

Global Automatic Fiber Placement Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDE7F539AB81EN.html>

Date: July 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: GDE7F539AB81EN

Abstracts

The global Automatic Fiber Placement Equipment market size is expected to reach \$ 728 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Automatic Fiber Placement (AFP) Equipment is an advanced automated composite manufacturing system that places multiple carbon fiber prepreg tows or dry fiber tows onto complex molds with high precision and high repeatability. AFP equipment is widely used to manufacture large composite structures with complex geometries, including aircraft fuselage sections, wing structures, rocket components, pressure vessels, wind energy components, and high-performance automotive parts. It is one of the core manufacturing technologies for advanced composite materials. The industrial chain of Automatic Fiber Placement Equipment includes upstream CNC systems, servo drives, robotic motion platforms, placement heads, heating systems, cutting devices, sensors, software platforms, composite tooling, and carbon fiber prepreg materials. The midstream consists of AFP equipment manufacturers responsible for equipment design, system integration, process software development, assembly, testing, and commissioning. Downstream applications include aerospace manufacturers, defense contractors, space launch companies, pressure vessel producers, wind energy equipment suppliers, automotive composite manufacturers, and research institutes. In 2025, global Automatic Fiber Placement Equipment production reached approximately 161 units, with an average global market price of around US\$2.8 million per unit. The gross profit margin of major manufacturers is between 25%-42%. In 2025, the global production capacity of Automatic Fiber Placement Equipment was approximately 215 units.

The Automatic Fiber Placement Equipment market is one of the most technologically

advanced segments within the composite manufacturing equipment industry. Demand is primarily driven by aerospace, defense, commercial space, hydrogen storage vessels, and high-performance composite structure manufacturing. As demand grows for next-generation commercial aircraft, wide-body airliners, spacecraft, and large composite structures, AFP technology is increasingly replacing manual layup processes to improve productivity, material utilization, and manufacturing consistency. Future development will focus on high-speed placement technologies, multi-robot collaborative manufacturing, digital process control, in-line quality inspection, and integrated production of large and complex composite structures. In addition, expanding composite material applications in hydrogen storage systems, advanced wind energy equipment, and lightweight automotive structures are expected to create new growth opportunities. Overall, the market is characterized by low production volume, high equipment value, significant technical barriers, and strong dependence on the long-term growth of aerospace and advanced composite industries.

This report studies the global Automatic Fiber Placement Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Fiber Placement Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Fiber Placement Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Fiber Placement Equipment total production and demand, 2021-2032, (Units)

Global Automatic Fiber Placement Equipment total production value, 2021-2032, (USD Million)

Global Automatic Fiber Placement Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Fiber Placement Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Fiber Placement Equipment domestic production, consumption, key domestic manufacturers and share

Global Automatic Fiber Placement Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Fiber Placement Equipment production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Fiber Placement Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Fiber Placement Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Electroimpact, Inc., Mikrosam AD, Accudyne Systems, Inc., Ingersoll Machine Tools Inc., Coriolis Composites, Mtorres, Fives Group, Broetje-Automation GmbH, Trelleborg Sealing Solutions Albany, AFPT GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Fiber Placement Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Fiber Placement Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Fiber Placement Equipment Market, Segmentation by Type:

Gantry-type Automatic Fiber Placement Equipment

Robotic Automatic Fiber Placement Equipment

Machine-tool-type Automatic Fiber Placement Equipment

Global Automatic Fiber Placement Equipment Market, Segmentation by Fiber Material:

Carbon Fiber Placement Equipment

Glass Fiber Placement Equipment

Aramid Fiber Placement Equipment

Global Automatic Fiber Placement Equipment Market, Segmentation by Placement Speed:

Below 10 m/min

10 m/min to 30 m/min

30 m/min to 60 m/min

Above 60 m/min

Global Automatic Fiber Placement Equipment Market, Segmentation by Application:

Aerospace

Marine

Rail Transportation

Automotive

Other

Companies Profiled:

Electroimpact, Inc.

Mikrosam AD

Accudyne Systems, Inc.

