

Global Automatic IHC and ISH Staining System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G151CB0C9D06EN.html>

Date: July 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: G151CB0C9D06EN

Abstracts

The global Automatic IHC and ISH Staining System market size is expected to reach \$ 908 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Automatic IHC and ISH Staining System is an automated pathology laboratory equipment system used for immunohistochemistry and in situ hybridization staining of tissue sections, cytology samples, and research specimens. It integrates slide baking, deparaffinization, antigen retrieval, blocking, antibody or probe incubation, detection reaction, chromogen development, counterstaining, washing, and process documentation on a single platform, improving staining consistency, testing throughput, and laboratory standardization. A typical system consists of a staining instrument, slide handling module, reagent positions, temperature-control module, fluidic system, dispensing mechanism, waste management module, barcode reader, touchscreen software, and quality traceability functions. Key upstream components and materials include precision pumps and valves, dispensing needles, heating plates, sensors, motion-control components, reaction chambers, reagent bottles, slide racks, control boards, touchscreens, barcode modules, plastic consumables, metal structural parts, and control software. Major downstream customers include hospital pathology departments, oncology hospitals, independent pathology laboratories, medical testing laboratories, research institutes, universities, pharmaceutical companies, and CROs. On an ex-factory basis, global nominal production capacity in 2025 is estimated at about 5,750 units, with actual sales volume of around 4,186 units and an average ex-factory price of approximately USD 138,000 per unit. The industry's overall gross margin is estimated at about 35%-55%.

The market for Automatic IHC and ISH Staining System is currently driven by the

automation upgrade of pathology laboratories, with demand mainly coming from tumor diagnosis, companion diagnostics, and molecular pathology testing. Large hospital pathology departments, oncology hospitals, and independent pathology laboratories increasingly focus on staining consistency, lot-to-lot stability, turnaround time, and sample traceability. As a result, fully automated platforms are gradually replacing manual and semi-automated workflows. High-end demand is still dominated by closed systems with tightly integrated instruments, reagents, assay menus, and quality control, while mid-to-low-throughput and research users place more emphasis on openness, reagent compatibility, and operating cost.

Future product development will focus on higher throughput, more flexible loading, lower reagent consumption, and stronger workflow management. Random access, continuous loading, independently controlled staining positions, parallel protocol operation, and barcode-based sample management will become important evaluation criteria for large pathology laboratories. At the same time, the development of multiplex IHC, fluorescence in situ hybridization, RNA in situ hybridization, and translational medicine will push systems from single-purpose staining platforms toward multi-technology compatible platforms. Systems that can support IHC, ISH, IF, and multiplex staining are more likely to gain recognition in high-end clinical and research-oriented settings.

Market growth is mainly supported by increasing tumor pathology workloads, the development of precision medicine and companion diagnostics, shortages of pathology technicians, and continued investment in standardized laboratory workflows. Fully automated systems reduce operator-dependent variation, improve staining repeatability, and increase laboratory efficiency. They also strengthen quality control through protocol management, reagent management, and process records. For customers, purchasing such systems is not merely an instrument replacement decision, but part of the broader transition from experience-based manual pathology operations to automated, standardized, and traceable workflows.

Key barriers include the high upfront cost of premium systems, long-term consumable cost pressure under closed-platform models, complex validation work across different staining platforms, and limited instrument utilization in smaller hospitals with insufficient sample volumes. Open systems offer flexibility, but still need stronger clinical validation, quality control evidence, and major-hospital acceptance. Going forward, competition will increasingly concentrate around suppliers with integrated capabilities in instruments, reagents, protocols, quality control, and informatics. Leading global vendors will maintain advantages through clinical menus and installed base, while domestic and

regional suppliers may gain share through open systems, mid-to-low-throughput products, fast service, and cost advantages.

