Market, Segmentation by Detection Technology:

Air Leak Detection Type

Liquid Leak Detection Type

Others

Global Automatic Leak Detection Equipment Market, Segmentation by Instructions for Use:

Online Monitoring Type

Offline Monitoring Type

Global Automatic Leak Detection Equipment Market, Segmentation by Application:

Oil and Gas

Chemicals and Pharmaceuticals

Power and Energy

Others

**Companies Profiled:**

Honeywell

Schneider Electric

FLIR Systems

Siemens

INFICON

Emerson Electric

Atmos International

Perma-Pipe International Holdings

**Key Questions Answered:**

1. How big is the global Automatic Leak Detection Equipment market?
2. What is the demand of the global Automatic Leak Detection Equipment market?
3. What is the year over year growth of the global Automatic Leak Detection Equipment market?
4. What is the production and production value of the global Automatic Leak Detection Equipment market?
5. Who are the key producers in the global Automatic Leak Detection Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automatic Leak Detection Equipment Introduction
- 1.2 World Automatic Leak Detection Equipment Supply & Forecast
  - 1.2.1 World Automatic Leak Detection Equipment Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automatic Leak Detection Equipment Production (2021-2032)
  - 1.2.3 World Automatic Leak Detection Equipment Pricing Trends (2021-2032)
- 1.3 World Automatic Leak Detection Equipment Production by Region (Based on Production Site)
  - 1.3.1 World Automatic Leak Detection Equipment Production Value by Region (2021-2032)
  - 1.3.2 World Automatic Leak Detection Equipment Production by Region (2021-2032)
  - 1.3.3 World Automatic Leak Detection Equipment Average Price by Region (2021-2032)
  - 1.3.4 North America Automatic Leak Detection Equipment Production (2021-2032)
  - 1.3.5 Europe Automatic Leak Detection Equipment Production (2021-2032)
  - 1.3.6 China Automatic Leak Detection Equipment Production (2021-2032)
  - 1.3.7 Japan Automatic Leak Detection Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automatic Leak Detection Equipment Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automatic Leak Detection Equipment Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automatic Leak Detection Equipment Demand (2021-2032)
- 2.2 World Automatic Leak Detection Equipment Consumption by Region
  - 2.2.1 World Automatic Leak Detection Equipment Consumption by Region (2021-2026)
  - 2.2.2 World Automatic Leak Detection Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Automatic Leak Detection Equipment Consumption (2021-2032)
- 2.4 China Automatic Leak Detection Equipment Consumption (2021-2032)
- 2.5 Europe Automatic Leak Detection Equipment Consumption (2021-2032)
- 2.6 Japan Automatic Leak Detection Equipment Consumption (2021-2032)
- 2.7 South Korea Automatic Leak Detection Equipment Consumption (2021-2032)

2.8 ASEAN Automatic Leak Detection Equipment Consumption (2021-2032)

2.9 India Automatic Leak Detection Equipment Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Automatic Leak Detection Equipment Production Value by Manufacturer (2021-2026)

3.2 World Automatic Leak Detection Equipment Production by Manufacturer (2021-2026)

3.3 World Automatic Leak Detection Equipment Average Price by Manufacturer (2021-2026)

3.4 Automatic Leak Detection Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automatic Leak Detection Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automatic Leak Detection Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Automatic Leak Detection Equipment in 2025

3.6 Automatic Leak Detection Equipment Market: Overall Company Footprint Analysis

3.6.1 Automatic Leak Detection Equipment Market: Region Footprint

3.6.2 Automatic Leak Detection Equipment Market: Company Product Type Footprint

3.6.3 Automatic Leak Detection Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Automatic Leak Detection Equipment Production Value Comparison

4.1.1 United States VS China: Automatic Leak Detection Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automatic Leak Detection Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States VS China: Automatic Leak Detection Equipment Production Comparison

4.2.1 United States VS China: Automatic Leak Detection Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automatic Leak Detection Equipment Production Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States VS China: Automatic Leak Detection Equipment Consumption Comparison

4.3.1 United States VS China: Automatic Leak Detection Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automatic Leak Detection Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

## 4.4 United States Based Automatic Leak Detection Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic Leak Detection Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Leak Detection Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Leak Detection Equipment Production (2021-2026)

## 4.5 China Based Automatic Leak Detection Equipment Manufacturers and Market Share

4.5.1 China Based Automatic Leak Detection Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Leak Detection Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Leak Detection Equipment Production (2021-2026)

