

Global Automatic Insert Molding System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Insert Molding System market size was valued at US\$ 4338 million in 2025 and is forecast to a readjusted size of US\$ 5712 million by 2032 with a CAGR of 4.0% during review period.

An automatic insert molding system is an automated manufacturing solution that places metal inserts, electronic components, or other functional parts into a mold cavity during the injection molding process and encapsulates them with plastic to form an integrated product. The system typically includes an injection molding machine, automated feeding and pick-and-place devices (robotic arms), insert positioning mechanisms, vision inspection systems, and a central control system. Its key advantages include improved production efficiency, reduced labor costs, enhanced positioning accuracy, and consistent product quality. It is widely used in automotive electronics, appliance connectors, medical devices, and precision structural components manufacturing.

In 2025, the global production of automated insert molding systems was 12,400 units, with an average price of US\$340,000 per unit.

From an industry chain perspective, upstream includes injection molding machine manufacturers, precision mold makers, automation control and PLC suppliers, industrial robot providers, heating and temperature control system manufacturers, and metal insert suppliers (terminals, connectors, structural frames). Automatic insert molding systems are based on mature injection molding technology combined with automation integration. While reliance on advanced semiconductor processes is limited, high requirements exist for mold precision, insert positioning accuracy, cycle time control,

and overall system stability. Core technical barriers lie in precise insert alignment, multi-station automation coordination, and yield and efficiency optimization.

Downstream applications are mainly in automotive electronics, connectors, home appliances, power tools, medical devices, and new energy electrical components. The automotive sector is the primary market, covering sensor housings, overmolded terminals, and integrated structural parts. Connector applications emphasize miniaturization and precision. The overall market size is sizable, with competition driven by system integration capability and customization level.

Industry trends include higher production speed, multi-station integration, flexible production lines, and digital integration with MES systems. Growth drivers include automotive electrification, miniaturization of electronic products, and automation replacing manual labor. Constraints mainly involve high capital investment, cyclical downstream capital expenditure, and outsourcing of standardized modules.

In terms of profitability, automatic insert molding systems belong to the industrial automation equipment segment, with typical gross margins of 20% to 35% for complete production lines, and up to 30% to 40% for highly customized projects. Profitability depends largely on project scale and after-sales service revenue.

This report is a detailed and comprehensive analysis for global Automatic Insert Molding System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Insert Molding System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Insert Molding System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Insert Molding System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Insert Molding System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Insert Molding System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Insert Molding System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ENGEL, ARBURG, KraussMaffei, Sumitomo Demag, Nissei, JSW, Haitian, Milacron, Husky, FANUC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Insert Molding System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-Automatic

Fully Automatic

Market segment by Insert Type

Metal Insert Molding System

Electronic Component Insert Molding System

Multi-Insert Composite Molding System

Market segment by Structure

Vertical

Horizontal

Rotary

Market segment by Application

Automotive Electronics

Consumer Electronics

Medical Device

Industrial Connector

Others

Major players covered

ENGEL

ARBURG

KraussMaffei

Sumitomo Demag

Nissei

JSW

Haitian

Milacron

Husky

FANUC

Shibaura Machine

Yizumi

Chen Hsong

Wittmann Battenfeld

Netstal

Toyo

Sodick

BOY

Negri Bossi

LS Mtron

Tederic

Borche

Yushin

St?ubli

KUKA

Yaskawa

ABB

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Insert Molding System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Insert Molding System, with price, sales quantity, revenue, and global market share of Automatic Insert Molding System from 2021 to 2026.

Chapter 3, the Automatic Insert Molding System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Insert Molding System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Insert Molding System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Insert Molding System.

Chapter 14 and 15, to describe Automatic Insert Molding System sales channel, distributors, customers, research findings and conclusion.

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