

Global Automatic Flow Wrapping Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3E6C56442B7EN.html>

Date: April 2026

Pages: 166

Price: US\$ 4,480.00 (Single User License)

ID: G3E6C56442B7EN

Abstracts

The global Automatic Flow Wrapping Machines market size is expected to reach \$ 5339 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Flow Wrapping Machines production reached approximately 554 k units with an average global market price of around US\$ 6,500 per unit, and a gross profit margin of approximately 20%-40%. Automatic Flow Wrapping Machines are high-speed horizontal packaging systems that automatically feed products, form a continuous film tube, and seal it to create pillow packs, fin-seal packs, or gusseted packs. They integrate automatic infeed, product spacing, film tracking, longitudinal sealing, end sealing, and cutting, enabling continuous packaging with minimal manual intervention. These machines handle a wide range of products such as bakery, snacks, confectionery, fresh produce, medical disposables, and household goods. Key requirements include stable film tension and tracking, seal integrity, precise cutting, high throughput, and fast changeover. Many systems add servo-driven motion, vision inspection, date coding, and optional gas flushing for MAP. They support BOPP, CPP, PE laminates, and recyclable mono-material films to meet sustainability goals and packaging performance needs.

The industrial chain of Automatic Flow Wrapping Machines includes upstream components such as frames, servo motors, gearboxes, belts, rollers, film unwinders, tension controllers, sealing heaters, temperature controllers, sensors, PLC/HMI, safety guards, and electrical cabinets. Midstream manufacturing covers mechanical fabrication, assembly, wiring, servo motion tuning, software programming, sealing validation, performance testing, and factory acceptance tests. Downstream users include food manufacturers, confectionery plants, produce packers, pharmaceutical and

medical packers, and FMCG factories. Services include installation, commissioning, format parts supply, training, maintenance, and retrofit upgrades for automated lines.

The Automatic Flow Wrapping Machine market is expanding with packaged food growth, convenience consumption, and rising automation in FMCG and medical packaging. Manufacturers upgrade from mechanical to servo-driven flow wrappers to improve speed, accuracy, and OEE, especially for fragile or irregular products. Buyers prioritize film tracking stability, seal integrity, low waste, and quick changeover because defects lead to high scrap and line downtime. Sustainability pressures accelerate adoption of recyclable mono-material films and downgauged structures, requiring wider sealing windows and better temperature control. Integration with upstream feeding, checkweighers, metal detectors, and vision inspection is becoming standard in modern lines. Constraints include strong price competition in standard models, complexity of product handling for sticky or fragile items, and variability in film quality and supply. Overall, growth is steady, driven by continuous investments in high-throughput flexible packaging and replacement demand for smarter, connected machines.

This report studies the global Automatic Flow Wrapping Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Flow Wrapping Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Flow Wrapping Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Flow Wrapping Machines total production and demand, 2021-2032, (K Units)

Global Automatic Flow Wrapping Machines total production value, 2021-2032, (USD Million)

Global Automatic Flow Wrapping Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Flow Wrapping Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Flow Wrapping Machines domestic production, consumption, key domestic manufacturers and share

Global Automatic Flow Wrapping Machines production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Flow Wrapping Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Flow Wrapping Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Flow Wrapping Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ULMA Packaging, Paxiom Group, HonorPack, PAC Machinery, Coretamp Packaging Machine, LoeschPack, Hopak Machinery, VTOPS, Soontrue, Benison, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Flow Wrapping Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Flow Wrapping Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Flow Wrapping Machines Market, Segmentation by Type:

Horizontal

Vertical

Global Automatic Flow Wrapping Machines Market, Segmentation by Automation Level:

Fully-automatic

Semi-automatic

Global Automatic Flow Wrapping Machines Market, Segmentation by Speed:

up to 120 Packs per Minute

up to 150 Packs per Minute

up to 200 Packs per Minute

Others

Global Automatic Flow Wrapping Machines Market, Segmentation by Application:

Food

Pharma

Others

Companies Profiled:

ULMA Packaging

Paxiom Group

HonorPack

PAC Machinery

Coretamp Packaging Machine

LoeschPack

Hopak Machinery

VTOPS

Soontrue

Benison

AIPAK

Kempner

Joiepack

LGMachinery Products

Nichrome

Emrich

ZONESUN

Wolf Packing

Akash Pack

Harikrushna Machines

PFM Machinery

Sonic Industries

Technopack Corporation

Ixapack

Maharshi Udyog

Key Questions Answered:

1. How big is the global Automatic Flow Wrapping Machines market?
2. What is the demand of the global Automatic Flow Wrapping Machines market?
3. What is the year over year growth of the global Automatic Flow Wrapping Machines market?
4. What is the production and production value of the global Automatic Flow Wrapping Machines market?
5. Who are the key producers in the global Automatic Flow Wrapping Machines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automatic Flow Wrapping Machines Introduction
- 1.2 World Automatic Flow Wrapping Machines Supply & Forecast
 - 1.2.1 World Automatic Flow Wrapping Machines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automatic Flow Wrapping Machines Production (2021-2032)
 - 1.2.3 World Automatic Flow Wrapping Machines Pricing Trends (2021-2032)
- 1.3 World Automatic Flow Wrapping Machines Production by Region (Based on Production Site)
 - 1.3.1 World Automatic Flow Wrapping Machines Production Value by Region (2021-2032)
 - 1.3.2 World Automatic Flow Wrapping Machines Production by Region (2021-2032)
 - 1.3.3 World Automatic Flow Wrapping Machines Average Price by Region (2021-2032)
 - 1.3.4 North America Automatic Flow Wrapping Machines Production (2021-2032)
 - 1.3.5 Europe Automatic Flow Wrapping Machines Production (2021-2032)
 - 1.3.6 China Automatic Flow Wrapping Machines Production (2021-2032)
 - 1.3.7 Japan Automatic Flow Wrapping Machines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automatic Flow Wrapping Machines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automatic Flow Wrapping Machines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automatic Flow Wrapping Machines Demand (2021-2032)
- 2.2 World Automatic Flow Wrapping Machines Consumption by Region
 - 2.2.1 World Automatic Flow Wrapping Machines Consumption by Region (2021-2026)
 - 2.2.2 World Automatic Flow Wrapping Machines Consumption Forecast by Region (2027-2032)
- 2.3 United States Automatic Flow Wrapping Machines Consumption (2021-2032)
- 2.4 China Automatic Flow Wrapping Machines Consumption (2021-2032)
- 2.5 Europe Automatic Flow Wrapping Machines Consumption (2021-2032)
- 2.6 Japan Automatic Flow Wrapping Machines Consumption (2021-2032)
- 2.7 South Korea Automatic Flow Wrapping Machines Consumption (2021-2032)
- 2.8 ASEAN Automatic Flow Wrapping Machines Consumption (2021-2032)
- 2.9 India Automatic Flow Wrapping Machines Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automatic Flow Wrapping Machines Production Value by Manufacturer (2021-2026)
- 3.2 World Automatic Flow Wrapping Machines Production by Manufacturer (2021-2026)
- 3.3 World Automatic Flow Wrapping Machines Average Price by Manufacturer (2021-2026)
- 3.4 Automatic Flow Wrapping Machines Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automatic Flow Wrapping Machines Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automatic Flow Wrapping Machines in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automatic Flow Wrapping Machines in 2025
- 3.6 Automatic Flow Wrapping Machines Market: Overall Company Footprint Analysis
 - 3.6.1 Automatic Flow Wrapping Machines Market: Region Footprint
 - 3.6.2 Automatic Flow Wrapping Machines Market: Company Product Type Footprint
 - 3.6.3 Automatic Flow Wrapping Machines Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automatic Flow Wrapping Machines Production Value Comparison
 - 4.1.1 United States VS China: Automatic Flow Wrapping Machines Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automatic Flow Wrapping Machines Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automatic Flow Wrapping Machines Production Comparison
 - 4.2.1 United States VS China: Automatic Flow Wrapping Machines Production

Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automatic Flow Wrapping Machines Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automatic Flow Wrapping Machines Consumption Comparison

4.3.1 United States VS China: Automatic Flow Wrapping Machines Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automatic Flow Wrapping Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automatic Flow Wrapping Machines Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic Flow Wrapping Machines Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Flow Wrapping Machines Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Flow Wrapping Machines Production (2021-2026)

4.5 China Based Automatic Flow Wrapping Machines Manufacturers and Market Share

4.5.1 China Based Automatic Flow Wrapping Machines Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Flow Wrapping Machines Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Flow Wrapping Machines Production (2021-2026)

4.6 Rest of World Based Automatic Flow Wrapping Machines Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Flow Wrapping Machines Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Flow Wrapping Machines Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Flow Wrapping Machines Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automatic Flow Wrapping Machines Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Horizontal

5.2.2 Vertical

5.3 Market Segment by Type

5.3.1 World Automatic Flow Wrapping Machines Production by Type (2021-2032)

5.3.2 World Automatic Flow Wrapping Machines Production Value by Type (2021-2032)

5.3.3 World Automatic Flow Wrapping Machines Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AUTOMATION LEVEL

6.1 World Automatic Flow Wrapping Machines Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Fully-automatic

6.2.2 Semi-automatic

6.3 Market Segment by Automation Level

6.3.1 World Automatic Flow Wrapping Machines Production by Automation Level (2021-2032)

6.3.2 World Automatic Flow Wrapping Machines Production Value by Automation Level (2021-2032)

6.3.3 World Automatic Flow Wrapping Machines Average Price by Automation Level (2021-2032)

7 MARKET ANALYSIS BY SPEED

7.1 World Automatic Flow Wrapping Machines Market Size Overview by Speed: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Speed