Ingersoll Machine Tools Inc.

Coriolis Composites

Mtorres

Fives Group

Broetje-Automation GmbH

Trelleborg Sealing Solutions Albany

AFPT GmbH

Conbility GmbH

Tsudakoma Corp.

AVIC Manufacturing Technology Institute

Addcomposites Oy

Key Questions Answered:

1. How big is the global Automatic Fiber Placement Equipment market?
2. What is the demand of the global Automatic Fiber Placement Equipment market?
3. What is the year over year growth of the global Automatic Fiber Placement Equipment market?
4. What is the production and production value of the global Automatic Fiber Placement Equipment market?
5. Who are the key producers in the global Automatic Fiber Placement Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Automatic Fiber Placement Equipment Introduction

1.2 World Automatic Fiber Placement Equipment Supply & Forecast

1.2.1 World Automatic Fiber Placement Equipment Production Value (2021 & 2025 & 2032)

1.2.2 World Automatic Fiber Placement Equipment Production (2021-2032)

1.2.3 World Automatic Fiber Placement Equipment Pricing Trends (2021-2032)

1.3 World Automatic Fiber Placement Equipment Production by Region (Based on Production Site)

1.3.1 World Automatic Fiber Placement Equipment Production Value by Region (2021-2032)

1.3.2 World Automatic Fiber Placement Equipment Production by Region (2021-2032)

1.3.3 World Automatic Fiber Placement Equipment Average Price by Region (2021-2032)

1.3.4 North America Automatic Fiber Placement Equipment Production (2021-2032)

1.3.5 Europe Automatic Fiber Placement Equipment Production (2021-2032)

1.3.6 China Automatic Fiber Placement Equipment Production (2021-2032)

1.3.7 Japan Automatic Fiber Placement Equipment Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Automatic Fiber Placement Equipment Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Automatic Fiber Placement Equipment Major Market Trends

2 DEMAND SUMMARY

2.1 World Automatic Fiber Placement Equipment Demand (2021-2032)

2.2 World Automatic Fiber Placement Equipment Consumption by Region

2.2.1 World Automatic Fiber Placement Equipment Consumption by Region (2021-2026)

2.2.2 World Automatic Fiber Placement Equipment Consumption Forecast by Region (2027-2032)

2.3 United States Automatic Fiber Placement Equipment Consumption (2021-2032)

2.4 China Automatic Fiber Placement Equipment Consumption (2021-2032)

2.5 Europe Automatic Fiber Placement Equipment Consumption (2021-2032)

2.6 Japan Automatic Fiber Placement Equipment Consumption (2021-2032)

2.7 South Korea Automatic Fiber Placement Equipment Consumption (2021-2032)

2.8 ASEAN Automatic Fiber Placement Equipment Consumption (2021-2032)

2.9 India Automatic Fiber Placement Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automatic Fiber Placement Equipment Production Value by Manufacturer (2021-2026)

3.2 World Automatic Fiber Placement Equipment Production by Manufacturer (2021-2026)

3.3 World Automatic Fiber Placement Equipment Average Price by Manufacturer (2021-2026)

3.4 Automatic Fiber Placement Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automatic Fiber Placement Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automatic Fiber Placement Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Automatic Fiber Placement Equipment in 2025

3.6 Automatic Fiber Placement Equipment Market: Overall Company Footprint Analysis

3.6.1 Automatic Fiber Placement Equipment Market: Region Footprint

3.6.2 Automatic Fiber Placement Equipment Market: Company Product Type Footprint

3.6.3 Automatic Fiber Placement Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automatic Fiber Placement Equipment Production Value Comparison

4.1.1 United States VS China: Automatic Fiber Placement Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automatic Fiber Placement Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automatic Fiber Placement Equipment Production Comparison

4.2.1 United States VS China: Automatic Fiber Placement Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automatic Fiber Placement Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automatic Fiber Placement Equipment Consumption Comparison

4.3.1 United States VS China: Automatic Fiber Placement Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automatic Fiber Placement Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automatic Fiber Placement Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic Fiber Placement Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Fiber Placement Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Fiber Placement Equipment Production (2021-2026)

