

Global Automatic Feed Grinder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Feed Grinder market size is expected to reach \$ 999 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Feed Grinder production reached approximately 16,288 Units. The average price is approximately \$45,000. Automatic Feed Grinder are mechanical and automated processing systems used to reduce the particle size of raw materials in animal feed production. Their core function is to crush, grind, mill, or pulverize grains, oilseed meals, fish meal, forage materials, agricultural by-products, and other feed ingredients into particle sizes suitable for mixing, pelleting, extrusion, conditioning, digestion efficiency, and feed quality control.

Automatic Feed Grinder represent a mature but strategically important segment within feed processing equipment. The core of this market is not merely the sale of stand-alone grinders, but the control of particle size, throughput, energy consumption, dust safety, and downstream process efficiency across complete feed production lines. Under the narrow professional scope used in this study, the market mainly covers feed hammer mills, roller mills, disc mills, crushers, fine grinders, ultra-fine pulverizers, grinder mixers, and integrated grinding sections equipped with automatic feeding, load control, magnetic separation, screening, aspiration, dust collection, and process control. This makes the segment different from generic industrial grinding machinery. In feed production, grinding directly affects mixing uniformity, pellet quality, extrusion stability, feed digestibility, and operating cost. Therefore, the most relevant performance indicators are not only capacity and motor power, but also particle size distribution, energy efficiency, screen configuration, feeding accuracy, wear-part life, dust control, maintainability, and integration with upstream storage and downstream pelleting or extrusion.

From the supply side, the global competitive structure is layered and regionally differentiated. European companies are particularly strong in high-end process engineering, automated grinding sections, and complete feed mill systems, while Chinese suppliers have built strong positions in complete feed machinery, cost-effective hammer mills, and export-oriented feed mill projects. North American suppliers are more visible in on-farm grinder mixers, roller mills, agricultural grain processing equipment, and specialized hammer mills. Türkiye, India, Taiwan, and Japan add regional capacity through feed mill machinery, aquafeed machinery, and selected grinding technologies. The leading global and regional suppliers include complete-line OEMs and more specialized grinding-machine manufacturers, which means that a revenue-only ranking would understate the importance of several privately held or niche technology companies. For this reason, the core formal list in this study prioritizes verified manufacturing status, official product evidence, application relevance, automation capability, and market presence rather than public revenue disclosure alone.

Demand is supported by the large global compound feed production base, ongoing expansion of feed mills in emerging markets, replacement of older hammer mills, and increasing adoption of automation in raw material preparation. Poultry and swine feed remain the largest volume drivers, but aquafeed and pet food are more demanding in terms of fine grinding, ultra-fine particle size, process consistency, and hygienic operation. These applications push suppliers toward more advanced screen systems, controlled feeding devices, better aspiration, higher rotor efficiency, and improved wear protection. At the farm level, buyers are more focused on ruggedness, ease of maintenance, integration with storage and mixing systems, and flexibility across grains and formulations. The market is therefore expected to grow at a stable mid-single-digit rate rather than at a disruptive technology pace, with value growth mainly coming from automation upgrades, energy-saving replacements, fine-grinding applications, and localized feed production investments.

This report studies the global Automatic Feed Grinder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Feed Grinder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Feed Grinder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Feed Grinder total production and demand, 2021-2032, (K Units)

Global Automatic Feed Grinder total production value, 2021-2032, (USD Million)

Global Automatic Feed Grinder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Feed Grinder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Feed Grinder domestic production, consumption, key domestic manufacturers and share

Global Automatic Feed Grinder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Feed Grinder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Feed Grinder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Feed Grinder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CPM Holdings, Inc., Böhler Group, FAMSUN Co., Ltd., ANDRITZ AG, Van Aarsen International B.V., Jiangsu Zhengchang, Ottevanger Milling Engineers, Tietjen Verfahrenstechnik GmbH, Zhengzhou RICHI Machinery, Yemmak, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Feed Grinder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Feed Grinder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Feed Grinder Market, Segmentation by Type:

Hammer Mill Type

Roller Type

Disc Type

Others

Global Automatic Feed Grinder Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Automatic Feed Grinder Market, Segmentation by Grinding Chamber Volume Parameters:

0?100L Small-Capacity Models

100?200L Medium-Capacity Models

200?300L Large-Capacity Models

Over 300L Extra-Large-Capacity Models

Global Automatic Feed Grinder Market, Segmentation by Application:

Feed Processing

Food and Beverage

Chemicals and New Energy Powders

Others

Companies Profiled:

CPM Holdings, Inc.

B?hler Group

FAMSUN Co., Ltd.

ANDRITZ AG

Van Aarsen International B.V.

Jiangsu Zhengchang

Ottevanger Milling Engineers

Tietjen Verfahrenstechnik GmbH

Zhengzhou RICHI Machinery

Yemmak

SKIOLD A/S

Fragola S.p.A.

AMANDUS KAHL

Schutte Hammermill

LoChamp

FDSP

Rosal

Alapala Feed Tech

Promill SAS

Buschhoff

Lark Engineering

RENN Mill Center

RMS Roller-Grinder

Sudenga

Meiji Machine

Key Questions Answered:

1. How big is the global Automatic Feed Grinder market?
2. What is the demand of the global Automatic Feed Grinder market?
3. What is the year over year growth of the global Automatic Feed Grinder market?
4. What is the production and production value of the global Automatic Feed Grinder

market?

5. Who are the key producers in the global Automatic Feed Grinder market?

6. What are the growth factors driving the market demand?

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