

Global Automatic Insert Molding System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Insert Molding System market size is expected to reach \$ 5712 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

An automatic insert molding system is an automated manufacturing solution that places metal inserts, electronic components, or other functional parts into a mold cavity during the injection molding process and encapsulates them with plastic to form an integrated product. The system typically includes an injection molding machine, automated feeding and pick-and-place devices (robotic arms), insert positioning mechanisms, vision inspection systems, and a central control system. Its key advantages include improved production efficiency, reduced labor costs, enhanced positioning accuracy, and consistent product quality. It is widely used in automotive electronics, appliance connectors, medical devices, and precision structural components manufacturing.

In 2025, the global production of automated insert molding systems was 12,400 units, with an average price of US\$340,000 per unit.

From an industry chain perspective, upstream includes injection molding machine manufacturers, precision mold makers, automation control and PLC suppliers, industrial robot providers, heating and temperature control system manufacturers, and metal insert suppliers (terminals, connectors, structural frames). Automatic insert molding systems are based on mature injection molding technology combined with automation integration. While reliance on advanced semiconductor processes is limited, high requirements exist for mold precision, insert positioning accuracy, cycle time control, and overall system stability. Core technical barriers lie in precise insert alignment, multi-station automation coordination, and yield and efficiency optimization.

Downstream applications are mainly in automotive electronics, connectors, home appliances, power tools, medical devices, and new energy electrical components. The automotive sector is the primary market, covering sensor housings, overmolded terminals, and integrated structural parts. Connector applications emphasize miniaturization and precision. The overall market size is sizable, with competition driven by system integration capability and customization level.

Industry trends include higher production speed, multi-station integration, flexible production lines, and digital integration with MES systems. Growth drivers include automotive electrification, miniaturization of electronic products, and automation replacing manual labor. Constraints mainly involve high capital investment, cyclical downstream capital expenditure, and outsourcing of standardized modules.

In terms of profitability, automatic insert molding systems belong to the industrial automation equipment segment, with typical gross margins of 20% to 35% for complete production lines, and up to 30% to 40% for highly customized projects. Profitability depends largely on project scale and after-sales service revenue.

This report studies the global Automatic Insert Molding System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Insert Molding System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Insert Molding System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Insert Molding System total production and demand, 2021-2032, (Units)

Global Automatic Insert Molding System total production value, 2021-2032, (USD Million)

Global Automatic Insert Molding System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Insert Molding System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Insert Molding System domestic production, consumption, key domestic manufacturers and share

Global Automatic Insert Molding System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Insert Molding System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Insert Molding System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Insert Molding System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ENGEL, ARBURG, KraussMaffei, Sumitomo Demag, Nissei, JSW, Haitian, Milacron, Husky, FANUC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Insert Molding System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Insert Molding System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Insert Molding System Market, Segmentation by Type:

Semi-Automatic

Fully Automatic

Global Automatic Insert Molding System Market, Segmentation by Insert Type:

Metal Insert Molding System

Electronic Component Insert Molding System

Multi-Insert Composite Molding System

Global Automatic Insert Molding System Market, Segmentation by Structure:

Vertical

Horizontal

Rotary

Global Automatic Insert Molding System Market, Segmentation by Application:

Automotive Electronics

Consumer Electronics

Medical Device

Industrial Connector

Others

Companies Profiled:

ENGEL

ARBURG

KraussMaffei

Sumitomo Demag

Nissei

JSW

Haitian

Milacron

Husky

FANUC

Shibaura Machine

Yizumi

Chen Hsong

Wittmann Battenfeld

Netstal

Toyo

Sodick

BOY

Negri Bossi

LS Mtron

Tederic

Borche

Yushin

St?ubli

KUKA

Yaskawa

ABB

Key Questions Answered:

1. How big is the global Automatic Insert Molding System market?
2. What is the demand of the global Automatic Insert Molding System market?
3. What is the year over year growth of the global Automatic Insert Molding System market?
4. What is the production and production value of the global Automatic Insert Molding System market?
5. Who are the key producers in the global Automatic Insert Molding System market?
6. What are the growth factors driving the market demand?

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