## 4.6 Rest of World Based Automatic Leak Detection Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Leak Detection Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Leak Detection Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Leak Detection Equipment Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automatic Leak Detection Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Sensor-Based Leak Detection Equipment

5.2.2 Imaging and Monitoring Technology-Based Equipment

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Automatic Leak Detection Equipment Production by Type (2021-2032)

5.3.2 World Automatic Leak Detection Equipment Production Value by Type (2021-2032)

5.3.3 World Automatic Leak Detection Equipment Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY DETECTION TECHNOLOGY**

6.1 World Automatic Leak Detection Equipment Market Size Overview by Detection Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Detection Technology

6.2.1 Air Leak Detection Type

6.2.2 Liquid Leak Detection Type

6.2.3 Others

6.3 Market Segment by Detection Technology

6.3.1 World Automatic Leak Detection Equipment Production by Detection Technology (2021-2032)

6.3.2 World Automatic Leak Detection Equipment Production Value by Detection Technology (2021-2032)

6.3.3 World Automatic Leak Detection Equipment Average Price by Detection Technology (2021-2032)

## **7 MARKET ANALYSIS BY INSTRUCTIONS FOR USE**

7.1 World Automatic Leak Detection Equipment Market Size Overview by Instructions for Use: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Instructions for Use

7.2.1 Online Monitoring Type

7.2.2 Offline Monitoring Type

7.3 Market Segment by Instructions for Use

7.3.1 World Automatic Leak Detection Equipment Production by Instructions for Use (2021-2032)

7.3.2 World Automatic Leak Detection Equipment Production Value by Instructions for Use (2021-2032)

Use (2021-2032)

7.3.3 World Automatic Leak Detection Equipment Average Price by Instructions for Use (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Automatic Leak Detection Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Oil and Gas

8.2.2 Chemicals and Pharmaceuticals

8.2.3 Power and Energy

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Automatic Leak Detection Equipment Production by Application (2021-2032)

8.3.2 World Automatic Leak Detection Equipment Production Value by Application (2021-2032)

8.3.3 World Automatic Leak Detection Equipment Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Honeywell

9.1.1 Honeywell Details

9.1.2 Honeywell Major Business

9.1.3 Honeywell Automatic Leak Detection Equipment Product and Services

9.1.4 Honeywell Automatic Leak Detection Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Honeywell Recent Developments/Updates

9.1.6 Honeywell Competitive Strengths & Weaknesses

9.2 Schneider Electric

9.2.1 Schneider Electric Details

9.2.2 Schneider Electric Major Business

9.2.3 Schneider Electric Automatic Leak Detection Equipment Product and Services

9.2.4 Schneider Electric Automatic Leak Detection Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Schneider Electric Recent Developments/Updates

9.2.6 Schneider Electric Competitive Strengths & Weaknesses

### 9.3 FLIR Systems

#### 9.3.1 FLIR Systems Details

#### 9.3.2 FLIR Systems Major Business

#### 9.3.3 FLIR Systems Automatic Leak Detection Equipment Product and Services

#### 9.3.4 FLIR Systems Automatic Leak Detection Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 FLIR Systems Recent Developments/Updates

#### 9.3.6 FLIR Systems Competitive Strengths & Weaknesses

### 9.4 Siemens

#### 9.4.1 Siemens Details

#### 9.4.2 Siemens Major Business

#### 9.4.3 Siemens Automatic Leak Detection Equipment Product and Services

#### 9.4.4 Siemens Automatic Leak Detection Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Siemens Recent Developments/Updates

#### 9.4.6 Siemens Competitive Strengths & Weaknesses

### 9.5 INFICON

#### 9.5.1 INFICON Details

#### 9.5.2 INFICON Major Business

#### 9.5.3 INFICON Automatic Leak Detection Equipment Product and Services

#### 9.5.4 INFICON Automatic Leak Detection Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.5.5 INFICON Recent Developments/Updates

#### 9.5.6 INFICON Competitive Strengths & Weaknesses

### 9.6 Emerson Electric

#### 9.6.1 Emerson Electric Details

#### 9.6.2 Emerson Electric Major Business

#### 9.6.3 Emerson Electric Automatic Leak Detection Equipment Product and Services

#### 9.6.4 Emerson Electric Automatic Leak Detection Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.6.5 Emerson Electric Recent Developments/Updates