7.2.1 up to 120 Packs per Minute

7.2.2 up to 150 Packs per Minute

7.2.3 up to 200 Packs per Minute

7.2.4 Others

7.3 Market Segment by Speed

7.3.1 World Automatic Flow Wrapping Machines Production by Speed (2021-2032)

7.3.2 World Automatic Flow Wrapping Machines Production Value by Speed (2021-2032)

7.3.3 World Automatic Flow Wrapping Machines Average Price by Speed (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automatic Flow Wrapping Machines Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food

8.2.2 Pharma

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Automatic Flow Wrapping Machines Production by Application
(2021-2032)

8.3.2 World Automatic Flow Wrapping Machines Production Value by Application
(2021-2032)

8.3.3 World Automatic Flow Wrapping Machines Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 ULMA Packaging

9.1.1 ULMA Packaging Details

9.1.2 ULMA Packaging Major Business

9.1.3 ULMA Packaging Automatic Flow Wrapping Machines Product and Services

9.1.4 ULMA Packaging Automatic Flow Wrapping Machines Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.1.5 ULMA Packaging Recent Developments/Updates

9.1.6 ULMA Packaging Competitive Strengths & Weaknesses

9.2 Paxiom Group

9.2.1 Paxiom Group Details

9.2.2 Paxiom Group Major Business

9.2.3 Paxiom Group Automatic Flow Wrapping Machines Product and Services

9.2.4 Paxiom Group Automatic Flow Wrapping Machines Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.2.5 Paxiom Group Recent Developments/Updates

9.2.6 Paxiom Group Competitive Strengths & Weaknesses

9.3 HonorPack

9.3.1 HonorPack Details

9.3.2 HonorPack Major Business

9.3.3 HonorPack Automatic Flow Wrapping Machines Product and Services

9.3.4 HonorPack Automatic Flow Wrapping Machines Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.3.5 HonorPack Recent Developments/Updates

- 9.3.6 HonorPack Competitive Strengths & Weaknesses
- 9.4 PAC Machinery
 - 9.4.1 PAC Machinery Details
 - 9.4.2 PAC Machinery Major Business
 - 9.4.3 PAC Machinery Automatic Flow Wrapping Machines Product and Services
 - 9.4.4 PAC Machinery Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 PAC Machinery Recent Developments/Updates
 - 9.4.6 PAC Machinery Competitive Strengths & Weaknesses
- 9.5 Coretamp Packaging Machine
 - 9.5.1 Coretamp Packaging Machine Details
 - 9.5.2 Coretamp Packaging Machine Major Business
 - 9.5.3 Coretamp Packaging Machine Automatic Flow Wrapping Machines Product and Services
 - 9.5.4 Coretamp Packaging Machine Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Coretamp Packaging Machine Recent Developments/Updates
 - 9.5.6 Coretamp Packaging Machine Competitive Strengths & Weaknesses
- 9.6 LoeschPack
 - 9.6.1 LoeschPack Details
 - 9.6.2 LoeschPack Major Business
 - 9.6.3 LoeschPack Automatic Flow Wrapping Machines Product and Services
 - 9.6.4 LoeschPack Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 LoeschPack Recent Developments/Updates
 - 9.6.6 LoeschPack Competitive Strengths & Weaknesses
- 9.7 Hopak Machinery
 - 9.7.1 Hopak Machinery Details
 - 9.7.2 Hopak Machinery Major Business
 - 9.7.3 Hopak Machinery Automatic Flow Wrapping Machines Product and Services
 - 9.7.4 Hopak Machinery Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Hopak Machinery Recent Developments/Updates
 - 9.7.6 Hopak Machinery Competitive Strengths & Weaknesses
- 9.8 VTOPS
 - 9.8.1 VTOPS Details
 - 9.8.2 VTOPS Major Business
 - 9.8.3 VTOPS Automatic Flow Wrapping Machines Product and Services
 - 9.8.4 VTOPS Automatic Flow Wrapping Machines Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.8.5 VTOPS Recent Developments/Updates

9.8.6 VTOPS Competitive Strengths & Weaknesses

9.9 Soontrue

9.9.1 Soontrue Details

9.9.2 Soontrue Major Business

9.9.3 Soontrue Automatic Flow Wrapping Machines Product and Services

9.9.4 Soontrue Automatic Flow Wrapping Machines Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 Soontrue Recent Developments/Updates

9.9.6 Soontrue Competitive Strengths & Weaknesses

9.10 Benison

9.10.1 Benison Details

9.10.2 Benison Major Business

9.10.3 Benison Automatic Flow Wrapping Machines Product and Services

9.10.4 Benison Automatic Flow Wrapping Machines Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Benison Recent Developments/Updates

9.10.6 Benison Competitive Strengths & Weaknesses

9.11 AIPAK

9.11.1 AIPAK Details

9.11.2 AIPAK Major Business

9.11.3 AIPAK Automatic Flow Wrapping Machines Product and Services

9.11.4 AIPAK Automatic Flow Wrapping Machines Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.11.5 AIPAK Recent Developments/Updates