4.5 China Based Automatic Fiber Placement Equipment Manufacturers and Market Share

4.5.1 China Based Automatic Fiber Placement Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Fiber Placement Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Fiber Placement Equipment Production (2021-2026)

4.6 Rest of World Based Automatic Fiber Placement Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Fiber Placement Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Fiber Placement Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Fiber Placement Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automatic Fiber Placement Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Gantry-type Automatic Fiber Placement Equipment

5.2.2 Robotic Automatic Fiber Placement Equipment

5.2.3 Machine-tool-type Automatic Fiber Placement Equipment

5.3 Market Segment by Type

5.3.1 World Automatic Fiber Placement Equipment Production by Type (2021-2032)

5.3.2 World Automatic Fiber Placement Equipment Production Value by Type (2021-2032)

5.3.3 World Automatic Fiber Placement Equipment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FIBER MATERIAL

6.1 World Automatic Fiber Placement Equipment Market Size Overview by Fiber Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Fiber Material

6.2.1 Carbon Fiber Placement Equipment

6.2.2 Glass Fiber Placement Equipment

6.2.3 Aramid Fiber Placement Equipment

6.3 Market Segment by Fiber Material

6.3.1 World Automatic Fiber Placement Equipment Production by Fiber Material (2021-2032)

6.3.2 World Automatic Fiber Placement Equipment Production Value by Fiber Material (2021-2032)

6.3.3 World Automatic Fiber Placement Equipment Average Price by Fiber Material (2021-2032)

7 MARKET ANALYSIS BY PLACEMENT SPEED

7.1 World Automatic Fiber Placement Equipment Market Size Overview by Placement Speed: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Placement Speed

7.2.1 Below 10 m/min

7.2.2 10 m/min to 30 m/min

7.2.3 30 m/min to 60 m/min

7.2.4 Above 60 m/min

7.3 Market Segment by Placement Speed

7.3.1 World Automatic Fiber Placement Equipment Production by Placement Speed (2021-2032)

7.3.2 World Automatic Fiber Placement Equipment Production Value by Placement Speed (2021-2032)

7.3.3 World Automatic Fiber Placement Equipment Average Price by Placement Speed (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automatic Fiber Placement Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aerospace

8.2.2 Marine

8.2.3 Rail Transportation

8.2.4 Automotive

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Automatic Fiber Placement Equipment Production by Application (2021-2032)

8.3.2 World Automatic Fiber Placement Equipment Production Value by Application (2021-2032)

8.3.3 World Automatic Fiber Placement Equipment Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Electroimpact, Inc.

9.1.1 Electroimpact, Inc. Details

9.1.2 Electroimpact, Inc. Major Business

9.1.3 Electroimpact, Inc. Automatic Fiber Placement Equipment Product and Services

9.1.4 Electroimpact, Inc. Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Electroimpact, Inc. Recent Developments/Updates

9.1.6 Electroimpact, Inc. Competitive Strengths & Weaknesses

9.2 Mikrosam AD

9.2.1 Mikrosam AD Details

9.2.2 Mikrosam AD Major Business

9.2.3 Mikrosam AD Automatic Fiber Placement Equipment Product and Services

9.2.4 Mikrosam AD Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Mikrosam AD Recent Developments/Updates

9.2.6 Mikrosam AD Competitive Strengths & Weaknesses

9.3 Accudyne Systems, Inc.

9.3.1 Accudyne Systems, Inc. Details

9.3.2 Accudyne Systems, Inc. Major Business

9.3.3 Accudyne Systems, Inc. Automatic Fiber Placement Equipment Product and Services

9.3.4 Accudyne Systems, Inc. Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Accudyne Systems, Inc. Recent Developments/Updates

9.3.6 Accudyne Systems, Inc. Competitive Strengths & Weaknesses

9.4 Ingersoll Machine Tools Inc.

9.4.1 Ingersoll Machine Tools Inc. Details

9.4.2 Ingersoll Machine Tools Inc. Major Business

9.4.3 Ingersoll Machine Tools Inc. Automatic Fiber Placement Equipment Product and Services

9.4.4 Ingersoll Machine Tools Inc. Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Ingersoll Machine Tools Inc. Recent Developments/Updates