#### 9.6.6 Emerson Electric Competitive Strengths & Weaknesses

### 9.7 Atmos International

#### 9.7.1 Atmos International Details

#### 9.7.2 Atmos International Major Business

#### 9.7.3 Atmos International Automatic Leak Detection Equipment Product and Services

#### 9.7.4 Atmos International Automatic Leak Detection Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.7.5 Atmos International Recent Developments/Updates

- 9.7.6 Atmos International Competitive Strengths & Weaknesses
- 9.8 Perma-Pipe International Holdings
  - 9.8.1 Perma-Pipe International Holdings Details
  - 9.8.2 Perma-Pipe International Holdings Major Business
  - 9.8.3 Perma-Pipe International Holdings Automatic Leak Detection Equipment Product and Services
  - 9.8.4 Perma-Pipe International Holdings Automatic Leak Detection Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Perma-Pipe International Holdings Recent Developments/Updates
  - 9.8.6 Perma-Pipe International Holdings Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Automatic Leak Detection Equipment Industry Chain
- 10.2 Automatic Leak Detection Equipment Upstream Analysis
  - 10.2.1 Automatic Leak Detection Equipment Core Raw Materials
  - 10.2.2 Main Manufacturers of Automatic Leak Detection Equipment Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automatic Leak Detection Equipment Production Mode
- 10.6 Automatic Leak Detection Equipment Procurement Model
- 10.7 Automatic Leak Detection Equipment Industry Sales Model and Sales Channels
  - 10.7.1 Automatic Leak Detection Equipment Sales Model
  - 10.7.2 Automatic Leak Detection Equipment Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Automatic Leak Detection Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic Leak Detection Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic Leak Detection Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic Leak Detection Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Automatic Leak Detection Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Automatic Leak Detection Equipment Production by Region (2021-2026) & (Units)

Table 7. World Automatic Leak Detection Equipment Production by Region (2027-2032) & (Units)

Table 8. World Automatic Leak Detection Equipment Production Market Share by Region (2021-2026)

Table 9. World Automatic Leak Detection Equipment Production Market Share by Region (2027-2032)

Table 10. World Automatic Leak Detection Equipment Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Automatic Leak Detection Equipment Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Automatic Leak Detection Equipment Major Market Trends

Table 13. World Automatic Leak Detection Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automatic Leak Detection Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Automatic Leak Detection Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automatic Leak Detection Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic Leak Detection Equipment Producers in 2025

Table 18. World Automatic Leak Detection Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automatic Leak Detection Equipment Producers in 2025

Table 20. World Automatic Leak Detection Equipment Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Automatic Leak Detection Equipment Company Evaluation Quadrant

Table 22. World Automatic Leak Detection Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic Leak Detection Equipment Production Site of Key Manufacturer

Table 24. Automatic Leak Detection Equipment Market: Company Product Type Footprint

Table 25. Automatic Leak Detection Equipment Market: Company Product Application Footprint

Table 26. Automatic Leak Detection Equipment Competitive Factors

Table 27. Automatic Leak Detection Equipment New Entrant and Capacity Expansion Plans

Table 28. Automatic Leak Detection Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Leak Detection Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Leak Detection Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automatic Leak Detection Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automatic Leak Detection Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Leak Detection Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Leak Detection Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Leak Detection Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automatic Leak Detection Equipment Production Market Share (2021-2026)

Table 37. China Based Automatic Leak Detection Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Leak Detection Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic Leak Detection Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic Leak Detection Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automatic Leak Detection Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic Leak Detection Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic Leak Detection Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic Leak Detection Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic Leak Detection Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automatic Leak Detection Equipment Production Market Share (2021-2026)

Table 47. World Automatic Leak Detection Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic Leak Detection Equipment Production by Type (2021-2026) & (Units)

Table 49. World Automatic Leak Detection Equipment Production by Type (2027-2032) & (Units)

Table 50. World Automatic Leak Detection Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic Leak Detection Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic Leak Detection Equipment Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Automatic Leak Detection Equipment Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Automatic Leak Detection Equipment Production Value by Detection Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic Leak Detection Equipment Production by Detection Technology (2021-2026) & (Units)

Table 56. World Automatic Leak Detection Equipment Production by Detection Technology (2027-2032) & (Units)

Table 57. World Automatic Leak Detection Equipment Production Value by Detection Technology (2021-2026) & (USD Million)

Table 58. World Automatic Leak Detection Equipment Production Value by Detection Technology (2027-2032) & (USD Million)

Table 59. World Automatic Leak Detection Equipment Average Price by Detection

Technology (2021-2026) & (K US\$/Unit)

