

Global Automatic Fish Sorting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Fish Sorting Machine market size was valued at US\$ 397 million in 2025 and is forecast to a readjusted size of US\$ 667 million by 2032 with a CAGR of 7.8% during review period.

Automatic fish sorting machines are automated grading equipment used in aquatic product processing and fishery distribution. They are mainly used for high-speed, continuous, and standardized sorting of whole fish according to weight, length, or body shape. This equipment typically consists of a feeding and conveying system, a dynamic weighing or optical recognition unit, a grading control system, and a multi-channel unloading mechanism. It can achieve single-tail identification and accurate sorting without interrupting production, significantly reducing manual sorting costs and improving grading consistency. Automatic fish sorting machines are widely used in wild fishing, aquaculture processing plants, and cold chain pretreatment. They are one of the key pieces of equipment in large-scale aquatic product processing to improve efficiency, reduce losses, and meet the standardized packaging needs of downstream industries. 2025 sales volume: 219,000 units, average price: \$1685/unit. Total production capacity: 240,000 units, gross profit margin: 40%.

The core market driver for automatic fish sorting machines has shifted from simply 'replacing manual labor' to 'supporting standardized and data-driven production.' With the increasing concentration of seafood processing enterprises and the rising requirements for specification consistency in chain supermarkets and pre-prepared food channels, precise grading by weight and length has become a prerequisite for entering mainstream channels. Meanwhile, fish sorting is gradually being integrated into factory MES and quality traceability systems. Grading data is used for production statistics, raw

material pricing, and aquaculture feedback. This has transformed automatic fish sorting machines from single devices into production data nodes, enhancing their irreplaceable role in the entire processing line and supporting the continued penetration of mid-to-high-end models.

Regionally, automatic fish sorting machines have already achieved high penetration rates in high-labor-cost seafood processing regions such as Northern Europe and Japan. However, Southeast Asia, Latin America, and parts of coastal China still rely primarily on semi-automatic or manual sorting, making them highly price-sensitive in the short term. But with fluctuations in labor supply, rising compliance costs, and increased demands for consistency and delivery stability from export-oriented seafood companies, these regions are entering a phase of accelerated replacement. Future market growth will come more from the automation upgrades of existing production lines than from increased catches themselves. This determines the industry's medium-to-long-term trend of 'steady growth, with price differentiation based on technology and reliability.'

This report is a detailed and comprehensive analysis for global Automatic Fish Sorting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Fish Sorting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Fish Sorting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Fish Sorting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Fish Sorting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Fish Sorting Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Fish Sorting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Fish Sorting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Cutting Method

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Market segment by Fish Type

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Market segment by Application

Factory

Restaurant

Others

Major players covered

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Fish Sorting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Fish Sorting Machine, with price, sales quantity, revenue, and global market share of Automatic Fish Sorting Machine from 2021 to 2026.

Chapter 3, the Automatic Fish Sorting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Fish Sorting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Fish Sorting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Fish Sorting Machine.

Chapter 14 and 15, to describe Automatic Fish Sorting Machine sales channel, distributors, customers, research findings and conclusion.

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