

# Global Automatic Heavy-Duty Meat Grinder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automatic Heavy-Duty Meat Grinder market size is expected to reach \$ 706 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

The automatic heavy-duty meat grinder is a high-power meat processing machine specifically designed for high-load, continuous, and prolonged operation; it is primarily utilized in large-scale meat processing plants, slaughterhouses, central kitchens, and industrial food production enterprises. In 2025, global Automatic Heavy-Duty Meat Grinder production reached approximately 122 k units, with an average global market price of around 4000 US\$/Unit. The production capacity of Automatic Heavy-Duty Meat Grinder reaches 160 k units, and the industry's gross profit margin is approximately between 25% and 45%.

The upstream segment of the supply chain for automatic heavy-duty meat grinders primarily comprises suppliers of core raw materials and components—such as specialty stainless steel, high-torque motors, speed reducers, bearings, seals, and intelligent control components. The midstream segment consists of complete machine manufacturers—specifically specialized equipment enterprises possessing expertise in food machinery design, automation integration, and sanitary-grade manufacturing—responsible for R&D, assembly, testing, and regulatory certification. The downstream segment finds widespread application in large-scale meat processing plants, central kitchens for pre-prepared meals, slaughterhouses, cold chain logistics facilities, and major food industry groups; demand in this sector is driven by the industrialization of the food industry, automation upgrades, and food safety regulations.

The development of automated heavy-duty meat grinders is primarily driven by the

scaling-up of the meat processing industry, a surge in demand for ready-to-eat meals and frozen foods, labor shortages necessitating automation upgrades, and increasingly stringent food safety regulations regarding continuous processing and hygiene standards. Large-scale food enterprises are in urgent need of high-capacity, highly reliable equipment to ensure stable supply and product consistency. In the future, heavy-duty meat grinders will evolve toward greater integration, intelligence, and sustainability. Through the implementation of variable frequency drives, load sensing, and digital control systems, they will enable precise process management and integrate seamlessly with upstream and downstream equipment to form flexible, intelligent production lines. Structural designs will be further enhanced to improve wear resistance and ease of cleaning. Concurrently, driven by trends in green manufacturing, equipment will feature optimized energy efficiency, utilize long-life and low-friction components, and incorporate modular maintenance solutions to reduce total lifecycle costs—thereby comprehensively supporting the modern meat processing industry's transition toward efficient, safe, and low-carbon intelligent manufacturing.

This report studies the global Automatic Heavy-Duty Meat Grinder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Heavy-Duty Meat Grinder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Heavy-Duty Meat Grinder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Heavy-Duty Meat Grinder total production and demand, 2021-2032, (K Units)

Global Automatic Heavy-Duty Meat Grinder total production value, 2021-2032, (USD Million)

Global Automatic Heavy-Duty Meat Grinder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Heavy-Duty Meat Grinder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Heavy-Duty Meat Grinder domestic production, consumption, key domestic manufacturers and share

Global Automatic Heavy-Duty Meat Grinder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Heavy-Duty Meat Grinder production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Heavy-Duty Meat Grinder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Heavy-Duty Meat Grinder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, JBT Marel, MAINCA, Maschinenfabrik Seydelmann, MULTIVAC, Bizerba, Risco, ABM Company, Provisur Technologies, Biro Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Heavy-Duty Meat Grinder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Heavy-Duty Meat Grinder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automatic Heavy-Duty Meat Grinder Market, Segmentation by Type:

Fully Automatic

Semi-Automatic

#### Global Automatic Heavy-Duty Meat Grinder Market, Segmentation by Production Capacity:

Small and Medium-sized Meat Grinder

Large Meat Grinder

#### Global Automatic Heavy-Duty Meat Grinder Market, Segmentation by Application:

Meat Processing Plant

Central Kitchen

Others

#### Companies Profiled:

GEA

JBT Marel

MAINCA

Maschinenfabrik Seydelmann

MULTIVAC

Bizerba

Risco

ABM Company

Provisur Technologies

Biro Manufacturing

Braher

Dadaux

Minerva Omega Group

Ari Makina

Roser Group

PSV Groupe

Lakidis

Thompson Meat Machinery

Kolbe Foodtec

Karl Schnell

Hobart

REX Technologie

VEMAG Maschinenbau GmbH

Sirman

Nowicki USA

Fatosa

Nantsune

Nippon Career Industry

Newin Machinery

Hangzhou Quanli Food Machinery Company

Key Questions Answered:

1. How big is the global Automatic Heavy-Duty Meat Grinder market?
2. What is the demand of the global Automatic Heavy-Duty Meat Grinder market?
3. What is the year over year growth of the global Automatic Heavy-Duty Meat Grinder market?
4. What is the production and production value of the global Automatic Heavy-Duty Meat Grinder market?
5. Who are the key producers in the global Automatic Heavy-Duty Meat Grinder market?
6. What are the growth factors driving the market demand?

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