

Global Automatic Fish Sorting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Fish Sorting Machine market size is expected to reach \$ 667 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Automatic fish sorting machines are automated grading equipment used in aquatic product processing and fishery distribution. They are mainly used for high-speed, continuous, and standardized sorting of whole fish according to weight, length, or body shape. This equipment typically consists of a feeding and conveying system, a dynamic weighing or optical recognition unit, a grading control system, and a multi-channel unloading mechanism. It can achieve single-tail identification and accurate sorting without interrupting production, significantly reducing manual sorting costs and improving grading consistency. Automatic fish sorting machines are widely used in wild fishing, aquaculture processing plants, and cold chain pretreatment. They are one of the key pieces of equipment in large-scale aquatic product processing to improve efficiency, reduce losses, and meet the standardized packaging needs of downstream industries. 2025 sales volume: 219,000 units, average price: \$1685/unit. Total production capacity: 240,000 units, gross profit margin: 40%.

The core market driver for automatic fish sorting machines has shifted from simply 'replacing manual labor' to 'supporting standardized and data-driven production.' With the increasing concentration of seafood processing enterprises and the rising requirements for specification consistency in chain supermarkets and pre-prepared food channels, precise grading by weight and length has become a prerequisite for entering mainstream channels. Meanwhile, fish sorting is gradually being integrated into factory MES and quality traceability systems. Grading data is used for production statistics, raw material pricing, and aquaculture feedback. This has transformed automatic fish sorting machines from single devices into production data nodes, enhancing their irreplaceable role in the entire processing line and supporting the continued penetration of mid-to-high-

end models.

Regionally, automatic fish sorting machines have already achieved high penetration rates in high-labor-cost seafood processing regions such as Northern Europe and Japan. However, Southeast Asia, Latin America, and parts of coastal China still rely primarily on semi-automatic or manual sorting, making them highly price-sensitive in the short term. But with fluctuations in labor supply, rising compliance costs, and increased demands for consistency and delivery stability from export-oriented seafood companies, these regions are entering a phase of accelerated replacement. Future market growth will come more from the automation upgrades of existing production lines than from increased catches themselves. This determines the industry's medium-to-long-term trend of 'steady growth, with price differentiation based on technology and reliability.' This report studies the global Automatic Fish Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Fish Sorting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Fish Sorting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Fish Sorting Machine total production and demand, 2021-2032, (K Units)

Global Automatic Fish Sorting Machine total production value, 2021-2032, (USD Million)

Global Automatic Fish Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Fish Sorting Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Fish Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Fish Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Fish Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Fish Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Fish Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish

Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Fish Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Fish Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Fish Sorting Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Automatic Fish Sorting Machine Market, Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Global Automatic Fish Sorting Machine Market, Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Global Automatic Fish Sorting Machine Market, Segmentation by Application:

Factory

Restaurant

Others

Companies Profiled:

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Answered:

1. How big is the global Automatic Fish Sorting Machine market?
2. What is the demand of the global Automatic Fish Sorting Machine market?
3. What is the year over year growth of the global Automatic Fish Sorting Machine market?
4. What is the production and production value of the global Automatic Fish Sorting

Machine market?

5. Who are the key producers in the global Automatic Fish Sorting Machine market?

6. What are the growth factors driving the market demand?

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