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Global Automatic Hot Foil Stampers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Hot Foil Stampers market size was valued at US$ 385 million in 2025 and is forecast to a readjusted size of US$ 479 million by 2032 with a CAGR of 3.2% during review period.

Automatic hot foil stampers are specialized machines used in the printing and packaging industries to apply metallic or pigmented foils to various materials, such as paper, cardboard, leather, or plastics, through the process of hot stamping. This process involves using heat, pressure, and a metal die to transfer the foil onto the substrate, creating a shiny, metallic finish or a distinct embossed effect.

The global hot foil stamping market is steadily growing, driven by demand for premium packaging and branding, especially in luxury sectors like cosmetics, fashion, and alcoholic beverages. Brands are using foil stamping to create differentiation and a perception of high value.

Modern foil stampers are integrating automation, allowing faster production rates and increased precision. There is also a growing shift towards eco-friendly foils and sustainable practices in production.

Presently, automatic hot foil stampers produced by international companies are very advanced. Take BOBST as example, the company has strong R&D capabilities and their automatic hot foil stampers are highly praised for the quality. However, Chinese manufacturers are dedicated to improving their technology level. The performance gap between Chinese companies and foreign ones are narrowing. China is the largest producer of automatic hot foil stampers and will continue to play a key role in the

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industry.

This report is a detailed and comprehensive analysis for global Automatic Hot Foil Stampers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Hot Foil Stampers market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Automatic Hot Foil Stampers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Automatic Hot Foil Stampers market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Automatic Hot Foil Stampers market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Hot Foil Stampers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Automatic Hot Foil Stampers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOBST, Gietz, IIJIMA MFG., Heidelberger Druckmaschinen, KURZ, Grafisk Maskinfabrik, SBL MACHINERY, Masterwork Machinery, Shanghai Yawa Printing Machinery, Shanghai ETERNAL Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Hot Foil Stampers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flat-flat Type

Round-flat Type

Round-round Type

Market segment by Application

Pharm Packaging

Food Packaging

Tobacco Packaging

Cosmetic Packaging

Others

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Major players covered

BOBST

Gietz

IIJIMA MFG.

Heidelberger Druckmaschinen

KURZ

Grafisk Maskinfabrik

SBL MACHINERY

Masterwork Machinery

Shanghai Yawa Printing Machinery

Shanghai ETERNAL Machinery

YOCO

Zhejiang Guangya Machinery

China Guowang Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Hot Foil Stampers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Hot Foil Stampers, with price, sales quantity, revenue, and global market share of Automatic Hot Foil Stampers from 2021 to 2026.

Chapter 3, the Automatic Hot Foil Stampers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Hot Foil Stampers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automatic Hot Foil Stampers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Hot Foil Stampers.

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Chapter 14 and 15, to describe Automatic Hot Foil Stampers sales channel, distributors, customers, research findings and conclusion.

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