This report studies the global Automatic IHC and ISH Staining System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic IHC and ISH Staining System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic IHC and ISH Staining System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic IHC and ISH Staining System total production and demand, 2021-2032, (Units)

Global Automatic IHC and ISH Staining System total production value, 2021-2032, (USD Million)

Global Automatic IHC and ISH Staining System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic IHC and ISH Staining System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic IHC and ISH Staining System domestic production, consumption, key domestic manufacturers and share

Global Automatic IHC and ISH Staining System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic IHC and ISH Staining System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic IHC and ISH Staining System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic IHC and ISH Staining System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Danaher, Agilent Technologies, Sakura Finetek, Biocare Medical, BioGenex, Eprexia, Guangzhou Anbiping Medical Science and Technology, Dakewe Biotech, Wondfo Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic IHC and ISH Staining System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic IHC and ISH Staining System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic IHC and ISH Staining System Market, Segmentation by Type:

IHC

ISH

Other

Global Automatic IHC and ISH Staining System Market, Segmentation by Automation Level:

Fully Automated

Semi-Automated

Global Automatic IHC and ISH Staining System Market, Segmentation by Throughput:

Low-Throughput (Below 30 Slides)

Medium-Throughput (30-60 Slides)

High-Throughput (Above 60 Slides)

Global Automatic IHC and ISH Staining System Market, Segmentation by Application:

Hospitals

Independent Pathology Laboratories

Other

Companies Profiled:

Roche

Danaher

Agilent Technologies

Sakura Finetek

Biocare Medical

BioGenex

Epredia

Guangzhou Anbiping Medical Science and Technology

Dakewe Biotech

Wondfo Biotech

Celnovte Biotechnology

Key Questions Answered:

1. How big is the global Automatic IHC and ISH Staining System market?
2. What is the demand of the global Automatic IHC and ISH Staining System market?
3. What is the year over year growth of the global Automatic IHC and ISH Staining System market?
4. What is the production and production value of the global Automatic IHC and ISH Staining System market?
5. Who are the key producers in the global Automatic IHC and ISH Staining System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automatic IHC and ISH Staining System Introduction
- 1.2 World Automatic IHC and ISH Staining System Supply & Forecast
 - 1.2.1 World Automatic IHC and ISH Staining System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automatic IHC and ISH Staining System Production (2021-2032)
 - 1.2.3 World Automatic IHC and ISH Staining System Pricing Trends (2021-2032)
- 1.3 World Automatic IHC and ISH Staining System Production by Region (Based on Production Site)
 - 1.3.1 World Automatic IHC and ISH Staining System Production Value by Region (2021-2032)
 - 1.3.2 World Automatic IHC and ISH Staining System Production by Region (2021-2032)
 - 1.3.3 World Automatic IHC and ISH Staining System Average Price by Region (2021-2032)
 - 1.3.4 North America Automatic IHC and ISH Staining System Production (2021-2032)
 - 1.3.5 Europe Automatic IHC and ISH Staining System Production (2021-2032)
 - 1.3.6 China Automatic IHC and ISH Staining System Production (2021-2032)
 - 1.3.7 Japan Automatic IHC and ISH Staining System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automatic IHC and ISH Staining System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automatic IHC and ISH Staining System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automatic IHC and ISH Staining System Demand (2021-2032)
- 2.2 World Automatic IHC and ISH Staining System Consumption by Region
 - 2.2.1 World Automatic IHC and ISH Staining System Consumption by Region (2021-2026)
 - 2.2.2 World Automatic IHC and ISH Staining System Consumption Forecast by Region (2027-2032)
- 2.3 United States Automatic IHC and ISH Staining System Consumption (2021-2032)
- 2.4 China Automatic IHC and ISH Staining System Consumption (2021-2032)
- 2.5 Europe Automatic IHC and ISH Staining System Consumption (2021-2032)
- 2.6 Japan Automatic IHC and ISH Staining System Consumption (2021-2032)

- 2.7 South Korea Automatic IHC and ISH Staining System Consumption (2021-2032)
- 2.8 ASEAN Automatic IHC and ISH Staining System Consumption (2021-2032)
- 2.9 India Automatic IHC and ISH Staining System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automatic IHC and ISH Staining System Production Value by Manufacturer (2021-2026)
- 3.2 World Automatic IHC and ISH Staining System Production by Manufacturer (2021-2026)
- 3.3 World Automatic IHC and ISH Staining System Average Price by Manufacturer (2021-2026)
- 3.4 Automatic IHC and ISH Staining System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automatic IHC and ISH Staining System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automatic IHC and ISH Staining System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automatic IHC and ISH Staining System in 2025
- 3.6 Automatic IHC and ISH Staining System Market: Overall Company Footprint Analysis
 - 3.6.1 Automatic IHC and ISH Staining System Market: Region Footprint
 - 3.6.2 Automatic IHC and ISH Staining System Market: Company Product Type Footprint
 - 3.6.3 Automatic IHC and ISH Staining System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automatic IHC and ISH Staining System Production Value Comparison
 - 4.1.1 United States VS China: Automatic IHC and ISH Staining System Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automatic IHC and ISH Staining System Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automatic IHC and ISH Staining System Production Comparison

