

Global Automatic Industrial Meat Grinder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Industrial Meat Grinder market size was valued at US\$ 154 million in 2025 and is forecast to a readjusted size of US\$ 238 million by 2032 with a CAGR of 6.3% during review period.

An Automatic Industrial Meat Grinder is a continuous food-processing machine designed for meat processors, central kitchens, and food factories. It is typically composed of a stainless-steel frame, feed hopper, screw conveying unit, pre-cutting section, knife set, perforated plate, drive system, electrical controls, and safety protection components. The machine usually features a box-type or vertical configuration with a large-capacity hopper and detachable grinding assembly. It continuously feeds fresh meat, chilled meat, trimming meat, or frozen meat blocks, and performs conveying, compression, cutting, and particle-size control between the knife set and perforated plate to produce ground meat with uniform granulation and limited temperature rise. By structure and use, it can be classified into standalone grinders, mixer-grinders, frozen-block grinders, and inline grinding modules. Its main applications include minced meat, sausages, ham products, meatballs, burger patties, pet food, and prepared meals, serving as a key link between raw-material preparation and downstream mixing, filling, forming, and packaging operations.

The Automatic Industrial Meat Grinder is no longer best understood as a stand-alone processing machine. It is increasingly becoming a foundational piece of infrastructure within modern protein processing systems, with a direct influence on efficiency, quality consistency, sanitation performance, and product innovation capability. The most compelling growth opportunities stem from the long-term global shift toward automation, standardization, and continuous food production. As processors face labor shortages,

rising workforce costs, greater visibility of recalls, and tighter customer expectations for reliable output, they are moving away from labor-intensive and variable manual steps toward more automated equipment platforms. In this context, the industrial automatic meat grinder is evolving from a basic comminution device into a critical control point for raw-material uniformity, temperature management, downstream mixing and forming performance, and line-wide production stability. At the same time, hygienic design, cleanability, traceability, and digital process visibility are becoming central purchasing criteria, steadily pushing the product beyond pure machinery and toward the broader category of food-processing solutions. Its long-term attractiveness is further reinforced by its applicability across multiple protein-processing environments, extending beyond conventional meat products into blended protein formats, prepared foods, and more formulation-sensitive manufacturing settings. The true industrial value of the product, therefore, lies not merely in replacement demand, but in its ability to help processors build scalable, repeatable, and lower-volatility manufacturing operations. From an investment and market-entry perspective, however, this is not a low-barrier expansion market. It is a specialized equipment segment in which process understanding, engineering execution, and regulatory discipline are tightly intertwined. Although industrial automatic meat grinders may appear to be mature equipment, the real competitive barriers reside in the stability of cutting systems, adaptability to varying raw-material conditions, temperature control, management of hygienic dead zones, ease of disassembly and washdown, safety interlocks, operating reliability, and compatibility with adjacent processing and control systems. In practice, customers are not simply buying a machine; they are buying a package of food-safety assurance, product consistency, and downtime-risk management. Because grinding remains a highly sensitive stage of food handling, sanitation, recordkeeping, and process control continue to receive close regulatory attention, meaning that weaknesses in design, manufacturing precision, or after-sales response can quickly escalate into quality, compliance, and reputational risks. At the same time, the market is becoming structurally more demanding: premium demand is increasingly aligned with integrated line capability, software connectivity, and long-term service support, while the mid- and lower-end segments face a greater risk of commoditization, price competition, and regional substitution. This is why the sector is better suited to companies with accumulated process know-how, validated customer relationships, service reach, and sustained product-iteration capability rather than those relying on cost advantage alone. For investors, the central question is not whether a machine can be produced, but whether a manufacturer can convert food-process knowledge, hygienic engineering, and customer-specific requirements into dependable long-term delivery performance. On the demand side, future growth will increasingly be driven by the rise of multi-category, formulation-sensitive, and consistency-critical food manufacturing rather than

by simple expansion in bulk ground-meat output. Consumer preference for convenience-oriented, semi-prepared, ready-to-cook, and protein-rich products is pushing processors toward more frequent product changeovers, tighter particle-size control, more stable texture outcomes, and greater operational flexibility. At the same time, pet food, blended-protein formulations, and other emerging categories that emphasize ingredient management and quality segmentation are encouraging equipment upgrades that can handle multiple raw-material conditions, variable processing rhythms, and differentiated quality requirements. Downstream buyers are focusing less on nominal throughput alone and more on whether equipment can move smoothly between fresh, chilled, pre-processed, and partially frozen inputs, support rapid product transitions, reduce sanitation downtime, and deliver stable output across differing product specifications. This shifts future market preference toward equipment systems that combine hygienic performance, flexible processing capability, stable particle control, and robust digital interfaces. In essence, demand for the industrial automatic meat grinder is evolving from a need for simple processing hardware into a need for a quality-and-efficiency platform. Its future value will increasingly depend on its ability to help manufacturers respond to premiumization, category expansion, channel segmentation, and tighter regulatory expectations. For decision-makers evaluating adoption or policy implications, this signals that the product retains meaningful industrial relevance, but that competition will concentrate ever more around technical maturity, scenario adaptability, and service capability rather than hardware availability alone.

This report is a detailed and comprehensive analysis for global Automatic Industrial Meat Grinder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Industrial Meat Grinder market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Industrial Meat Grinder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Industrial Meat Grinder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Industrial Meat Grinder market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Industrial Meat Grinder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Industrial Meat Grinder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, JBT Marel, Provisur, Handtmann, Seydelmann, Risco, LASKA, Kolbe Foodtec, Minerva Omega Group, MAINCA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Industrial Meat Grinder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi Automatic

Market segment by Feedstock State

Fresh Meat Grinder

Chilled Meat Grinder

Tempered Meat Grinder

Frozen Block Grinder

Dual-Use Fresh/Frozen Grinder

Market segment by Particle Size Control Capability

Coarse Grinding Machine

Medium Grinding Machine

Fine Grinding Machine

Market segment by Structural Layout

Straight-Through Grinder

Angle Grinder

Market segment by Application

Supermarket

Restaurant

Others

Major players covered

GEA

JBT Marel

Provisur

Handtmann

Seydelmann

Risco

LASKA

Kolbe Foodtec

Minerva Omega Group

MAINCA

Dadaux

Nantsune

Nippon Career Industry

Velati

MADO

scansteel foodtech

BIRO

K+G Wetter

NOMA Nowicki Machinery

Palmiatek

Braher

Finova

FPEC

ABM Company

Pacific Food Machinery

REX Technologie

Hebei Yuanchang Food Machinery Technology

Guangdong Henglian Food Machinery

Shenyang Houdi Industrial

Zhucheng Ruiheng Food Machinery

Watanabe Foodmach Hebei

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Industrial Meat Grinder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Industrial Meat Grinder, with price, sales quantity, revenue, and global market share of Automatic Industrial Meat Grinder from 2021 to 2026.

Chapter 3, the Automatic Industrial Meat Grinder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Industrial Meat Grinder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Industrial Meat Grinder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Industrial Meat Grinder.

Chapter 14 and 15, to describe Automatic Industrial Meat Grinder sales channel, distributors, customers, research findings and conclusion.

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