9.11.6 AIPAK Competitive Strengths & Weaknesses

9.12 Kempner

9.12.1 Kempner Details

9.12.2 Kempner Major Business

9.12.3 Kempner Automatic Flow Wrapping Machines Product and Services

9.12.4 Kempner Automatic Flow Wrapping Machines Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.12.5 Kempner Recent Developments/Updates

9.12.6 Kempner Competitive Strengths & Weaknesses

9.13 Joiepack

9.13.1 Joiepack Details

9.13.2 Joiepack Major Business

9.13.3 Joiepack Automatic Flow Wrapping Machines Product and Services

9.13.4 Joiepack Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Joiepack Recent Developments/Updates

9.13.6 Joiepack Competitive Strengths & Weaknesses

9.14 LGMachinery Products

9.14.1 LGMachinery Products Details

9.14.2 LGMachinery Products Major Business

9.14.3 LGMachinery Products Automatic Flow Wrapping Machines Product and Services

9.14.4 LGMachinery Products Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 LGMachinery Products Recent Developments/Updates

9.14.6 LGMachinery Products Competitive Strengths & Weaknesses

9.15 Nichrome

9.15.1 Nichrome Details

9.15.2 Nichrome Major Business

9.15.3 Nichrome Automatic Flow Wrapping Machines Product and Services

9.15.4 Nichrome Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Nichrome Recent Developments/Updates

9.15.6 Nichrome Competitive Strengths & Weaknesses

9.16 Emrich

9.16.1 Emrich Details

9.16.2 Emrich Major Business

9.16.3 Emrich Automatic Flow Wrapping Machines Product and Services

9.16.4 Emrich Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Emrich Recent Developments/Updates

9.16.6 Emrich Competitive Strengths & Weaknesses

9.17 ZONESUN

9.17.1 ZONESUN Details

9.17.2 ZONESUN Major Business

9.17.3 ZONESUN Automatic Flow Wrapping Machines Product and Services

9.17.4 ZONESUN Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 ZONESUN Recent Developments/Updates

9.17.6 ZONESUN Competitive Strengths & Weaknesses

9.18 Wolf Packing

9.18.1 Wolf Packing Details

- 9.18.2 Wolf Packing Major Business
- 9.18.3 Wolf Packing Automatic Flow Wrapping Machines Product and Services
- 9.18.4 Wolf Packing Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Wolf Packing Recent Developments/Updates
- 9.18.6 Wolf Packing Competitive Strengths & Weaknesses
- 9.19 Akash Pack
 - 9.19.1 Akash Pack Details
 - 9.19.2 Akash Pack Major Business
 - 9.19.3 Akash Pack Automatic Flow Wrapping Machines Product and Services
 - 9.19.4 Akash Pack Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Akash Pack Recent Developments/Updates
 - 9.19.6 Akash Pack Competitive Strengths & Weaknesses
- 9.20 Harikrushna Machines
 - 9.20.1 Harikrushna Machines Details
 - 9.20.2 Harikrushna Machines Major Business
 - 9.20.3 Harikrushna Machines Automatic Flow Wrapping Machines Product and Services
 - 9.20.4 Harikrushna Machines Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Harikrushna Machines Recent Developments/Updates
 - 9.20.6 Harikrushna Machines Competitive Strengths & Weaknesses
- 9.21 PFM Machinery
 - 9.21.1 PFM Machinery Details
 - 9.21.2 PFM Machinery Major Business
 - 9.21.3 PFM Machinery Automatic Flow Wrapping Machines Product and Services
 - 9.21.4 PFM Machinery Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 PFM Machinery Recent Developments/Updates
 - 9.21.6 PFM Machinery Competitive Strengths & Weaknesses
- 9.22 Sonic Industries
 - 9.22.1 Sonic Industries Details
 - 9.22.2 Sonic Industries Major Business
 - 9.22.3 Sonic Industries Automatic Flow Wrapping Machines Product and Services
 - 9.22.4 Sonic Industries Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Sonic Industries Recent Developments/Updates
 - 9.22.6 Sonic Industries Competitive Strengths & Weaknesses

9.23 Technopack Corporation

9.23.1 Technopack Corporation Details

9.23.2 Technopack Corporation Major Business

9.23.3 Technopack Corporation Automatic Flow Wrapping Machines Product and Services

9.23.4 Technopack Corporation Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Technopack Corporation Recent Developments/Updates

9.23.6 Technopack Corporation Competitive Strengths & Weaknesses

9.24 Ixapack

9.24.1 Ixapack Details

9.24.2 Ixapack Major Business

9.24.3 Ixapack Automatic Flow Wrapping Machines Product and Services

9.24.4 Ixapack Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Ixapack Recent Developments/Updates

9.24.6 Ixapack Competitive Strengths & Weaknesses

9.25 Maharshi Udyog

9.25.1 Maharshi Udyog Details

9.25.2 Maharshi Udyog Major Business

9.25.3 Maharshi Udyog Automatic Flow Wrapping Machines Product and Services

9.25.4 Maharshi Udyog Automatic Flow Wrapping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Maharshi Udyog Recent Developments/Updates