4.2.1 United States VS China: Automatic IHC and ISH Staining System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automatic IHC and ISH Staining System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automatic IHC and ISH Staining System Consumption Comparison

4.3.1 United States VS China: Automatic IHC and ISH Staining System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automatic IHC and ISH Staining System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automatic IHC and ISH Staining System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic IHC and ISH Staining System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic IHC and ISH Staining System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic IHC and ISH Staining System Production (2021-2026)

4.5 China Based Automatic IHC and ISH Staining System Manufacturers and Market Share

4.5.1 China Based Automatic IHC and ISH Staining System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic IHC and ISH Staining System Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic IHC and ISH Staining System Production (2021-2026)

4.6 Rest of World Based Automatic IHC and ISH Staining System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic IHC and ISH Staining System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic IHC and ISH Staining System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic IHC and ISH Staining System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automatic IHC and ISH Staining System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 IHC

5.2.2 ISH

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Automatic IHC and ISH Staining System Production by Type (2021-2032)

5.3.2 World Automatic IHC and ISH Staining System Production Value by Type (2021-2032)

5.3.3 World Automatic IHC and ISH Staining System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AUTOMATION LEVEL

6.1 World Automatic IHC and ISH Staining System Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Fully Automated

6.2.2 Semi-Automated

6.3 Market Segment by Automation Level

6.3.1 World Automatic IHC and ISH Staining System Production by Automation Level (2021-2032)

6.3.2 World Automatic IHC and ISH Staining System Production Value by Automation Level (2021-2032)

6.3.3 World Automatic IHC and ISH Staining System Average Price by Automation Level (2021-2032)

7 MARKET ANALYSIS BY THROUGHPUT

7.1 World Automatic IHC and ISH Staining System Market Size Overview by Throughput: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Throughput

7.2.1 Low-Throughput (Below 30 Slides)

7.2.2 Medium-Throughput (30-60 Slides)

7.2.3 High-Throughput (Above 60 Slides)

7.3 Market Segment by Throughput

7.3.1 World Automatic IHC and ISH Staining System Production by Throughput (2021-2032)

7.3.2 World Automatic IHC and ISH Staining System Production Value by Throughput (2021-2032)

7.3.3 World Automatic IHC and ISH Staining System Average Price by Throughput (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automatic IHC and ISH Staining System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospitals

8.2.2 Independent Pathology Laboratories

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Automatic IHC and ISH Staining System Production by Application (2021-2032)

8.3.2 World Automatic IHC and ISH Staining System Production Value by Application (2021-2032)

8.3.3 World Automatic IHC and ISH Staining System Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Roche

9.1.1 Roche Details

9.1.2 Roche Major Business

9.1.3 Roche Automatic IHC and ISH Staining System Product and Services

9.1.4 Roche Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Roche Recent Developments/Updates

9.1.6 Roche Competitive Strengths & Weaknesses

9.2 Danaher

9.2.1 Danaher Details

9.2.2 Danaher Major Business

9.2.3 Danaher Automatic IHC and ISH Staining System Product and Services

9.2.4 Danaher Automatic IHC and ISH Staining System Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.2.5 Danaher Recent Developments/Updates

9.2.6 Danaher Competitive Strengths & Weaknesses

9.3 Agilent Technologies

9.3.1 Agilent Technologies Details

9.3.2 Agilent Technologies Major Business

9.3.3 Agilent Technologies Automatic IHC and ISH Staining System Product and Services

9.3.4 Agilent Technologies Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Agilent Technologies Recent Developments/Updates

