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Global Automatic Inspection Machine for Parenteral Drug Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Inspection Machine for Parenteral Drug market size was valued at US$ 283 million in 2025 and is forecast to a readjusted size of US$ 467 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global sales of Automatic Inspection Machines for Parenteral Drugs were approximately 860 units, with an average price of around USD 320,000 per unit. These systems are pharmaceutical inspection machines specifically designed for 100% automated quality inspection of injectable and other parenteral drug products. They are mainly used for vials, ampoules, pre-filled syringes, cartridges, and selected large-volume parenteral containers, combining high-speed industrial cameras, dedicated illumination, container spinning mechanisms, and machine-vision algorithms to detect visible particles, glass fragments, fibers, cracks, fill-level abnormalities, stopper and crimping defects, and cosmetic container defects. Typical systems consist of automatic infeed and outfeed units, high-speed transport and spinning mechanisms, multi-station optical inspection modules, vision-processing systems, PLC/HMI controls, and automatic rejection units. Advanced platforms may additionally integrate AI-assisted inspection and CCIT. Mainstream machines generally operate at approximately 200–600 containers per minute and are widely used for vaccines, biologics, monoclonal antibodies, insulin, GLP-1 injectable products, lyophilized drugs, and other sterile injectable pharmaceuticals.

The global Automatic Inspection Machine for Parenteral Drug market is experiencing steady growth while advancing toward higher throughput, intelligent inspection, and multifunctional integration. Continued capacity expansion for sterile injectables,

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biologics, vaccines, pre-filled syringes, and GLP-1 injectable products is driving pharmaceutical manufacturers and CDMOs to invest in additional automated inspection capacity. At the same time, increasingly stringent requirements for 100% visual inspection, inspection consistency, data integrity, and traceability are accelerating the transition from manual and semi-automated inspection toward fully automated systems. Competitive differentiation is shifting from inspection speed alone toward lower false-reject rates, reliable detection of complex particulate defects, multi-container flexibility, rapid format changeover, and integration of visual inspection with CCIT. AI and deep learning, intelligent reinspection, electronic batch records, online inspection analytics, and predictive maintenance are expected to gain further penetration, while high-value biologics and complex injectable formulations will continue to raise technical requirements for inspection equipment.

Report Scope

This report is a detailed and comprehensive analysis for global Automatic Inspection Machine for Parenteral Drug market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Inspection Machine for Parenteral Drug market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Automatic Inspection Machine for Parenteral Drug market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Automatic Inspection Machine for Parenteral Drug market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

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Global Automatic Inspection Machine for Parenteral Drug market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Inspection Machine for Parenteral Drug

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Inspection Machine for Parenteral Drug market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Körber, Bonfiglioli Engineering, Stevanato Group, Syntegon Technology, UTPVision, Doss Visual Solution, ANTARES VISION, Wilco AG, Boonlogic, Vitronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Automatic Inspection Machine for Parenteral Drug market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

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Fully Automatic

Semi-Automatic

Market segment by Inspection Speed

200-400 Units

400-600 Units

>600 Units

Market segment by Machine Configuration

Standalone Inspection Machines

Integrated Inspection Systems

Market segment by Application

Parenteral Drug

Oral Solid Dose

Major players covered

Körber

Bonfiglioli Engineering

Stevanato Group

Syntegon Technology

UTPVision

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Doss Visual Solution

ANTARES VISION

Wilco AG

Boonlogic

Vitronic

Faststream Technologies

Lincode Labs

Hunan Truking Technology

Shanghai Tofflon Science and Technology

Shandong Shinva Medical Instrument

DeepBlue Technology (Shanghai)

Guangzhou Huayan Precision Machinery

AUSTAR

Fitow (Tianjin) Detection Technology

Shanghai ZIWEI Automation Technology

Shanghai Sintech Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Automatic Inspection Machine for Parenteral Drug product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Inspection Machine for Parenteral Drug, with price, sales quantity, revenue, and global market share of Automatic Inspection Machine for Parenteral Drug from 2021 to 2026.

Chapter 3, the Automatic Inspection Machine for Parenteral Drug competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Inspection Machine for Parenteral Drug breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automatic Inspection Machine for Parenteral Drug market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Inspection Machine for Parenteral Drug.

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Chapter 14 and 15, to describe Automatic Inspection Machine for Parenteral Drug sales channel, distributors, customers, research findings and conclusion.

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