9.25.6 Maharshi Udyog Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automatic Flow Wrapping Machines Industry Chain

10.2 Automatic Flow Wrapping Machines Upstream Analysis

10.2.1 Automatic Flow Wrapping Machines Core Raw Materials

10.2.2 Main Manufacturers of Automatic Flow Wrapping Machines Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automatic Flow Wrapping Machines Production Mode

10.6 Automatic Flow Wrapping Machines Procurement Model

10.7 Automatic Flow Wrapping Machines Industry Sales Model and Sales Channels

10.7.1 Automatic Flow Wrapping Machines Sales Model

10.7.2 Automatic Flow Wrapping Machines Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automatic Flow Wrapping Machines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic Flow Wrapping Machines Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic Flow Wrapping Machines Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic Flow Wrapping Machines Production Value Market Share by Region (2021-2026)

Table 5. World Automatic Flow Wrapping Machines Production Value Market Share by Region (2027-2032)

Table 6. World Automatic Flow Wrapping Machines Production by Region (2021-2026) & (K Units)

Table 7. World Automatic Flow Wrapping Machines Production by Region (2027-2032) & (K Units)

Table 8. World Automatic Flow Wrapping Machines Production Market Share by Region (2021-2026)

Table 9. World Automatic Flow Wrapping Machines Production Market Share by Region (2027-2032)

Table 10. World Automatic Flow Wrapping Machines Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automatic Flow Wrapping Machines Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automatic Flow Wrapping Machines Major Market Trends

Table 13. World Automatic Flow Wrapping Machines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automatic Flow Wrapping Machines Consumption by Region (2021-2026) & (K Units)

Table 15. World Automatic Flow Wrapping Machines Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automatic Flow Wrapping Machines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic Flow Wrapping Machines Producers in 2025

Table 18. World Automatic Flow Wrapping Machines Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automatic Flow Wrapping Machines Producers in 2025

Table 20. World Automatic Flow Wrapping Machines Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automatic Flow Wrapping Machines Company Evaluation Quadrant

Table 22. World Automatic Flow Wrapping Machines Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic Flow Wrapping Machines Production Site of Key Manufacturer

Table 24. Automatic Flow Wrapping Machines Market: Company Product Type Footprint

Table 25. Automatic Flow Wrapping Machines Market: Company Product Application Footprint

Table 26. Automatic Flow Wrapping Machines Competitive Factors

Table 27. Automatic Flow Wrapping Machines New Entrant and Capacity Expansion Plans

Table 28. Automatic Flow Wrapping Machines Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Flow Wrapping Machines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Flow Wrapping Machines Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automatic Flow Wrapping Machines Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automatic Flow Wrapping Machines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Flow Wrapping Machines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Flow Wrapping Machines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Flow Wrapping Machines Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automatic Flow Wrapping Machines Production Market Share (2021-2026)

Table 37. China Based Automatic Flow Wrapping Machines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Flow Wrapping Machines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic Flow Wrapping Machines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic Flow Wrapping Machines Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automatic Flow Wrapping Machines Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic Flow Wrapping Machines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic Flow Wrapping Machines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic Flow Wrapping Machines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic Flow Wrapping Machines Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automatic Flow Wrapping Machines Production Market Share (2021-2026)

Table 47. World Automatic Flow Wrapping Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic Flow Wrapping Machines Production by Type (2021-2026) & (K Units)

Table 49. World Automatic Flow Wrapping Machines Production by Type (2027-2032) & (K Units)

Table 50. World Automatic Flow Wrapping Machines Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic Flow Wrapping Machines Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic Flow Wrapping Machines Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automatic Flow Wrapping Machines Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automatic Flow Wrapping Machines Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic Flow Wrapping Machines Production by Automation Level (2021-2026) & (K Units)

Table 56. World Automatic Flow Wrapping Machines Production by Automation Level (2027-2032) & (K Units)

Table 57. World Automatic Flow Wrapping Machines Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World Automatic Flow Wrapping Machines Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World Automatic Flow Wrapping Machines Average Price by Automation

Level (2021-2026) & (US\$/Unit)

Table 60. World Automatic Flow Wrapping Machines Average Price by Automation

Level (2027-2032) & (US\$/Unit)

Table 61. World Automatic Flow Wrapping Machines Production Value by Speed, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Flow Wrapping Machines Production by Speed (2021-2026) & (K Units)

Table 63. World Automatic Flow Wrapping Machines Production by Speed (2027-2032) & (K Units)

Table 64. World Automatic Flow Wrapping Machines Production Value by Speed (2021-2026) & (USD Million)