9.4.6 Ingersoll Machine Tools Inc. Competitive Strengths & Weaknesses

9.5 Coriolis Composites

9.5.1 Coriolis Composites Details

9.5.2 Coriolis Composites Major Business

9.5.3 Coriolis Composites Automatic Fiber Placement Equipment Product and Services

9.5.4 Coriolis Composites Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Coriolis Composites Recent Developments/Updates

9.5.6 Coriolis Composites Competitive Strengths & Weaknesses

9.6 Mtorres

9.6.1 Mtorres Details

9.6.2 Mtorres Major Business

9.6.3 Mtorres Automatic Fiber Placement Equipment Product and Services

9.6.4 Mtorres Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Mtorres Recent Developments/Updates

9.6.6 Mtorres Competitive Strengths & Weaknesses

9.7 Fives Group

9.7.1 Fives Group Details

9.7.2 Fives Group Major Business

9.7.3 Fives Group Automatic Fiber Placement Equipment Product and Services

9.7.4 Fives Group Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Fives Group Recent Developments/Updates

9.7.6 Fives Group Competitive Strengths & Weaknesses

9.8 Broetje-Automation GmbH

9.8.1 Broetje-Automation GmbH Details

9.8.2 Broetje-Automation GmbH Major Business

9.8.3 Broetje-Automation GmbH Automatic Fiber Placement Equipment Product and Services

9.8.4 Broetje-Automation GmbH Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Broetje-Automation GmbH Recent Developments/Updates

9.8.6 Broetje-Automation GmbH Competitive Strengths & Weaknesses

9.9 Trelleborg Sealing Solutions Albany

9.9.1 Trelleborg Sealing Solutions Albany Details

9.9.2 Trelleborg Sealing Solutions Albany Major Business

9.9.3 Trelleborg Sealing Solutions Albany Automatic Fiber Placement Equipment Product and Services

9.9.4 Trelleborg Sealing Solutions Albany Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Trelleborg Sealing Solutions Albany Recent Developments/Updates

9.9.6 Trelleborg Sealing Solutions Albany Competitive Strengths & Weaknesses

9.10 AFPT GmbH

9.10.1 AFPT GmbH Details

9.10.2 AFPT GmbH Major Business

9.10.3 AFPT GmbH Automatic Fiber Placement Equipment Product and Services

9.10.4 AFPT GmbH Automatic Fiber Placement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 AFPT GmbH Recent Developments/Updates

9.10.6 AFPT GmbH Competitive Strengths & Weaknesses

9.11 Conbility GmbH

9.11.1 Conbility GmbH Details

9.11.2 Conbility GmbH Major Business

9.11.3 Conbility GmbH Automatic Fiber Placement Equipment Product and Services

9.11.4 Conbility GmbH Automatic Fiber Placement Equipment Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.11.5 Conbility GmbH Recent Developments/Updates

9.11.6 Conbility GmbH Competitive Strengths & Weaknesses

9.12 Tsudakoma Corp.

9.12.1 Tsudakoma Corp. Details

9.12.2 Tsudakoma Corp. Major Business

9.12.3 Tsudakoma Corp. Automatic Fiber Placement Equipment Product and Services

9.12.4 Tsudakoma Corp. Automatic Fiber Placement Equipment Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.12.5 Tsudakoma Corp. Recent Developments/Updates

9.12.6 Tsudakoma Corp. Competitive Strengths & Weaknesses

9.13 AVIC Manufacturing Technology Institute

9.13.1 AVIC Manufacturing Technology Institute Details

9.13.2 AVIC Manufacturing Technology Institute Major Business

9.13.3 AVIC Manufacturing Technology Institute Automatic Fiber Placement

Equipment Product and Services

9.13.4 AVIC Manufacturing Technology Institute Automatic Fiber Placement

Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 AVIC Manufacturing Technology Institute Recent Developments/Updates

