

Global Automatic Guided System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Guided System market size is expected to reach \$ 1361 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032). In 2025, global automatic guided system production reached approximately 217 k units, the average price is 4500 usd/unit. Automatic guided system is a kind of technology system which can carry out path planning and motion control autonomously. It senses environment through various sensors, determines its own position, and guides vehicles (such as vehicles, robots, etc.) to move safely and accurately along predetermined routes.

Market Concentration and Key Players:

Internationally, the market for automatic guided system is highly concentrated, mainly in developed countries in Europe. For example, Savant Automation and JBT Corporation and other large manufacturers; from the domestic point of view, automatic guided system still have a lot of room for development.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of automatic guided system lies in the integration of multi-source sensors and the fusion of intelligent algorithms, and its process route presents differentiated characteristics according to application scenarios. In the agricultural field, agricultural machinery automatic navigation systems usually combine multi-frequency multi-constellation GNSS receiving modules and inertial measurement units to achieve centimeter-level positioning through fusion algorithms, and are equipped with electric steering wheels, control displays and other actuators to adapt to different agricultural machinery models. AGV, which is common in logistics and warehousing, adopts laser navigation, two-dimensional code navigation or magnetic navigation, for example, it scans the environmental reflection beam by laser radar or recognizes the ground two-dimensional code for positioning. Advanced systems have supported automatic switching of navigation mode between transportation path and

precision assembly path to balance efficiency and accuracy. For mobile platforms such as unmanned aerial vehicles, the navigation system relies on micro inertial sensors manufactured by MEMS, combined with GPS and vision sensors, to achieve autonomous flight and obstacle avoidance under limited size and power consumption constraints.

Market trends suggest that automatic guided system are moving in the direction of smarter, more integrated systems. In agricultural scenarios, the system demand evolves from basic linear navigation to full-process automation and multi-machine collaborative operation, and the market sales volume continues to grow, especially the value of customized solutions under complex terrain such as hilly areas. In the field of industry and logistics, the navigation flexibility of AGV is very important. The system that can combine multi-modal navigation technology such as laser and vision can adapt to the dynamic and complex operation environment. In terms of technological innovation, open source navigation platforms (such as ROS and PX4) lower the development threshold and promote the rapid popularization and innovation of technology in agricultural drones, service robots and other fields. At the same time, the deep integration of artificial intelligence and Internet of Things technology is promoting the continuous improvement of automatic navigation system in terms of decision-making intelligence and data interconnection, and the continuous expansion of application boundary. This report studies the global Automatic Guided System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Guided System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Guided System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Guided System total production and demand, 2021-2032, (K Units)

Global Automatic Guided System total production value, 2021-2032, (USD Million)

Global Automatic Guided System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Guided System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Guided System domestic production, consumption, key domestic manufacturers and share

Global Automatic Guided System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Guided System production by Function, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Guided System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Guided System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Savant Automation, Inc., American In Motion, SBG Systems, JBT Corporation, Transbotics Corporation, KION Group, Bastian Solutions LLC, Daifuku Co. Ltd., Dematic GmbH & Co. KG, NEURA Robotics, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Guided System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Guided System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Guided System Market, Segmentation by Function:

Magnetic

Electronic

Laser

Global Automatic Guided System Market, Segmentation by Automation:

Semiautonomous Navigation

Fully Autonomous Navigation

Global Automatic Guided System Market, Segmentation by Environment:

Outdoor Navigation System

Indoor Navigation System

Indoor and Outdoor Integrated Navigation System

Global Automatic Guided System Market, Segmentation by Application:

Automotive

Manufacturing

Food & Beverage

Aerospace

Healthcare

Logistics

Retail

Others

Companies Profiled:

Savant Automation, Inc.

American In Motion

SBG Systems

JBT Corporation

Transbotics Corporation

KION Group

Bastian Solutions LLC

Daifuku Co. Ltd.

Dematic Gmbh & Co. KG

NEURA Robotics

Seegrid Corporation

Swisslog Holding AG

Toyota Industries

Key Questions Answered:

1. How big is the global Automatic Guided System market?
2. What is the demand of the global Automatic Guided System market?
3. What is the year over year growth of the global Automatic Guided System market?
4. What is the production and production value of the global Automatic Guided System market?
5. Who are the key producers in the global Automatic Guided System market?

6. What are the growth factors driving the market demand?

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