

Global Automatic Irrigation Controller Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Irrigation Controller market size was valued at USD 1856.2 million in 2022 and is forecast to a readjusted size of USD 3878.5 million by 2029 with a CAGR of 11.1% during review period.

Automatic irrigation controllers are devices used to operate automatic watering systems, such as drip irrigation systems or lawn sprinklers. Irrigation control systems are used to ensure that plants maintain desired moisture levels with or without a human operator. Most of these control systems have the ability to adjust irrigation frequency, start time and duration. Smart sprinkler irrigation control system can adjust the nutrient requirements of crops to maximize their growth, which can effectively improve irrigation efficiency.

A key reason for the growth of the smart irrigation market is the increasing relevance of efficient watering techniques and irrigation systems to non-agricultural sectors such as housing, lawn and landscaping, and golf resorts. Smart cities are a growing trend in many parts of the world. Smart cities emphasize efficient water treatment in residential and commercial spaces. As urbanization leads to the loss of green coverage areas to make room for concrete infrastructure, there is a need to maintain a green balance, for which smart irrigation concepts are used. In smart cities, the use of smart irrigation control is expected to surge over the forecast period. Smart irrigation systems are still too expensive for small farmers in rich countries and most landowners in developing economies. Now, the dominance of information technology is limited to advanced countries and is mainly focused on the cultivation of well-known and widely produced commodities such as wheat and rice. To utilize technology consistently and

successfully, smart irrigation requires a large initial outlay, efficient farming tools, longer waiting times, and competent and well-informed farmers or producers, among others. The smart irrigation market holds huge growth opportunities in the future as organic farmers and homeowners can now remotely access their irrigation canals thanks to advancements in telecommunications. Wireless transmission technology is replacing traditional hard-wired technology. Advanced wireless sensors offer flexibility, simplicity, and other advantages. Irrigation using radio frequency technology is connected to a wireless signal transmission network. Technological advancements have increased compatibility between command centers and machinery, thereby improving the overall performance of the irrigation process.

The Global Info Research report includes an overview of the development of the Automatic Irrigation Controller industry chain, the market status of Greenhouse (Fertilizer Control System, Pesticide Control System), Open Field (Fertilizer Control System, Pesticide Control System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automatic Irrigation Controller.

Regionally, the report analyzes the Automatic Irrigation Controller markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automatic Irrigation Controller market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automatic Irrigation Controller market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automatic Irrigation Controller industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Fertilizer Control System, Pesticide Control System).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and

market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automatic Irrigation Controller market.

Regional Analysis: The report involves examining the Automatic Irrigation Controller market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automatic Irrigation Controller market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automatic Irrigation Controller:

Company Analysis: Report covers individual Automatic Irrigation Controller manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automatic Irrigation Controller. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Greenhouse, Open Field).

Technology Analysis: Report covers specific technologies relevant to Automatic Irrigation Controller. It assesses the current state, advancements, and potential future developments in Automatic Irrigation Controller areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automatic Irrigation Controller market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automatic Irrigation Controller market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fertilizer Control System

Pesticide Control System

Nutrients Control System

Others

Market segment by Application

Greenhouse

Open Field

Research Body

Others

Major players covered

Jain Irrigation System

Lindsay Corporation

Netafim

Irritec

Novedades Agricolas

HARVEL

Spagnol

Rachio

Argus Controls Systems

J. Huete

S.I. Irrigation Systems

Agricontrol

Powerplants

Neel Agrotech

Turf Feeding Systems

Hanna Instruments

Agrowtek

Autogrow

Pure Hydroponics

Climate Control Systems

Param Greenhouses

Van Iperen International

Sentek Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Irrigation Controller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Irrigation Controller, with price, sales, revenue and global market share of Automatic Irrigation Controller from 2018 to 2023.

Chapter 3, the Automatic Irrigation Controller competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Irrigation Controller breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Automatic Irrigation Controller market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Irrigation Controller.

Chapter 14 and 15, to describe Automatic Irrigation Controller sales channel, distributors, customers, research findings and conclusion.

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