Table 60. World Automatic Leak Detection Equipment Average Price by Detection Technology (2027-2032) & (K US\$/Unit)

Table 61. World Automatic Leak Detection Equipment Production Value by Instructions for Use, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Leak Detection Equipment Production by Instructions for Use (2021-2026) & (Units)

Table 63. World Automatic Leak Detection Equipment Production by Instructions for Use (2027-2032) & (Units)

Table 64. World Automatic Leak Detection Equipment Production Value by Instructions for Use (2021-2026) & (USD Million)

Table 65. World Automatic Leak Detection Equipment Production Value by Instructions for Use (2027-2032) & (USD Million)

Table 66. World Automatic Leak Detection Equipment Average Price by Instructions for Use (2021-2026) & (K US\$/Unit)

Table 67. World Automatic Leak Detection Equipment Average Price by Instructions for Use (2027-2032) & (K US\$/Unit)

Table 68. World Automatic Leak Detection Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automatic Leak Detection Equipment Production by Application (2021-2026) & (Units)

Table 70. World Automatic Leak Detection Equipment Production by Application (2027-2032) & (Units)

Table 71. World Automatic Leak Detection Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automatic Leak Detection Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automatic Leak Detection Equipment Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Automatic Leak Detection Equipment Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Honeywell Basic Information, Manufacturing Base and Competitors

Table 76. Honeywell Major Business

Table 77. Honeywell Automatic Leak Detection Equipment Product and Services

Table 78. Honeywell Automatic Leak Detection Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Honeywell Recent Developments/Updates

Table 80. Honeywell Competitive Strengths & Weaknesses

Table 81. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 82. Schneider Electric Major Business

Table 83. Schneider Electric Automatic Leak Detection Equipment Product and Services

Table 84. Schneider Electric Automatic Leak Detection Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Schneider Electric Recent Developments/Updates

Table 86. Schneider Electric Competitive Strengths & Weaknesses

Table 87. FLIR Systems Basic Information, Manufacturing Base and Competitors

Table 88. FLIR Systems Major Business

Table 89. FLIR Systems Automatic Leak Detection Equipment Product and Services

Table 90. FLIR Systems Automatic Leak Detection Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. FLIR Systems Recent Developments/Updates

Table 92. FLIR Systems Competitive Strengths & Weaknesses

Table 93. Siemens Basic Information, Manufacturing Base and Competitors

Table 94. Siemens Major Business

Table 95. Siemens Automatic Leak Detection Equipment Product and Services

Table 96. Siemens Automatic Leak Detection Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Siemens Recent Developments/Updates

Table 98. Siemens Competitive Strengths & Weaknesses

Table 99. INFICON Basic Information, Manufacturing Base and Competitors

Table 100. INFICON Major Business

Table 101. INFICON Automatic Leak Detection Equipment Product and Services

Table 102. INFICON Automatic Leak Detection Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. INFICON Recent Developments/Updates

Table 104. INFICON Competitive Strengths & Weaknesses

Table 105. Emerson Electric Basic Information, Manufacturing Base and Competitors

Table 106. Emerson Electric Major Business

Table 107. Emerson Electric Automatic Leak Detection Equipment Product and Services

Table 108. Emerson Electric Automatic Leak Detection Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Emerson Electric Recent Developments/Updates

Table 110. Emerson Electric Competitive Strengths & Weaknesses

Table 111. Atmos International Basic Information, Manufacturing Base and Competitors

Table 112. Atmos International Major Business

Table 113. Atmos International Automatic Leak Detection Equipment Product and Services

Table 114. Atmos International Automatic Leak Detection Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Atmos International Recent Developments/Updates

Table 116. Atmos International Competitive Strengths & Weaknesses

Table 117. Perma-Pipe International Holdings Basic Information, Manufacturing Base and Competitors

Table 118. Perma-Pipe International Holdings Major Business

Table 119. Perma-Pipe International Holdings Automatic Leak Detection Equipment Product and Services

Table 120. Perma-Pipe International Holdings Automatic Leak Detection Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Perma-Pipe International Holdings Recent Developments/Updates

Table 122. Perma-Pipe International Holdings Competitive Strengths & Weaknesses

Table 123. Global Key Players of Automatic Leak Detection Equipment Upstream (Raw Materials)