9.3.6 Agilent Technologies Competitive Strengths & Weaknesses

9.4 Sakura Finetek

9.4.1 Sakura Finetek Details

9.4.2 Sakura Finetek Major Business

9.4.3 Sakura Finetek Automatic IHC and ISH Staining System Product and Services

9.4.4 Sakura Finetek Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Sakura Finetek Recent Developments/Updates

9.4.6 Sakura Finetek Competitive Strengths & Weaknesses

9.5 Biocare Medical

9.5.1 Biocare Medical Details

9.5.2 Biocare Medical Major Business

9.5.3 Biocare Medical Automatic IHC and ISH Staining System Product and Services

9.5.4 Biocare Medical Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Biocare Medical Recent Developments/Updates

9.5.6 Biocare Medical Competitive Strengths & Weaknesses

9.6 BioGenex

9.6.1 BioGenex Details

9.6.2 BioGenex Major Business

9.6.3 BioGenex Automatic IHC and ISH Staining System Product and Services

9.6.4 BioGenex Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 BioGenex Recent Developments/Updates

9.6.6 BioGenex Competitive Strengths & Weaknesses

9.7 EpreDia

9.7.1 EpreDia Details

9.7.2 EpreDia Major Business

- 9.7.3 Epredia Automatic IHC and ISH Staining System Product and Services
- 9.7.4 Epredia Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Epredia Recent Developments/Updates
- 9.7.6 Epredia Competitive Strengths & Weaknesses
- 9.8 Guangzhou Anbiping Medical Science and Technology
 - 9.8.1 Guangzhou Anbiping Medical Science and Technology Details
 - 9.8.2 Guangzhou Anbiping Medical Science and Technology Major Business
 - 9.8.3 Guangzhou Anbiping Medical Science and Technology Automatic IHC and ISH Staining System Product and Services
 - 9.8.4 Guangzhou Anbiping Medical Science and Technology Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Guangzhou Anbiping Medical Science and Technology Recent Developments/Updates
 - 9.8.6 Guangzhou Anbiping Medical Science and Technology Competitive Strengths & Weaknesses
- 9.9 Dakewe Biotech
 - 9.9.1 Dakewe Biotech Details
 - 9.9.2 Dakewe Biotech Major Business
 - 9.9.3 Dakewe Biotech Automatic IHC and ISH Staining System Product and Services
 - 9.9.4 Dakewe Biotech Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Dakewe Biotech Recent Developments/Updates
 - 9.9.6 Dakewe Biotech Competitive Strengths & Weaknesses
- 9.10 Wondfo Biotech
 - 9.10.1 Wondfo Biotech Details
 - 9.10.2 Wondfo Biotech Major Business
 - 9.10.3 Wondfo Biotech Automatic IHC and ISH Staining System Product and Services
 - 9.10.4 Wondfo Biotech Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Wondfo Biotech Recent Developments/Updates
 - 9.10.6 Wondfo Biotech Competitive Strengths & Weaknesses
- 9.11 Celnovte Biotechnology
 - 9.11.1 Celnovte Biotechnology Details
 - 9.11.2 Celnovte Biotechnology Major Business
 - 9.11.3 Celnovte Biotechnology Automatic IHC and ISH Staining System Product and Services
 - 9.11.4 Celnovte Biotechnology Automatic IHC and ISH Staining System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Celnovte Biotechnology Recent Developments/Updates

9.11.6 Celnovte Biotechnology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automatic IHC and ISH Staining System Industry Chain

10.2 Automatic IHC and ISH Staining System Upstream Analysis

10.2.1 Automatic IHC and ISH Staining System Core Raw Materials

10.2.2 Main Manufacturers of Automatic IHC and ISH Staining System Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automatic IHC and ISH Staining System Production Mode

10.6 Automatic IHC and ISH Staining System Procurement Model

10.7 Automatic IHC and ISH Staining System Industry Sales Model and Sales Channels

10.7.1 Automatic IHC and ISH Staining System Sales Model

10.7.2 Automatic IHC and ISH Staining System Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automatic IHC and ISH Staining System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic IHC and ISH Staining System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic IHC and ISH Staining System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic IHC and ISH Staining System Production Value Market Share by Region (2021-2026)

Table 5. World Automatic IHC and ISH Staining System Production Value Market Share by Region (2027-2032)

Table 6. World Automatic IHC and ISH Staining System Production by Region (2021-2026) & (Units)

Table 7. World Automatic IHC and ISH Staining System Production by Region (2027-2032) & (Units)

Table 8. World Automatic IHC and ISH Staining System Production Market Share by Region (2021-2026)

Table 9. World Automatic IHC and ISH Staining System Production Market Share by Region (2027-2032)

Table 10. World Automatic IHC and ISH Staining System Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Automatic IHC and ISH Staining System Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Automatic IHC and ISH Staining System Major Market Trends

