

# Global Automatic Intracranial Pressure Monitoring System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automatic Intracranial Pressure Monitoring System market size is expected to reach \$ 911 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

An automatic intracranial pressure (ICP) monitoring system is an integrated “continuous monitoring + automation/control” platform for neurocritical and neurosurgical care. Using an implanted probe/catheter or an external pressure-sensing CSF circuit, it continuously captures ICP values and waveform trends while adding automation layers—auto zeroing/recalibration, smart alarms, data logging, and in some systems closed-loop control of CSF drainage. By standardizing tasks that are traditionally manual (leveling, intermittent adjustments, documentation), it aims to reduce workload-driven variability and lower the risk of over/under-drainage, misreads, and documentation errors, shifting ICP management from single readings to trend-driven, protocolized intervention. In 2025, global Intracranial Pressure Monitoring Device production reached approximately 55.32 K Units and price is about 11 K USD/Unit. The average gross profit margin of this product is 48%.

Sustained demand in severe neuro-injury and neurovascular care continues to favor measurable, actionable ICP management embedded in standardized pathways. High ICU workload and training intensity make automation attractive as a tool to improve process consistency and add safety redundancy. External CSF drainage workflows—where bedside monitoring and adjustment are central—are also expanding across broader perioperative and neurologic use cases, supporting the shift from “monitoring devices” to “monitoring-plus-management” platforms. Constraints are driven by invasive-procedure risks and “new risks introduced by automation.”

Catheter/probe placement carries infection/bleeding and workflow burdens; automated drainage or algorithmic control can amplify consequences if patient anatomy or pathology diverges from assumed conditions. Sensor drift, zeroing strategies, tubing compliance, and posture effects can destabilize readings, raising the bar for validation, alarm logic, and fail-safe design. Published experience with pressure-controlled drainage devices has also highlighted potentially misleading results in specific anatomical situations, reinforcing the need for clear use conditions and cross-check practices. Demand is moving from “ICP-only monitoring” toward integrated CSF management plus auditable, data-enabled monitoring. Providers value controlled drainage, traceable alarms/logs, and interoperability with bedside multi-parameter monitoring and EMR workflows. Portability and continuous recording across different patient positions and activities are gaining attention for expanding diagnostic and management scenarios, pushing competition toward protocol-driven delivery and data asset accumulation rather than hardware alone. Recent regulatory clearances for automated CSF management systems further strengthen the commercialization signal. The upstream stack centers on precision sensing, sterile single-use consumables, actuation/control hardware, and software. Probe/circuit components rely on biocompatible polymers, interconnects, miniature pressure sensors, and shielded cabling; automated platforms typically include pump-control units, pressure sensors, and disposable tubing sets, supported by logging, alarm, and self-test functions. Sterile packaging, batch consistency, traceability, and electrical/cyber safety engineering together form key supply-chain and quality barriers in a high-stakes ICU environment.

This report studies the global Automatic Intracranial Pressure Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Intracranial Pressure Monitoring System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Intracranial Pressure Monitoring System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automatic Intracranial Pressure Monitoring System total production and demand, 2021-2032, (K Units)

Global Automatic Intracranial Pressure Monitoring System total production value, 2021-2032, (USD Million)

Global Automatic Intracranial Pressure Monitoring System production by region &

country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Intracranial Pressure Monitoring System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Intracranial Pressure Monitoring System domestic production, consumption, key domestic manufacturers and share

Global Automatic Intracranial Pressure Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Intracranial Pressure Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Intracranial Pressure Monitoring System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Intracranial Pressure Monitoring System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, Medtronic, Johnson & Johnson, Sophysa, Raumedic, Spiegelberg, HaiWeiKang, HeadSense Medical, Vittamed, Comen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Intracranial Pressure Monitoring System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Intracranial Pressure Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Intracranial Pressure Monitoring System Market, Segmentation by Type:

Invasive

Non-invasive

Global Automatic Intracranial Pressure Monitoring System Market, Segmentation by Placement:

Intraventricular

Intraparenchymal Probe

Subdural

Other

Global Automatic Intracranial Pressure Monitoring System Market, Segmentation by Disease Type:

Traumatic Brain Injury

Intracerebral Hemorrhage

Meningitis

Subarachnoid Hemorrhage

Other

Global Automatic Intracranial Pressure Monitoring System Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Integra LifeSciences

Medtronic

Johnson & Johnson

Sophysa

Raumedic

Spiegelberg

HaiWeiKang

HeadSense Medical

Vittamed

Comen

PrimaNova

TALEND MEDICAL

**Key Questions Answered:**

1. How big is the global Automatic Intracranial Pressure Monitoring System market?
2. What is the demand of the global Automatic Intracranial Pressure Monitoring System market?
3. What is the year over year growth of the global Automatic Intracranial Pressure Monitoring System market?
4. What is the production and production value of the global Automatic Intracranial Pressure Monitoring System market?
5. Who are the key producers in the global Automatic Intracranial Pressure Monitoring System market?
6. What are the growth factors driving the market demand?

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