

Global Automatic Flute Laminating Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Flute Laminating Machine market size was valued at US\$ 350 million in 2025 and is forecast to a readjusted size of US\$ 465 million by 2032 with a CAGR of 4.2% during review period.

An Automatic Flute Laminating Machine is a specialized industrial equipment designed to automate the process of bonding (laminating) corrugated cardboard (with fluted layers like A, B, C, E, or F flutes) to surface materials such as single-faced paper, coated paper, kraft paper, or printed sheets to produce stronger, more durable, and aesthetically enhanced corrugated board for packaging and printing applications. Unlike manual or semi-automatic laminators that rely on manual feeding, alignment, or pressure control, this machine integrates automatic functions throughout the workflow: it automatically feeds base corrugated boards and surface materials via precision conveyors, applies adhesives (typically water-based, solvent-based, or hot-melt adhesives) evenly to the bonding surface using rollers or spray systems, ensures accurate alignment of the two materials through sensors and guide mechanisms, applies consistent pressure and controlled temperature (when needed) to achieve firm adhesion, and often includes post-lamination processes like automatic trimming, slitting, or stacking to complete the finished product.

In 2024, global Automatic Flute Laminating Machine production reached approximately 9,028 units, with an average global market price of around US\$ 36,000 per unit. The single-line production capacity of Automatic Flute Laminating Machine is 400 to 500 units per year, the average gross profit margin was 20-25 % .

The upstream of the automatic flute laminating machine supply chain involves the provision of raw materials and components, such as metal materials for the machine body, electronic components for control systems, and mechanical parts like gears and PLCs. These suppliers need to ensure the quality and precision of their products to meet the requirements of the laminating machine manufacturers. The midstream is mainly composed of automatic flute laminating machine manufacturers, which integrate various raw materials and components through design, processing, and assembly to produce finished machines. They are also responsible for product research and development, quality control, and after-sales service. The downstream of the supply chain includes packaging and printing enterprises, as well as other users who need to laminate corrugated boards. These users purchase the machines to improve their production efficiency and product quality, and they have certain requirements for the performance and reliability of the machines.

This report is a detailed and comprehensive analysis for global Automatic Flute Laminating Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Flute Laminating Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Flute Laminating Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Flute Laminating Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Flute Laminating Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Flute Laminating Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Flute Laminating Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suba Solutions, Koten Machinery, HRB-PACK, Innovo Bochen Machinery, Youbond, Divine Grace Print Pack, Kingvida, Wenhong Printing Machinery Co.,Ltd., Wenzhou Chenhe Machinery Co., Ltd., LINTEK Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Flute Laminating Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-based Glue Automatic Flute Laminating Machine

Hot-melt Glue Automatic Flute Laminating Machine

Market segment by Lamination Structure

Single-sided Flute Laminating Machine

Double-sided Flute Laminating Machine

Market segment by Application

Packaging Industry

Printing and Labeling

Manufacturing

E-commerce and Retail

Others

Major players covered

Suba Solutions

Koten Machinery

HRB-PACK

Innovobo Chen Machinery

Youbond

Divine Grace Print Pack

Kingvida

Wenhong Printing Machinery Co., Ltd.

Wenzhou Chenhe Machinery Co., Ltd.

LINTEK Machinery

MAY KWA PRINTING MACHINERY

Fengchi Printing Machinery

HUAYU

Shanghai Printyoung International Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Flute Laminating Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Flute Laminating Machine, with price, sales quantity, revenue, and global market share of Automatic Flute Laminating Machine from 2021 to 2026.

Chapter 3, the Automatic Flute Laminating Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Flute Laminating Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Flute Laminating Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Flute Laminating Machine.

Chapter 14 and 15, to describe Automatic Flute Laminating Machine sales channel, distributors, customers, research findings and conclusion.

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