Table 13. World Automatic IHC and ISH Staining System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automatic IHC and ISH Staining System Consumption by Region (2021-2026) & (Units)

Table 15. World Automatic IHC and ISH Staining System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automatic IHC and ISH Staining System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic IHC and ISH Staining System Producers in 2025

Table 18. World Automatic IHC and ISH Staining System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automatic IHC and ISH Staining System Producers in 2025

Table 20. World Automatic IHC and ISH Staining System Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Automatic IHC and ISH Staining System Company Evaluation Quadrant

Table 22. World Automatic IHC and ISH Staining System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic IHC and ISH Staining System Production Site of Key Manufacturer

Table 24. Automatic IHC and ISH Staining System Market: Company Product Type Footprint

Table 25. Automatic IHC and ISH Staining System Market: Company Product Application Footprint

Table 26. Automatic IHC and ISH Staining System Competitive Factors

Table 27. Automatic IHC and ISH Staining System New Entrant and Capacity Expansion Plans

Table 28. Automatic IHC and ISH Staining System Mergers & Acquisitions Activity

Table 29. United States VS China Automatic IHC and ISH Staining System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic IHC and ISH Staining System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automatic IHC and ISH Staining System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automatic IHC and ISH Staining System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic IHC and ISH Staining System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic IHC and ISH Staining System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic IHC and ISH Staining System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automatic IHC and ISH Staining System Production Market Share (2021-2026)

Table 37. China Based Automatic IHC and ISH Staining System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic IHC and ISH Staining System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic IHC and ISH Staining System

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic IHC and ISH Staining System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automatic IHC and ISH Staining System Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic IHC and ISH Staining System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic IHC and ISH Staining System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic IHC and ISH Staining System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic IHC and ISH Staining System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automatic IHC and ISH Staining System Production Market Share (2021-2026)

Table 47. World Automatic IHC and ISH Staining System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic IHC and ISH Staining System Production by Type (2021-2026) & (Units)

Table 49. World Automatic IHC and ISH Staining System Production by Type (2027-2032) & (Units)

Table 50. World Automatic IHC and ISH Staining System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic IHC and ISH Staining System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic IHC and ISH Staining System Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Automatic IHC and ISH Staining System Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Automatic IHC and ISH Staining System Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic IHC and ISH Staining System Production by Automation Level (2021-2026) & (Units)

Table 56. World Automatic IHC and ISH Staining System Production by Automation Level (2027-2032) & (Units)

Table 57. World Automatic IHC and ISH Staining System Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World Automatic IHC and ISH Staining System Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World Automatic IHC and ISH Staining System Average Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 60. World Automatic IHC and ISH Staining System Average Price by Automation Level (2027-2032) & (K US\$/Unit)

Table 61. World Automatic IHC and ISH Staining System Production Value by Throughput, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic IHC and ISH Staining System Production by Throughput (2021-2026) & (Units)

Table 63. World Automatic IHC and ISH Staining System Production by Throughput (2027-2032) & (Units)

Table 64. World Automatic IHC and ISH Staining System Production Value by Throughput (2021-2026) & (USD Million)

Table 65. World Automatic IHC and ISH Staining System Production Value by Throughput (2027-2032) & (USD Million)

Table 66. World Automatic IHC and ISH Staining System Average Price by Throughput (2021-2026) & (K US\$/Unit)

Table 67. World Automatic IHC and ISH Staining System Average Price by Throughput (2027-2032) & (K US\$/Unit)

Table 68. World Automatic IHC and ISH Staining System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automatic IHC and ISH Staining System Production by Application (2021-2026) & (Units)

Table 70. World Automatic IHC and ISH Staining System Production by Application (2027-2032) & (Units)

Table 71. World Automatic IHC and ISH Staining System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automatic IHC and ISH Staining System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automatic IHC and ISH Staining System Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Automatic IHC and ISH Staining System Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Roche Basic Information, Manufacturing Base and Competitors

Table 76. Roche Major Business

Table 77. Roche Automatic IHC and ISH Staining System Product and Services

Table 78. Roche Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Roche Recent Developments/Updates