Table 65. World Automatic Flow Wrapping Machines Production Value by Speed (2027-2032) & (USD Million)

Table 66. World Automatic Flow Wrapping Machines Average Price by Speed (2021-2026) & (US\$/Unit)

Table 67. World Automatic Flow Wrapping Machines Average Price by Speed (2027-2032) & (US\$/Unit)

Table 68. World Automatic Flow Wrapping Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automatic Flow Wrapping Machines Production by Application (2021-2026) & (K Units)

Table 70. World Automatic Flow Wrapping Machines Production by Application (2027-2032) & (K Units)

Table 71. World Automatic Flow Wrapping Machines Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automatic Flow Wrapping Machines Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automatic Flow Wrapping Machines Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automatic Flow Wrapping Machines Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ULMA Packaging Basic Information, Manufacturing Base and Competitors

Table 76. ULMA Packaging Major Business

Table 77. ULMA Packaging Automatic Flow Wrapping Machines Product and Services

Table 78. ULMA Packaging Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ULMA Packaging Recent Developments/Updates

Table 80. ULMA Packaging Competitive Strengths & Weaknesses

- Table 81. Paxiom Group Basic Information, Manufacturing Base and Competitors
- Table 82. Paxiom Group Major Business
- Table 83. Paxiom Group Automatic Flow Wrapping Machines Product and Services
- Table 84. Paxiom Group Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Paxiom Group Recent Developments/Updates
- Table 86. Paxiom Group Competitive Strengths & Weaknesses
- Table 87. HonorPack Basic Information, Manufacturing Base and Competitors
- Table 88. HonorPack Major Business
- Table 89. HonorPack Automatic Flow Wrapping Machines Product and Services
- Table 90. HonorPack Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. HonorPack Recent Developments/Updates
- Table 92. HonorPack Competitive Strengths & Weaknesses
- Table 93. PAC Machinery Basic Information, Manufacturing Base and Competitors
- Table 94. PAC Machinery Major Business
- Table 95. PAC Machinery Automatic Flow Wrapping Machines Product and Services
- Table 96. PAC Machinery Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. PAC Machinery Recent Developments/Updates
- Table 98. PAC Machinery Competitive Strengths & Weaknesses
- Table 99. Coretamp Packaging Machine Basic Information, Manufacturing Base and Competitors
- Table 100. Coretamp Packaging Machine Major Business
- Table 101. Coretamp Packaging Machine Automatic Flow Wrapping Machines Product and Services
- Table 102. Coretamp Packaging Machine Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Coretamp Packaging Machine Recent Developments/Updates
- Table 104. Coretamp Packaging Machine Competitive Strengths & Weaknesses
- Table 105. LoeschPack Basic Information, Manufacturing Base and Competitors
- Table 106. LoeschPack Major Business
- Table 107. LoeschPack Automatic Flow Wrapping Machines Product and Services
- Table 108. LoeschPack Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. LoeschPack Recent Developments/Updates

Table 110. LoeschPack Competitive Strengths & Weaknesses

Table 111. Hopak Machinery Basic Information, Manufacturing Base and Competitors

Table 112. Hopak Machinery Major Business

Table 113. Hopak Machinery Automatic Flow Wrapping Machines Product and Services

Table 114. Hopak Machinery Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Hopak Machinery Recent Developments/Updates

Table 116. Hopak Machinery Competitive Strengths & Weaknesses

Table 117. VTOPS Basic Information, Manufacturing Base and Competitors

Table 118. VTOPS Major Business

Table 119. VTOPS Automatic Flow Wrapping Machines Product and Services

Table 120. VTOPS Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. VTOPS Recent Developments/Updates

Table 122. VTOPS Competitive Strengths & Weaknesses

Table 123. Soontrue Basic Information, Manufacturing Base and Competitors

Table 124. Soontrue Major Business

Table 125. Soontrue Automatic Flow Wrapping Machines Product and Services

Table 126. Soontrue Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. Soontrue Recent Developments/Updates

Table 128. Soontrue Competitive Strengths & Weaknesses

Table 129. Benison Basic Information, Manufacturing Base and Competitors

Table 130. Benison Major Business

Table 131. Benison Automatic Flow Wrapping Machines Product and Services

Table 132. Benison Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. Benison Recent Developments/Updates

Table 134. Benison Competitive Strengths & Weaknesses

Table 135. AIPAK Basic Information, Manufacturing Base and Competitors

Table 136. AIPAK Major Business

Table 137. AIPAK Automatic Flow Wrapping Machines Product and Services

Table 138. AIPAK Automatic Flow Wrapping Machines Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. AIPAK Recent Developments/Updates

Table 140. AIPAK Competitive Strengths & Weaknesses

Table 141. Kempner Basic Information, Manufacturing Base and Competitors

Table 142. Kempner Major Business

Table 143. Kempner Automatic Flow Wrapping Machines Product and Services

Table 144. Kempner Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Kempner Recent Developments/Updates