9.13.6 AVIC Manufacturing Technology Institute Competitive Strengths & Weaknesses

9.14 Addcomposites Oy

9.14.1 Addcomposites Oy Details

9.14.2 Addcomposites Oy Major Business

9.14.3 Addcomposites Oy Automatic Fiber Placement Equipment Product and

Services

9.14.4 Addcomposites Oy Automatic Fiber Placement Equipment Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.14.5 Addcomposites Oy Recent Developments/Updates

9.14.6 Addcomposites Oy Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automatic Fiber Placement Equipment Industry Chain

10.2 Automatic Fiber Placement Equipment Upstream Analysis

10.2.1 Automatic Fiber Placement Equipment Core Raw Materials

10.2.2 Main Manufacturers of Automatic Fiber Placement Equipment Core Raw

Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automatic Fiber Placement Equipment Production Mode

10.6 Automatic Fiber Placement Equipment Procurement Model

10.7 Automatic Fiber Placement Equipment Industry Sales Model and Sales Channels

10.7.1 Automatic Fiber Placement Equipment Sales Model

10.7.2 Automatic Fiber Placement Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automatic Fiber Placement Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic Fiber Placement Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic Fiber Placement Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic Fiber Placement Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Automatic Fiber Placement Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Automatic Fiber Placement Equipment Production by Region (2021-2026) & (Units)

Table 7. World Automatic Fiber Placement Equipment Production by Region (2027-2032) & (Units)

Table 8. World Automatic Fiber Placement Equipment Production Market Share by Region (2021-2026)

Table 9. World Automatic Fiber Placement Equipment Production Market Share by Region (2027-2032)

Table 10. World Automatic Fiber Placement Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automatic Fiber Placement Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automatic Fiber Placement Equipment Major Market Trends

Table 13. World Automatic Fiber Placement Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automatic Fiber Placement Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Automatic Fiber Placement Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automatic Fiber Placement Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic Fiber Placement Equipment Producers in 2025

Table 18. World Automatic Fiber Placement Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automatic Fiber Placement Equipment Producers in 2025

Table 20. World Automatic Fiber Placement Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automatic Fiber Placement Equipment Company Evaluation Quadrant

Table 22. World Automatic Fiber Placement Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic Fiber Placement Equipment Production Site of Key Manufacturer

Table 24. Automatic Fiber Placement Equipment Market: Company Product Type Footprint

Table 25. Automatic Fiber Placement Equipment Market: Company Product Application Footprint

Table 26. Automatic Fiber Placement Equipment Competitive Factors

Table 27. Automatic Fiber Placement Equipment New Entrant and Capacity Expansion Plans

Table 28. Automatic Fiber Placement Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Fiber Placement Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Fiber Placement Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automatic Fiber Placement Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automatic Fiber Placement Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Fiber Placement Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Fiber Placement Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Fiber Placement Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automatic Fiber Placement Equipment Production Market Share (2021-2026)

Table 37. China Based Automatic Fiber Placement Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Fiber Placement Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic Fiber Placement Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic Fiber Placement Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automatic Fiber Placement Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic Fiber Placement Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic Fiber Placement Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic Fiber Placement Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic Fiber Placement Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automatic Fiber Placement Equipment Production Market Share (2021-2026)

Table 47. World Automatic Fiber Placement Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic Fiber Placement Equipment Production by Type (2021-2026) & (Units)

Table 49. World Automatic Fiber Placement Equipment Production by Type (2027-2032) & (Units)

Table 50. World Automatic Fiber Placement Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic Fiber Placement Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic Fiber Placement Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automatic Fiber Placement Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automatic Fiber Placement Equipment Production Value by Fiber Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic Fiber Placement Equipment Production by Fiber Material (2021-2026) & (Units)

Table 56. World Automatic Fiber Placement Equipment Production by Fiber Material (2027-2032) & (Units)

Table 57. World Automatic Fiber Placement Equipment Production Value by Fiber Material (2021-2026) & (USD Million)

Table 58. World Automatic Fiber Placement Equipment Production Value by Fiber Material (2027-2032) & (USD Million)

Table 59. World Automatic Fiber Placement Equipment Average Price by Fiber Material