Table 124. Global Automatic Leak Detection Equipment Typical Customers

Table 125. Automatic Leak Detection Equipment Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Automatic Leak Detection Equipment Picture
- Figure 2. World Automatic Leak Detection Equipment Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automatic Leak Detection Equipment Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automatic Leak Detection Equipment Production (2021-2032) & (Units)
- Figure 5. World Automatic Leak Detection Equipment Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Automatic Leak Detection Equipment Production Value Market Share by Region (2021-2032)
- Figure 7. World Automatic Leak Detection Equipment Production Market Share by Region (2021-2032)
- Figure 8. North America Automatic Leak Detection Equipment Production (2021-2032) & (Units)
- Figure 9. Europe Automatic Leak Detection Equipment Production (2021-2032) & (Units)
- Figure 10. China Automatic Leak Detection Equipment Production (2021-2032) & (Units)
- Figure 11. Japan Automatic Leak Detection Equipment Production (2021-2032) & (Units)
- Figure 12. Automatic Leak Detection Equipment Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Automatic Leak Detection Equipment Consumption (2021-2032) & (Units)
- Figure 15. World Automatic Leak Detection Equipment Consumption Market Share by Region (2021-2032)
- Figure 16. United States Automatic Leak Detection Equipment Consumption (2021-2032) & (Units)
- Figure 17. China Automatic Leak Detection Equipment Consumption (2021-2032) & (Units)
- Figure 18. Europe Automatic Leak Detection Equipment Consumption (2021-2032) & (Units)
- Figure 19. Japan Automatic Leak Detection Equipment Consumption (2021-2032) & (Units)
- Figure 20. South Korea Automatic Leak Detection Equipment Consumption (2021-2032)

& (Units)

Figure 21. ASEAN Automatic Leak Detection Equipment Consumption (2021-2032) & (Units)

Figure 22. India Automatic Leak Detection Equipment Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automatic Leak Detection Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automatic Leak Detection Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automatic Leak Detection Equipment Markets in 2025

Figure 26. United States VS China: Automatic Leak Detection Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automatic Leak Detection Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automatic Leak Detection Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automatic Leak Detection Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Automatic Leak Detection Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automatic Leak Detection Equipment Production Market Share 2025

Figure 32. World Automatic Leak Detection Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automatic Leak Detection Equipment Production Value Market Share by Type in 2025

Figure 34. Sensor-Based Leak Detection Equipment

Figure 35. Imaging and Monitoring Technology-Based Equipment

Figure 36. Others

Figure 37. World Automatic Leak Detection Equipment Production Market Share by Type (2021-2032)

Figure 38. World Automatic Leak Detection Equipment Production Value Market Share by Type (2021-2032)

Figure 39. World Automatic Leak Detection Equipment Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Automatic Leak Detection Equipment Production Value by Detection Technology, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automatic Leak Detection Equipment Production Value Market Share

by Detection Technology in 2025

Figure 42. Air Leak Detection Type

Figure 43. Liquid Leak Detection Type

Figure 44. Others

Figure 45. World Automatic Leak Detection Equipment Production Market Share by Detection Technology (2021-2032)

Figure 46. World Automatic Leak Detection Equipment Production Value Market Share by Detection Technology (2021-2032)

Figure 47. World Automatic Leak Detection Equipment Average Price by Detection Technology (2021-2032) & (K US\$/Unit)

Figure 48. World Automatic Leak Detection Equipment Production Value by Instructions for Use, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automatic Leak Detection Equipment Production Value Market Share by Instructions for Use in 2025

Figure 50. Online Monitoring Type

Figure 51. Offline Monitoring Type

Figure 52. World Automatic Leak Detection Equipment Production Market Share by Instructions for Use (2021-2032)

Figure 53. World Automatic Leak Detection Equipment Production Value Market Share by Instructions for Use (2021-2032)

Figure 54. World Automatic Leak Detection Equipment Average Price by Instructions for Use (2021-2032) & (K US\$/Unit)

Figure 55. World Automatic Leak Detection Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Automatic Leak Detection Equipment Production Value Market Share by Application in 2025

Figure 57. Oil and Gas

Figure 58. Chemicals and Pharmaceuticals

Figure 59. Power and Energy

Figure 60. Others

Figure 61. World Automatic Leak Detection Equipment Production Market Share by Application (2021-2032)

Figure 62. World Automatic Leak Detection Equipment Production Value Market Share by Application (2021-2032)

Figure 63. World Automatic Leak Detection Equipment Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 64. Automatic Leak Detection Equipment Industry Chain

Figure 65. Automatic Leak Detection Equipment Procurement Model

Figure 66. Automatic Leak Detection Equipment Sales Model

Figure 67. Automatic Leak Detection Equipment Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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