Table 146. Kempner Competitive Strengths & Weaknesses

Table 147. Joiepack Basic Information, Manufacturing Base and Competitors

Table 148. Joiepack Major Business

Table 149. Joiepack Automatic Flow Wrapping Machines Product and Services

Table 150. Joiepack Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Joiepack Recent Developments/Updates

Table 152. Joiepack Competitive Strengths & Weaknesses

Table 153. LGMachinery Products Basic Information, Manufacturing Base and Competitors

Table 154. LGMachinery Products Major Business

Table 155. LGMachinery Products Automatic Flow Wrapping Machines Product and Services

Table 156. LGMachinery Products Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. LGMachinery Products Recent Developments/Updates

Table 158. LGMachinery Products Competitive Strengths & Weaknesses

Table 159. Nichrome Basic Information, Manufacturing Base and Competitors

Table 160. Nichrome Major Business

Table 161. Nichrome Automatic Flow Wrapping Machines Product and Services

Table 162. Nichrome Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Nichrome Recent Developments/Updates

Table 164. Nichrome Competitive Strengths & Weaknesses

Table 165. Emrich Basic Information, Manufacturing Base and Competitors

Table 166. Emrich Major Business

Table 167. Emrich Automatic Flow Wrapping Machines Product and Services

Table 168. Emrich Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Emrich Recent Developments/Updates

Table 170. Emrich Competitive Strengths & Weaknesses

Table 171. ZONESUN Basic Information, Manufacturing Base and Competitors

Table 172. ZONESUN Major Business

Table 173. ZONESUN Automatic Flow Wrapping Machines Product and Services

Table 174. ZONESUN Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. ZONESUN Recent Developments/Updates

Table 176. ZONESUN Competitive Strengths & Weaknesses

Table 177. Wolf Packing Basic Information, Manufacturing Base and Competitors

Table 178. Wolf Packing Major Business

Table 179. Wolf Packing Automatic Flow Wrapping Machines Product and Services

Table 180. Wolf Packing Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Wolf Packing Recent Developments/Updates

Table 182. Wolf Packing Competitive Strengths & Weaknesses

Table 183. Akash Pack Basic Information, Manufacturing Base and Competitors

Table 184. Akash Pack Major Business

Table 185. Akash Pack Automatic Flow Wrapping Machines Product and Services

Table 186. Akash Pack Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Akash Pack Recent Developments/Updates

Table 188. Akash Pack Competitive Strengths & Weaknesses

Table 189. Harikrushna Machines Basic Information, Manufacturing Base and Competitors

Table 190. Harikrushna Machines Major Business

Table 191. Harikrushna Machines Automatic Flow Wrapping Machines Product and Services

Table 192. Harikrushna Machines Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 193. Harikrushna Machines Recent Developments/Updates
- Table 194. Harikrushna Machines Competitive Strengths & Weaknesses
- Table 195. PFM Machinery Basic Information, Manufacturing Base and Competitors
- Table 196. PFM Machinery Major Business
- Table 197. PFM Machinery Automatic Flow Wrapping Machines Product and Services
- Table 198. PFM Machinery Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. PFM Machinery Recent Developments/Updates
- Table 200. PFM Machinery Competitive Strengths & Weaknesses
- Table 201. Sonic Industries Basic Information, Manufacturing Base and Competitors
- Table 202. Sonic Industries Major Business
- Table 203. Sonic Industries Automatic Flow Wrapping Machines Product and Services
- Table 204. Sonic Industries Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Sonic Industries Recent Developments/Updates
- Table 206. Sonic Industries Competitive Strengths & Weaknesses
- Table 207. Technopack Corporation Basic Information, Manufacturing Base and Competitors
- Table 208. Technopack Corporation Major Business
- Table 209. Technopack Corporation Automatic Flow Wrapping Machines Product and Services
- Table 210. Technopack Corporation Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Technopack Corporation Recent Developments/Updates
- Table 212. Technopack Corporation Competitive Strengths & Weaknesses
- Table 213. Ixapack Basic Information, Manufacturing Base and Competitors
- Table 214. Ixapack Major Business
- Table 215. Ixapack Automatic Flow Wrapping Machines Product and Services
- Table 216. Ixapack Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Ixapack Recent Developments/Updates
- Table 218. Ixapack Competitive Strengths & Weaknesses
- Table 219. Maharshi Udyog Basic Information, Manufacturing Base and Competitors
- Table 220. Maharshi Udyog Major Business
- Table 221. Maharshi Udyog Automatic Flow Wrapping Machines Product and Services

Table 222. Maharshi Udyog Automatic Flow Wrapping Machines Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Maharshi Udyog Recent Developments/Updates

Table 224. Maharshi Udyog Competitive Strengths & Weaknesses

Table 225. Global Key Players of Automatic Flow Wrapping Machines Upstream (Raw Materials)