(2021-2026) & (US\$/Unit)

Table 60. World Automatic Fiber Placement Equipment Average Price by Fiber Material (2027-2032) & (US\$/Unit)

Table 61. World Automatic Fiber Placement Equipment Production Value by Placement Speed, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Fiber Placement Equipment Production by Placement Speed (2021-2026) & (Units)

Table 63. World Automatic Fiber Placement Equipment Production by Placement Speed (2027-2032) & (Units)

Table 64. World Automatic Fiber Placement Equipment Production Value by Placement Speed (2021-2026) & (USD Million)

Table 65. World Automatic Fiber Placement Equipment Production Value by Placement Speed (2027-2032) & (USD Million)

Table 66. World Automatic Fiber Placement Equipment Average Price by Placement Speed (2021-2026) & (US\$/Unit)

Table 67. World Automatic Fiber Placement Equipment Average Price by Placement Speed (2027-2032) & (US\$/Unit)

Table 68. World Automatic Fiber Placement Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automatic Fiber Placement Equipment Production by Application (2021-2026) & (Units)

Table 70. World Automatic Fiber Placement Equipment Production by Application (2027-2032) & (Units)

Table 71. World Automatic Fiber Placement Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automatic Fiber Placement Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automatic Fiber Placement Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automatic Fiber Placement Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Electroimpact, Inc. Basic Information, Manufacturing Base and Competitors

Table 76. Electroimpact, Inc. Major Business

Table 77. Electroimpact, Inc. Automatic Fiber Placement Equipment Product and Services

Table 78. Electroimpact, Inc. Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Electroimpact, Inc. Recent Developments/Updates

Table 80. Electroimpact, Inc. Competitive Strengths & Weaknesses
Table 81. Mikrosam AD Basic Information, Manufacturing Base and Competitors
Table 82. Mikrosam AD Major Business
Table 83. Mikrosam AD Automatic Fiber Placement Equipment Product and Services
Table 84. Mikrosam AD Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Mikrosam AD Recent Developments/Updates
Table 86. Mikrosam AD Competitive Strengths & Weaknesses
Table 87. Accudyne Systems, Inc. Basic Information, Manufacturing Base and Competitors
Table 88. Accudyne Systems, Inc. Major Business
Table 89. Accudyne Systems, Inc. Automatic Fiber Placement Equipment Product and Services
Table 90. Accudyne Systems, Inc. Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Accudyne Systems, Inc. Recent Developments/Updates
Table 92. Accudyne Systems, Inc. Competitive Strengths & Weaknesses
Table 93. Ingersoll Machine Tools Inc. Basic Information, Manufacturing Base and Competitors
Table 94. Ingersoll Machine Tools Inc. Major Business
Table 95. Ingersoll Machine Tools Inc. Automatic Fiber Placement Equipment Product and Services
Table 96. Ingersoll Machine Tools Inc. Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Ingersoll Machine Tools Inc. Recent Developments/Updates
Table 98. Ingersoll Machine Tools Inc. Competitive Strengths & Weaknesses
Table 99. Coriolis Composites Basic Information, Manufacturing Base and Competitors
Table 100. Coriolis Composites Major Business
Table 101. Coriolis Composites Automatic Fiber Placement Equipment Product and Services
Table 102. Coriolis Composites Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Coriolis Composites Recent Developments/Updates
Table 104. Coriolis Composites Competitive Strengths & Weaknesses
Table 105. Mtorres Basic Information, Manufacturing Base and Competitors

Table 106. Mtorres Major Business

Table 107. Mtorres Automatic Fiber Placement Equipment Product and Services

Table 108. Mtorres Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Mtorres Recent Developments/Updates

Table 110. Mtorres Competitive Strengths & Weaknesses

Table 111. Fives Group Basic Information, Manufacturing Base and Competitors

Table 112. Fives Group Major Business

Table 113. Fives Group Automatic Fiber Placement Equipment Product and Services

Table 114. Fives Group Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Fives Group Recent Developments/Updates