Table 80. Roche Competitive Strengths & Weaknesses
Table 81. Danaher Basic Information, Manufacturing Base and Competitors
Table 82. Danaher Major Business
Table 83. Danaher Automatic IHC and ISH Staining System Product and Services
Table 84. Danaher Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Danaher Recent Developments/Updates
Table 86. Danaher Competitive Strengths & Weaknesses
Table 87. Agilent Technologies Basic Information, Manufacturing Base and Competitors
Table 88. Agilent Technologies Major Business
Table 89. Agilent Technologies Automatic IHC and ISH Staining System Product and Services
Table 90. Agilent Technologies Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Agilent Technologies Recent Developments/Updates
Table 92. Agilent Technologies Competitive Strengths & Weaknesses
Table 93. Sakura Finetek Basic Information, Manufacturing Base and Competitors
Table 94. Sakura Finetek Major Business
Table 95. Sakura Finetek Automatic IHC and ISH Staining System Product and Services
Table 96. Sakura Finetek Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Sakura Finetek Recent Developments/Updates
Table 98. Sakura Finetek Competitive Strengths & Weaknesses
Table 99. Biocare Medical Basic Information, Manufacturing Base and Competitors
Table 100. Biocare Medical Major Business
Table 101. Biocare Medical Automatic IHC and ISH Staining System Product and Services
Table 102. Biocare Medical Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Biocare Medical Recent Developments/Updates
Table 104. Biocare Medical Competitive Strengths & Weaknesses
Table 105. BioGenex Basic Information, Manufacturing Base and Competitors
Table 106. BioGenex Major Business
Table 107. BioGenex Automatic IHC and ISH Staining System Product and Services

Table 108. BioGenex Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. BioGenex Recent Developments/Updates

Table 110. BioGenex Competitive Strengths & Weaknesses

Table 111. Epredia Basic Information, Manufacturing Base and Competitors

Table 112. Epredia Major Business

Table 113. Epredia Automatic IHC and ISH Staining System Product and Services

Table 114. Epredia Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Epredia Recent Developments/Updates

Table 116. Epredia Competitive Strengths & Weaknesses

Table 117. Guangzhou Anbiping Medical Science and Technology Basic Information, Manufacturing Base and Competitors

Table 118. Guangzhou Anbiping Medical Science and Technology Major Business

Table 119. Guangzhou Anbiping Medical Science and Technology Automatic IHC and ISH Staining System Product and Services

Table 120. Guangzhou Anbiping Medical Science and Technology Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Guangzhou Anbiping Medical Science and Technology Recent Developments/Updates

Table 122. Guangzhou Anbiping Medical Science and Technology Competitive Strengths & Weaknesses

Table 123. Dakewe Biotech Basic Information, Manufacturing Base and Competitors

Table 124. Dakewe Biotech Major Business

Table 125. Dakewe Biotech Automatic IHC and ISH Staining System Product and Services

Table 126. Dakewe Biotech Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Dakewe Biotech Recent Developments/Updates

Table 128. Dakewe Biotech Competitive Strengths & Weaknesses

Table 129. Wondfo Biotech Basic Information, Manufacturing Base and Competitors

Table 130. Wondfo Biotech Major Business

Table 131. Wondfo Biotech Automatic IHC and ISH Staining System Product and Services

Table 132. Wondfo Biotech Automatic IHC and ISH Staining System Production (Units),

Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Wondfo Biotech Recent Developments/Updates

Table 134. Wondfo Biotech Competitive Strengths & Weaknesses

Table 135. Celnovte Biotechnology Basic Information, Manufacturing Base and Competitors

Table 136. Celnovte Biotechnology Major Business

Table 137. Celnovte Biotechnology Automatic IHC and ISH Staining System Product and Services

Table 138. Celnovte Biotechnology Automatic IHC and ISH Staining System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Celnovte Biotechnology Recent Developments/Updates

Table 140. Celnovte Biotechnology Competitive Strengths & Weaknesses

Table 141. Global Key Players of Automatic IHC and ISH Staining System Upstream (Raw Materials)

Table 142. Global Automatic IHC and ISH Staining System Typical Customers

Table 143. Automatic IHC and ISH Staining System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automatic IHC and ISH Staining System Picture

Figure 2. World Automatic IHC and ISH Staining System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automatic IHC and ISH Staining System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automatic IHC and ISH Staining System Production (2021-2032) & (Units)

Figure 5. World Automatic IHC and ISH Staining System Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Automatic IHC and ISH Staining System Production Value Market Share by Region (2021-2032)

Figure 7. World Automatic IHC and ISH Staining System Production Market Share by Region (2021-2032)