Table 226. Global Automatic Flow Wrapping Machines Typical Customers

Table 227. Automatic Flow Wrapping Machines Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automatic Flow Wrapping Machines Picture
- Figure 2. World Automatic Flow Wrapping Machines Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automatic Flow Wrapping Machines Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automatic Flow Wrapping Machines Production (2021-2032) & (K Units)
- Figure 5. World Automatic Flow Wrapping Machines Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automatic Flow Wrapping Machines Production Value Market Share by Region (2021-2032)
- Figure 7. World Automatic Flow Wrapping Machines Production Market Share by Region (2021-2032)
- Figure 8. North America Automatic Flow Wrapping Machines Production (2021-2032) & (K Units)
- Figure 9. Europe Automatic Flow Wrapping Machines Production (2021-2032) & (K Units)
- Figure 10. China Automatic Flow Wrapping Machines Production (2021-2032) & (K Units)
- Figure 11. Japan Automatic Flow Wrapping Machines Production (2021-2032) & (K Units)
- Figure 12. Automatic Flow Wrapping Machines Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Automatic Flow Wrapping Machines Consumption (2021-2032) & (K Units)
- Figure 15. World Automatic Flow Wrapping Machines Consumption Market Share by Region (2021-2032)
- Figure 16. United States Automatic Flow Wrapping Machines Consumption (2021-2032) & (K Units)
- Figure 17. China Automatic Flow Wrapping Machines Consumption (2021-2032) & (K Units)
- Figure 18. Europe Automatic Flow Wrapping Machines Consumption (2021-2032) & (K Units)
- Figure 19. Japan Automatic Flow Wrapping Machines Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Automatic Flow Wrapping Machines Consumption (2021-2032)

& (K Units)

Figure 21. ASEAN Automatic Flow Wrapping Machines Consumption (2021-2032) & (K Units)

Figure 22. India Automatic Flow Wrapping Machines Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Automatic Flow Wrapping Machines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automatic Flow Wrapping Machines Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automatic Flow Wrapping Machines Markets in 2025

Figure 26. United States VS China: Automatic Flow Wrapping Machines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automatic Flow Wrapping Machines Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automatic Flow Wrapping Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automatic Flow Wrapping Machines Production Market Share 2025

Figure 30. China Based Manufacturers Automatic Flow Wrapping Machines Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automatic Flow Wrapping Machines Production Market Share 2025

Figure 32. World Automatic Flow Wrapping Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automatic Flow Wrapping Machines Production Value Market Share by Type in 2025

Figure 34. Horizontal

Figure 35. Vertical

Figure 36. World Automatic Flow Wrapping Machines Production Market Share by Type (2021-2032)

Figure 37. World Automatic Flow Wrapping Machines Production Value Market Share by Type (2021-2032)

Figure 38. World Automatic Flow Wrapping Machines Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Automatic Flow Wrapping Machines Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automatic Flow Wrapping Machines Production Value Market Share by Automation Level in 2025

Figure 41. Fully-automatic

Figure 42. Semi-automatic

Figure 43. World Automatic Flow Wrapping Machines Production Market Share by Automation Level (2021-2032)

Figure 44. World Automatic Flow Wrapping Machines Production Value Market Share by Automation Level (2021-2032)

Figure 45. World Automatic Flow Wrapping Machines Average Price by Automation Level (2021-2032) & (US\$/Unit)

Figure 46. World Automatic Flow Wrapping Machines Production Value by Speed, (USD Million), 2021 & 2025 & 2032

Figure 47. World Automatic Flow Wrapping Machines Production Value Market Share by Speed in 2025

Figure 48. up to 120 Packs per Minute

Figure 49. up to 150 Packs per Minute

Figure 50. up to 200 Packs per Minute

Figure 51. Others

Figure 52. World Automatic Flow Wrapping Machines Production Market Share by Speed (2021-2032)

Figure 53. World Automatic Flow Wrapping Machines Production Value Market Share by Speed (2021-2032)

Figure 54. World Automatic Flow Wrapping Machines Average Price by Speed (2021-2032) & (US\$/Unit)

Figure 55. World Automatic Flow Wrapping Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Automatic Flow Wrapping Machines Production Value Market Share by Application in 2025

Figure 57. Food

Figure 58. Pharma

Figure 59. Others

Figure 60. World Automatic Flow Wrapping Machines Production Market Share by Application (2021-2032)

Figure 61. World Automatic Flow Wrapping Machines Production Value Market Share by Application (2021-2032)

Figure 62. World Automatic Flow Wrapping Machines Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Automatic Flow Wrapping Machines Industry Chain

Figure 64. Automatic Flow Wrapping Machines Procurement Model

Figure 65. Automatic Flow Wrapping Machines Sales Model

Figure 66. Automatic Flow Wrapping Machines Sales Channels, Direct Sales, and

Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Automatic Flow Wrapping Machines Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G3E6C56442B7EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3E6C56442B7EN.html>