Table 116. Fives Group Competitive Strengths & Weaknesses

Table 117. Broetje-Automation GmbH Basic Information, Manufacturing Base and Competitors

Table 118. Broetje-Automation GmbH Major Business

Table 119. Broetje-Automation GmbH Automatic Fiber Placement Equipment Product and Services

Table 120. Broetje-Automation GmbH Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Broetje-Automation GmbH Recent Developments/Updates

Table 122. Broetje-Automation GmbH Competitive Strengths & Weaknesses

Table 123. Trelleborg Sealing Solutions Albany Basic Information, Manufacturing Base and Competitors

Table 124. Trelleborg Sealing Solutions Albany Major Business

Table 125. Trelleborg Sealing Solutions Albany Automatic Fiber Placement Equipment Product and Services

Table 126. Trelleborg Sealing Solutions Albany Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Trelleborg Sealing Solutions Albany Recent Developments/Updates

Table 128. Trelleborg Sealing Solutions Albany Competitive Strengths & Weaknesses

Table 129. AFPT GmbH Basic Information, Manufacturing Base and Competitors

Table 130. AFPT GmbH Major Business

Table 131. AFPT GmbH Automatic Fiber Placement Equipment Product and Services

Table 132. AFPT GmbH Automatic Fiber Placement Equipment Production (Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. AFPT GmbH Recent Developments/Updates

Table 134. AFPT GmbH Competitive Strengths & Weaknesses

Table 135. Conbility GmbH Basic Information, Manufacturing Base and Competitors

Table 136. Conbility GmbH Major Business

Table 137. Conbility GmbH Automatic Fiber Placement Equipment Product and Services

Table 138. Conbility GmbH Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Conbility GmbH Recent Developments/Updates

Table 140. Conbility GmbH Competitive Strengths & Weaknesses

Table 141. Tsudakoma Corp. Basic Information, Manufacturing Base and Competitors

Table 142. Tsudakoma Corp. Major Business

Table 143. Tsudakoma Corp. Automatic Fiber Placement Equipment Product and Services

Table 144. Tsudakoma Corp. Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Tsudakoma Corp. Recent Developments/Updates

Table 146. Tsudakoma Corp. Competitive Strengths & Weaknesses

Table 147. AVIC Manufacturing Technology Institute Basic Information, Manufacturing Base and Competitors

Table 148. AVIC Manufacturing Technology Institute Major Business

Table 149. AVIC Manufacturing Technology Institute Automatic Fiber Placement Equipment Product and Services

Table 150. AVIC Manufacturing Technology Institute Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. AVIC Manufacturing Technology Institute Recent Developments/Updates

Table 152. AVIC Manufacturing Technology Institute Competitive Strengths & Weaknesses

Table 153. Addcomposites Oy Basic Information, Manufacturing Base and Competitors

Table 154. Addcomposites Oy Major Business

Table 155. Addcomposites Oy Automatic Fiber Placement Equipment Product and Services

Table 156. Addcomposites Oy Automatic Fiber Placement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 157. Addcomposites Oy Recent Developments/Updates

Table 158. Addcomposites Oy Competitive Strengths & Weaknesses

Table 159. Global Key Players of Automatic Fiber Placement Equipment Upstream
(Raw Materials)

Table 160. Global Automatic Fiber Placement Equipment Typical Customers

Table 161. Automatic Fiber Placement Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automatic Fiber Placement Equipment Picture

Figure 2. World Automatic Fiber Placement Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automatic Fiber Placement Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automatic Fiber Placement Equipment Production (2021-2032) & (Units)

Figure 5. World Automatic Fiber Placement Equipment Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automatic Fiber Placement Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Automatic Fiber Placement Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Automatic Fiber Placement Equipment Production (2021-2032) & (Units)

Figure 9. Europe Automatic Fiber Placement Equipment Production (2021-2032) & (Units)

Figure 10. China Automatic Fiber Placement Equipment Production (2021-2032) & (Units)

Figure 11. Japan Automatic Fiber Placement Equipment Production (2021-2032) & (Units)