Figure 8. North America Automatic IHC and ISH Staining System Production (2021-2032) & (Units)

Figure 9. Europe Automatic IHC and ISH Staining System Production (2021-2032) & (Units)

Figure 10. China Automatic IHC and ISH Staining System Production (2021-2032) & (Units)

Figure 11. Japan Automatic IHC and ISH Staining System Production (2021-2032) & (Units)

Figure 12. Automatic IHC and ISH Staining System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automatic IHC and ISH Staining System Consumption (2021-2032) & (Units)

Figure 15. World Automatic IHC and ISH Staining System Consumption Market Share by Region (2021-2032)

Figure 16. United States Automatic IHC and ISH Staining System Consumption (2021-2032) & (Units)

Figure 17. China Automatic IHC and ISH Staining System Consumption (2021-2032) & (Units)

Figure 18. Europe Automatic IHC and ISH Staining System Consumption (2021-2032) & (Units)

Figure 19. Japan Automatic IHC and ISH Staining System Consumption (2021-2032) & (Units)

Figure 20. South Korea Automatic IHC and ISH Staining System Consumption (2021-2032) & (Units)

Figure 21. ASEAN Automatic IHC and ISH Staining System Consumption (2021-2032) & (Units)

Figure 22. India Automatic IHC and ISH Staining System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automatic IHC and ISH Staining System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automatic IHC and ISH Staining System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automatic IHC and ISH Staining System Markets in 2025

Figure 26. United States VS China: Automatic IHC and ISH Staining System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automatic IHC and ISH Staining System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automatic IHC and ISH Staining System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automatic IHC and ISH Staining System Production Market Share 2025

Figure 30. China Based Manufacturers Automatic IHC and ISH Staining System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automatic IHC and ISH Staining System Production Market Share 2025

Figure 32. World Automatic IHC and ISH Staining System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automatic IHC and ISH Staining System Production Value Market Share by Type in 2025

Figure 34. IHC

Figure 35. ISH

Figure 36. Other

Figure 37. World Automatic IHC and ISH Staining System Production Market Share by Type (2021-2032)

Figure 38. World Automatic IHC and ISH Staining System Production Value Market Share by Type (2021-2032)

Figure 39. World Automatic IHC and ISH Staining System Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Automatic IHC and ISH Staining System Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automatic IHC and ISH Staining System Production Value Market Share by Automation Level in 2025

Figure 42. Fully Automated

Figure 43. Semi-Automated

Figure 44. World Automatic IHC and ISH Staining System Production Market Share by Automation Level (2021-2032)

Figure 45. World Automatic IHC and ISH Staining System Production Value Market Share by Automation Level (2021-2032)

Figure 46. World Automatic IHC and ISH Staining System Average Price by Automation Level (2021-2032) & (K US\$/Unit)

Figure 47. World Automatic IHC and ISH Staining System Production Value by Throughput, (USD Million), 2021 & 2025 & 2032

Figure 48. World Automatic IHC and ISH Staining System Production Value Market Share by Throughput in 2025

Figure 49. Low-Throughput (Below 30 Slides)

Figure 50. Medium-Throughput (30-60 Slides)

Figure 51. High-Throughput (Above 60 Slides)

Figure 52. World Automatic IHC and ISH Staining System Production Market Share by Throughput (2021-2032)

Figure 53. World Automatic IHC and ISH Staining System Production Value Market Share by Throughput (2021-2032)

Figure 54. World Automatic IHC and ISH Staining System Average Price by Throughput (2021-2032) & (K US\$/Unit)

Figure 55. World Automatic IHC and ISH Staining System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Automatic IHC and ISH Staining System Production Value Market Share by Application in 2025

Figure 57. Hospitals

Figure 58. Independent Pathology Laboratories

Figure 59. Other

Figure 60. World Automatic IHC and ISH Staining System Production Market Share by Application (2021-2032)

Figure 61. World Automatic IHC and ISH Staining System Production Value Market Share by Application (2021-2032)

Figure 62. World Automatic IHC and ISH Staining System Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Automatic IHC and ISH Staining System Industry Chain

Figure 64. Automatic IHC and ISH Staining System Procurement Model

Figure 65. Automatic IHC and ISH Staining System Sales Model

Figure 66. Automatic IHC and ISH Staining System Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Automatic IHC and ISH Staining System Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G151CB0C9D06EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G151CB0C9D06EN.html>