Figure 12. Automatic Fiber Placement Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automatic Fiber Placement Equipment Consumption (2021-2032) & (Units)

Figure 15. World Automatic Fiber Placement Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Automatic Fiber Placement Equipment Consumption (2021-2032) & (Units)

Figure 17. China Automatic Fiber Placement Equipment Consumption (2021-2032) & (Units)

Figure 18. Europe Automatic Fiber Placement Equipment Consumption (2021-2032) & (Units)

Figure 19. Japan Automatic Fiber Placement Equipment Consumption (2021-2032) & (Units)

- Figure 20. South Korea Automatic Fiber Placement Equipment Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Automatic Fiber Placement Equipment Consumption (2021-2032) & (Units)
- Figure 22. India Automatic Fiber Placement Equipment Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Automatic Fiber Placement Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Automatic Fiber Placement Equipment Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Automatic Fiber Placement Equipment Markets in 2025
- Figure 26. United States VS China: Automatic Fiber Placement Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Automatic Fiber Placement Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Automatic Fiber Placement Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Automatic Fiber Placement Equipment Production Market Share 2025
- Figure 30. China Based Manufacturers Automatic Fiber Placement Equipment Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Automatic Fiber Placement Equipment Production Market Share 2025
- Figure 32. World Automatic Fiber Placement Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Automatic Fiber Placement Equipment Production Value Market Share by Type in 2025
- Figure 34. Gantry-type Automatic Fiber Placement Equipment
- Figure 35. Robotic Automatic Fiber Placement Equipment
- Figure 36. Machine-tool-type Automatic Fiber Placement Equipment
- Figure 37. World Automatic Fiber Placement Equipment Production Market Share by Type (2021-2032)
- Figure 38. World Automatic Fiber Placement Equipment Production Value Market Share by Type (2021-2032)
- Figure 39. World Automatic Fiber Placement Equipment Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 40. World Automatic Fiber Placement Equipment Production Value by Fiber Material, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automatic Fiber Placement Equipment Production Value Market Share by Fiber Material in 2025

Figure 42. Carbon Fiber Placement Equipment

Figure 43. Glass Fiber Placement Equipment

Figure 44. Aramid Fiber Placement Equipment

Figure 45. World Automatic Fiber Placement Equipment Production Market Share by Fiber Material (2021-2032)

Figure 46. World Automatic Fiber Placement Equipment Production Value Market Share by Fiber Material (2021-2032)

Figure 47. World Automatic Fiber Placement Equipment Average Price by Fiber Material (2021-2032) & (US\$/Unit)

Figure 48. World Automatic Fiber Placement Equipment Production Value by Placement Speed, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automatic Fiber Placement Equipment Production Value Market Share by Placement Speed in 2025

Figure 50. Below 10 m/min

Figure 51. 10 m/min to 30 m/min

Figure 52. 30 m/min to 60 m/min

Figure 53. Above 60 m/min

Figure 54. World Automatic Fiber Placement Equipment Production Market Share by Placement Speed (2021-2032)

Figure 55. World Automatic Fiber Placement Equipment Production Value Market Share by Placement Speed (2021-2032)

Figure 56. World Automatic Fiber Placement Equipment Average Price by Placement Speed (2021-2032) & (US\$/Unit)

Figure 57. World Automatic Fiber Placement Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Automatic Fiber Placement Equipment Production Value Market Share by Application in 2025

Figure 59. Aerospace

Figure 60. Marine

Figure 61. Rail Transportation

Figure 62. Automotive

Figure 63. Other

Figure 64. World Automatic Fiber Placement Equipment Production Market Share by Application (2021-2032)

Figure 65. World Automatic Fiber Placement Equipment Production Value Market Share by Application (2021-2032)

Figure 66. World Automatic Fiber Placement Equipment Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 67. Automatic Fiber Placement Equipment Industry Chain

Figure 68. Automatic Fiber Placement Equipment Procurement Model

Figure 69. Automatic Fiber Placement Equipment Sales Model

Figure 70. Automatic Fiber Placement Equipment Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global Automatic Fiber Placement Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GDE7F539AB81EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDE7F539AB81EN.html>